WISDOM MARINE LINES CO., LIMITED

Incorporated in the Cayman Islands

Notice of 2018 Annual General Meeting

The annual general meeting of Wisdom Marine Lines Co., Limited (the "**Company**") will be held at 10:00am on Friday, 25 May 2018 at B1, No.85, Sec.4, Roosevelt Rd., Da'an Dist., Taipei City 106, Taiwan. Registration will commence at 9:30am. The following resolutions will be considered at the annual general meeting :

I. Reports
1. 2017 Business Report.
2. 2017 Financial Report.
3. The Audit Committee Report on the review of the 2017 Financial Report.
4. 2017 Directors' Remuneration Report.
5. Report on 2nd Secured Convertible Bonds.
6. Report on 3rd Unsecured Convertible Bonds
7. Amendments to the Rules of Board Meetings

II. Proposals for Ratification
1. Recognition of 2017 Financial Report.
2. Recognition of 2017 Dividend Proposal.

III. Proposals for Discussion
1. Distribution of Cash Dividends out of Capital Reserve

IV. Proposals for Elections
1. The Election for 5th Directors and Independent Directors

V. Others
1. Waiver of Directors' Non-Competition Obligation

- Pursuant to Article 165 of the Company Act, the Register of Members and the Share Transfer books of the Company will remain closed from 27 March 2018 to 25 May 2018.
- The Board of Directors proposed a cash dividend distribution of NTD 616,707,566 (the "Distribution"), at approximately NTD 1,000 per 1,000 shares, from the Capital Reserve of the Company.
- Voting rights of the Meeting may be exercised via electronic means from April 25, 2018 to May 22, 2018. Please login to the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation, and vote according to the relevant instructions. (http://www.tdcc.com.tw/stockvote/index.htm)

Board of Directors
Wisdom Marine Lines Co., Limited