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達欣工程股份有限公司

DA-CIN CONSTRUCTION CO.,LTD.

Date : 2019/05/22



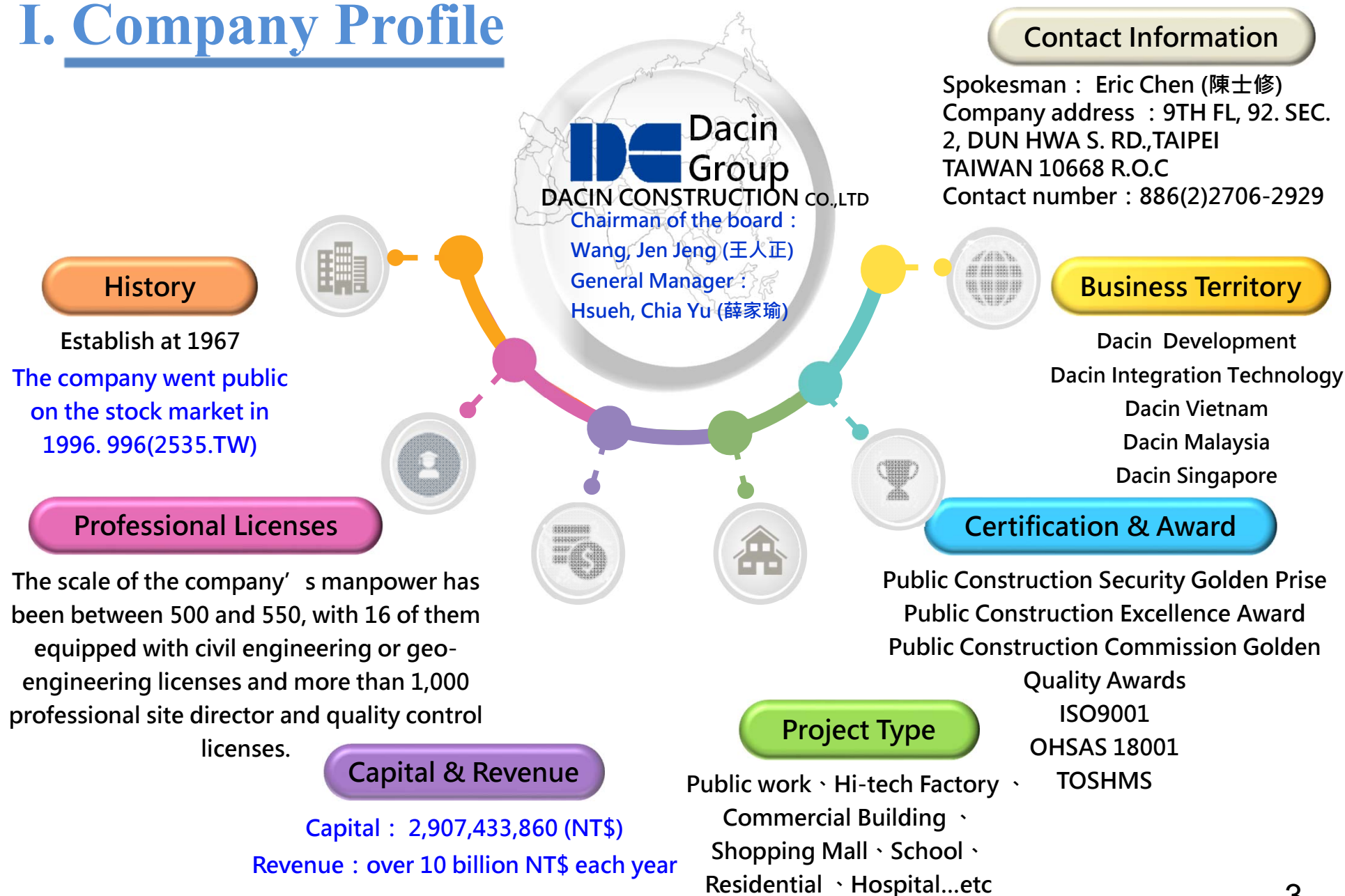
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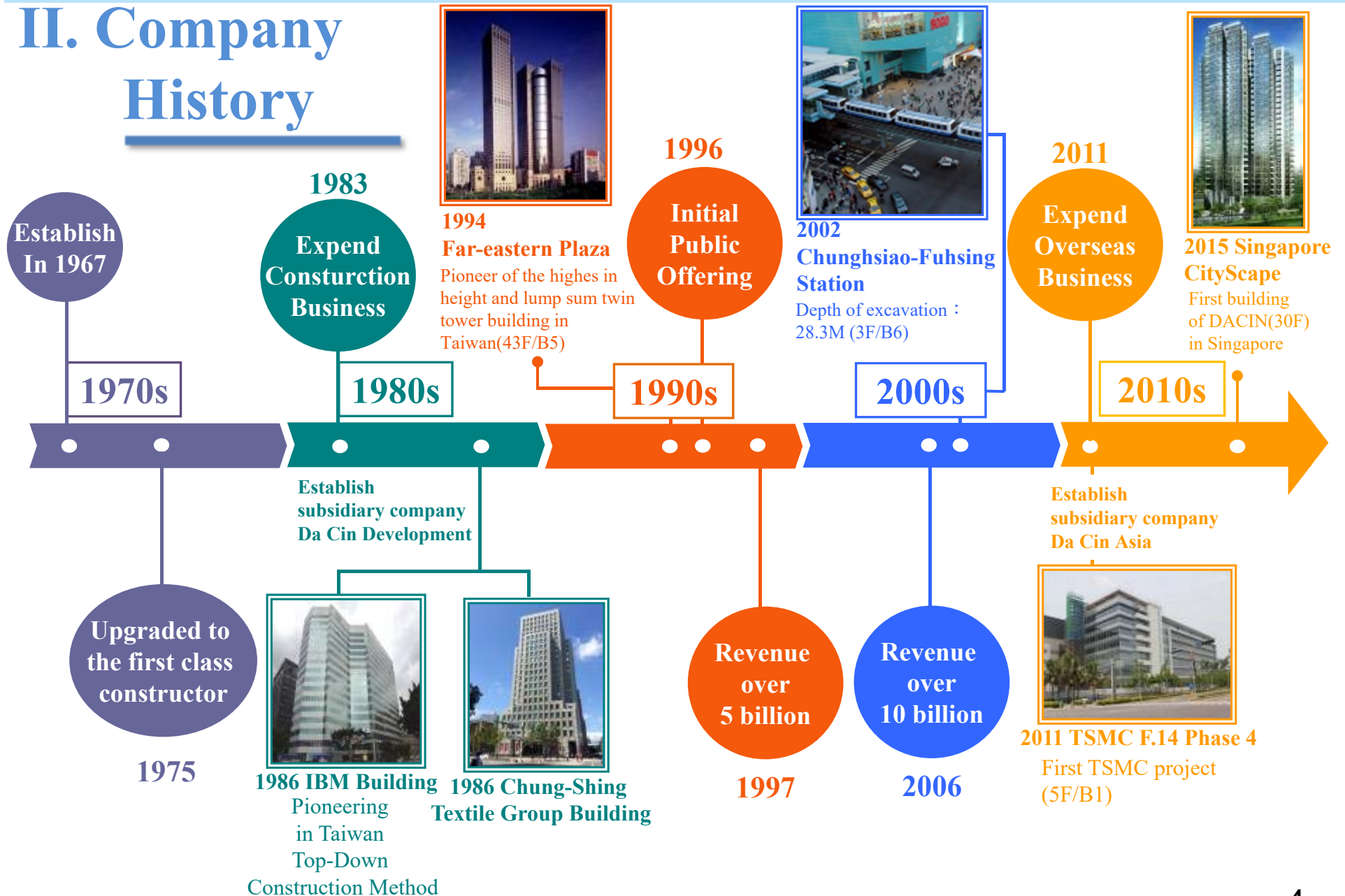
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I. Company Profile



II. Company History



III. Operational Overview

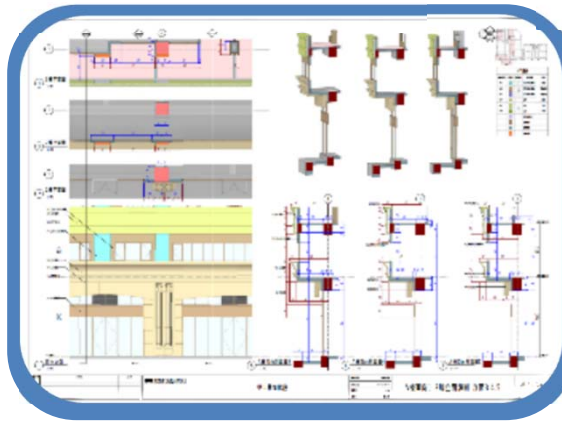
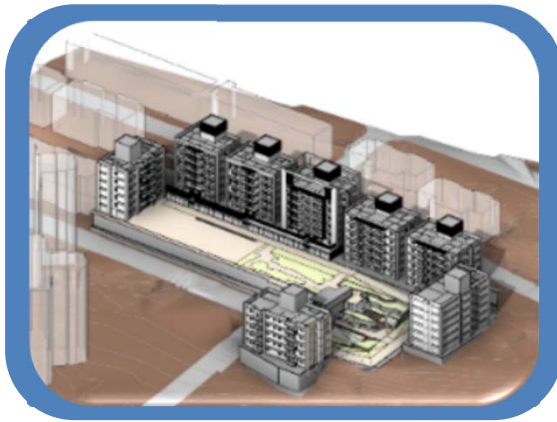
Diversified Development Long-Term cooperation



III. Operational Overview

Design & Integration

Building Information Modeling



Concept
Planning

Basic
Design

Detail
Design

Contract
Work

Construction
Management

Construction
Management

Construction Progress Control / Drawings Revision Control



III. Operational Overview

Diversification

Hi-Tech Factory



F14 Office F14Phase5 F14Phasr7



F15 Office F15Phase3 F15Phase5

TSMC (Semiconductor)



FAB I~II FAB III~V FAB VI

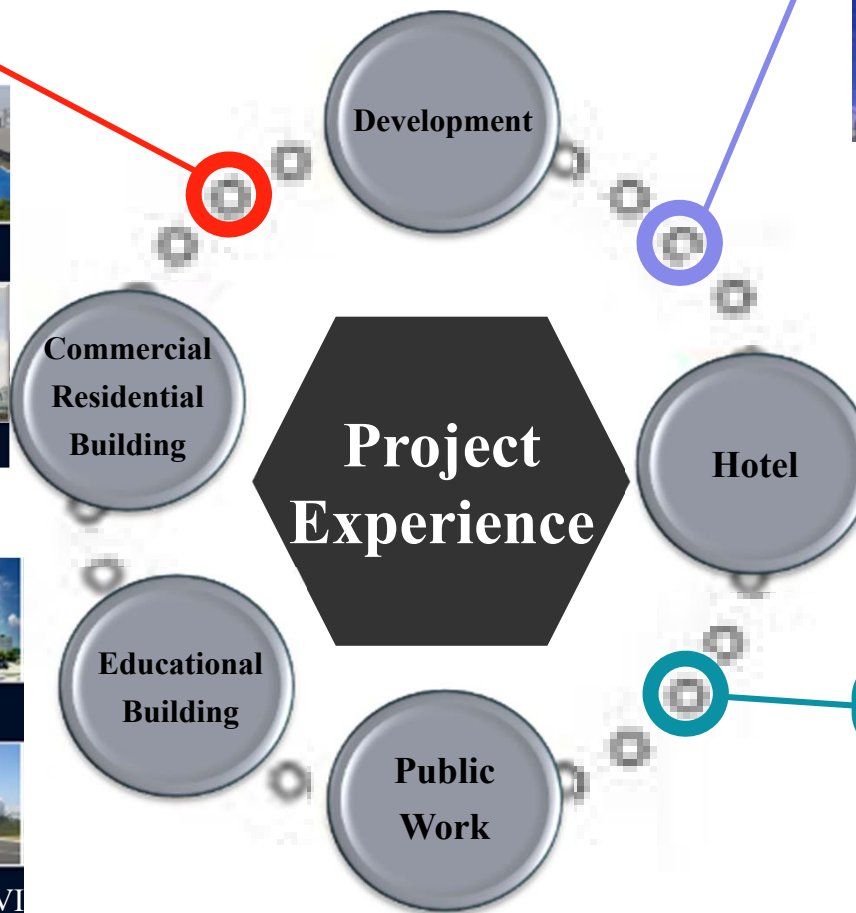


Taichung Phase I~II Taichung Phase III~VI

Corning (Glass Substrate)

INNOLUX(TFT-LCD 、

Windbond 、 Orient Semicontuctor Electronics 、 etc.



Hospital



NTU Hospital



Lin-Kou Chang Gung Memorial Hospital



NTU Cancer Center

Special Project



Chi Mei Museum

III. Operational Overview



III. Operational Overview

Create More Value for Customer



Architectural Classics

投資興建

追隨大自然的建築領航者 森原建設

以超越國界、不設限的建築思維，致力於將建築與環境融為一體，創造生活的享受，用感動改寫建築精神。

業績作品：新店 寶徠花園、謝渡 春天悅灣、北投 森原六十六



Construction Design

工程營造

亞洲頂級豪宅精工巨擘 達欣工程

以「打造世界級建築」、「提供國際級品質生活」為自我挑戰目標，不斷創新精工技術，落實完美的建築嚮往。

業績作品：文華東方酒店、遠企大樓、台新大樓、克堤信義大樓



III. Operational Overview

Create More Value for Customer

[illegible]

III. Operational Overview

Recently Completed Projects Residential (Danhai New Town)



III. Operational Overview

Recently Completed Projects Hospital

National Taiwan University Cancer Center (Taipei)



III. Operational Overview

TSMC Fab.15 Phase V 、 VI 、 VII (Tai-Chung)



Recently Completed Projects Hi-Tech Factory

Himax Technologies

Tree Valley Park Project Phase II (Tai-Nan)



New Deantronics

Machouhou Industrial Park project (Chia-Yi)



III. Operational Overview

Under Construction
Complex

Kaohsiung Public Library Phase II (KaoHsiung)



III. Operational Overview

Under Construction
Hi-Tech Factory

TSMC Fab.18 Phase III 、 Whole area pile foundation(Tai-Nan)



III. Operational Overview

Overseas Engineering & Construction

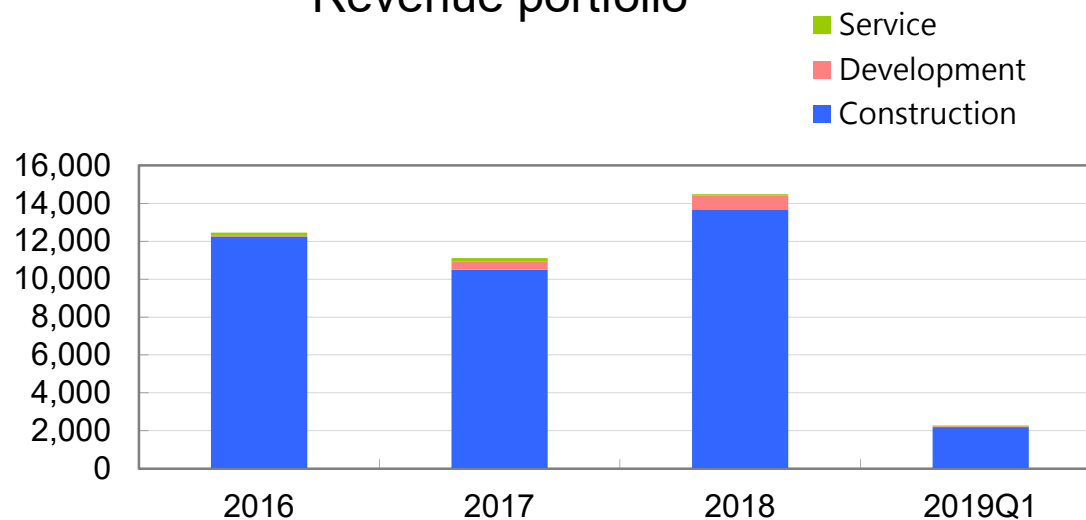
Vietnam - Ho Chi Minh City VISION



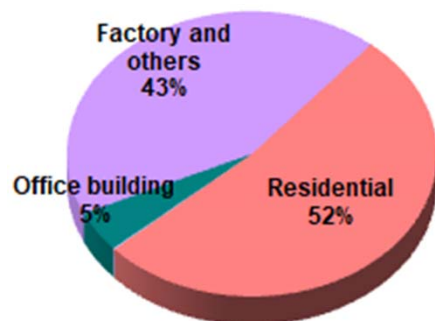
IV. Industries Overview

Units : NT\$ 1,000,000

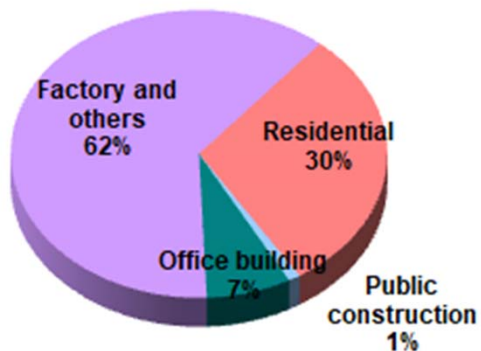
Revenue portfolio



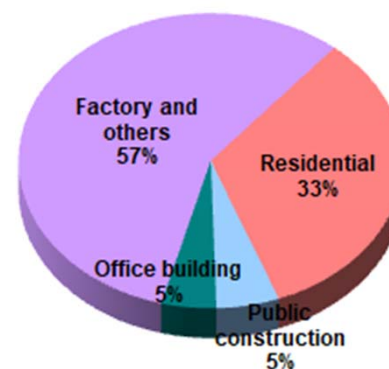
Construction Revenue Portfolio in 2017



Construction Revenue Portfolio in 2018



Construction Revenue Portfolio in 2019Q1



IV. Industries Overview

Recently Contracted Projects International Expo Center

Shuinan International Convention Exhibition Center



IV. Industries Overview

Recently Contracted Projects Residential

Nangang Depot Public Housing Project



IV. Industries Overview

Recently Contracted Projects **Complex**

Taichung Commercial Bank Office & Hotel project



IV. Industries Overview

Construction – 2018 May to 2019 May – New Projects

2018/05~2019/05's Project	Type	Recognize revenue Expected	Expected construction period			
			2018	2019	2020	2021
TSMC F18 Phase3 FAB	Factory	Percentage of completion		▲	▲	
NTU Cancer Center Phase2	Hospital	Percentage of completion	▲	▲	▲	
Green Villa residential project	Residential	Percentage of completion	▲	▲	▲	▲
Sin Po residential project	Residential	Percentage of completion		▲	▲	▲
Shuinan ICEC	Public Construction	Percentage of completion		▲	▲	▲
Nangang Depot Public Housing Project	Public Construction	Percentage of completion		▲	▲	▲
Taichung Commercial Bank Office & Hotel project	Office & Hotel	Percentage of completion		▲	▲	▲

New Contract(2018/05~2019/05) Prices : NT\$ 18.5 billion

IV. Industries Overview

Potential projects & Development strategy

- Alliance and large-scale
- Risk and financial management
- 3D building information model (BIM) technology
- Planning and integration capabilities
- Customer service refinement
- Construction technology refinement
- Organizational efficiency and mobilization
- Technology industry return, tracking factory needs
- Reconstruction of urban unsafe and old buildings
- The zone of potential development

Public

Taiwan Taoyuan International Airport Terminal 3
Gongguan Distributing reservoir Co-construction-Building

Turnkey

Alteration project of The first fruit and vegetable-wholesale market
Taoyuan Exhibition Center

Urban renew

Nangang Rubber Tire Urban Renewal Project
Nangang Marshalling Yard Urban Renewal Project

Office

Fubon Kaohsiung Commercial Center
Taipei C1、D1 Co-Development Building

Factory

CHIPBOND Technology Guangfu Factory project
QUANTA Hwa-YaAI Factory
TSMC Hsinchu R & D Center

Real Estate

Idle plant renew
Technology Park

~Leading Industry ~
~Trustworthy ~

IV. Industries Overview

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Development—

Project	Area	Estimated total sales (100million)	Percentage of Dacin (/ total sales) (%)	Estimates of implementation period			
				2018	2019	2020	2021
OCEAN 2	New Taipei City Tamsui Dist	166	4.585%			▲	▲
OCEAN 3	New Taipei City Tamsui Dist	183	9.539%			▲	▲
MRT Zhongshan Station (M1) Project	Taipei City Zhongshan Dist	Undecided	Undecided			▲	▲
Gang Zih Zuei Project	New Taipei City Banqiao Dist	Planning stage	20%			▲	▲
Yuan Fu Project	New Taipei City Tucheng Dist	Planning stage	55%			▲	▲
Siang Yang Project	Pingtung County Pingtung City	Planning stage	21.63%			▲	▲
Sin Po Project	New Taipei City Xindian Dist	25	100%				▲
Tai Lin Project	New Taipei City Tai Shan Dist	18	20%			▲	▲
Wu Sing Project	Taipei City Xinyi Dist	20	100%		▲	▲	▲
VISION 2	Vietnam	10	58.5%		▲	▲	▲

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V、Financial Information-Consolidated Balance Sheet

Units : NT\$ 1,000,000

Item	2016		2017		2018		2019Q1	
	Amount	%	Amount	%	Amount	%	Amount	%
Current Assets	13,482	88.7	15,153	92.6	16,274	91.8	16,191	92.0
Fund and Investments	884	5.8	397	2.4	379	2.1	287	1.6
Properties, Plants and Equipment	453	3.0	446	2.7	470	2.7	468	2.7
Other Assets	388	2.6	374	2.3	611	3.4	658	3.7
Total Assets	15,207	100.0	16,370	100.0	17,734	100.0	17,604	100.0
Current Liabilities	9,108	59.9	8,319	50.8	8,191	46.2	8,949	50.8
Non-current Liabilities	1,032	6.8	2,717	16.6	3,006	17.0	1,725	9.8
Total Liabilities	10,140	66.7	11,036	67.4	11,197	63.1	10,674	60.6
Total Shareholders' Equity	5,067	33.3	5,334	32.6	6,537	36.9	6,930	39.4

V、Financial Information-Consolidated Comprehensive Income Statement

Units : NT\$ 1,000,000

Item	2016		2017		2018		2019Q1	
	Amount	%	Amount	%	Amount	%	Amount	%
Operating Revenues	12,452	100.0	11,112	100.0	14,485	100.0	2,284	100.0
Gross Profit	618	5.0	1,039	9.4	1,194	8.2	268	11.7
Operating Income	251	2.0	588	5.3	678	4.7	153	6.7
Nonoperating Income(Loss)	505	4.1	33	0.3	32	0.2	51	2.2
Consolidated Net Income	644	5.2	474	4.3	548	3.8	157	6.9
Basic Earning per Share (NT\$)	3.12		2.14		2.29		0.60	
Cash dividend per Share (NT\$)	1.58		1.60		1.7353		NA	
Dividend payout ratio	50.75%		74.65%		75.78%		NA	
Dividend yield	8.90%		6.87%		NA		NA	

Q & A



Thank you for your time and attention

Wisdom 、 Innovation 、 Pragmatism 、 Diligence