

# 達欣工程股份有限公司

DA-CIN CONSTRUCTION CO.,LTD

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STOCK CODE:2535

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# Outline

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# I. Company Profile



Establish in 1967, Public listed on TWSE since 1996 (2535.TW)

## History



Dacin Development, Dacin Integration Technology  
Dacin Vietnam

## Business Territory



Capital : 2,707,939,670 (TWD)(2023.9.01)  
Revenue : over 10 billion NT\$ each year

## Capital & Revenue



Public work, Hi-tech Factory, Commercial Building,  
Shopping Mall, School, Residential, Hospital...etc.

## Project Type



The scale of the company' s manpower has been between 550 and 500, with 10 of them equipped with civil engineering or geo-engineering licenses and more than 1,900 professional site director and quality control licenses.

## Professional Licenses



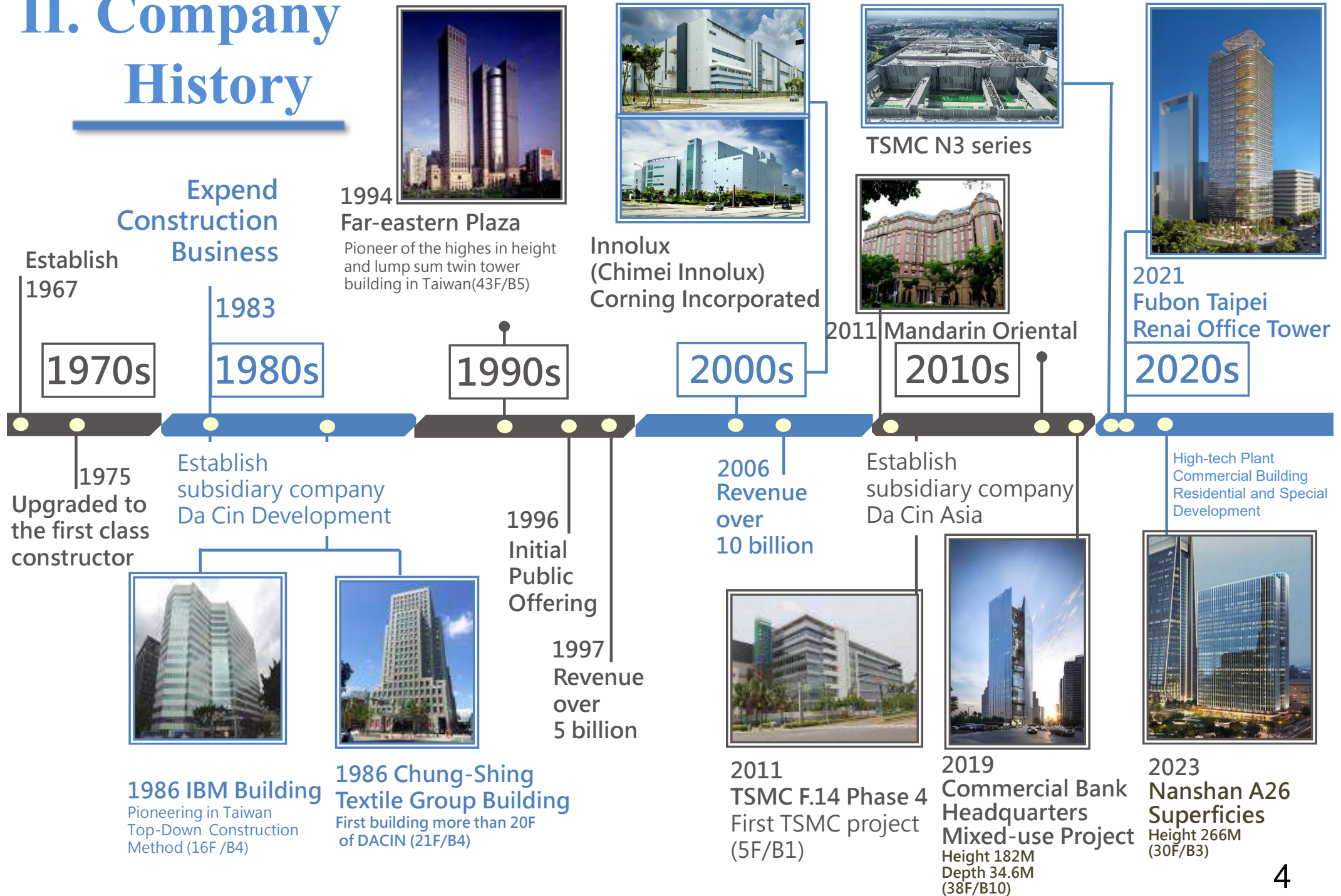
Public Construction - Security Golden Prize,  
Excellence Award, Commission Golden Quality Awards.  
ISO9001, ISO 45001, BSI ISO 19650, TCSA...etc.

## Certification & Award

## Contact Information :

Spokesman : Eric Chen (陳士修)  
Company address : 9TH FL, 92. SEC.  
2, DUN HWA S. RD.,TAIPEI  
TAIWAN 10668 R.O.C  
Contact number : 886(2)2706-2929

## II. Company History



## III. Operational Overview



1967

Established

57years

sustainable operation

EXP



550

Employee

15years

Supervisor Experience



Experience  
accumulation



1900<sup>+</sup>

Professional license

10<sup>+</sup>

Technician

## III. Operational Overview

# FIN

Solid performance

Financial stability



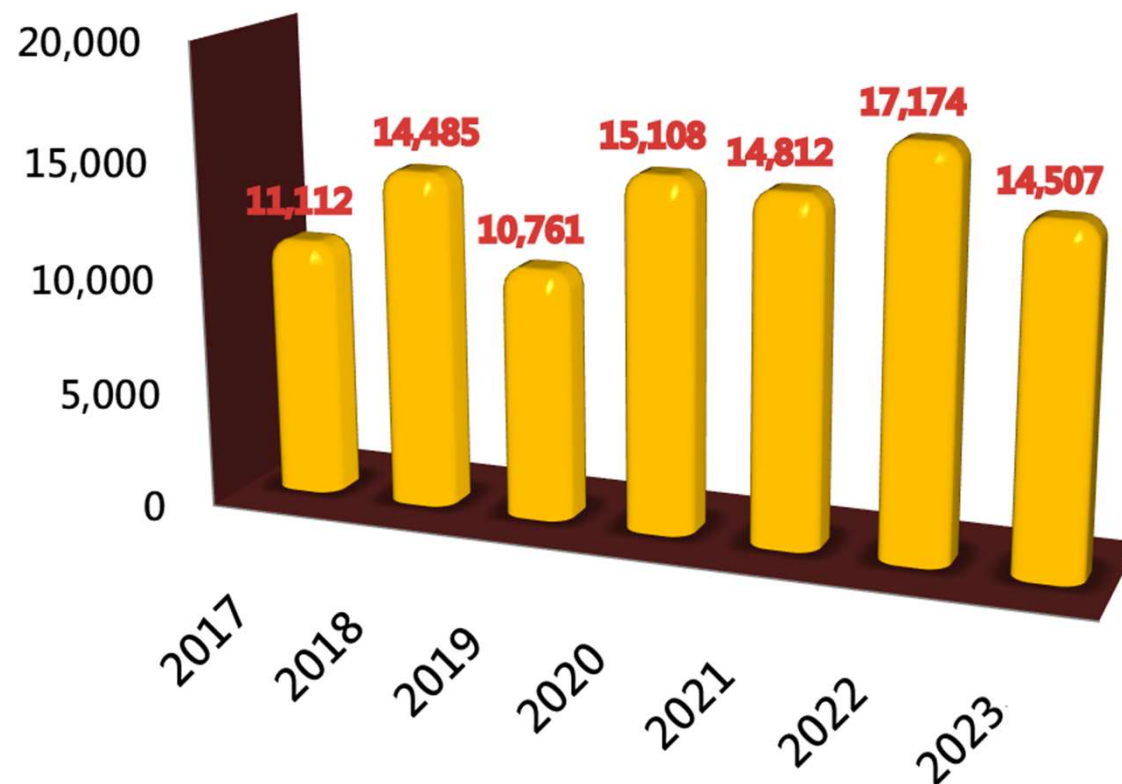
**19** consecutive years  
of profitability

Stable Dividend

**1996**

Listed on TWSE

Revenue Analysis (Unit : million TWD)



# Integration Technology-Design,Planning and Integration



Environmental Sustainability



Intelligence Quality Innovation

BIM

ISO-19650  
BIM International Quality Certification  
2020~NOW



Commercial Bank Headquarters  
Mixed-use Project

# Integration Technology-Design,Planning and Integration



# Quality



DACIN honored  
with TSMC's  
Supplier  
Excellence Award  
and the Best  
Construction  
Quality Award in  
2022 and 2023





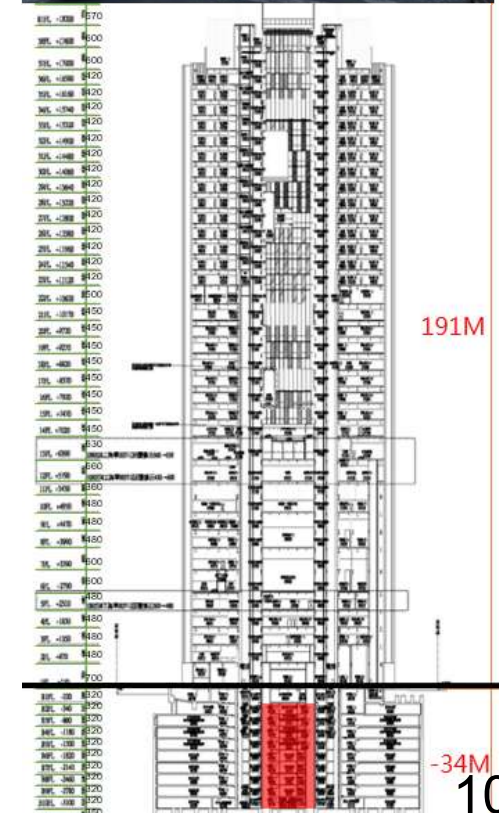
## 臺中卵礫石層全套管樁之施工性及地下水影響探討案例

曾豐升<sup>1</sup>、何樹根<sup>1</sup>、譚國豪<sup>2</sup>、陳定遠<sup>2</sup>、廖肇邦<sup>2</sup>、李昆芳<sup>2</sup>

<sup>1</sup>富國技術工程股份有限公司 <sup>2</sup>達欣工程股份有限公司

“Taichung Commercial Bank Office and Hotel” project was published in the Journal of SINO-Geotechnics in 2022 to share construction experience.

...Dacin provides its own construction experience and discusses the effect of groundwater on the full set of reverse piles in the pebble layer and solutions to other construction problems by using a case study of a 10-story underground excavation project in Taichung City.



## III. Operational Overview

# Project Experience



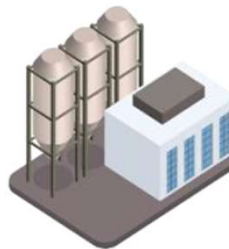
Office



Residential



Hospital



Hi-Tech  
Factory



Public Work

Education



Commercial



Hotel



# III. Operational Overview



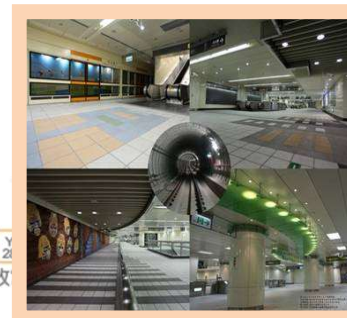
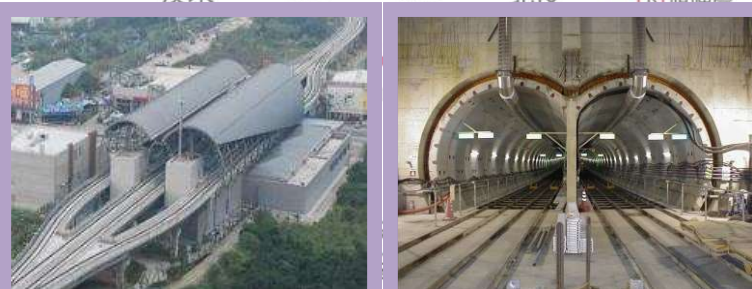
# MRT

Station 14

JD Projects 10

TBM 17,870M

Bridge 6,940M



**A 桃園國際機場捷運**  
Taoyuan Intl Airport MRT  
CE01B CA450A  
Finished in 2015 Finished in 2015

Zhongshan Station  
JD project

**中和新蘆線**  
Zhonghe-Xinlu Line  
CK570B  
Finished in 2011

**G 松山新店線**  
Songshan-Xindian Line  
CG590C  
Finished in 2013

Nanjing Sanmin Station  
JD project

**BL 板南線**  
Bannan Line  
CP264  
Finished in 2000

Zhongxiao Fuxing  
Station JD project



**LG 萬大中和樹林線**  
Wanda-Zhonghe-Shulin Line  
CQ870  
Expected completion in 2026



## III. Operational Overview

## Recently Completed Projects Residential



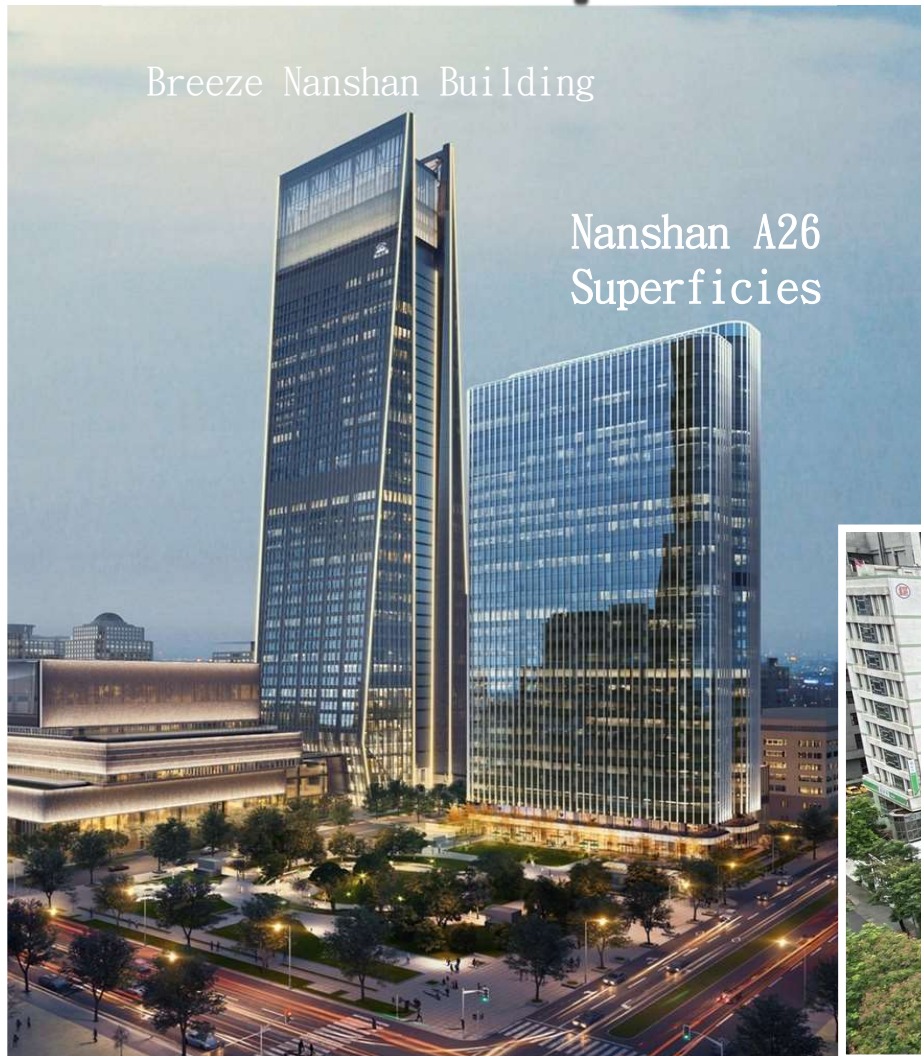
Danhai New Town  
Total number of  
households : 4,122 units

Taipei  
Ocean  
Horizon

## III. Operational Overview

## Under Construction Complex

### Nanshan A26 Superficies



The demolition work and diaphragm wall construction have been completed. Currently, foundation pile work is underway.



## III. Operational Overview

### Fubon Taipei Renai Office Tower



## Under Construction

### Complex Commercial Bank Headquarters Mixed-use Project



# Under Construction

## III. Operational Overview

Residential



GLOW&GLORY  
Residential Building

Nangang Depot Public  
Housing Turn-key project



# III. Operational Overview

Under Construction  
International Expo Center

Taichung International Convention Exhibition Center



## III. Operational Overview

Taipei Metro Wanda Line,  
Tender No. CQ870

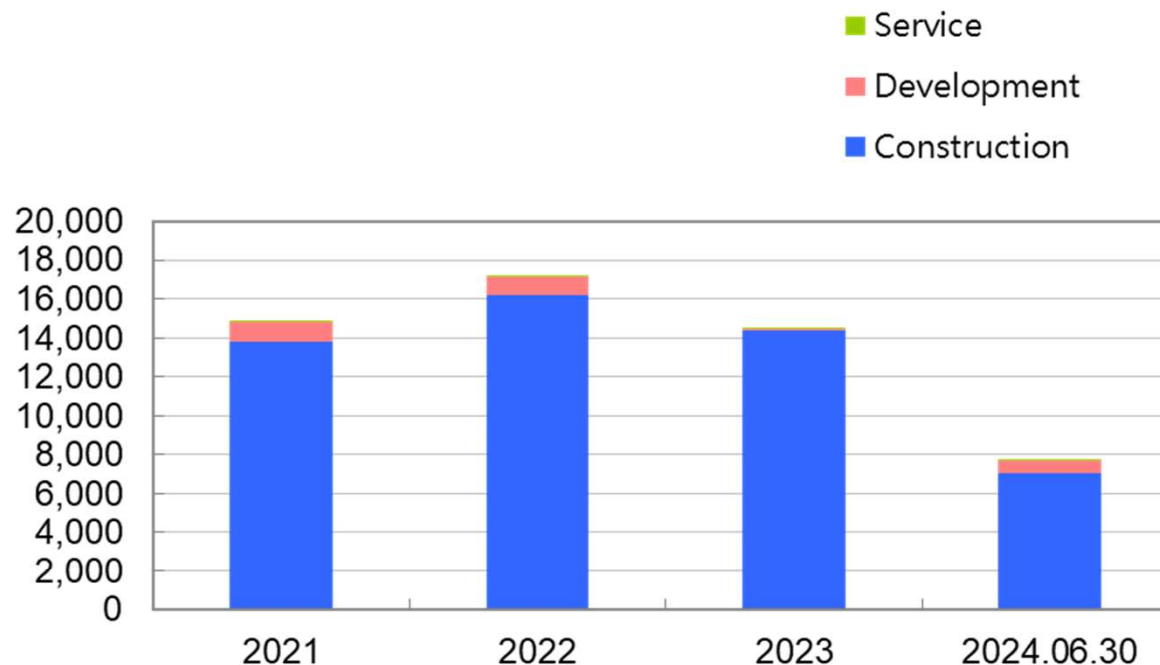
Under Construction  
Infrastructure (MRT)



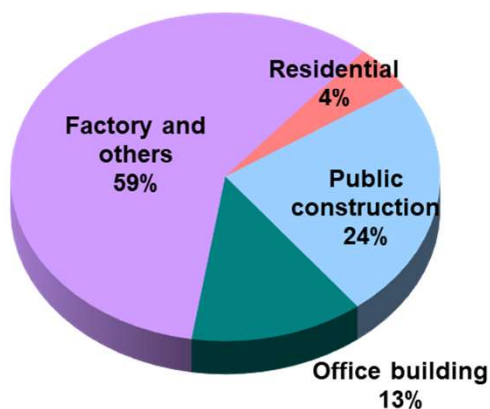
## IV. Industries Overview

Units : NT\$ 1,000,000

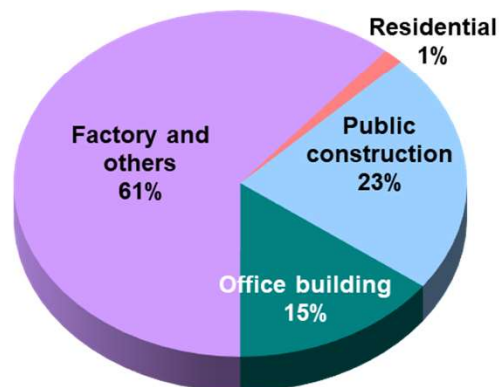
Revenue portfolio



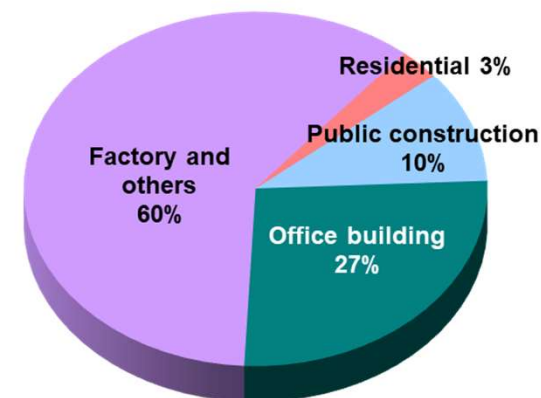
Construction Revenue Portfolio 2022



Construction Revenue Portfolio 2023



Construction Revenue Portfolio 2024.6.30



## IV. Industries Overview

2024/06/30

| Type                | Construction in progress(amount of percentage) | Percentage of completion | Amount of Uncompleted Project |
|---------------------|------------------------------------------------|--------------------------|-------------------------------|
| Office building     | 22.84%                                         | 45.1%                    | NT\$10.5billion               |
| Residential         | 5.6%                                           | 62.0%                    | NT\$1.8billion                |
| Public construction | 22.4%                                          | 79.6%                    | NT\$3.8billion                |
| Factory and others  | 49.2%                                          | 72.3%                    | NT\$11.5billion               |
| 18 Projects         | NT\$84.0billion                                | 67.2%                    | NT\$27.6billion               |

## Won the "2023 Happy Enterprise" - Gold Award in Construction Category



## CQ870-Won the New Taipei City Industrial Safety Award for Outstanding Unit (Group A) for three consecutive years



## Won the 2023 Occupational Safety and Health Administration's "Corporate Sustainability Report Disclosure of Occupational Health and Safety Indicators Initiative"-Building Materials Construction Enterprise with Outstanding Performance



## The Excellent Cooperation for Employee Salary Survey in 2023



## Fubon Property & Casualty Insurance Headquarters Demolition Project -Adopting whole-building cutting instead of traditional crushing demolition method

Assisted the client in obtaining the UL2799 (Zero Waste to Landfill) Gold Certification

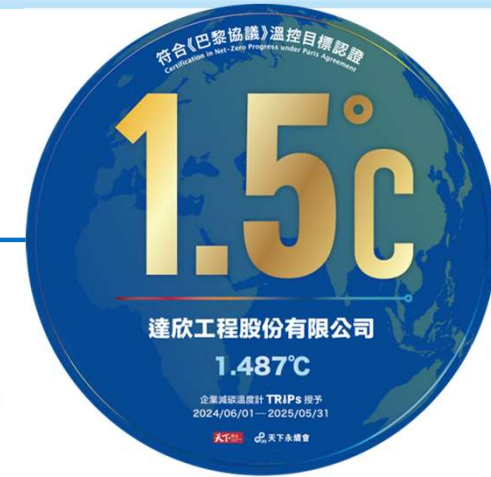
首頁 經濟VIP 經濟彭博 即時 要聞 產業 證券 國際 兩岸 金融 期貨

經濟日報 > 金融 > 金融脈動

### 富邦產險總部大樓拆除工程獲「UL 2799 廢棄物零填埋」金級認證



《摘錄自經濟日報、富邦產險官網》



Received the Carbon Reduction Thermometer Event Certification by Commonwealth Magazine

2021

2022

2023

2024

## Taichung Commercial Bank Office and Hotel-Reuse of Groundwater Resources



## Taipei Nangang Depot Public Housing Project Certified as a Circular Economy (BS 8001)



Obtained a Patent for Research and Development of Precast Steel-Reinforced Concrete



Hualien Earthquake Rehabilitation



0403 Huadong Earthquake Rehabilitation



Huadong Earthquake Rehabilitation



Kaohsiung Gas Explosion Post-Disaster Restoration



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## V、Financial Information-Consolidated Balance Sheet

Units : NT\$ 1,000,000

| Item                              | 2021          |              | 2022          |              | 2023          |              | 2024.06.30    |              |
|-----------------------------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|
|                                   | Amount        | %            | Amount        | %            | Amount        | %            | Amount        | %            |
| Current Assets                    | 20,397        | 93.0         | 21,252        | 93.5         | 22,194        | 92.7         | 23,269        | 92.5         |
| Fund and Investments              | 376           | 1.7          | 320           | 1.4          | 418           | 1.7          | 525           | 2.1          |
| Properties, Plants and Equipment  | 444           | 2.0          | 552           | 2.4          | 890           | 3.7          | 879           | 3.5          |
| Other Assets                      | 716           | 3.3          | 606           | 2.7          | 451           | 1.9          | 473           | 1.9          |
| <b>Total Assets</b>               | <b>21,933</b> | <b>100.0</b> | <b>22,730</b> | <b>100.0</b> | <b>23,953</b> | <b>100.0</b> | <b>25,146</b> | <b>100.0</b> |
| Current Liabilities               | 9,345         | 42.6         | 8,674         | 38.2         | 11,229        | 46.9         | 11,057        | 44.0         |
| Non-current Liabilities           | 3,762         | 17.2         | 4,622         | 20.3         | 3,476         | 14.5         | 4,660         | 18.5         |
| <b>Total Liabilities</b>          | <b>13,107</b> | <b>59.8</b>  | <b>13,296</b> | <b>58.5</b>  | <b>14,705</b> | <b>61.4</b>  | <b>15,717</b> | <b>62.5</b>  |
| <b>Total Shareholders' Equity</b> | <b>8,826</b>  | <b>40.2</b>  | <b>9,434</b>  | <b>41.5</b>  | <b>9,248</b>  | <b>38.6</b>  | <b>9,429</b>  | <b>37.5</b>  |

# V、Financial Information-Consolidated Comprehensive Income Statement

Units : NT\$ 1,000,000

| Item                                       | 2021   |       | 2022   |       | 2023   |       | 2024.06.30 |       |
|--------------------------------------------|--------|-------|--------|-------|--------|-------|------------|-------|
|                                            | Amount | %     | Amount | %     | Amount | %     | Amount     | %     |
| Operating Revenues                         | 14,812 | 100.0 | 17,174 | 100.0 | 14,507 | 100.0 | 7,692      | 100.0 |
| Gross Profit                               | 2,055  | 13.9  | 2,312  | 13.5  | 1,722  | 11.9  | 631        | 8.2   |
| Operating Income                           | 1,465  | 9.9   | 1,793  | 10.4  | 1,209  | 8.3   | 335        | 4.4   |
| Nonoperating Income(Loss)                  | 71     | 0.5   | (269)  | (1.6) | 230    | 1.6   | 393        | 5.1   |
| Consolidated Net Income                    | 1,209  | 8.2   | 1,162  | 6.8   | 1,162  | 8.0   | 653        | 8.5   |
| Net Income Attributable to Owners of Dacin | 1,225  | 8.3   | 1,188  | 6.9   | 1,189  | 8.2   | 671        | 8.7   |
| Basic Earning per Share (NT\$)             | 3.78   |       | 3.66   |       | 3.77   |       | 2.58       |       |
| Cash dividend per Share (NT\$)             | 2.5    |       | 2.5    |       | 3.0    |       | NA         |       |
| Dividend payout ratio                      | 66.14% |       | 68.31% |       | 79.58% |       | NA         |       |
| Dividend yield                             | 7.24%  |       | 8.13%  |       | 5.28%  |       | NA         |       |

Q & A



**Thank you for your time and attention**

**Wisdom 、 Innovation 、 Pragmatism 、 Diligence**