



Getac Holdings Corporation Investor Conference Q2'24 Business Report

2024.08.20

Report
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Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.



Agenda

1

Business Update

2

Financial Update

3

Q&A

Company Introduction

A large orange rectangle occupies the center of the slide. Inside this rectangle, the words 'Company' and 'Introduction' are stacked vertically in a bold, white, sans-serif font. A thin, vertical white line is positioned to the right of the text, extending from the top of the word 'Introduction' to the bottom of the word 'Company'.

About Getac

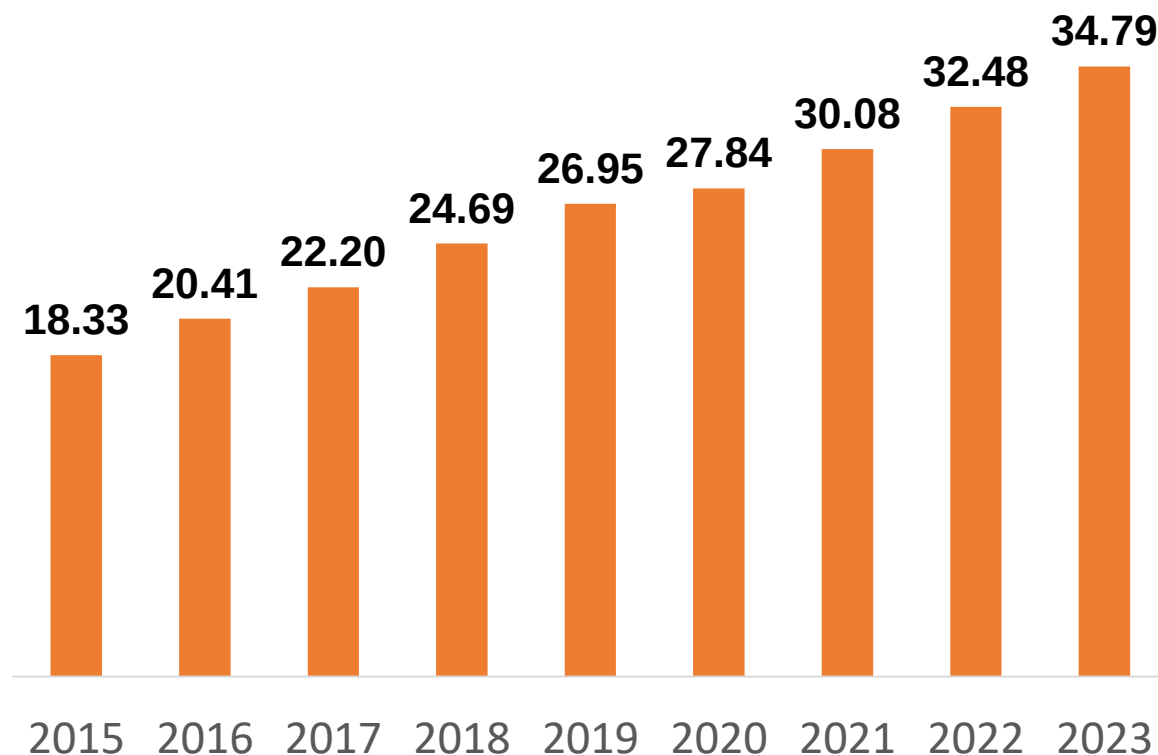
神基控股股份有限公司

Getac Holdings Corporation

Founded in 1989
IPO in 2002
TWSE:3005
Capital: NT\$ 6.1B
2023 Consolidated Revenue: NT\$34.79 billion
Market cap : NT\$64.4 billion (Calculation: As of Dec,2023 monthly average stock price)

Getac Consolidated Revenue Trends

NT\$ billion



Org. Chart Of Getac Holdings Corp.

Getac

GETAC HOLDINGS CORPORATION

(TSE:3005)

Getac

RUGGED
COMPUTING
SOLUTION BG

Atemitech

ENERGY &
MECHATRONIC
BG



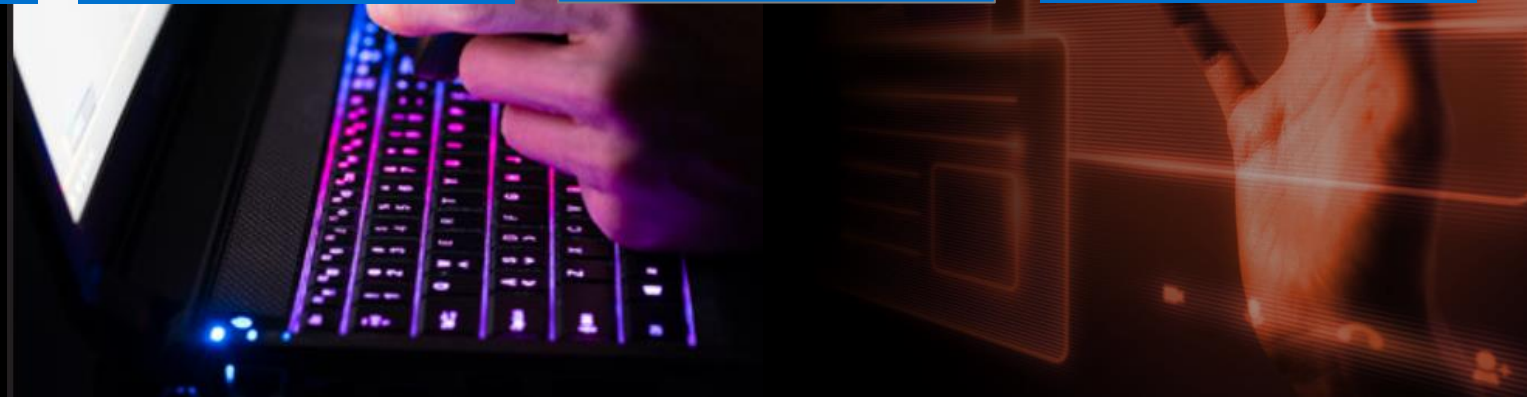
PLASTIC BG

Getac

AUTOMOTIVE
BG

 **NAFCO**

AEROSPACE
FASTENER BG



Business Scope: Electronic Products



Rugged Computing BG

Getac provides safe and reliable rugged computer and video solutions for defense, public safety, utility, transportation and logistics, manufacturing, and energy industries, helping professionals improve front-line operational efficiency and digital transformation.



Mechatronic & Energy BG

A professional OEM supplier of power supply solutions, industrial displays, and mold prototyping services for various vertical markets such as defense, healthcare, security, manufacturing, and consumer electronics industries.

Business Scope: Mechanical Products



Plastic BG

An industry's leading manufacture of composite materials , dedicated to the development of advanced process and surface treatment technology, combined with RHCM plastic injection process technology and various composite materials, to provide the industry's most lightweight, environmentally friendly, strong and stylish mechanical components.



Automotive BG

IATF16949 certified manufacturer, providing OEM services for automotive light metal die-casting parts, focusing on ADAS (advanced driver assistance systems) and new energy vehicle applications. Our production volume of seatbelt spindles and spools represents around 40% of the global supply.



**Getac has 37.67% Ownership*

Aerospace Fasteners TWSE:3004

AS9100 and IATF16949 management system certified manufacturer, which produces fastener products for aerospace and high-end industrial applications. It is one of the few certified aerospace fastener manufacturers in the Asia-Pacific region.

Manufacturing Locations



Manufacturing Base Of Each Product Line

Rugged Computing BG

Kunshan, China (1)
Xizhi, Taiwan (1)

Mechatronic & Energy BG

Kunshan, China (1)
Linkou, Taiwan(1)

Plastic BG

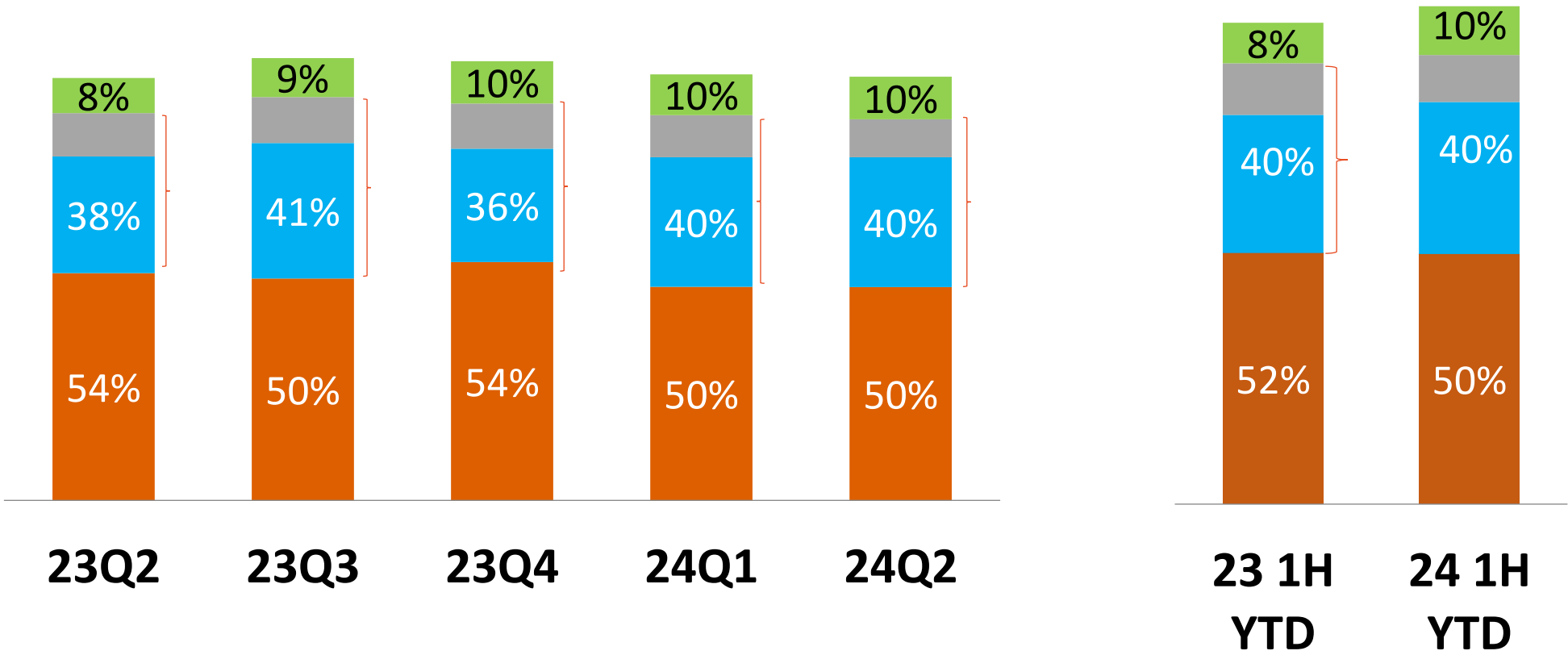
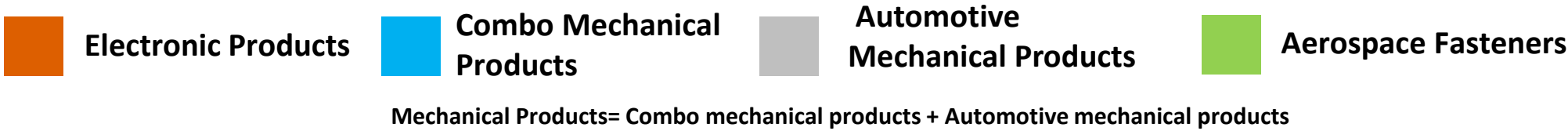
Kunshan, China(2)
Hanoi, Vietnam(1)

Automotive BG

Chengshu, China(1)
Hanoi, Vietnam(1)

Revenue Mix

Last Five Quarters Revenue Distribution by Products



Sustainability Commitment



Outstanding business performance

- Revenue continue to grow for 10 consecutive years.
- 2023 Operating Revenue NT\$ **34,793** million
- Net Income After Tax NT\$ **3,745**million

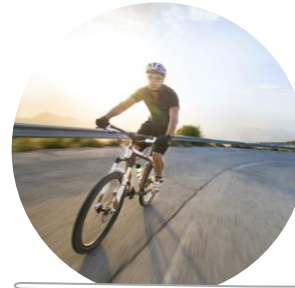


Corporate Governance

- Top 6-20% corporate governance performance among IPO companies in Taiwan
- Included as one of TIP Customized Taiwan ESG High Dividend Equal Weight Index
- Number Of Independent Director Seats Accounts For 40% Of The Board

Friendly Workplace

- Received the prestigious HR Asia award as **the best companies to work for** in Asia in 2024.



Global ESG Rating **improve year by year.**

BBB

MSCI ESG Rating
(AAA-CCC, AAA being the best)

15.6

Sustainalytics ESG Risk Score
(0-100, 0 being the best)

3.9

FTSE Russell ESG Rating
(on a scale of 0-5, 5 being the best)

55/100

S&P Global ESG Assessment
(Percentile 70)

Financial Update

Income Statement

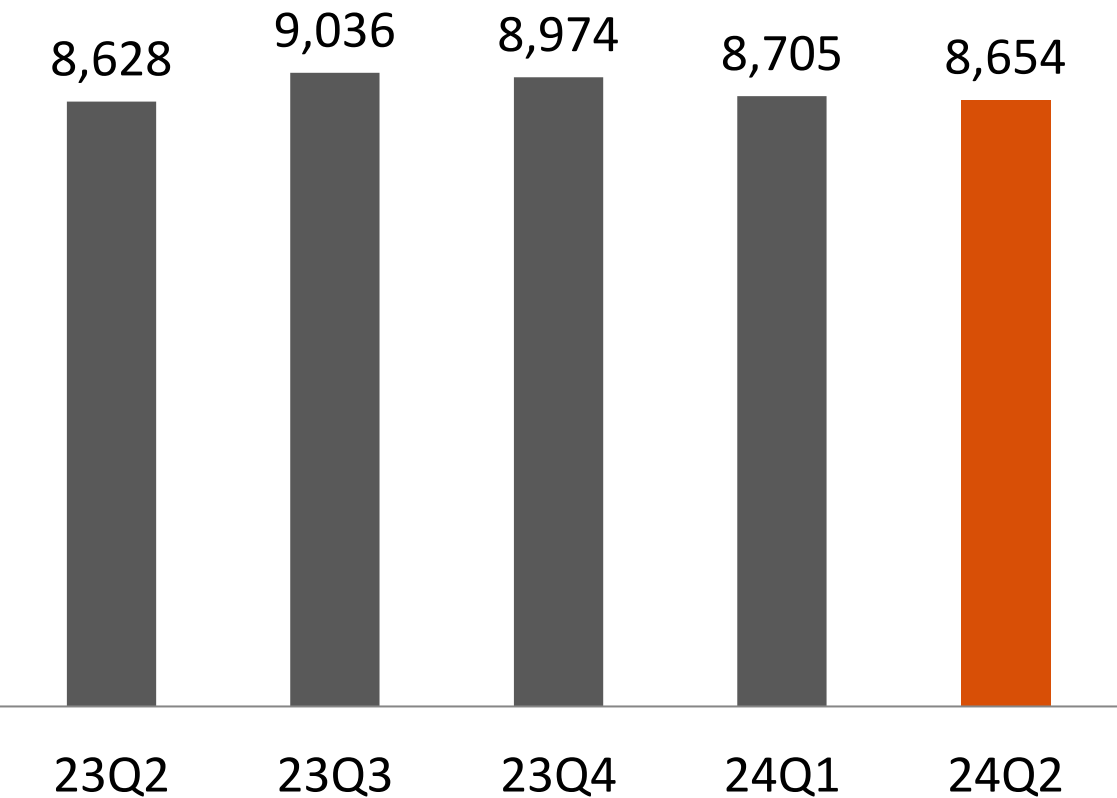
NT\$: million

Item/Year	2024	2024	QoQ		2023	2024	YoY
	Q1	Q2	(%)		1H	1H	(%)
Operating Revenue	8,705	8,654	-0.6%		16,783	17,359	3.4%
Gross Profit	2,654	2,829	6.6%		4,445	5,483	23.4%
(%)	30.5%	32.7%			26.5%	31.6%	
Operating Expense	(1,415)	(1,519)	7.3%		(2,748)	(2,934)	6.8%
(%)	-16.3%	-17.6%			-16.4%	-16.9%	
Operating Profit	1,239	1,310	5.7%		1,697	2,549	50.2%
(%)	14.2%	15.1%			10.1%	14.7%	
Non-operating Income	190	206	8.4%		596	396	-33.6%
Profit before income tax	1,429	1,516	6.1%		2,293	2,945	28.4%
Income tax expense	(253)	(296)	17.0%		(415)	(549)	32.3%
Comprehensive income, attributable to owners of parent	1,104	1,155	4.6%		1,787	2,259	26.4%
EPS (NT\$)	1.81	1.89	4.4%		2.95	3.70	25.4%

Financial Performance Of Last Five Quarters

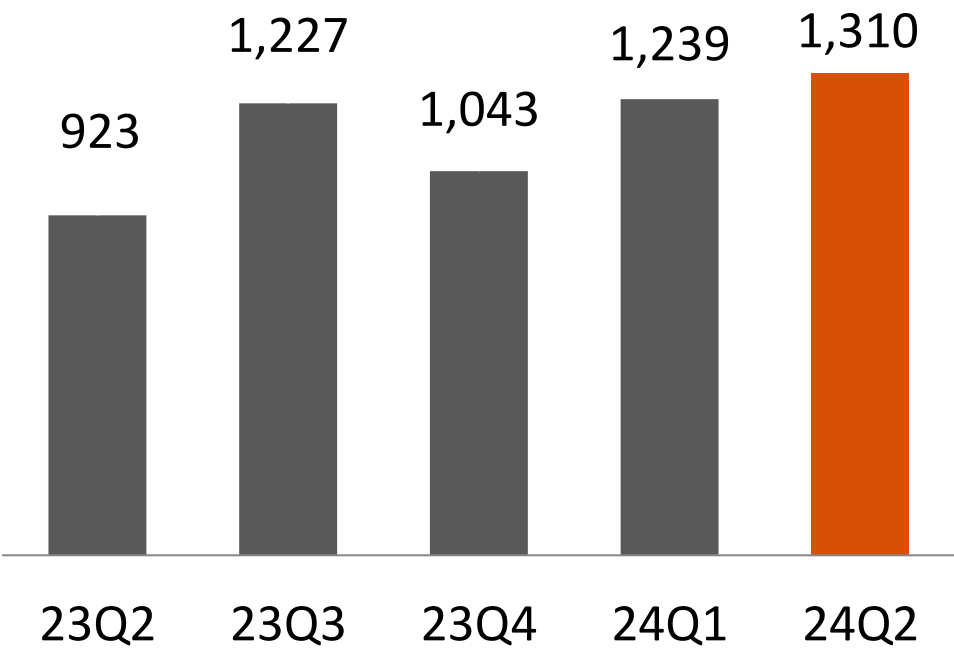
Consolidated Revenue

Unit: NT\$M



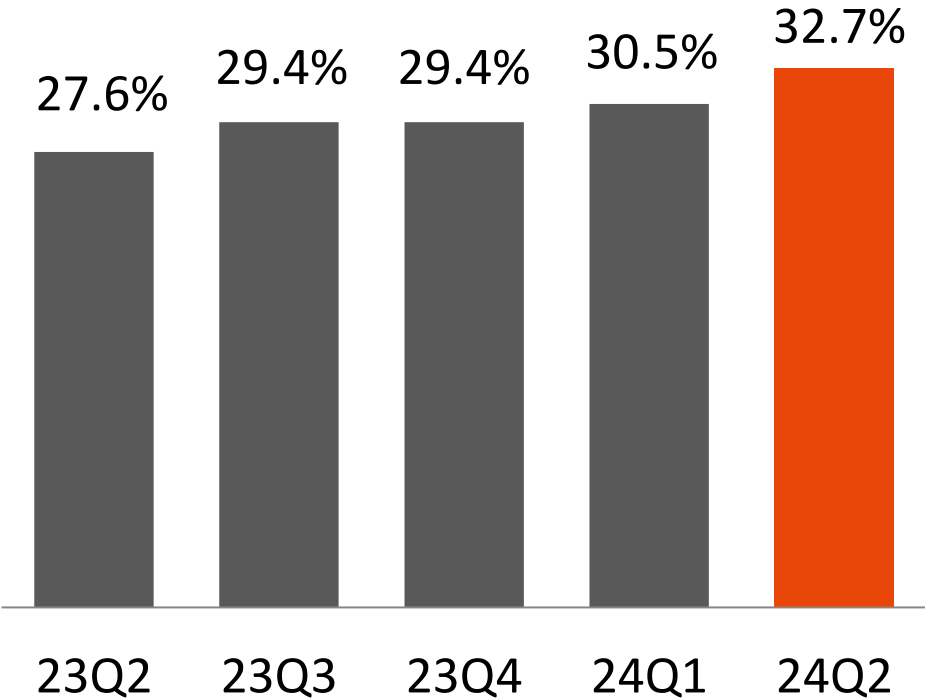
Consolidated Operating Profit

Unit: NT\$M

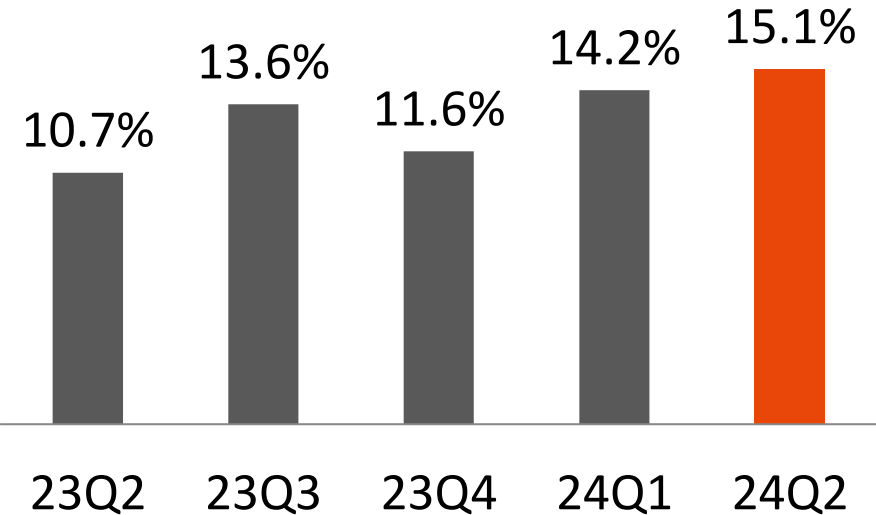


Financial Performance Of Last Five Quarters

Gross Margin(%)



Operating Margin(%)



Balance Sheet

NT\$: million

Item	2023.06.30	2024.03.31	2024.06.30
Cash And Cash Equivalents & other financial assets	9,188	13,643	11,267
Accounts Receivable-net	8,205	8,018	8,117
Inventories-net	5,475	6,119	6,353
Financial Assets Measured At Fair Value Through Other Comprehensive Income	925	1,651	1,558
Investments Accounted For Under The Equity Method	1,444	1,625	1,635
Property, Plant And Equipment – Net	8,750	8,843	9,383
TOTAL ASSETS	37,183	43,277	41,700
Short-term Borrowings	825	1,182	1,011
Long-term Borrowings (include current portion)	1,867	1,728	2,157
Accounts payable	5,886	6,302	6,172
TOTAL LIABILITIES	15,851	20,624	17,571
TOTAL EQUITY	21,332	22,653	24,129

Operational Efficiency

NT\$: million

Item	2023.06.30	2024.03.31	2024.06.30
Cash And Cash Equivalents & other financial assets	9,188	13,643	11,267
Account Receivable	8,205	8,018	8,117
Account Receivable Turnover Days	84	87	88
Inventory	5,475	6,119	6,353
Inventory Turnover Days	89	91	94
Account Payable	5,886	6,302	6,172
Account Payable Turnover Days	86	98	99
Cash Conversion Days	87	80	83

Profit and Pay-out Ratio

NT\$: million

Item	2019	2020	2021	2022	2023
Consolidated Revenue	26,953	27,838	30,084	32,476	34,793
Operating Profit	2,976	3,116	2,612	3,093	3,967
Profit (Loss) Attributable To: Owners Of The Parent	2,129	2,577	4,274	2,565	3,745
Eps(NT\$)	3.67	4.40	7.2	4.27	6.17
Cash Dividend(NT\$)	2.8	3.6	3.6	3.8	5.0
Pay Out Ratio(%)	76%	82%	50%	89%	81%

Q&A

Appendix: Income Statement YoY Comparison

NT\$: million

	2023					2024				
Item\Year	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD
Operating Revenue	8,155	8,628	9,036	8,974	34,793	8,705	8,654			17,359
Gross Profit	2,067	2,378	2,657	2,633	9,735	2,654	2,829			5,483
(%)	25.3%	27.6%	29.4%	29.4%	28.0%	30.5%	32.7%			31.6%
Operating Expense	(1,293)	(1,455)	(1,430)	(1,590)	(5,768)	(1,415)	(1,519)			(2,934)
(%)	-15.8%	-16.9%	-15.8%	-17.7%	-16.6%	-16.3%	-17.6%			-16.9%
Operating Profit	774	923	1,227	1,043	3,967	1,239	1,310			2,549
(%)	9.5%	10.7%	13.6%	11.6%	11.4%	14.2%	15.1%			14.7%
Non-operating Income	189	407	202	159	957	190	206			396
Profit Before Income Tax	963	1,330	1,429	1,202	4,924	1,429	1,516			2,945
Income Tax Expense	(158)	(257)	(268)	(284)	(967)	(253)	(296)			(549)
Comprehensive Income, Attributable To Owners Of Parent	766	1,021	1,101	857	3,745	1,104	1,155			2,259
Eps (NT\$)	1.27	1.68	1.81	1.41	6.17	1.81	1.89			3.70



THANK YOU

Investor Relations

Irene Sun
Director, Corporate
Relations Office
+886-2-27857888#5124
irene.sun@getac.com
www.getacgroup.com