

Huang Hsiang Construction Corporation

2023 Investor Conference Briefing Material



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I. Company Background

★ Date of Company Establishment : Dec. ,1991

★ IPO Date: Sep. ,2000

★ Capital : By Nov. ,2021 NT\$ 32.77 billion

★ Product Descriptions :

The operational function of the company focus mainly in Taipei Metropolitan and Taoyuan to develop exclusively residential apartments, commercial properties, office building to sell and rent.



II. Finance Performance

(In thousands)

	Year 2022	%	Year 2023(Jan.~Sep.)	%
Sales Revenue	7,069,390	100	2,026,300	100
Cost of Sales	4,044,894	57	1,310,276	65
Gross Profit	3,024,496	43	716,024	35
Operating Income	2,011,936	28	223,793	11
Profit before Tax	1,967,358	28	-26,155	-1
Profit after Tax	1,895,828	27	-44,929	-2
Earning Per Share	NT 5.78		NT -0.14	



II. Finance Performance (Continued)

Year	Market Capital	EPS	Dividends
2018	3,277,348,080	2.59	Cash \$1.8
2019	3,277,348,080	0.04	Cash \$1.2
2020	3,277,348,080	5.33	Cash \$ 4.5
2021	3,277,348,080	7.46	Cash \$6.3
2022	3,277,348,080	5.78	Cash \$4.6



III. Operations Strategy

1. Operation Model

- ◎ Using our brand advantage to creative and added value to the development plot.
- ◎ To access the changing real estate circumstances and develop sales strategy.
- ◎ To strengthen after –sale service and to develop the brand corporation image.
- ◎ Expanding into hospitality operations

2. Currently land inventory

- ◎ Continue seeking development opportunity in Taipei area.
- ◎ Exploring diversified aspect of development (Urban Redevelopment, joint venture building..etc.)



IV. Urban Renewal Development Projects

Project Name	Construction Base Areas (Ping)	Usage	Schedule
Xinzhuang Police Station	2,264	Residential & Storefront	We obtained Building Permit on May 2022 and under construction now.
Tucheng Dingpu	2,844	Residential 、 Office & Storefront	We obtained Building Permit on December 2022 and under construction now.
Zhonghe Dist , The Second Special Police Crops	3,055	Residential 、 Social residential 、 Office & Storefront	The urban renewal conference passed and the city government is in the process of approval.
Yonghe Dachen 3	3,958	Residential 、 Market 、 Office & Storefront	The urban renewal conference passed and the city government is in the process of approval.



V. Current Planning Developments

Project Name	Location	Construction Method	Base Areas (Including Jointly Built landowners) (Ping)	Schedule
Lot 1, Le Lee Section	Tucheng District, New Taipei City	Purchase Land And Build Yourself	535	Under Planning
Da'an Section	Tucheng District, New Taipei City	Urban Renewal (Partially Jointly Constructed)	3,024	Under Planning
Hangzhou South Road	Zhongzheng District, Taipei City	Rebuilding The Elderly(Partially Jointly Constructed)	342	Under Planning
Fu's Linyi	Zhongzheng District, Taipei City	Rebuilding The Elderly(Partially Jointly Constructed)	339	Under Planning
Taichung Huiguo Section	Xitun District, Taichung City	Purchase Land And Build Yourself	2,895	Under Planning
Jincheng Machinery Factory Station	Tucheng District/Zhonghe District, New Taipei City	MRT Joint Development	35,584	Under Planning
Jiaqi Station	Wanhua District, Taipei City	MRT Joint Development	128	Under Planning



VI. Current Building Developments

Project Name	Location	Floor	Construction Base Areas Areas (Ping)	Expected to obtain the Building Use Permit	Type
Taipei Bus Station	Chengde Road, Taipei City	23 floors above ground, 5 floors underground	1,392	2023	Rent
Yonghe Section(MRT)	MRT Yongning Station Exit	20 floors above ground, 5 floors underground	1,828	2023	Presold
Mingde section 222(Qiancui)	Tucheng district deferred development zone	13 floors above ground, 4 floors underground	449	2024	Presold
Mingde section 109(Qianyue)	Tucheng district deferred development zone	13 floors above ground, 4 floors underground	579	2024	Presold
Xinzhuang Police Station	MRT Xinzhuang Station	33 floors above ground, 5 floors underground	2,264	2025	Existing Home Sales
Dunhua Nanjing	Songshan District, Taipei City	11 floors above ground, 4 floors underground	232	2025	Build and sell at the same time
Tucheng Dingpu (Yang Mei)	MRT Dingpu Station	20 floors above ground, 3floors underground	2,844	2026	Build and sell at the same time
Hanzhong Section	Wanhua District, Taipei City	15 floors above ground, 6floors underground	253	2026	Build and sell at the same time

VII. Existing Residential Available For Sale

Aera	Project Name	Location	Sellable Value (Billion)
Taipei City	Museum of Art	Zhongzheng Dist.	5.87
	Royal County	Zhongzheng Dist.	1.29
	Yu Ju	Xinyi Dist.	162.82
	Gui Guan-Storefront	Zhongshan Dist.	2.84
	Yu Xi-Storefront	Datong Dist	5.10
	Xinghui	Songshan Dist	22.8
Taipei City total			200.72

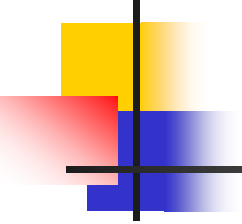
Aera	Project Name	Location	Sellable Value (Billion)
New Taipei City	Park(Including Storefront)	Tucheng Dist.	12.23
	Imperial garden-Storefront	Xinzhuang Dist.	2.46
	Gau Guin-Storefront	Banqiao Dist.	4.98
	Jin cheng Ge-Storefront	Tucheng Dist.	5.64
	Lai Qing-Storefront	Banqiao Dist.	1.73
	Gold diamond	Tucheng Dist.	2.04
New Taipei City total			29.08
Taoyuan City	Huanxi Cityn-Storefront	Guishan Dist.	2.98
	Broadway 1 and 2n-Storefront	Bade Dist.	1.34
Taoyuan City total			4.32

The total amount of sellable value is 234.12 billion.



VIII. Pre-Sale House Project

Project Name	Location	Total Amount (Billion)	Expected to obtain the Building Use Permit	Sales Rate
Qiancui	Tucheng district deferred development zone	14	2024	100%
Qianyue	Tucheng district deferred development zone	19	2024	100%
MRT	MRT Yongning Station Exit	66	2024	55%
Yang Mei	MRT Dingpu Station	27	2026	50%



Q & A

Thanks