



Notice for the Annual Shareholders' Meeting 2017

Subject : 2017 Annual Shareholders' Meeting of China Bills Finance Corp (the "Meeting") will be convened in accordance with the Company Law, Securities and Exchange Law and the resolution of the meeting of the Board of Directors on February 21, 2017.

Announcements :

1. Meeting Time : 9:00 a.m., May 26, 2017
2. Meeting Venue : GIS NTU Convention Center
B1, No. 85, Roosevelt Road, Sec. 4
Zhongzheng Dist., Taipei City 100, Taiwan
3. Meeting Agenda:
 - I. Report Items
 - (1) The 2016 Business Report
 - (2) The Audit Committee's review report
 - (3) The employees' profit sharing bonus and directors' compensation report for the year ended December 31, 2016
 - (4) Amendments to the Rules of Procedures for Board of Directors Meetings
 - (5) Amendments to the Procedures for Ethical Management and Guidelines For Conduct
 - II. Ratification Items (Voting Items)
 - (1) To accept 2016 Business Report and Financial Statements
 - (2) To approve the proposal for distribution of 2016 earnings
 - III. Discussion Item (Voting Item)
 - (1) Amendments to the Operational procedures for Acquisition and Disposal of Assets
 - IV. Extempore motions
 - V. Adjournment

Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Depository & Clearing Corporation (TDCC) website ([http:// www.stockvote.com.tw](http://www.stockvote.com.tw)) during the period from April 26 to May 23, 2017.

Sincerely yours,

Board of Directors
China Bills Finance Corporation, Ltd.

CHINA BILLS FINANCE CORPORATION

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