Stock code:2597

Ruentex Engineering & Construction Co., Ltd.
The 1nd Investor Conference, 2025

Chao, Tsun-Kuo Vice President

Jul.4,2025

Disclaimer

This release is based on current subjective and objective factors as of the date of this release in summarizing and evaluating the past and current performances. If this release includes forward-looking statements, these forward-looking statements are subject to risks, uncertainties and assumptions that may cause actual results to differ from what may be expressed or implied by such statements.

All statements in this release makes no representations, indications or guarantee as to the accuracy, completeness and reliability, and does not represent a comprehensive report for the subsequent development of the company or related industries.

We undertake no obligation to update or revise any statements in this release.

1.Introduction of the company and operating performance

2. Company Value

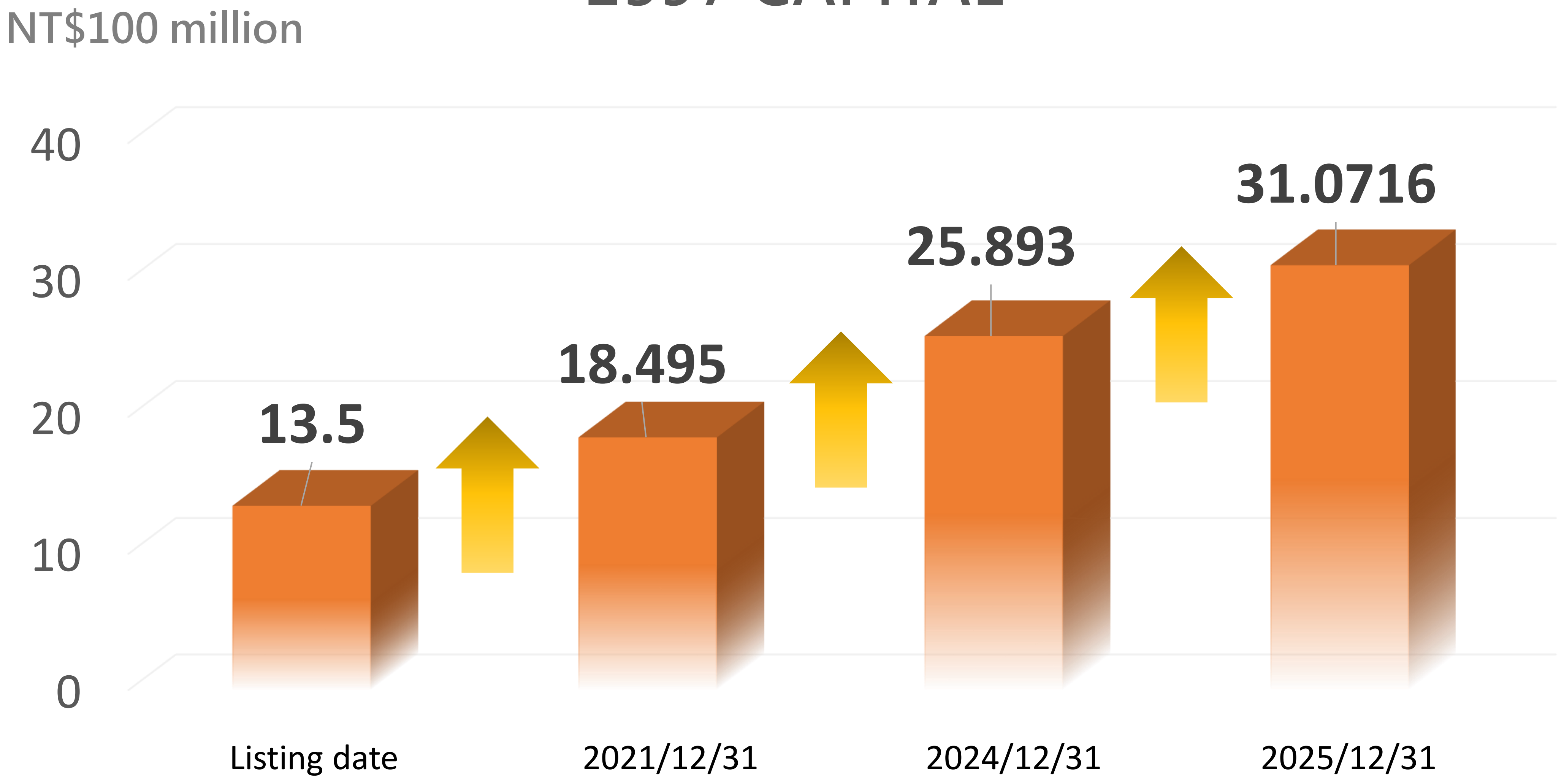
3. Future prospect

Introduction

Professional Class A Construction Company

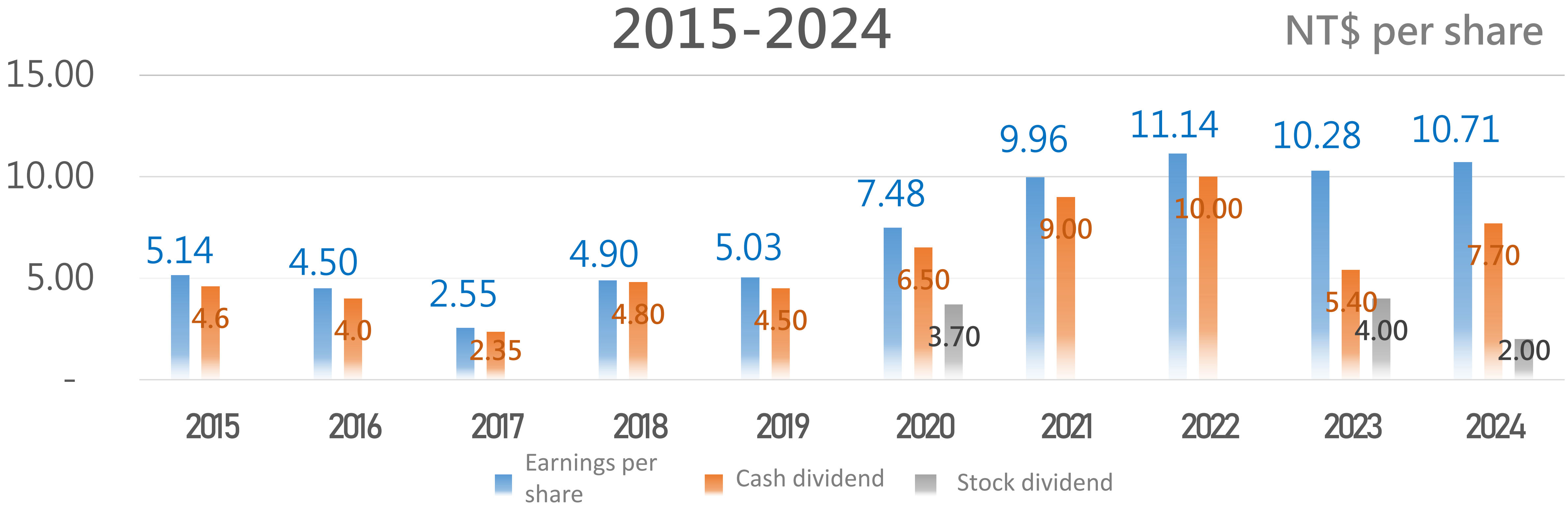
Chairman **Li, Jhih-Hong**	President **Mo, Wei-Han**	Spokesperson **Mo, Wei-Han**
Establishment Nov.03,1975	Listed on the Taiwan Stock Exchange Mar. 26, 2010	Employees 1326
Parent Ruentex Development (9945)	Subsidiary Ruentex Materials (8463)	Subsidiary Ruentex Interior Design (6881)

2597 CAPITAL



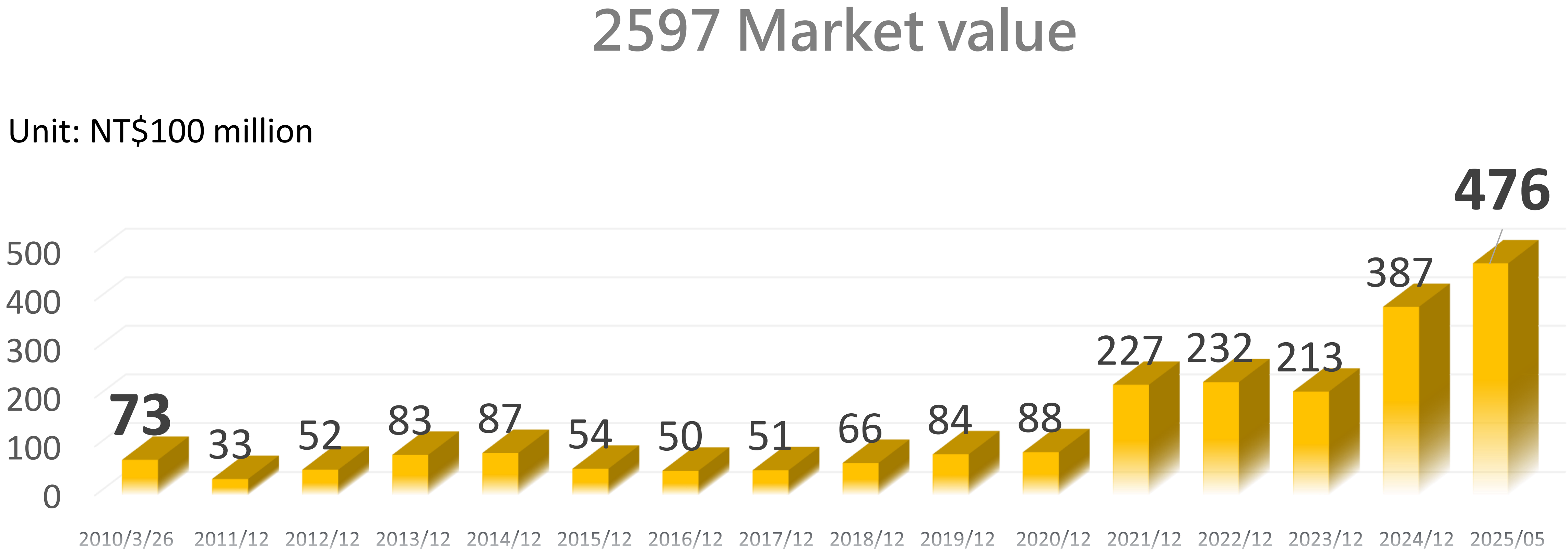
In 2021, a stock dividend of NT$3.7 was distributed.
In 2024, a stock dividend of NT$4 was distributed.
In 2025, it is expected to distribute a stock dividend of NT$2.

2597 Profit
Ten-year dividend statistics chart



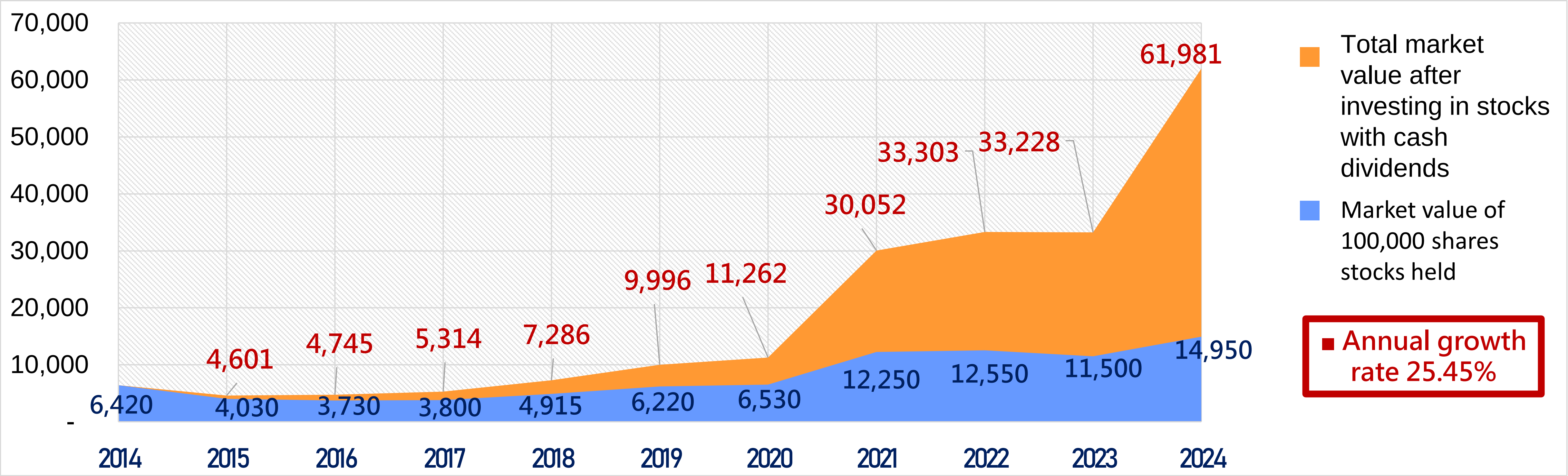
Items	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Totals
Earnings per share	5.14	4.50	2.55	4.90	5.03	7.48	9.96	11.14	10.28	10.71	71.68
Cash dividend	4.60	4.00	2.35	4.80	4.50	6.50	9.00	10.00	5.40	7.70	58.85
Stock dividend						3.70			4.00	2.00	9.70

Market value trend



2015-2024 100,000 shares Investment trend chart

Unit: NT$ thousands



Items	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Total shares	100,000	114,178	127,210	139,837	148,241	160,703	172,462	245,320	265,359	288,942	414,591
Cash dividends (NT$ thousands)		750	525	509	329	712	723	1,121	2,208	2,654	1,560
Stock dividends shares								63,811			115,577
conversion price per share=average annual stock price (NT$)		52.9	40.3	40.3	39.1	57.1	61.5	123.9	110.18	112.54	154.9
The number of shares increasing after investing in stocks with cash dividends		14,178	13,033	12,626	8,405	12,462	11,759	9,048	20,039	23,583	10,073
conversion price per share=year-end stock price(NT$)	64.2	40.3	37.3	38	49.15	62.2	65.3	122.5	125.5	115	149.5
The market value after investing in stocks with cash dividends(NT$ thousands)		571	1,015	1,514	2,371	3,776	4,732	17,802	20,753	21,728	47,031
Market value of 100,000 shares stocks held(NT$ thousands)	6,420	4,030	3,730	3,800	4,915	6,220	6,530	12,250	12,550	11,500	14,950
Total market value after investing in stocks with cash dividends(NT$ thousands)	6,420	4,601	4,745	5,314	7,286	9,996	11,262	30,052	33,303	33,228	61,981

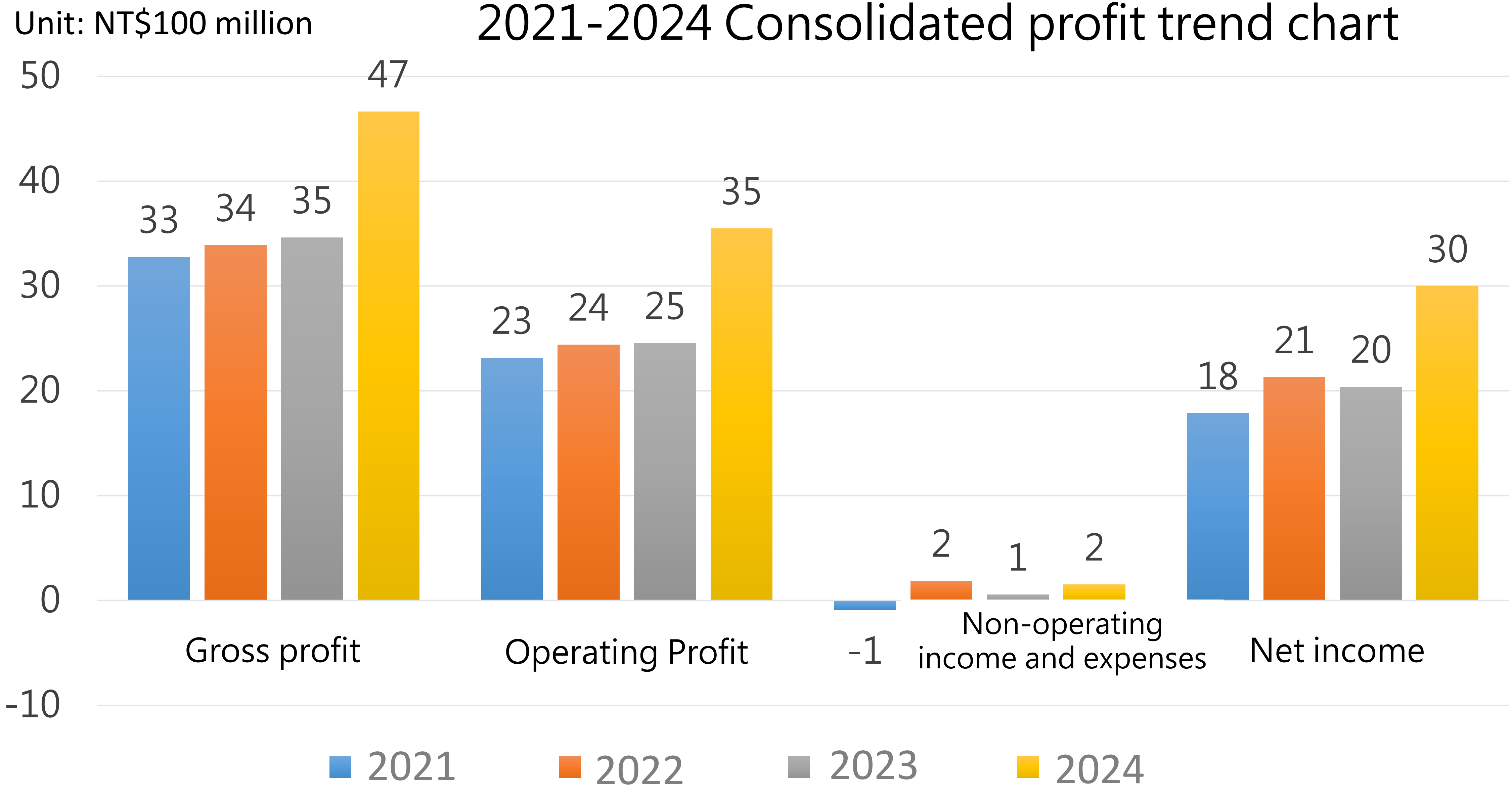
Annual average stock price information on the Taiwan Stock Exchange/Trading Information. https://www.twse.com.tw/zh/trading/historical/fmnptk.html

2021-2024 Consolidated Revenue

Unit: NT$ thousands

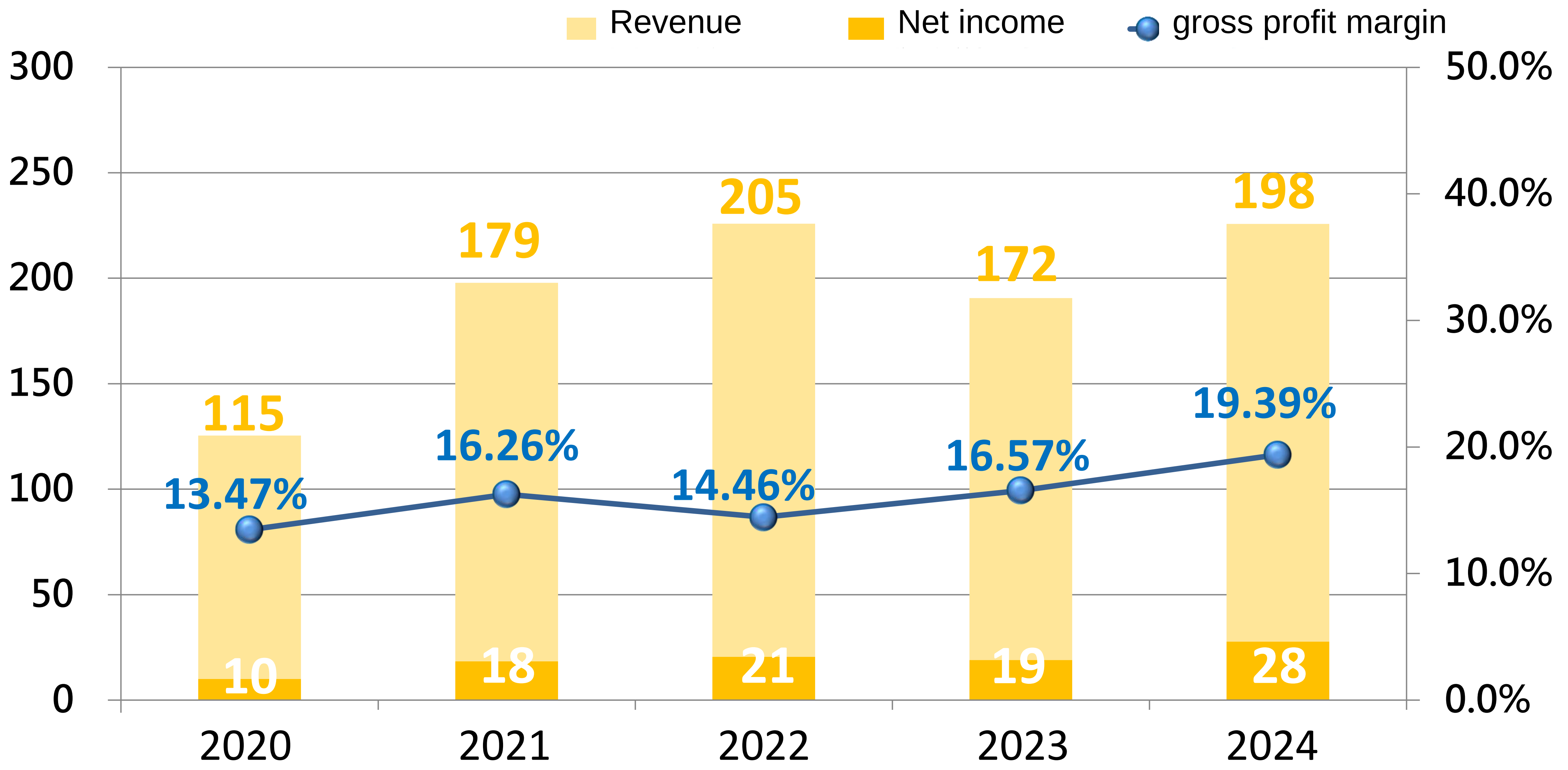
Items	2021	2022	2023	2024
Operating Revenue	21,337,098	24,583,067	22,502,526	26,236,813
Gross profit	3,276,035	3,388,252	3,462,778	4,663,667
Operating Profit	2,313,958	2,439,540	2,454,124	3,548,341
Non-operating income and expenses	(89,055)	187,135	55,523	151,346
Net income	1,785,151	2,127,704	2,038,025	2,996,958

2021-2024 Consolidated profit trend chart



Revenue and gross profit margin trends (Unconsolidated)

Unit: NT$100 million;%



2025Q1 Industry data

億=NT$100 million

	Total market value	Assets	Net income	P/E Ratio	P/B Ratio	Gross profit margin	Net profit margin	ROE
2597	**451.83億**	**255.67億**	**5.92億**	**15.94**	**5.27**	**16.26%**	**9.57%**	**6.33%**
construction industry	125.67億	257.84億	1.43億	0.48	1.69	30.76%	-319.72%	1.52%
Industry ranking	7/87	29/87	29/87	25/87	4/86	67/87	38/87	8/87
Leading Industry %	92%	67%	67%	71%	95%	23%	56%	91%

Data Source : Anue https://www.cnyes.com/twstock/2597，2025/6/30

ROE (Return on Equity) = (Net income/Average Shareholder's Equity) * 100%

Related ETF or Index

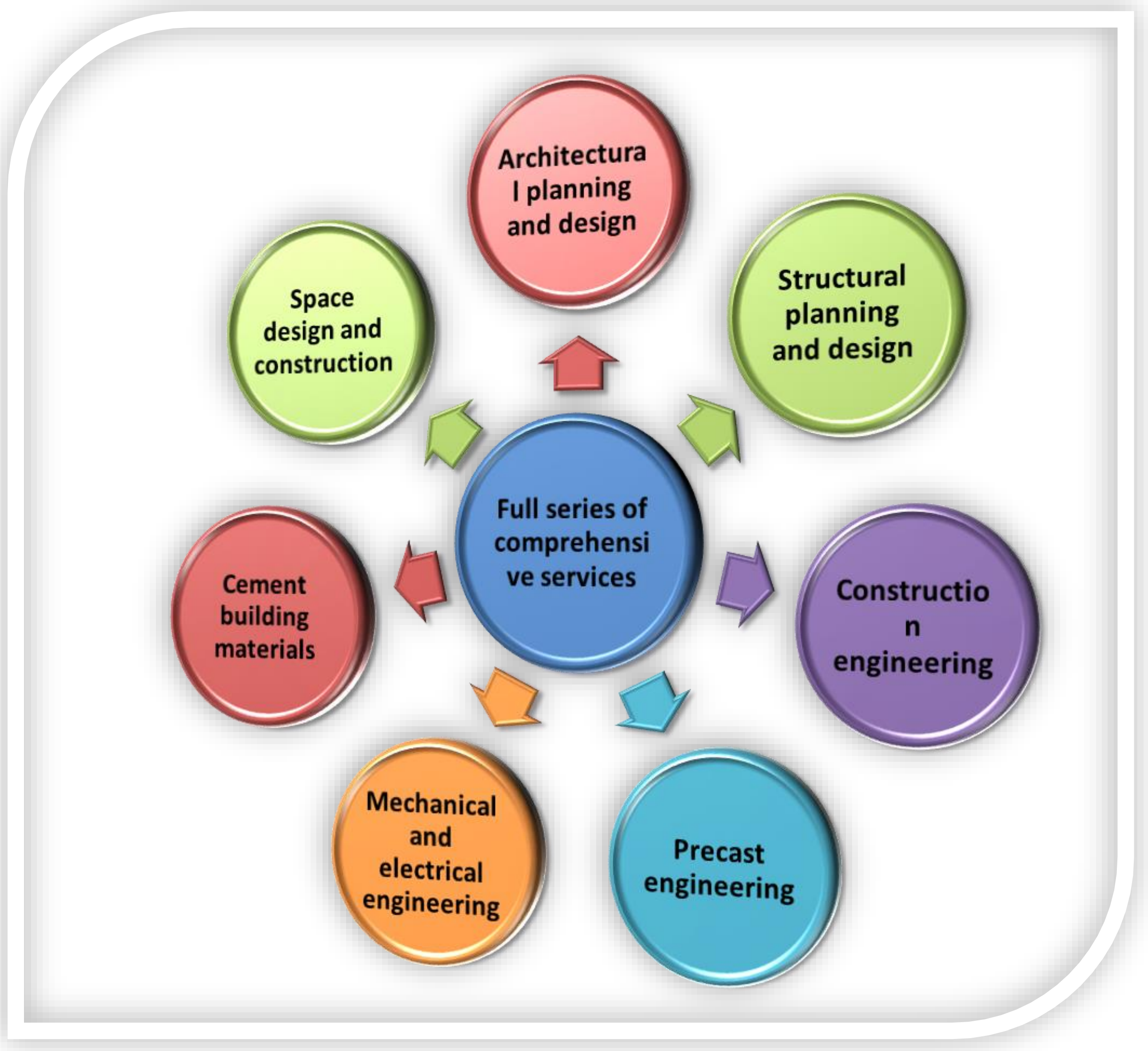
ETF or index name	Proportion of ETFs	Number of shares held	Instruction
00713 Yuanta Taiwan High Dividend Low Volatility ETF	0.29%	2,500,000	Inclusion 2024/12/18 Deleted 2025/06/18
00934 CTBC TIP Customized Taiwan Growth and High Dividend ETF	0.45%	383,000	Inclusion 2025/4/21
00905 Franklin Templeton SinoAm Taiwan Smart ETF	0.32%	119,200	
006204 Sinopac TAIEX ETF	0.01%	140	
FTSE TWSE Taiwan Mid-Cap 100 Index			Alternate 2025/06/23

Information deadline 2025/06/30

Company value

1.Comprehensive construction services

Ruentex Engineering integrates the construction industry chain, from architectural design, planning, management, material supply to on-site construction, to achieve independent control of the entire process. The company continues to introduce automated construction equipment to effectively solve the labor shortage problem and greatly improve construction efficiency and product precision. For example, the company took the lead in introducing advanced equipment such as aluminum mold construction, slurry spreading machines, large sweepers, and construction sound insulation equipment, which greatly optimized the construction process and ensured the quality and progress of the project.



Company value

2. Precast construction

- Precast design
- Precast production
- Precast construction

Master the key links

- Ensuring on time and high quality project delivery as per owner’s requirements and become an excellent partner for high-tech factories to set up factories.

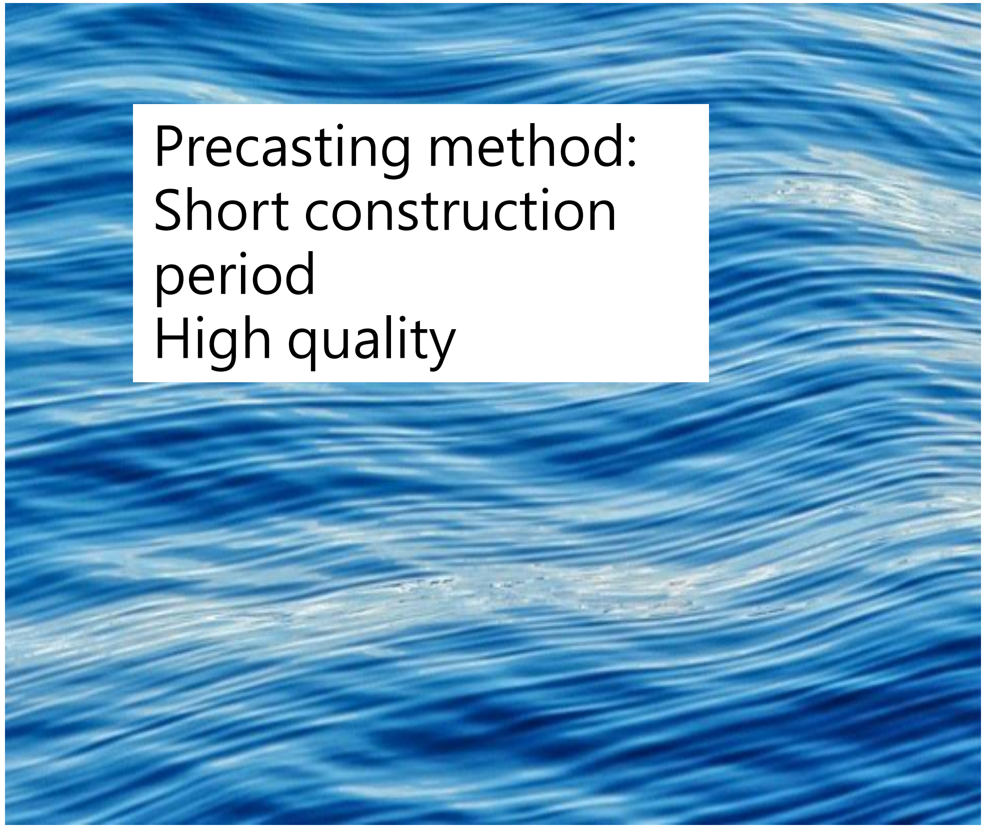
Company value

3. Precast plant

Ruentex Engineering own pre-casting plant has been established for more than 30 years and has accumulated rich production experience. The company continues to optimize the production process, eliminate waste, promote automated production, effectively control and shorten the production cycle, and meet the needs of domestic and foreign owners (especially large technology companies) for rapid factory construction.

Company value

4. Pre-casting is a blue ocean



Company value

5. Strict quality control

Ruentex Engineering Precision has established a complete quality management system and passed ISO 9001, ISO 14001 and other international certifications to ensure that product quality meets international standards. The company implements full-process quality traceability from material warehousing, production process monitoring to cost shipment inspection to provide owners with reliable product and service guarantees.

PCS construction method

Grid Precast waffle slab

Precast column

Precast beam

Precast exterior wall

Precast exterior wall (rubber mold concrete)

Company value

6. R&D innovation and technological leadership

Talents: 7 PhDs, 16 Masters → High-quality R&D team

- New construction methods
- New process
- New equipment

Commercial profit

→ 788 Patents

Strengthen the company's competitiveness and protect R&D results

Company value

7. Happy Enterprise and Professional Talents

Ruentex Engineering was included in the Taiwan High Salary 100 Index on June 9, 2025, which shows that the company is in good shape, has good revenue, can increase salaries in a timely manner, retain talents, return profits to employees, and fulfill corporate social responsibility. As a result, the company has the largest number of master's and doctoral talents in the industry, who are used in key positions such as engineering technology, production management, and R&D, enabling the company to provide customers with the most professional and considerate services.

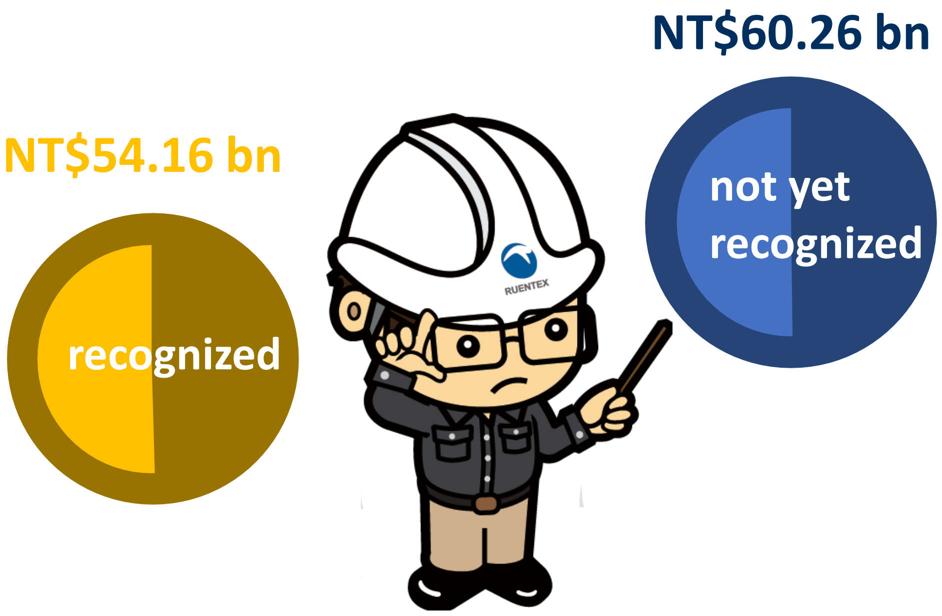
Business performance

The total contract price for the construction is NT$114.42 billion

As of May 2025, a total of NT$54.16 billion has already been recognized.

NT$60.26 billion of the contract price has not yet been recognized.

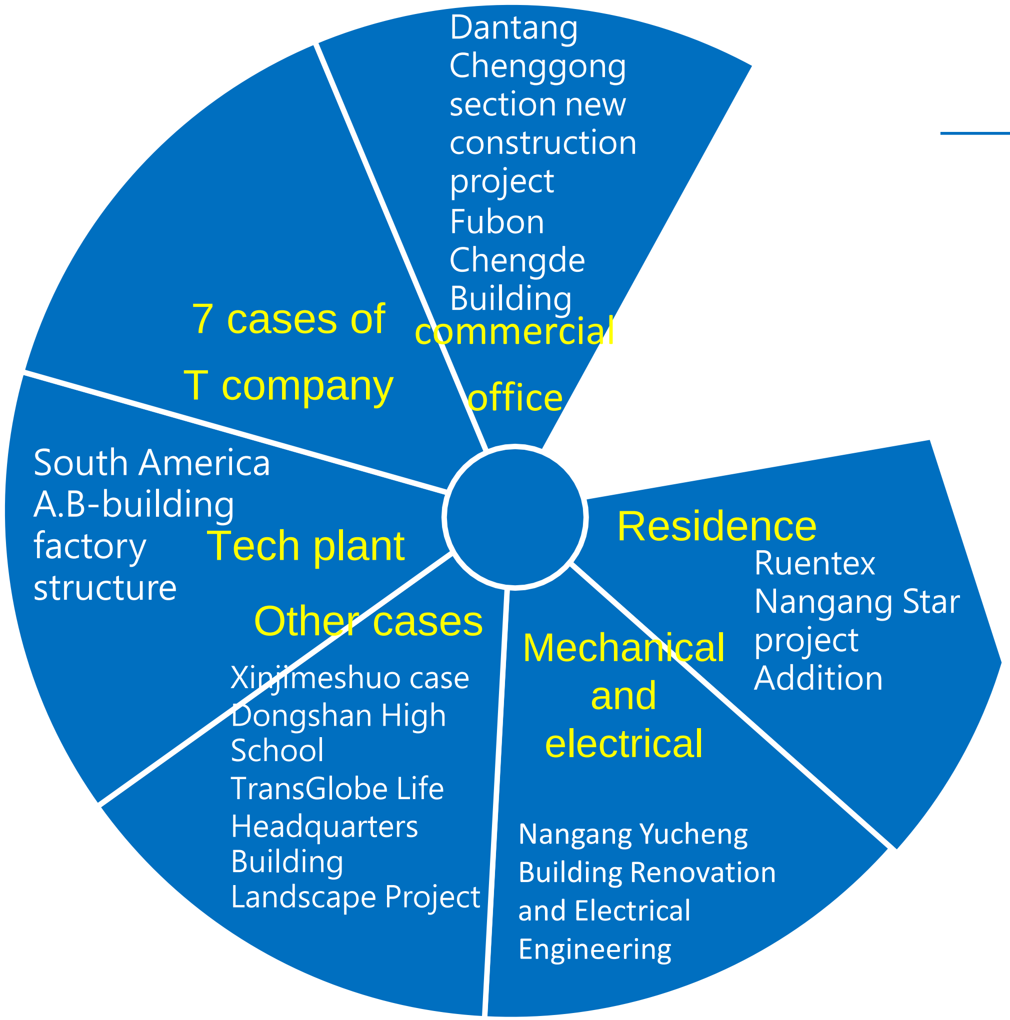
The current projects under development amount to approximately NT$ 49.63 billion.



NT$114.42 bn

The total contract price for the construction

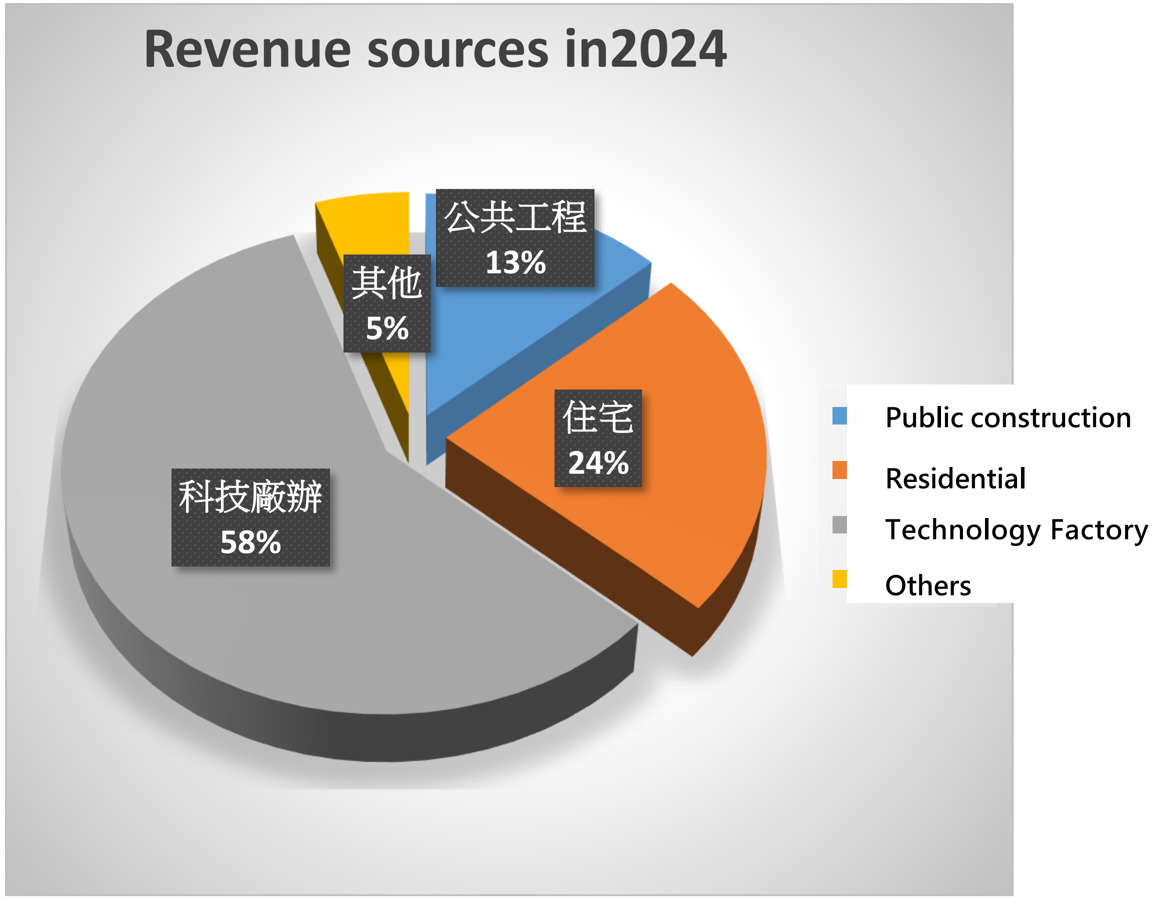
Additional orders for Ruentex in 2025 (Jan.-Jun.)

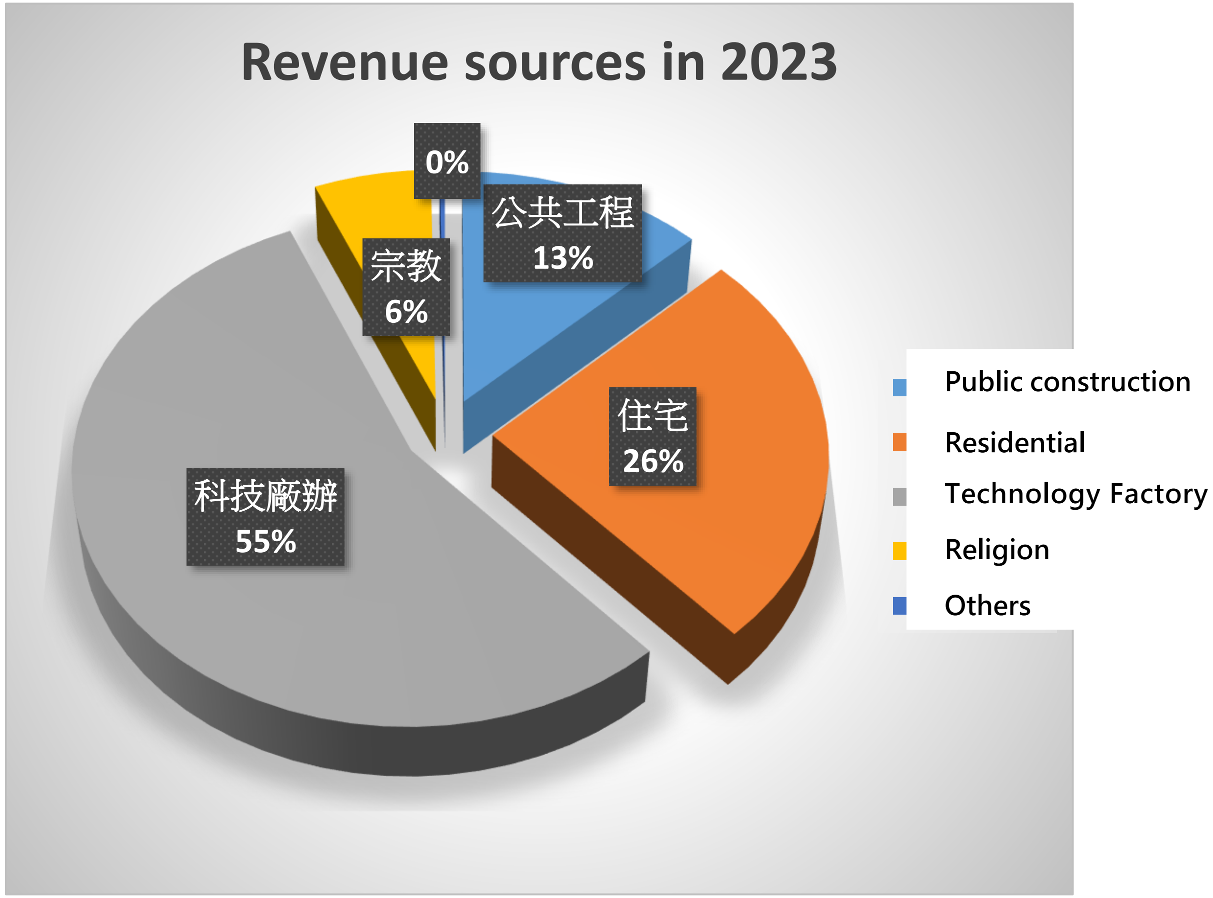


NT$22.3bn

Annual new amount

➢ Increased revenue share from technology factories





Note: The source of revenue is individual revenue data (excluding subsidiaries).

Promote ESG and sustainable carbon reduction

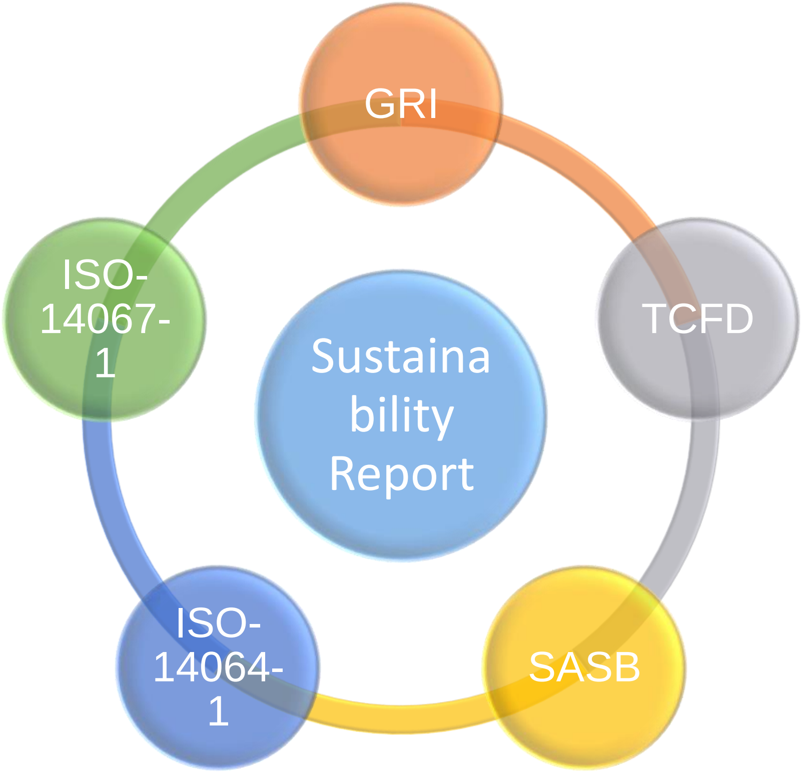
Establish a sustainable development committee

Responding to the international community’ s carbon reduction actions and national net-zero development goals.

The 2023 ESG sustainability report were issued in Aug. 2024.

Sustainability Committee established in December 2024.

Introducing ISO14064-1 and ISO14067-1 to conduct carbon inventory of company organizations and carbon footprint calculation of pre-cast products, with verification completed by 2024.



RT Sustainability Report Structure

➢ Subsidiary profit growth

Unit: NT$ thousands

Important subsidiaries	Item	2021	2022	2023	2024
Ruentex Materials (8463) Directly holds 39.15%	Operating Revenue	2,629,500	3,190,424	3,988,001	4,673,931
	Net income	(103,741)	38,108	114,983	187,533
	Earnings per share NT$	(0.69)	0.25	0.77	1.25
Ruentex Interior Design (6881) Directly holds 18.30%	Operating Revenue	910,639	1,062,793	1,521,800	2,005,109
	Net income	39,776	103,283	148,069	224,005
	Earnings per share NT$	5.20	7.65	10.97	15.52

Future prospect

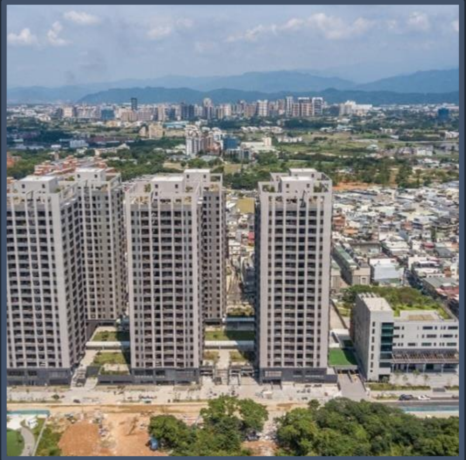
Integrating advanced precast technology with ESG, we strive to become a leading construction company committed to environmental protection, energy conservation, and sustainable operations.

To expand the company's energy and market share, creating value and profits to give back to shareholders, owners, employees, and society.

The End

Thank you

Q & A










潤弘精密工程

RUENTEX