

STOCK CODE:2535

達欣工程股份有限公司

DA-CIN CONSTRUCTION CO.,LTD.

Date : 2020/04/17



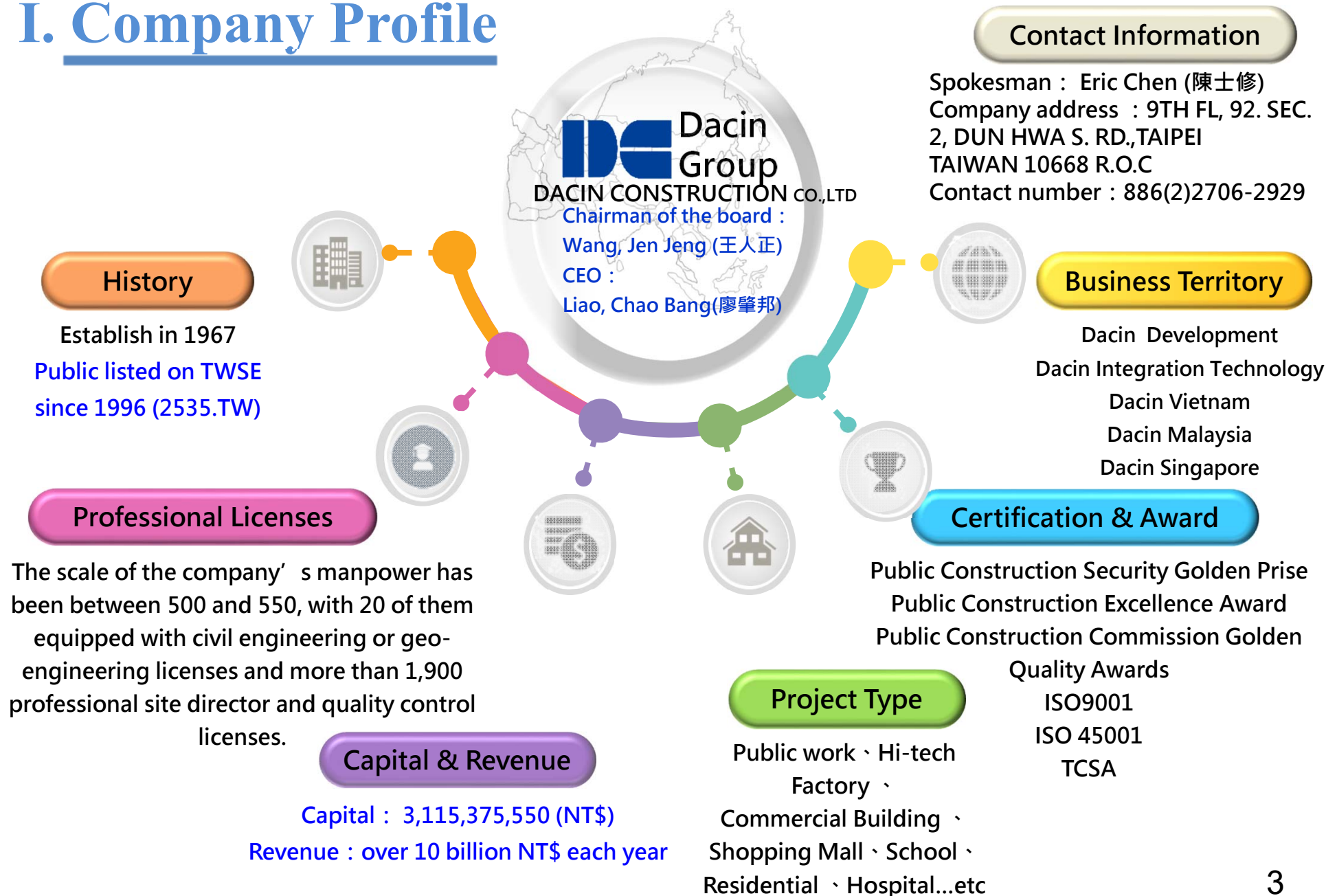
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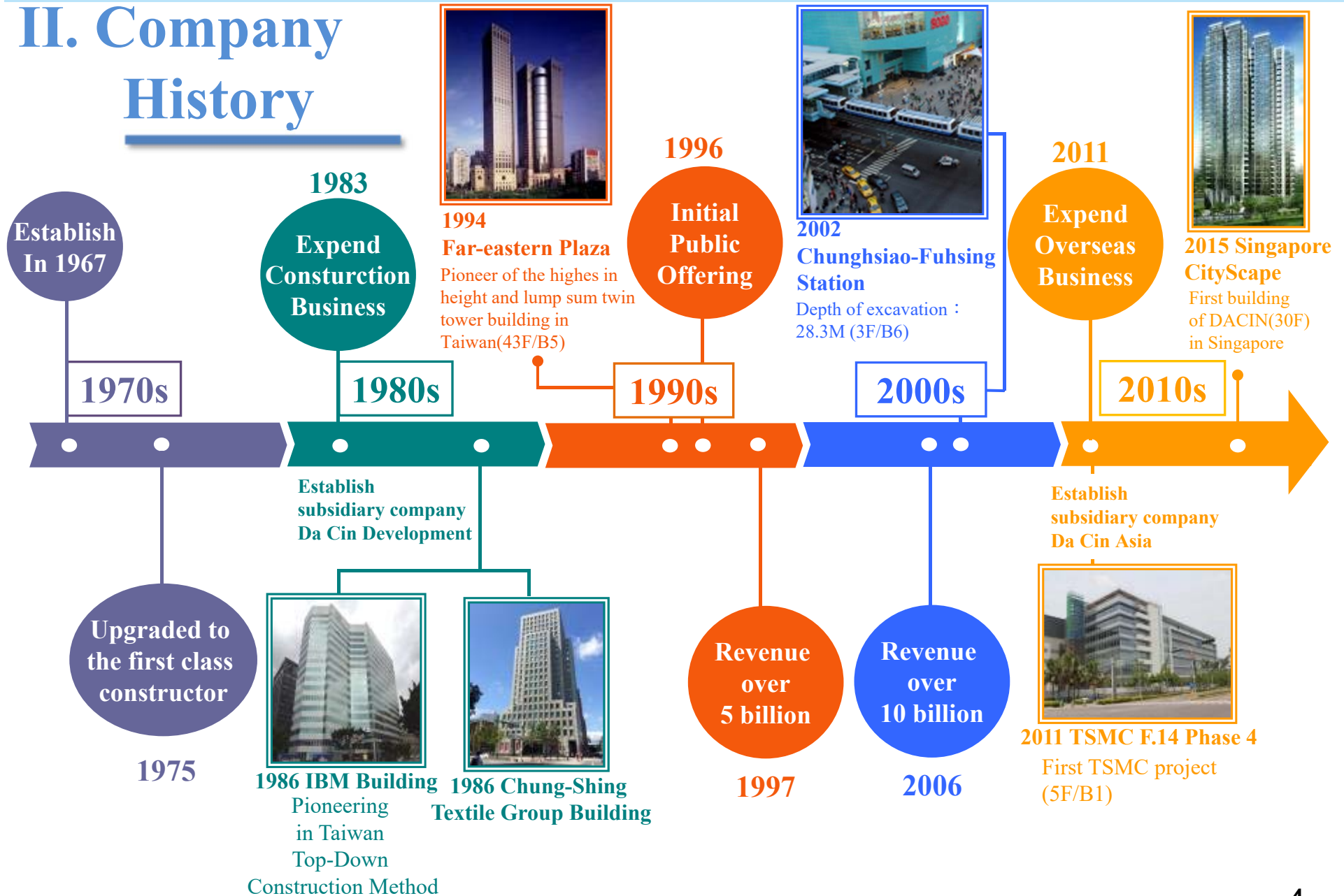
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I. Company Profile



II. Company History



III. Operational Overview

53years

Experience accumulation
Established in 1967

15years

Supervisor Experience



500⁺

Employee

20⁺

Technician

1900⁺

Professional license

250⁺

Prize

III. Operational Overview

3.115 Billion(TWD)

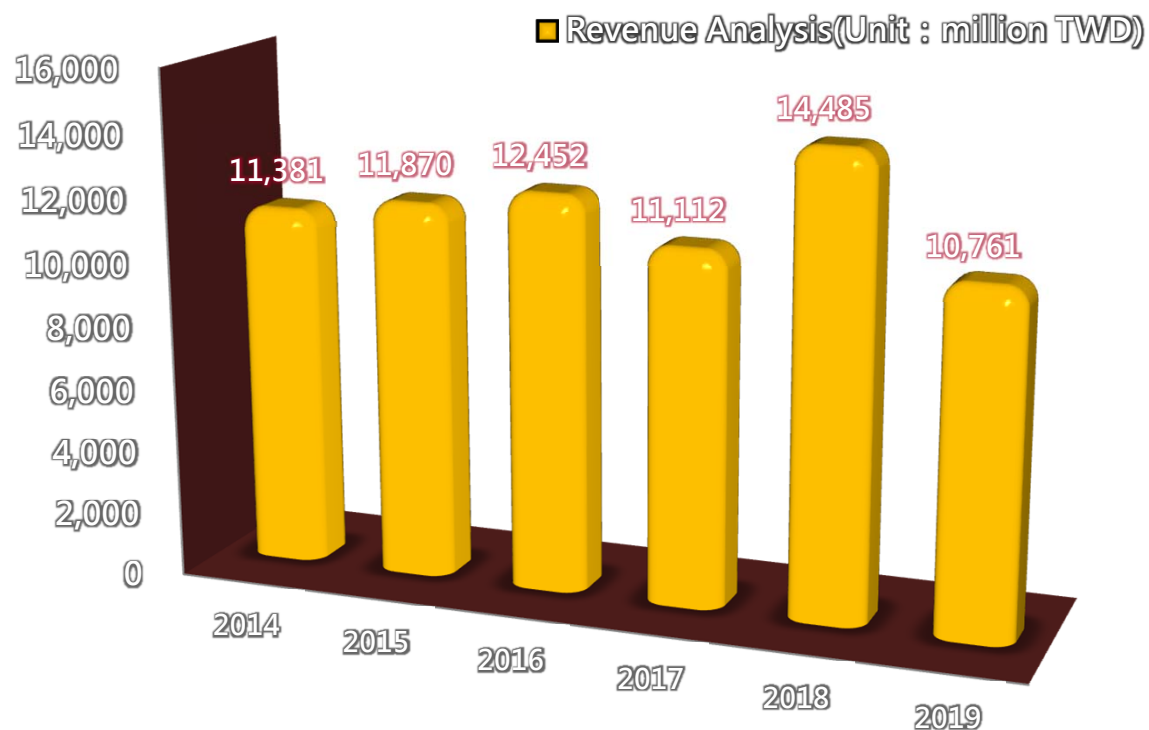
1996

Contributed capital

Listed on TWSE

FIN

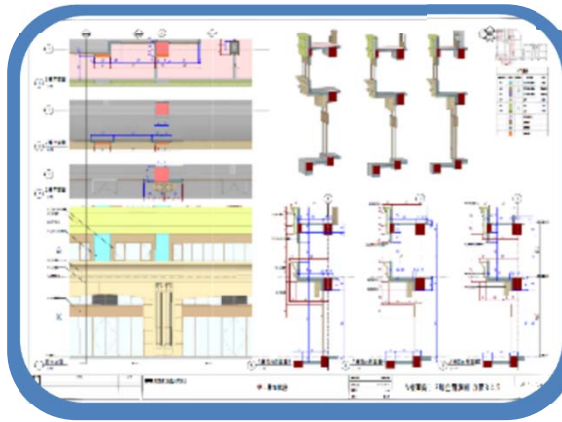
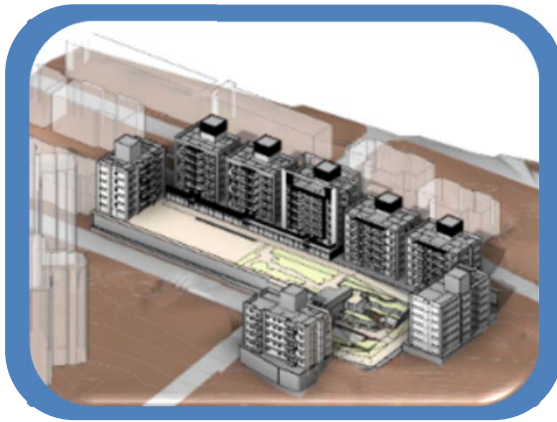
Solid performance



III. Operational Overview

Design & Integration

Building Information Modeling



Concept
Planning

Basic
Design

Detail
Design

Contract
Work

Construction
Management

Construction
Management

Construction Progress Control / Drawings Revision Control



III. Operational Overview

BIM

Building Information Modeling

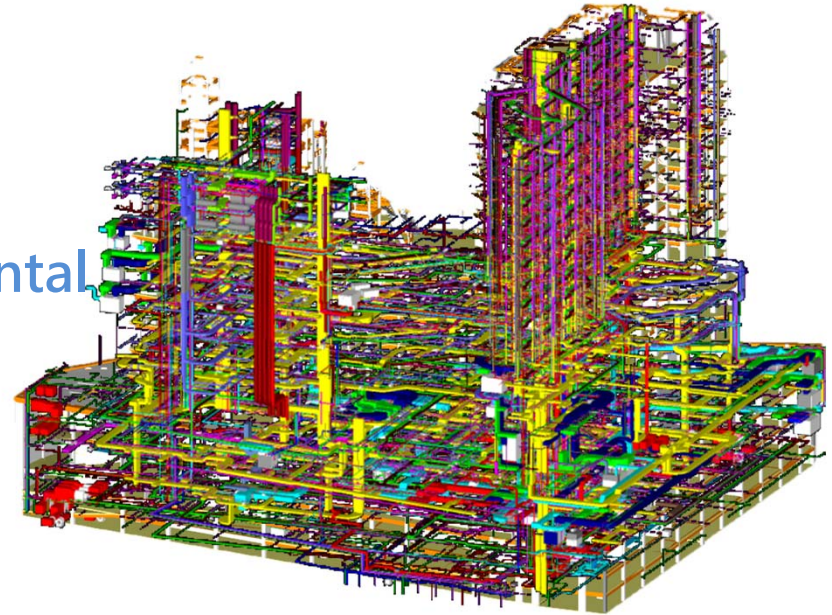
20^{cases}

Projects accumulation

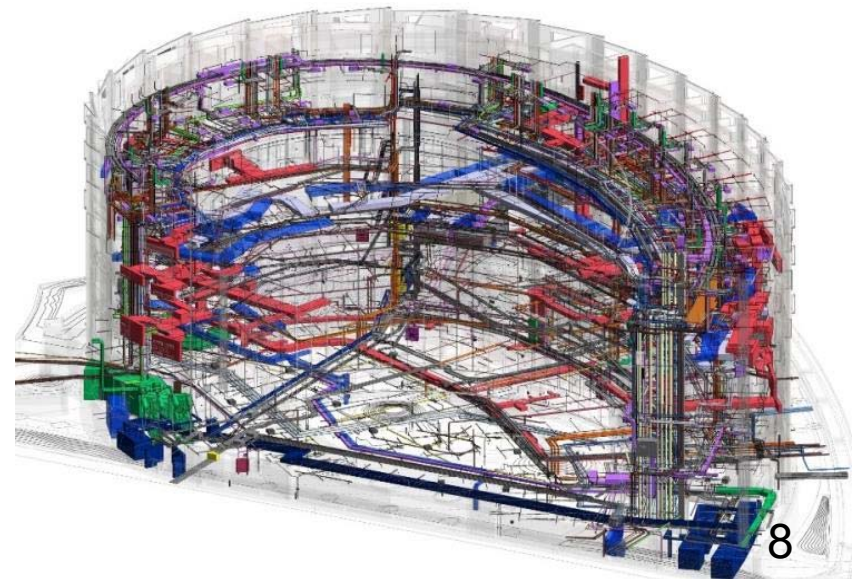
1.39^{Million M²}

Quality Improvement

Mandarin Oriental
Hotel



Hotel Indigo
Taipei North



III. Operational Overview

Project Experience



Office



Residential



Hospital



Hi-Tech
Factory



Education



Public Work



Commercial



Hotel



III. Operational Overview



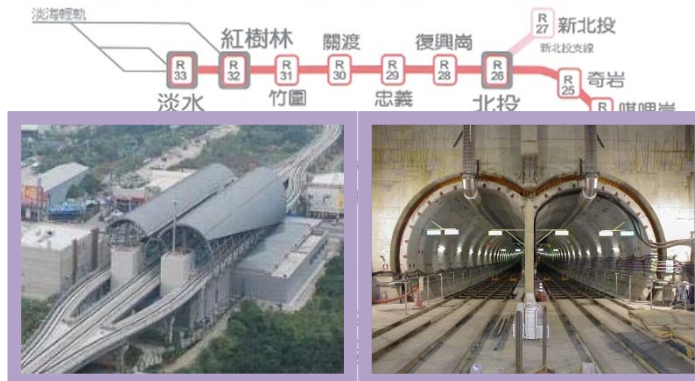
MRT

Station 14

JD Projects 10

TBM 17,870M

Bridge 6,940M



A 桃園國際機場捷運
Taoyuan Int'l Airport MRT
CE01B CA450A
Finished in 2015 Finished in 2015

BL 板南線
Bannan Line
CP264
Finished in 2000



Zhongshan Station
JD project

O 中和新蘆線
Zhonghe-Xinlu Line
CK570B
Finished in 2011

Nanjing Sanmin Station
JD project

G 松山新店線
Songshan-Xindian Line
CG590C
Finished in 2013



Zhongxiao Fuxing
Station JD project



LG 萬大中和樹林線
Wanda-Zhonghe-Shulin Line
CQ870
Expected completion in 2026

Shuang Ho Hospital
Station LG07 JD project



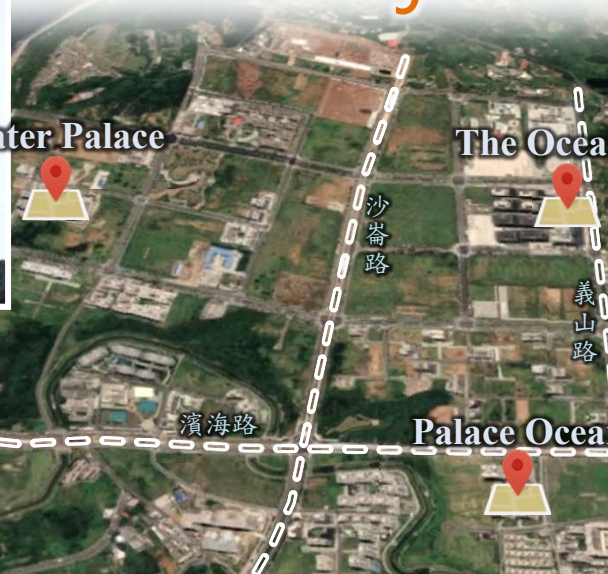
III. Operational Overview

Recently Completed Projects

Residential



Water Palace



The Ocean III



Ocean Palace



Palace Ocean

Taipei Ocean Horizon



III. Operational Overview

Nangang Depot Public Hopusing
Turn-key project



Under Construction Residential

Shuang Ho Hospital Station
LG07 JD project



III. Operational Overview

Under Construction International Expo Center

Shuinan International Convention Exhibition Center



III. Operational Overview

Kaohsiung Public Library Phase II



Under Construction Complex

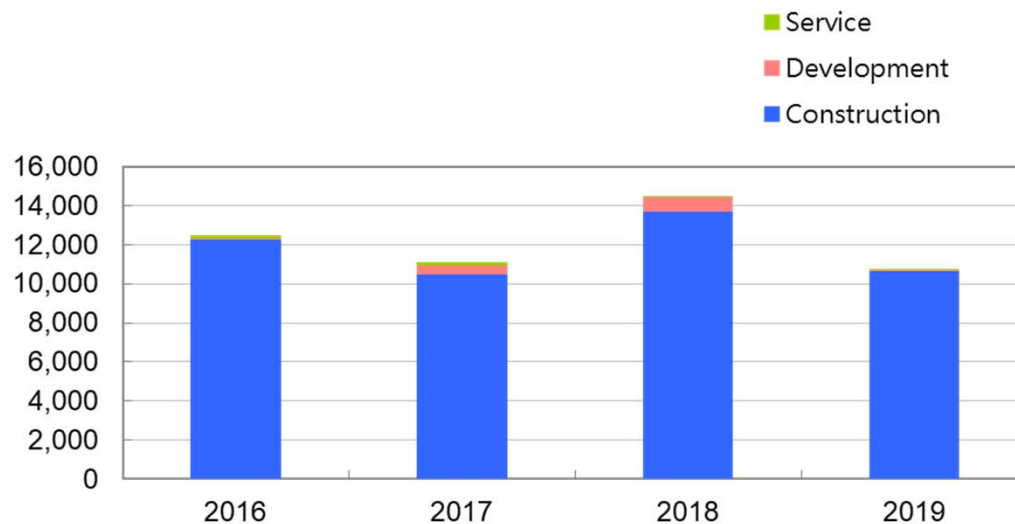
Commercial Bank Headquarters
Mixed-use Project



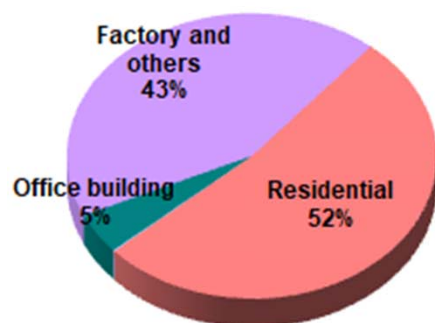
IV. Industries Overview

Units : NT\$ 1,000,000

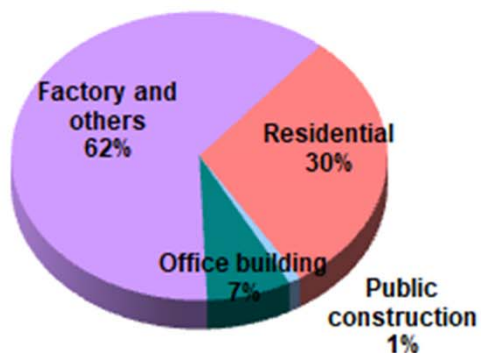
Revenue portfolio



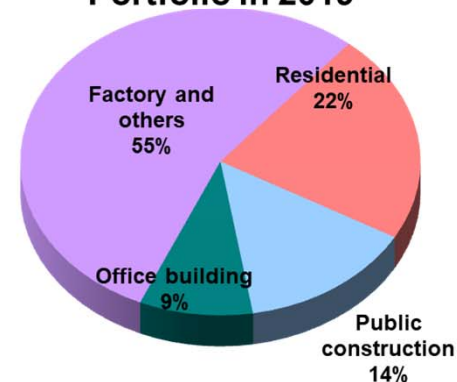
Construction Revenue Portfolio in 2017



Construction Revenue Portfolio in 2018



Construction Revenue Portfolio in 2019



IV. Industries Overview

Potential projects & Development strategy

- Alliance and large-scale
- Risk and financial management
- 3D building information model (BIM) technology
- Planning and integration capabilities
- Customer service refinement
- Construction technology refinement
- Organizational efficiency and mobilization
- Technology industry return, tracking factory needs
- The zone of potential development
- Expand rail economy

Public

Taichung Arena
MRT Wanda-Zhonghe-Shulin Line Phase II

Turnkey

Taipei City Music and Library Center

Urban renew

Formosa Plastic Group Headquarter Renewal Project
Nangang Marshalling Yard Urban Renewal Project

Office

Fubon Kaohsiung Commercial Center
Mercedes-Benz Nangang Headquarter

Factory

TSMC Hsinchu R & D Center
TSMC Tainan Center
Yageo Kaohsiung MLCC Factory project

Real Estate

Reconstruction of Urban Unsafe and Old Buildings
MRT Joint Development Projects

~Leading Industry ~
~Trustworthy ~

IV. Industries Overview

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Development—

Project	Area	Estimated total sales (100million)	Percentage of Dacin (/ total sales) (%)	Estimates of implementation period			
				2020	2021	2022	2023
OCEAN 3	New Taipei City Tamsui Dist	183	9.539%	▲	▲	▲	
MRT Zhongshan Station (M1) Project	Taipei City Zhongshan Dist	13.5	30%	▲	▲		
Gang Zih Zuei Project	New Taipei City Banqiao Dist	Planning stage	20%		▲	▲	▲
Siang Yang Project	Pingtung County Pingtung City	Planning stage	21.63%		▲	▲	▲
Xinyi Mandarin Project	Taipei City Xinyi Dist	22	100%	▲	▲		
Jinshan South Road	Taipei City Zhongzheng District	7	100%	▲	▲		
Sin Po Project	New Taipei City Xindian Dist	25	100%		▲	▲	▲
Tai Lin Project	New Taipei City Tai Shan Dist	21	20%		▲	▲	▲
VISION 2	Vietnam	10	58.5%	▲	▲	▲	

IV. Industries Overview



Recent Cases Xin Yi Mandarin

為你的生活品味調入文華苑的優雅

文華苑六星級陣容
國際級超規格鉅獻



2012年「文華苑」獲得蘇富比評選為全球十大獨特豪宅
與文華苑同規格國際級團隊，超規格陣容，相襯您的格局

☆建築設計：

台北101設計大師「李祖原」設計團隊

☆景觀設計：

國際酒店知名豪宅御用景觀推手「盧胤翰」

☆室內設計：

北京盤古七星酒店室內設計「原堂」



信義計劃生活圈 文華苑六星陣容

21~45坪 2~4房

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V、Financial Information-Consolidated Balance Sheet

Units : NT\$ 1,000,000

Item	2016		2017		2018		2019	
	Amount	%	Amount	%	Amount	%	Amount	%
Current Assets	13,482	88.7	15,153	92.6	16,274	91.8	15,668	91.7
Fund and Investments	884	5.8	397	2.4	379	2.1	290	1.7
Properties, Plants and Equipment	453	3.0	446	2.7	470	2.7	470	2.8
Other Assets	388	2.6	374	2.3	611	3.4	649	3.8
Total Assets	15,207	100.0	16,370	100.0	17,734	100.0	17,077	100.0
Current Liabilities	9,108	59.9	8,319	50.8	8,191	46.2	8,088	47.4
Non-current Liabilities	1,032	6.8	2,717	16.6	3,006	17.0	1,638	9.6
Total Liabilities	10,140	66.7	11,036	67.4	11,197	63.1	9,726	57.0
Total Shareholders' Equity	5,067	33.3	5,334	32.6	6,537	36.9	7,351	43.0

V、Financial Information-Consolidated Comprehensive Income Statement

Units : NT\$ 1,000,000

Item	2016		2017		2018		2019	
	Amount	%	Amount	%	Amount	%	Amount	%
Operating Revenues	12,452	100.0	11,112	100.0	14,485	100.0	10,761	100.0
Gross Profit	618	5.0	1,039	9.4	1,194	8.2	1,217	11.3
Operating Income	251	2.0	588	5.3	678	4.7	775	7.2
Nonoperating Income(Loss)	505	4.1	33	0.3	32	0.2	41	0.4
Consolidated Net Income	644	5.2	474	4.3	548	3.8	624	5.8
Net Income Attributable to Owners of Dacin	644	5.2	462	4.2	546	3.8	630	5.9
Basic Earning per Share (NT\$)	3.12		2.14		2.29		2.26	
Cash dividend per Share (NT\$)	1.58		1.60		1.7353		1.4157	
Dividend payout ratio	50.75%		74.65%		75.78%		62.64%	
Dividend yield	8.90%		6.87%		8.55%		NA	

Q & A



Thank you for your time and attention

Wisdom 、 Innovation 、 Pragmatism 、 Diligence