

Meeting Notification

2014 Annual General Shareholders' Meeting Taiwan Business Bank

To shareholders:

I. Date: June 20, 2014, Friday, at 9:00 a.m.

II. Venue: 17th Floor, No. 30, Ta-Cheng Street, Taipei
Auditorium of the Head Quarter, Taiwan Business Bank

III. Agenda

i. Report Matter

- a. 2013 Business Report
- b. Audit Committee's Review Report on the 2013 Financial Statements
- c. Article 25 of the Banking Act.

ii. Recognition Matter

- a. Adoption of the 2013 Financial statements
- b. Adoption of the Proposal for Distribution of 2013 Profits

iii. Discussion Matter

- a. Proposal for a new share issue through capitalization of earnings
- b. Amendments to the Procedures for Acquisition and Disposal of Assets
- c. Proposal of Release the Prohibition on Directors from Participation in Competitive Business

iv. Questions and Motions

IV. According to Article 165, the Company Act, the shareholder register will be closed from April 22, 2014 to June 20, 2014.

V. For any shareholders who openly acquire Proxy Attendance Forms, the Company will consolidate the acquirers' information and disclose them on the Securities & Futures Institution website on May 20, 2014. An investor to inquire, please enter the address: <http://free.sfib.org.tw>, "Proxy Form Acquisition Related Inquiry System", click "Enter the Information of Public Announcement for Proxy Forms here" and input the terms of inquiry.

VI. Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Securities Central Depository Co., Ltd. (<http://www.stockvote.com.tw>) during the period from May 21, 2014 to June 17, 2014.

VII. The Authentication of all relevant statistics will be conducted by Capital Securities Corp.

Board of Directors

Taiwan Business Bank