



Stock code 2702
2023.12.21

Investor Conference 2023 3th

Reported by: TU, CING-SHENG / Spokesman

HOLIDAY GARDEN
GROUP

華園飯店集團

Stock code 2702
2023.12.21

Disclaimer

- The information and forecast contained in this presentation and released at the same time, including the information regarding business outlook, financial status, and business forecast, is produced according to the internal data of this Company and the status of overall macroeconomic development.
- The actual operational outcomes, financial status, and sales results in the future may differ from the forecast for various reasons, including but not limited to market demand; changes in policies, laws and regulations, and macroeconomic condition; and other risk factors beyond the reasonable control of this Company.
- Information contained in this presentation reflects the future outlook of this Company until the present time. This Company makes no guarantee, either expressed or implied, for its accuracy, integrity, or reliability. This Company assumes no responsibility for the update or revision of such information according to its future changes or adjustments.

CONTENT

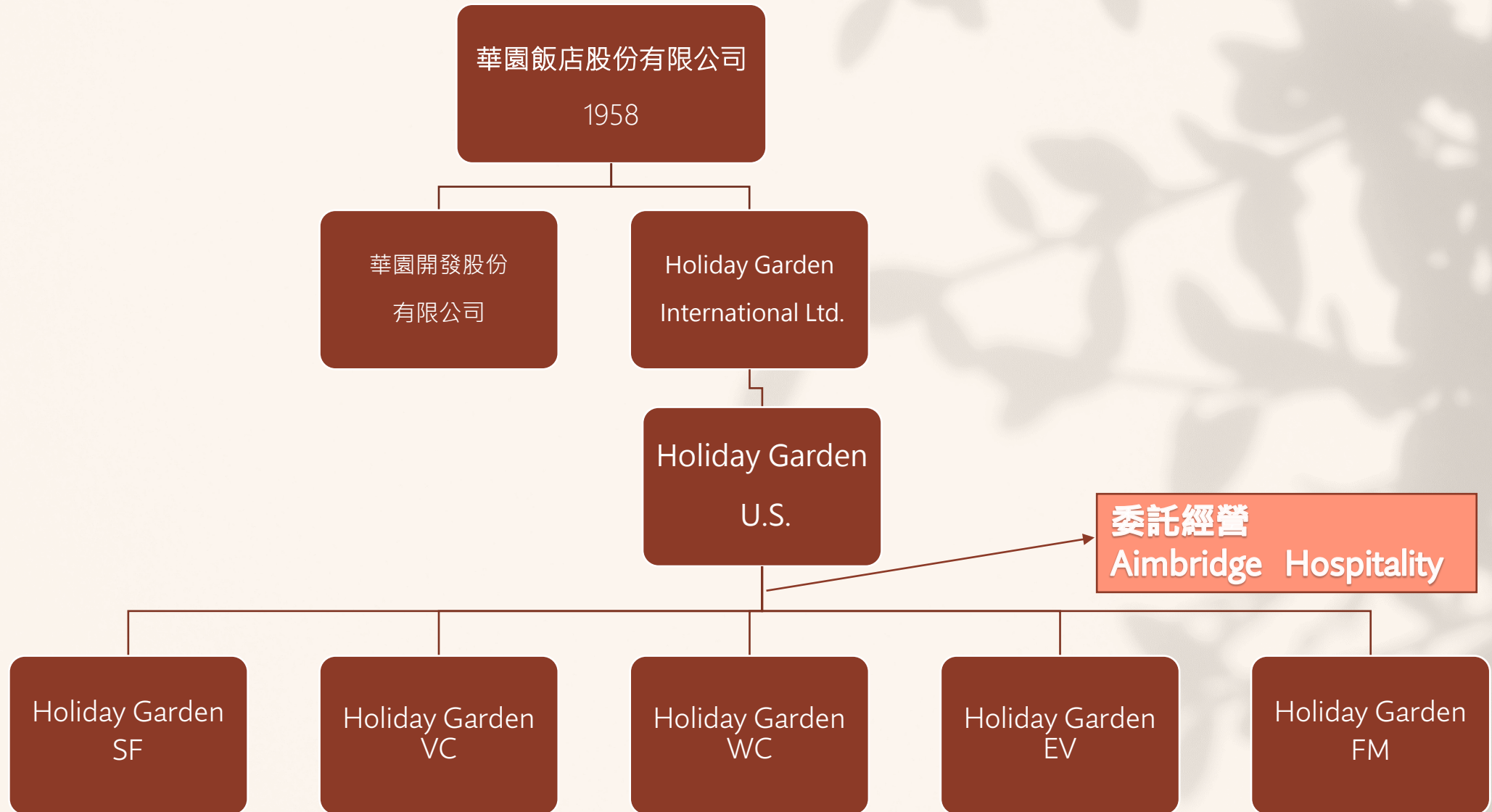
HG Group Introduction

Market Trend

Operational Results

Prospect

Investment structure



Locations



Group distribution

CA US



Holiday Garden SF
Clementine Hotel
and Suites Anaheim



房間數 200間
營運年份 1997

Group distribution

CA US



Holiday Garden VC
Embassy Suites
by Hilton Valencia

房間數 156
營運年份 2015



Holiday Garden WC
Holiday Inn Express
Walnut Creek

房間數 164
營運年份 2016

Group distribution

CA US



Holiday Garden EV
Hyatt Place Emeryville
San Francisco Bay Area

房間數 175
營運年份 2019



Holiday Garden FM
SpringHill Suites
by Marriott San Jose Fremont

房間數 148
營運年份 2021

Group distribution

KHH TW



Holiday Garden Hotel
Kaohsiung SKM Park

房間數 96間

營運年份 2018

Group distribution

KHH TW



Mongkok Restaurant
鄭和店
營運年份 2021

Group distribution

KHH TW



LEO & LISA BOBO

新光-SKMP

營運年份 2022

CONTENT

HG Group Introduction

Market Trend

Operational Results

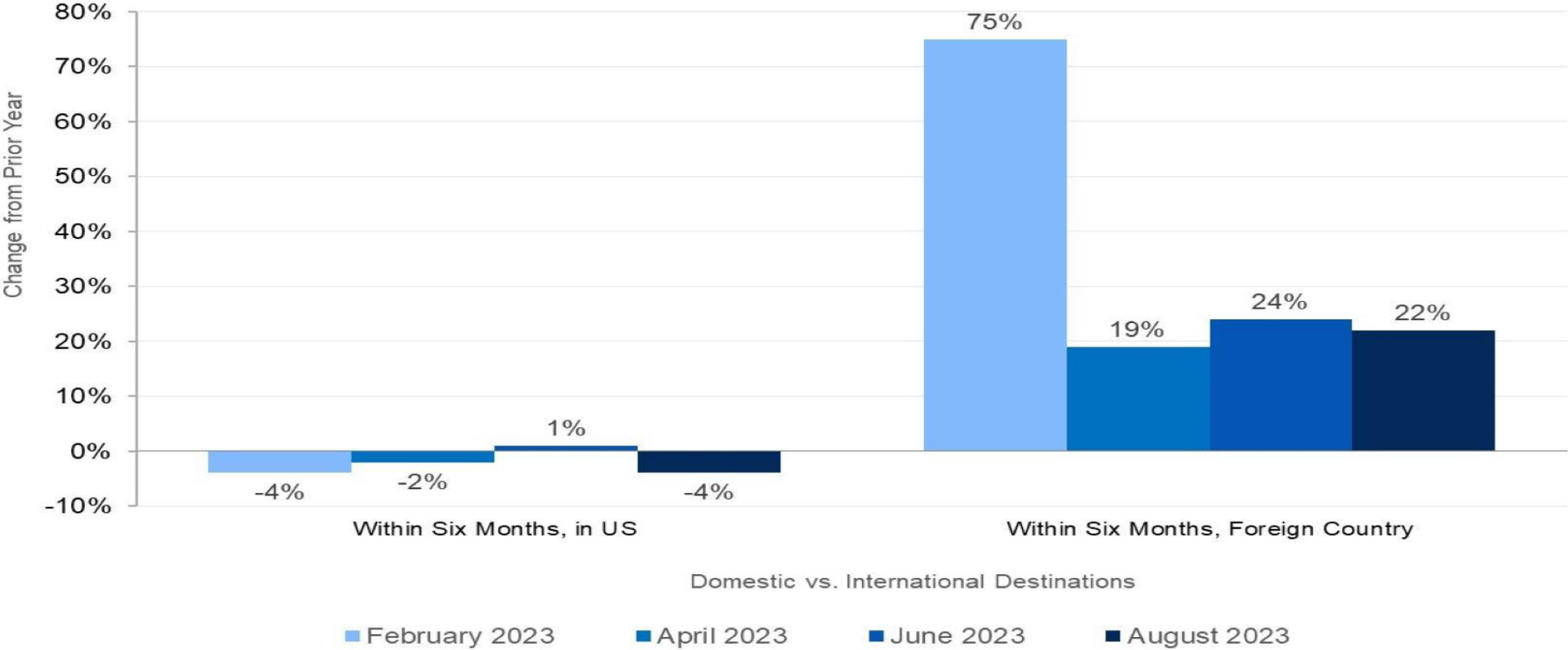
Prospect

Six Flags and Cedar Fair owners to merge



Travel within the U.S. seems to have lost some of its momentum, but the desire to travel internationally remains strong.

Domestic Travel Intentions Lag Prior Year



Source: The Conference Board, September 2023



Hotel development slows as interest rates rise.

Slowing Pipeline Means Little Future Supply Pressure



Source: CoStar, June 2023



CONTENT

HG Group Introduction

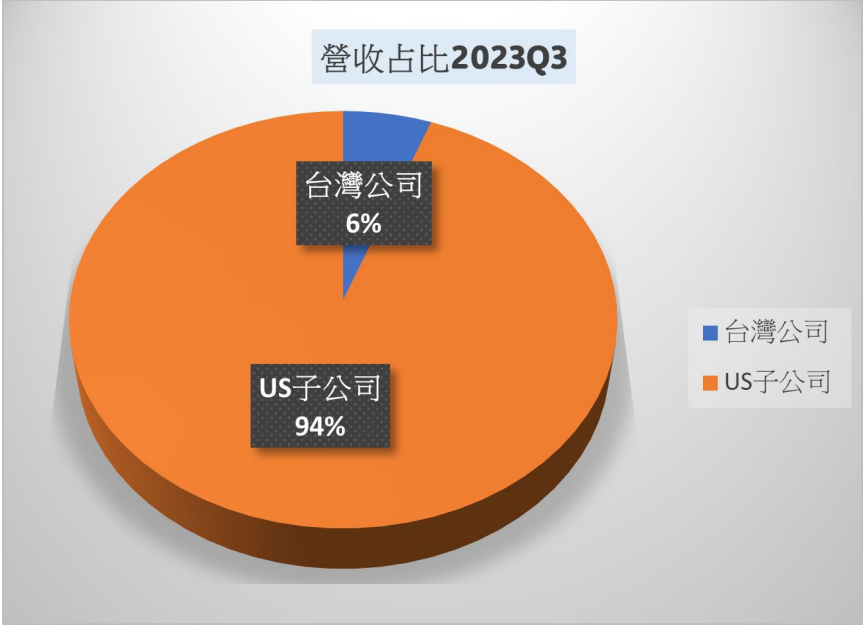
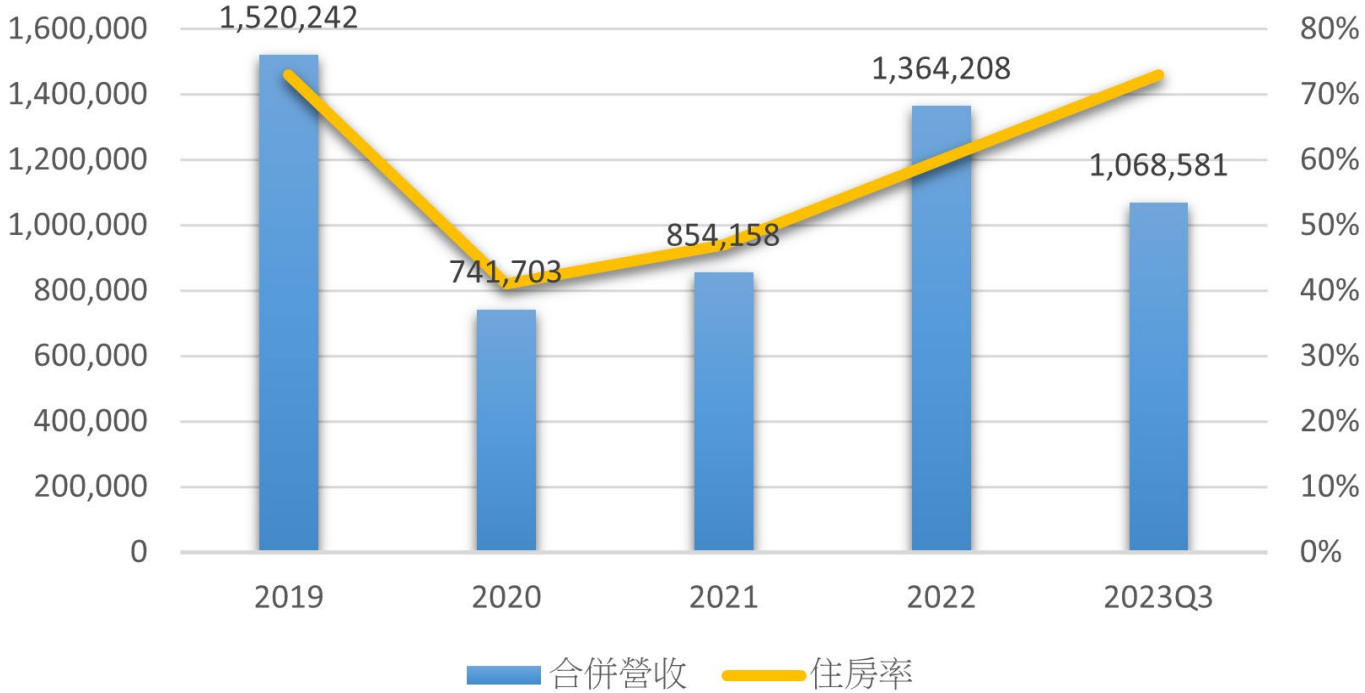
Market Trend

Operational Results

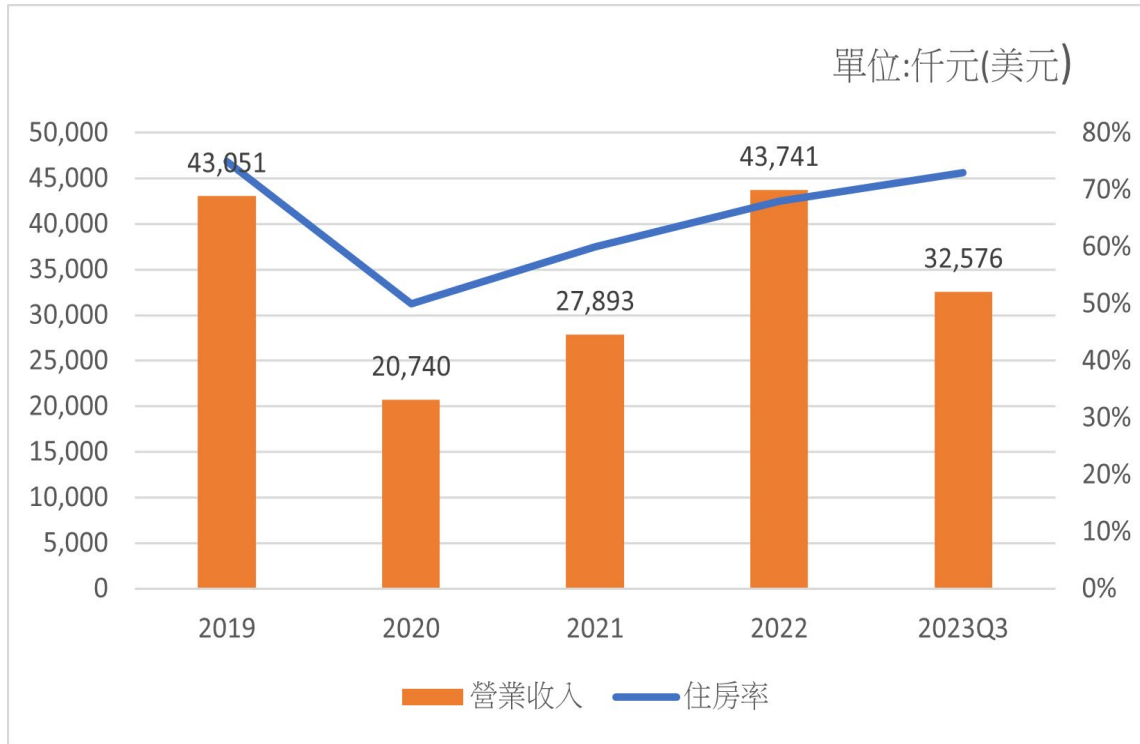
Prospect

Operational

單位:仟元(台幣)

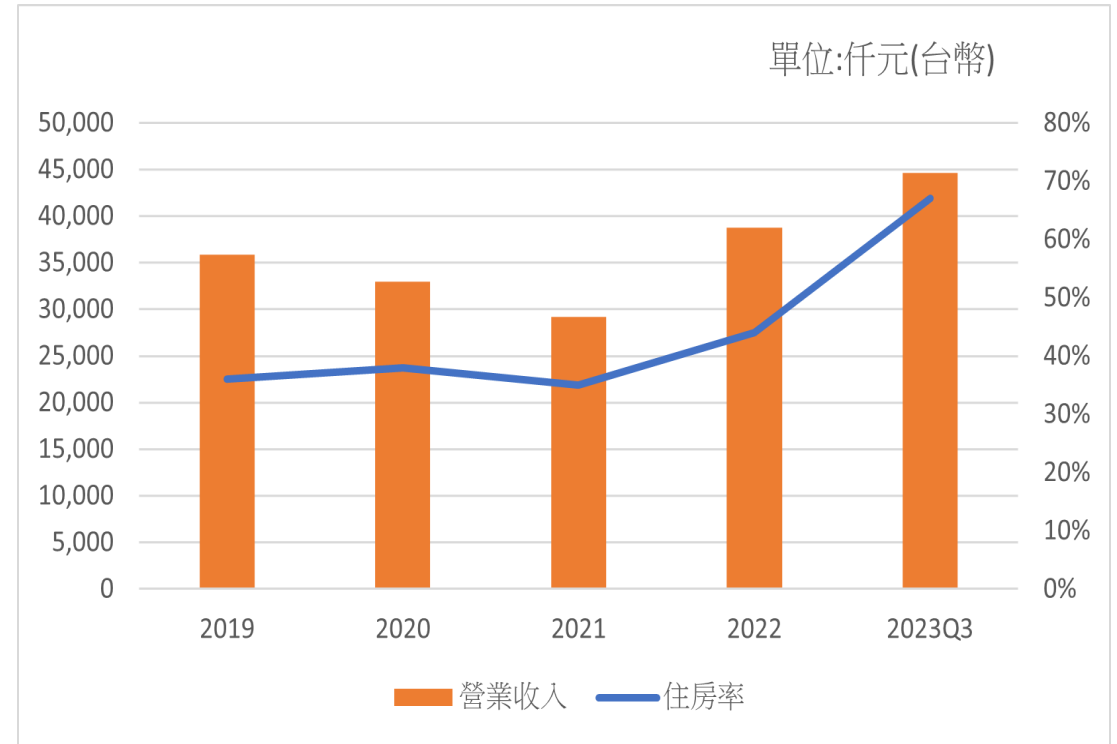


US



Occ% : 2023Q3~2020 +46%

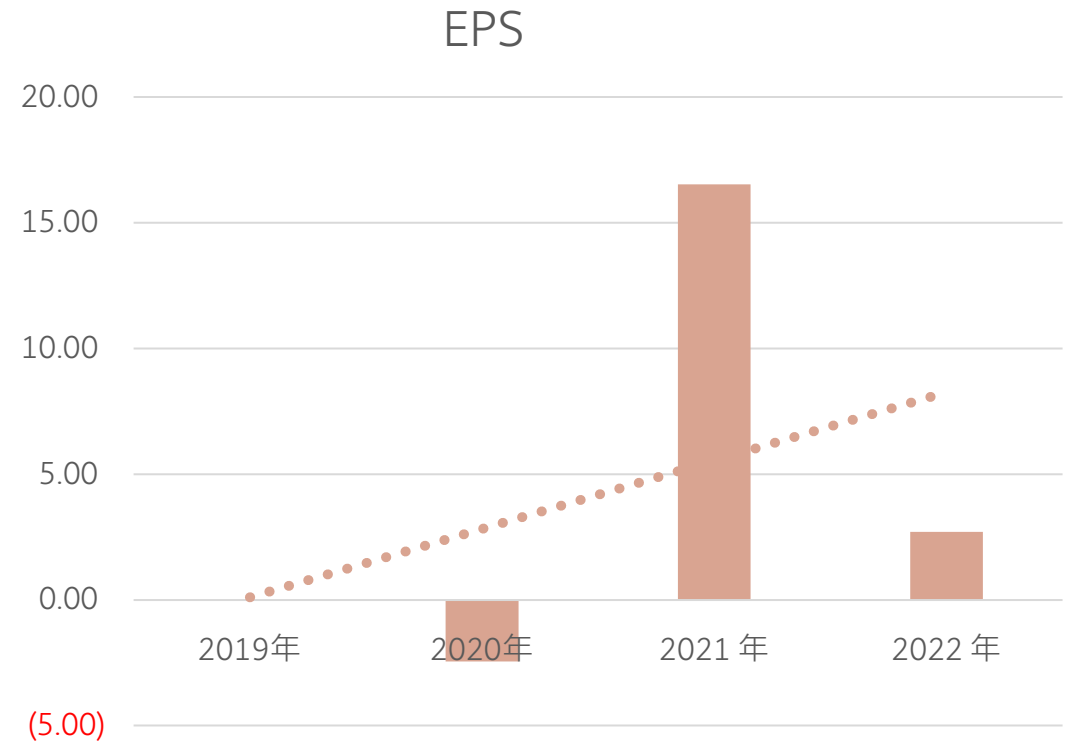
TW



2023Q3 Occ% Growth over prior years+70%

Dividend Distribution

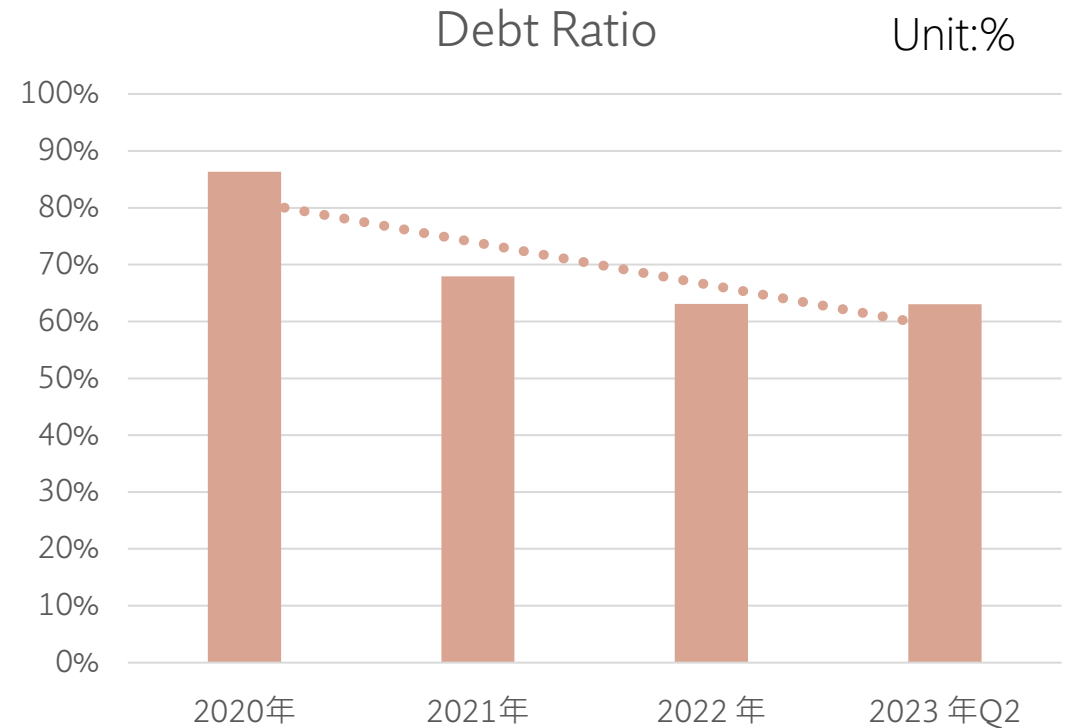
	EPS	股利(元/股)
2019年	-0.04	-
2020年	-2.45	-
2021年	16.53	4.5
2022年	2.7	0.7



Financial Structure

Unit:RMB1,000 (NTD)

	TOTAL ASSETS	TOTAL LIABILITIES
2020年	7,032,760	6,070,809
2021年	8,607,434	5,849,236
2022年	8,648,934	5,458,519
2023年Q3	8,837,086	5,514,509



CONTENT

HG Group Introduction

Market Trend

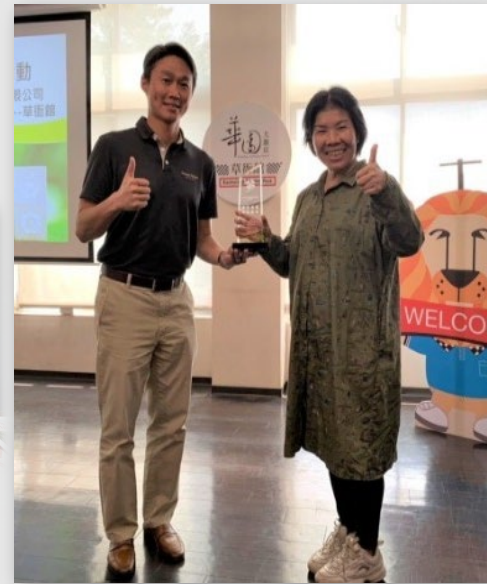
Operational Results

Prospect

Environment

Eco-Friendly Hospitality

Ministry of Economic Affairs Energy Conservation Benchmarking Certification in 2023



Staff care and Training

Staff Travel

Training



Q&A

Thank You

Holiday Garden Hotel 07-9560555
Mongkok Restaurant 07-5366988



Holiday Garden Hotel
華園親子飯店 華園館



MONGKOK
RESTAURANT



獅寶煲仔飯
LEO BOBO

