Goldsun Building Materials Co., Ltd.

Company Profile

2026 Q1 Operating Performance

Outlook for Future Operations

Q&A

June 16, 2026

Scan to check the building safety

Scan the QR code with your smartphone to see the traceability records from Goldsun. They immediately show the source of sand and gravel, the strength of concrete, date of pouring, chloride ions inspection, and other information, giving you access to information on building quality.

Company Profile

Company history

Established in 1954.
Listed in the Taiwan Stock Exchange since 1978.
Current capital at NT$11.8 billion.

Key domestic re-investment companies

Invested in Wellpool (stock code 8424), with 51% in shareholding in 1984.
Established Taipei Port Terminal Company in 2009, and officially started operations in 2016.
Established Goyu Building in 2019. Established Galc Inc in 2021
Invested in Reset Resource Technologies in 2024, and held 67% of shares

Domestic operating activities

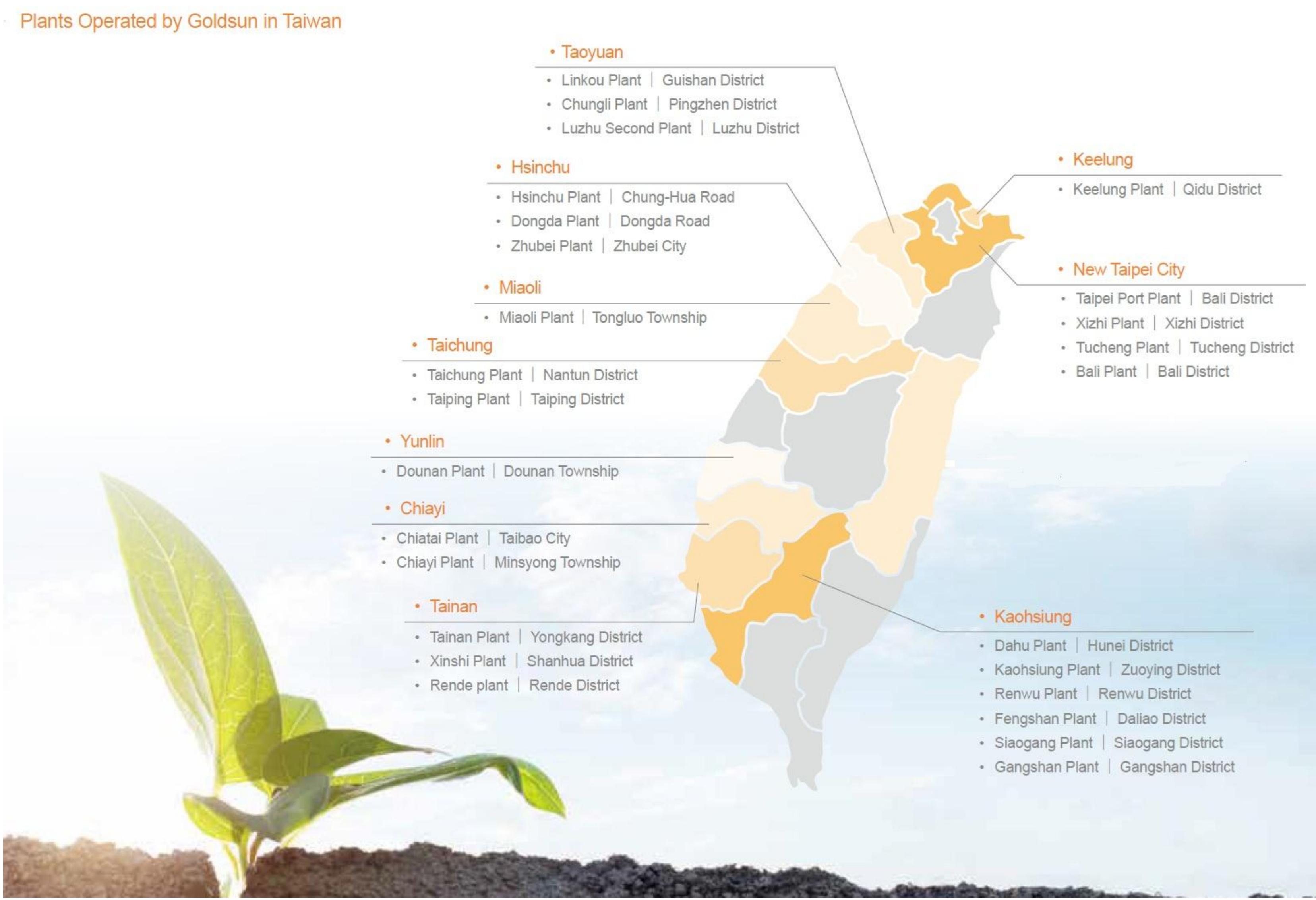
A leader in Taiwan's ready-mix concrete market.
26 ready-mix plants in Taiwan.
Revitalization of the corporate group's land assets and innovation of construction business.

Overseas re-investment companies

Established a ready-mix concrete plant in Suzhou from 2003-2005
Established shipping and other related businesses in 2012~2018

國產建材實業

Plants Operated by Goldsun in Taiwan



Goldsun's headquarters in Neihu and 26 plants across major cities in Taiwan achieved coordinated operations in providing massive ready-mix concrete products, which is highly welcomed by tech corporations, construction sites and major infrastructure projects.

Statements of Comprehensive Income

Unit：NTD Million (except EPS)	1Q26	4Q25	QoQ	1Q25	YoY
Net Sales	5,033	5,740	-12.3%	5,355	-6.0%
Operating costs	3,693	4,147	-10.9%	3,988	-7.4%
Gross Profit	1,340	1,593	-15.9%	1,366	-1.9%
Operating Expenses	240	285	-15.8%	260	-7.7%
Operating Income (Loss)	1,100	1,308	-15.9%	1,106	-0.5%
Net Non-Operating Income (Loss)	(15)	(45)	-66.7%	1	-1600.0%
(Loss)Income Before Taxes	1,085	1,263	-14.1%	1,107	-2.0%
Net (Loss)Income	853	1,039	-17.9%	867	-1.6%
Net (Loss)Income(attributable to owners of parent)	822	998	-17.6%	837	-1.8%
EPS	0.7	0.85	-17.6%	0.71	-1.4%

Gross Margin	26.62%	27.75%	25.51%
Operating Margin	21.86%	22.79%	20.65%
Net profit margin	16.95%	18.10%	16.19%

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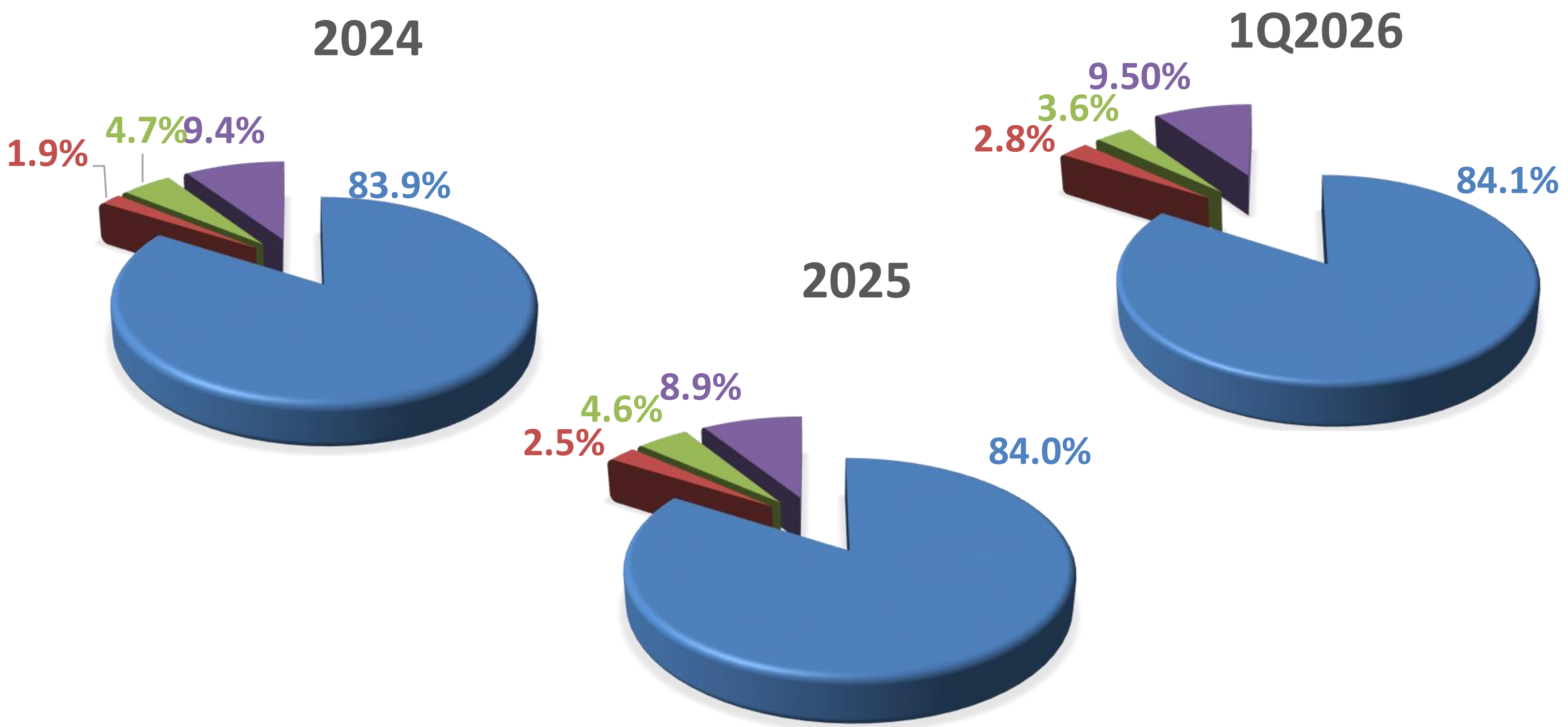
Consolidated Revenue Structure：



Unit: NT$ 100 million

Business unit/ Year	2024		2025		1Q2026	
	Amount	%	Amount	%	Amount	%
Taiwan-Business unit-Concrete	182.3	**83.9%**	189.2	**84.0%**	42.3	**84.1%**
Taiwan-Business unit-Other	4.2	1.9%	5.6	2.5%	1.4	2.8%
China ready-mix Business	10.3	**4.7%**	10.4	**4.6%**	1.8	**3.6%**
Subsidiary	20.4	9.4%	20.1	8.9%	4.8	9.5%
Total	217.2		225.3		50.3	

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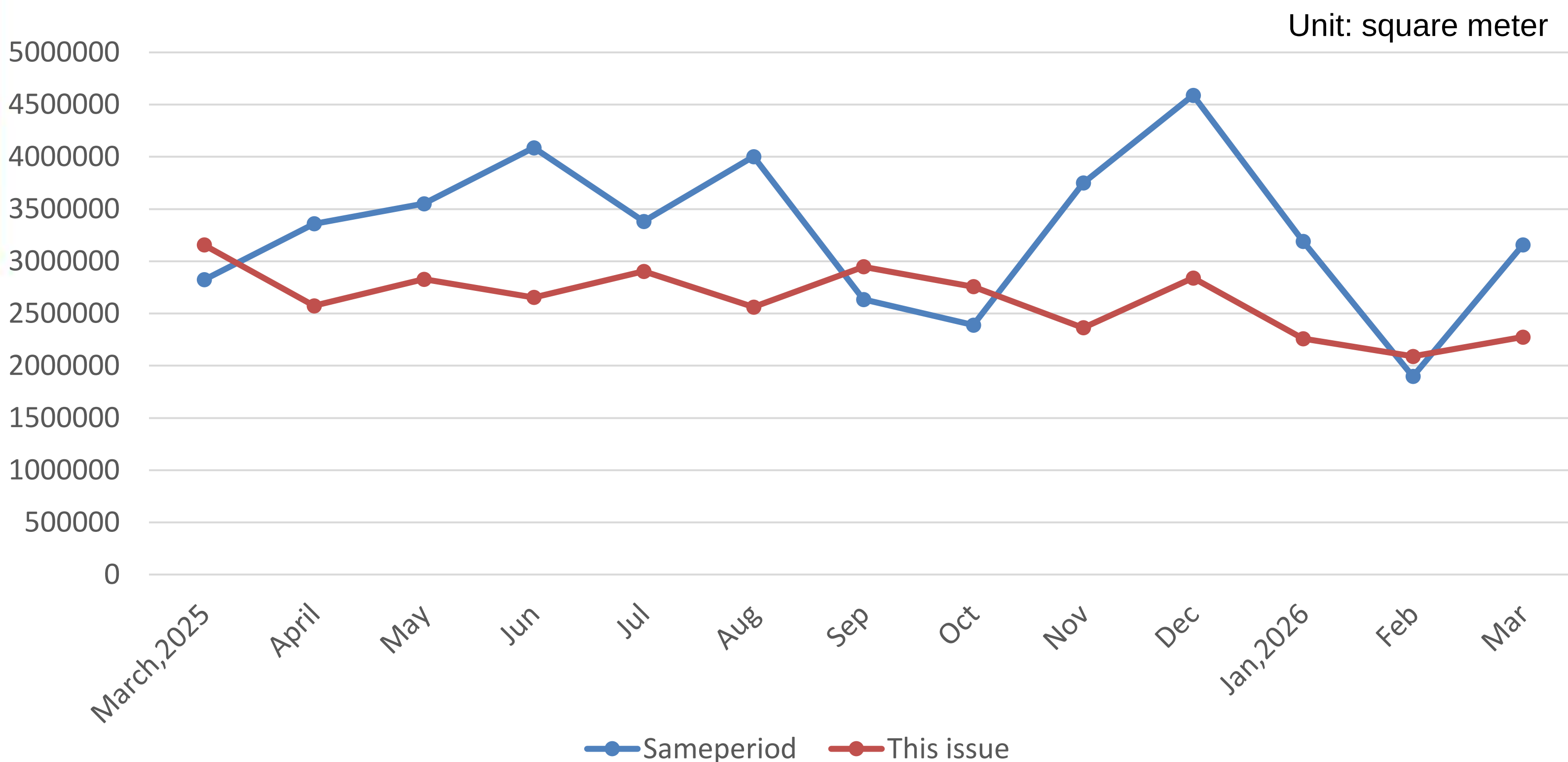
Total Building floor area



year/ month	Mar,2025	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Jan,2026	Feb	Mar
same period	2,822,992	3,358,467	3,550,598	4,087,426	3,382,399	4,001,961	2,634,719	2,389,187	3,749,813	4,589,431	3,191,208	1,897,170	3,156,259
This issue	3,156,259	2,574,441	2,827,507	2,653,427	2,904,220	2,561,186	2,947,437	2,757,461	2,363,557	2,840,632	2,259,348	2,089,480	2,273,782
Compare	333,267	-784,026	-723,091	-1,433,999	-478,179	-1,440,775	312,718	368,274	-1,386,256	-1,748,799	-931,860	192,310	-882,477
increase or decrease rate	11.8%	-23.3%	-20.4%	-35.1%	-14.1%	-36.0%	11.9%	15.4%	-37.0%	-38.1%	-29.2%	10.1%	-28.0%

* Source : Department of Interior and Construction; Total construction floor area for concrete construction + Steel reinforced concrete construction +Total floor area of steel structure building license

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Outlook for Future Operations

The company plans to invest in the construction of its second slag grinding plant and commence operations at two new ready-mixed concrete plants in Taichung and Xizhi. In addition to producing low-carbon, high-end refined slag powder to leverage the diversified strategic advantages of 'Material is King,' these moves will also continuously expand and drive new operational momentum.

We have launched a total of 67 models of industry-leading, premium low-carbon concrete certified by domestic and international institutions, alongside highly profitable high-elastic modulus concrete that has been enthusiastically adopted by major tech giants, fully supporting the construction demands for AI tech facilities and offices across Taiwan

In the Guandu Plain, located just a few kilometers from the Beitou-Shilin Technology Park (BSTP), the Company holds approximately ten land parcels totaling nearly 20,000 ping. Given the proximity to BSTP, these land assets are expected to possess substantial potential development value once the government completes the national land planning and the urban-planning district expropriation process, and the returned land is allocated.

Regarding the large-scale development project in Nangang, the project is progressing on schedule and is expected to be completed around the end of 2027. With NVIDIA's new R&D center set to move into the neighboring Ruentex Yucheng Building, the project's significant potential value is further enhanced.

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