TA-I Technology Co., Ltd. 2025 Annual General Shareholders' Meeting Agenda

1. Date and Time: June 4, 2025 9:00 A.M.

   (Registration of shareholders will begin: 8:30 a.m.; The location of the registration office is the same as the place of the meeting),

2. Location: No. 4, Ln. 17, Sec. 3, Nanshan Rd., Luzhu Dist., Taoyuan City

3. Convention Method: Physical Shareholders' Meeting

4. Call Meeting to Order.

5. Chairperson's Remarks.

6. Report Items.
   - (I) 2024 Business Report of the Company.
   - (II) Audit Committee's Review Report on 2024 Financial Statements
   - (III) Report on distribution of 2024 remunerations of employees and directors.
   - (IV) Report on the 2024 earnings distribution.
   - (V) Report on 2024 private placement for cash capital increase with issuance of new shares.
   - (VI) Report on status of the Company's execution of repurchase of treasury shares.

7. Ratification Items
   - (I) The Company's 2024 financial statements, submitted for ratification.
   - (II) The Company's 2024 earnings distribution proposal, submitted for ratification.

8. Discussions Items.
   (I) Proposal for amendments to the "Articles of Incorporation" of the Company, submitted for resolution.
   (II) Proposal for private placement for cash capital increase with issuance of new shares, submitted for resolution.
9. Extraordinary Motions.
10. Meeting Adjourned.

2. The board of directors resolved to distribute a dividend of NTD 259,497,611 to shareholders in the 2024 Year Profit Distribution Proposal (i.e., a cash dividend of NTD 1.8 per share); if the cash dividend distribution is subsequently repurchased, the company’ s shares are transferred, or the treasury shares are transferred or injected If the conversion of convertible corporate bonds into ordinary shares or the conversion of employee stock option certificates into ordinary shares affects the number of outstanding shares and causes a change in the shareholder dividend rate, the board of directors will adjust the shareholder dividend rate based on the amount of allotment and the actual number of outstanding shares.
3. The description of the private placement cash capital increase and issuance of new shares is as follows:
I. To seek cooperation with strategic investors and long-term business development, the Company intends to authorize the Board to perform a capital increase via a private placement of new shares within one year from the date of resolution with a limit of no more than 60,000 thousand issued shares subject to the capital market status according to Article 43-6 of the “Securities and Exchange Act” and “Directions for Public Companies Conducting Private Placements of Securities”; relevant matters are described as follows:
1. The basis and reasonableness of the private placement pricing:

(1) For the determination of the price of the private placement of ordinary shares, the basis shall be no lower than [80%] of the reference price. The pricing date of the reference price shall be the higher of the price calculated based on the following standards:

A. The simple average closing price of the ordinary shares of the TWSE listed or TPEx listed company for either the 1, 3, or 5 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends or capital reduction.

B. The simple average closing price of the ordinary shares of the TWSE listed or TPEx listed company for the 30 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends, or capital reduction.

(2) The pricing method is subject to the requirements of the prevailing laws and regulations, the current conditions of the Company and future prospects, and the price is established by taking into account the restriction of transfer within three years from the delivery date of the securities under the private placement, which shall ensure the long-term cooperation with placees and the rationale.

(3) The Company intends to propose to the shareholders' meeting to authorize the Board to determine the actual issuance price within the pricing basis and scope of ratio resolved by the shareholders' meeting with reference to the market conditions according to laws and regulations; however, the price shall not be lower than the par value of the stock.

(4) The Chairman is authorized to determine the pricing date subject to the negotiations with particular persons.

2. Selection method, purpose, necessity and estimated benefits of particular persons:

(1) Selection method and purpose: The placees of the private placement of ordinary shares are limited to particular persons stated in Article 43-6 of the Securities and Exchange Act and

relevant letters and orders of the competent authority, and they shall not be insiders or related parties of the Company. The private placement is limited to strategic investors, and the Company seeks opportunities for technical cooperation or strategic alliances with large-scale domestic and foreign industry participants.

(2) Necessity: In response to the rapid changes in the global market and strengthening the Company's future growth momentum, the Company intends to introduce strategic investors through a capital increase in cash via the private placement of ordinary shares to enhance competitiveness and help the Company's long-term business development and planning in the future.

(3) Estimated benefits: After the introduction of strategic investors, the strategic cooperation alliance between both parties can expand the Company's market operation layout and help improve future operating synergy.

(4) Currently, there are no confirmed strategic investors.

3. Necessary reasons for conducting the private placement:

(1) Reason to not adopt public offering: Considering the capital market status, issuance cost, timeliness and the actual demand for the private placement, and given that securities under a private placement may not be transferred freely within three years, it is able to ensure the close and long-term cooperation of the Company with strategic investors; therefore, the Company intends to perform a capital increase in cash by way of a private placement of new shares.

(2) The limit of private placement: Within 60,000 thousand shares within one year from the date of resolution of the shareholders' meeting.

(3) Use of funds: Seek opportunities for technical cooperation or strategic alliances with large-scale domestic and foreign industry participants.

(4) Estimated benefits: Expand the Company's market operation layout and help improve future operating synergy.

II. The rights and obligations of the new shares issued under the present private placement are equivalent to those of the issued ordinary shares of the Company, in principle. According to the requirements under Article 43-8 of the Securities and Exchange Act, apart from fulfilling the particular circumstances stated in laws and regulations, securities under private placement may not be transferred freely within three years from the delivery. The Company intends to apply for the supplementary public offering and listing to trade with the competent authority according to relevant laws and regulations three years after the delivery of securities under private placement.

III. Regarding the main contents of the private placement of the ordinary shares, including the number of shares for the private placement, the private placement price, the selection of placees, the base day, issuance conditions, plan items, use of proceeds and progress, estimated possible benefits, and other unaddressed matters of the private placement of ordinary shares, if there is any modification made due to the amendments made by the competent authority or changes in the objective environment, the Company intends to propose to the shareholders' meeting to authorize the Board to make arrangements at full discretion based on the market conditions and regulatory requirements then.

IV. After introducing strategic investors via the private placement, the ownership of the Company will not have any significant change.

V. In addition to the scope of authorization above, the Company intends to propose to the shareholders' meeting to authorize the Chairman to represent the Company to execute, negotiate, and alter all contracts and documents related to the private placement of ordinary shares and carry out all matters required for the private placement of ordinary shares on behalf of the Company.

VI. If there is a proxy solicitation from shareholders, the company will prepare a summary form of solicitation information for solicitors before May 2, 2025 and publish it on the Securities and Futures Commission website (URL: https://free.sfi.org.tw), if investors want to inquire, they can directly enter the website address and go to the "Free Inquiry of Power of Attorney Announcement Information" system and enter the inquiry conditions.

VII. Shareholders can exercise their voting rights electronically at this regular meeting of shareholders. The exercise period is from May 3, 2025 to June 1, 2025. Please log in to the "Shareholder e-Service" webpage of Taiwan Central Depository and Clearing House Co., Ltd. and follow the relevant instructions to vote. (Website: https://stockservices.tdcc.com.tw)

VIII. The statistical verification agency of the proxy statement of the shareholders' meeting of the Company is the stock agency department of Uni-President Securities Co., Ltd.

IX. If there are any matters that should be listed and explained in the reasons for convening as stipulated in Article 172 of the Company Law, please go to the Public Information Observatory (website: https://mops.twse.com.tw) Path: Please click on the basic information/e-book/annual report and relevant information of the shareholders' meeting, enter the company's code "2478" and the annual "2025", and then select "Reference Materials for Shareholders' Meeting" or "Meeting Handbook and Supplementary Information for Meetings".

X. Please kindly follow the related information and regulations above.

Changlong Conference Consulting Co., Ltd.
Please refer to the company's website www.clco.com.tw and LINE official account to search for "Changlong Meeting"

Adress	TEL
B1, No. 80, Boai Road, Zhongzheng District, Taipei City	(02)2388-8750
Toffee Apparel, No. 148, Section 2, Minsheng East Road, Zhongshan District, Taipei City (Songjiang Road Intersection, next to Luisa)	(02)2542-9368
1st Floor, No. 5, Dongxing Road, Songshan District, Taipei City (directly opposite the unified certificate)	0958-327-999
No. 84, Section 2, Heping East Road, Da'an District, Taipei City	(02)2708-6046
No. 22, Dali Street, Wanhua District, Taipei City (opposite Exit 3 of MRT Longshan Temple Station)	(02)2336-3999
1st Floor, No. 32, Lane 27, Lane 278, Yongji Road, Xinyi District, Taipei City (next to Yongji Market)	(02)8787-5802
No. 95, Dehang East Road, Shilin District, Taipei City (Chicago Digital Imaging)	(02)2838-2572
No. 2, Jinhu Road, Neihu District, Taipei City (near Exit 2 of Neihu MRT Station)	(02)2827-3035
No. 2, Jinhu Road, Neihu District, Taipei City (near Exit 2 of Neihu MRT Station)	(02)2791-8777
1st Floor, No. 909, Section 4, Bade Road, Nangang District, Taipei City (909 Cats & Dogs)	0975-756-871
No. 1, Jingming Street, Wenshan District, Taipei City (next to OK Convenience Store, No. 138, Section 1, Xinglong Road)	(02)2935-5555
1st Floor, No. 9, Lane 29, Xiaoer Road, Renai District, Keelung City	0955-020-407
No. 1-1, Lane 138, Chang'an Street, Banqiao District, New Taipei City (behind Haishan High School, next to the cram school of the Student League)	(02)2963-7878
No. 187-1, Zhongzheng Road, Xindian District, New	(02)2913-3480

Taipei City (Nanji Key Engraving Bank)	
No. 591, Zhonghe Road, Yonghe District, New Taipei City (Jin Hongxing Watch Company)	(02)2927-0606
No. 21, Lane 83, Yusheng Road, Tucheng District, New Taipei City (next to Leli Elementary School)	(02)2265-5723
Directly opposite the tax collection office at No. 118, Section 1, Chongyang Road, Sanchong District, New Taipei City (Spring Rice Brunch Restaurant).	(02)2982-4289
No. 12, Lane 23, Lane 225, Xintai Road, Xinzhuang District, New Taipei City (in the alley next door to Taipei Fubon Bank)	(02)2992-4784
No. 111, Linsen Road, Luodong Town, Yilan County (behind Nobel Bakery)	0928-740-835
No. 8, Lane 97, Xida Road, East District, Hsinchu City (in Beef Noodle Lane)	(03)526-8892
No. 214, Minquan Road, Zhongli District, Taoyuan City (enter at the entrance of Lane 7-11 opposite Wanli Market)	(03)494-9706
No. 199, Zhongshan East Road, Taoyuan District, Taoyuan City (opposite Qingxi Middle School)	(03)331-8844
1st Floor, No. 184, Yingcai Road, North District, Taichung City - Chen Suhan (diagonally opposite the large noodle soup)	(04)2203-9343
No. 19, Lane 133, Section 1, Minsheng Road, Daya District, Taichung City (enter Cathay Shihuayin Alley)	(04)2560-3566
No. 123, Zhongyi Street, West District, Chiayi City (near the third intersection of Zhongshan Road)	(05)222-2705
No. 5, Lane 45, Section 1, Datong Road, East District, Tainan City (next to the East Gate Circle)	(06)214-1371
No. 2, Lane 17, Lane 232, Chongshan Road, East District, Tainan City	(06)2603856
No. 46, Chongqing Street, Sanmin District, Kaohsiung City (behind the Railway Station and China Trust)	(07)311-8641

No. 13, Sancheng Road, Fengshan District, Kaohsiung City (near Wujia Temple, Fucheng High School)	(07)823-0388
No. 765, Freedom Road, Pingtung City, Pingtung County (opposite the National Restaurant)	0986-803-018

List of some solicitation venues of All Access Transaction Processing Co., Ltd. (Please refer to the website www.acsc.com.tw and Line's official account to search for "All Access Transactions") for all solicitation points in Taiwan)

Adress	TEL
No. 18, Section 1, Chongqing South Road, Zhongzheng District, Taipei City	(02) 2341-0902
No. 8, Section 1, Wuchang Street, Zhongzheng District, Taipei City	0933-226-015
No. 6, 12th Floor-8, Guanqian Road, Zhongzheng District, Taipei City (MRT Taipei Main Station Shin Kong Mitsukoshi Exit)	(02) 2331-2141
No. 206-2, Section 3, Chengde Road, Datong District, Taipei City (next door to Yuanda)	(02) 2595-6189
1st Floor, No. 2, Lane 188, Hejiang Street, Zhongshan District, Taipei City	(02) 2506-2926
7th Floor, No. 135-2, Yanji Street, Da'an District, Taipei City (Zhongxiao East Intersection)	(02) 2778-3412
No. 22, Lane 11, Section 2, Dunhua South Road, Daan District, Taipei City (Dunnan Xinyi Road Intersection)	(02) 2706-3889
1st Floor, No. 117, Section 2, Zhiyuan 1st Road, Beitou District, Taipei City (next to Yangxin Bank)	(02) 2827-9151
1st Floor, No. 14, Lane 32, Lane 61, Section 4, Chenggong Road, Neihu District, Taipei City (Guanbo is not listed)	(02) 8792-9175
No. 30-2, 1st Floor, No. 2, Dongmen Street, Banqiao District, New Taipei City (Exit 1, Fuzhong)	(02) 2956-2019
1st Floor, No. 23, Lane 52, Yongyuan Road, Yonghe District, New Taipei City (in front of Xiulang Elementary School)	(02) 2920-8426
No. 46, Anle Street, Sanchong District, New Taipei City (in the alley next to the Federal Bank on Zhengyi	(02) 2980-4817

North Road)	
No. 2, Lane 70, Park 1st Road, Xinzhuang District, New Taipei City (Ah Yao's shopside alley)	(02) 2993-1020
No. 15, 4th Floor, No. 87, Aisan Road, Renai District, Keelung City (4th Floor, Renai Glasses)	(02) 2425-7224
No. 15, Zhongtai Road, Zhongli District, Taoyuan City (near Zhongli Library and Supervision Station)	(03) 426-0715
No. 15, Aiba Street, Taoyuan District, Taoyuan City (behind the bread)	(03) 335-7025
No. 21, Lane 69, Dongyong Street, Bade District, Taoyuan City (back alley of Watson's Yiyong store)	(03) 367-1202
No. 2-1, Lane 133, Zhengyi Street, South District, Taichung City (Liu	(04) 2287-2837

Sincerely,
Board of Directors
TA-I Technology Co., Ltd