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Getac Holdings Corporation Investor Conference Q3’25 Business Report

2025.11.20

Getac Holdings Corporation

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Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.

Agenda

1. Business Update
2. Financial Update
3. Q&A

Business Update

About Getac

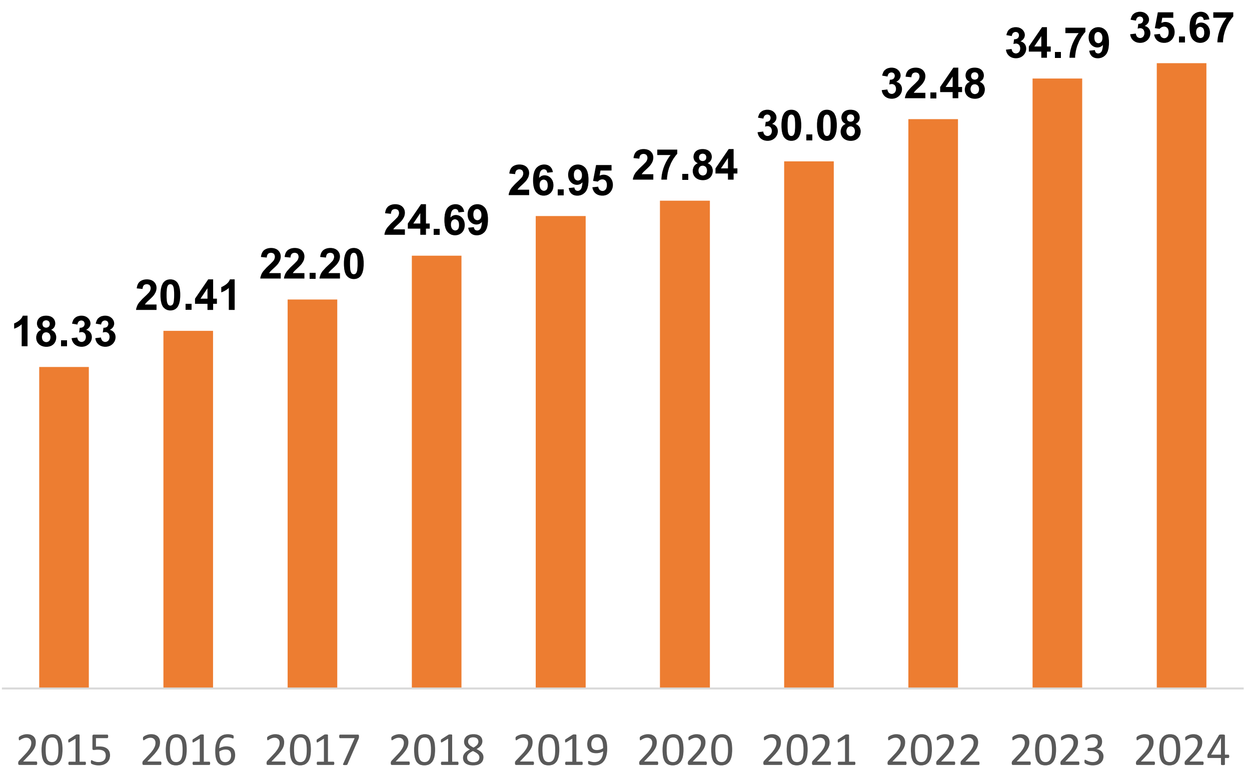
神基控股股份有限公司

Getac Holdings Corporation

Founded in 1989
IPO in 2002
TWSE:3005
Capital: NT$ 6.2 billion
2024 Consolidated Revenue: NT$35.67 billion
Market cap : NT$99.2 billion (Calculation: As of September 2025 monthly average stock price)

Getac Consolidated Revenue Trends

NT$ billion



Org. Chart Of Getac Holdings Corp.

Getac
GETAC HOLDINGS CORPORATION
(TSE:3005)

- **Getac** — RUGGED COMPUTING SOLUGION BG
- **Atemitech** — ENERGY & MECHATRONIC BG
- **solution MPT** — PLASTIC BG
- **Getac** — AUTOMOTIVE BG
- **NAFCO** — AEROSPACE FASTENER BG

Business Scope: Electronic Products

Rugged Computing BG

Getac provides safe and reliable rugged computer and video solutions for defense, public safety, utility, transportation and logistics, manufacturing, and energy industries, helping professionals improve front-line operational efficiency and digital transformation.

Mechatronic & Energy BG

A professional OEM supplier of power supply solutions, industrial displays, and mold prototyping services for various vertical markets such as defense, healthcare, security, manufacturing, and consumer electronics industries.

Business Scope: Mechanical Products

Plastic BG

An industry's leading manufacture of composite materials , dedicated to the development of advanced process and surface treatment technology, combined with MHCM plastic injection process technology and various composite materials, to provide the industry's most lightweight, environmentally friendly, strong and stylish mechanical components.

Automotive BG

IATF16949 certified manufacturer, providing OEM services for automotive light metal die-casting parts, focusing on ADAS (advanced driver assistance systems) and new energy vehicle applications. Our production volume of seatbelt spindles and spools represents around 40% of the global supply.

Aerospace Fasteners TWSE:3004

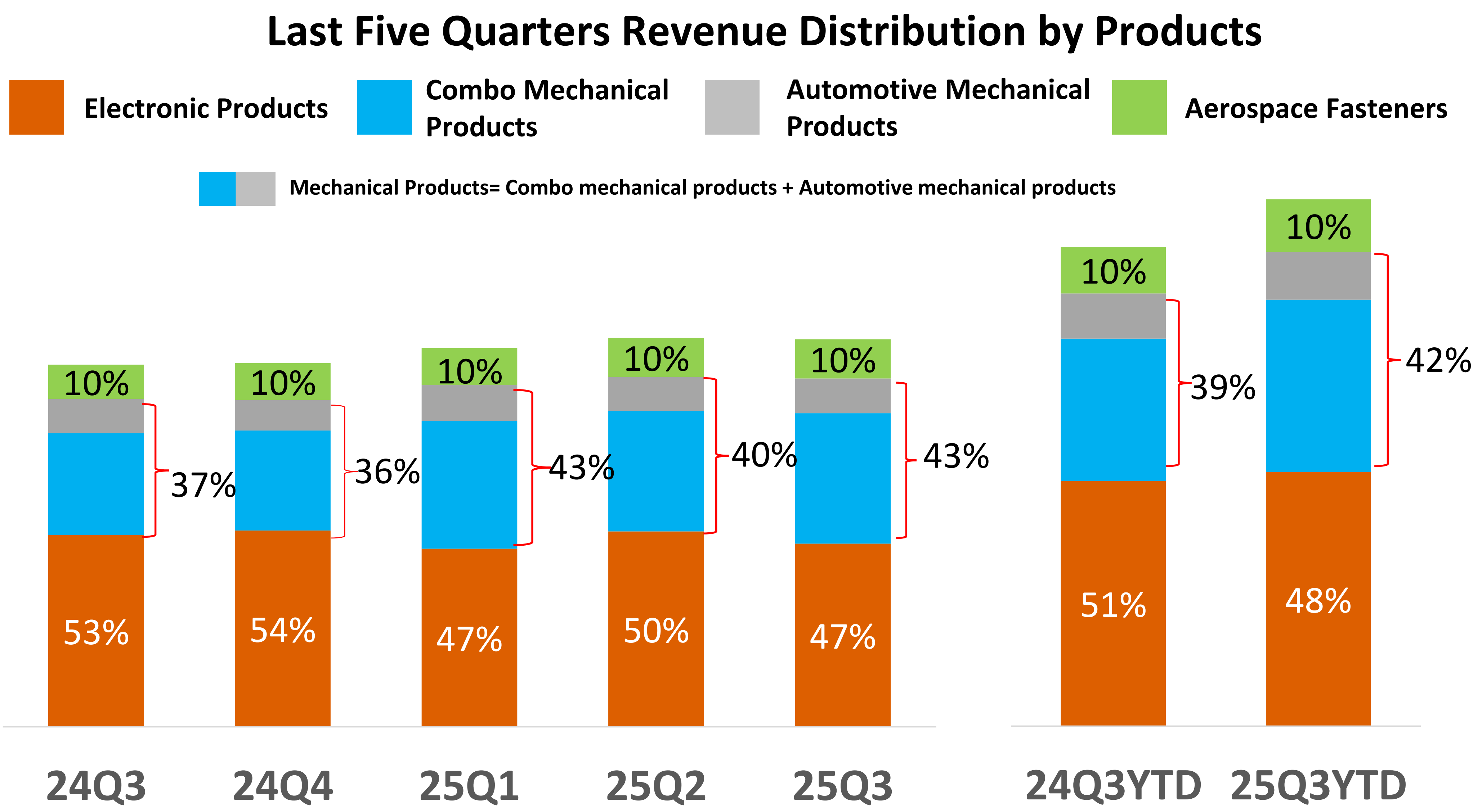
AS9100 and IATF16949 management system certified manufacturer, which produces fastener products for aerospace and high-end industrial applications. It is one of the few certified aerospace fastener manufacturers in the Asia-Pacific region.

**Getac has 36.77% Ownership*

Manufacturing Locations

Manufacturing Base Of Each Product Line	
Rugged Computing BG	Kunshan, China (1) Xizhi, Taiwan (1)
Mechatronic & Energy BG	Kunshan, China (1) Linkou, Taiwan (1) Hanoi, Vietnam (1)
Plastic BG	Kunshan, China(2) Hanoi, Vietnam(1)
Automotive BG	Chengshu, China(1) Hanoi, Vietnam(1)

Revenue Mix



Last Five Quarters Revenue Distribution by Products
Electronic Products
Combo Mechanical Products
Automotive Mechanical Products
Aerospace Fasteners
Mechanical Products= Combo mechanical products + Automotive mechanical products
10%
10%
10%
10%
10%
10%
10%
37%
36%
43%
40%
43%
39%
42%
53%
54%
47%
50%
47%
51%
48%
24Q3
24Q4
25Q1
25Q2
25Q3
24Q3YTD
25Q3YTD

Sustainability Commitment

Outstanding business performance

- Revenue continue to grow for 10 consecutive years.
- 2024Operating Revenue NT$ **35,668** million
- Net Income After Tax NT$ **4,448** million

Corporate Governance

- Top 6-20% corporate governance performance among IPO companies in Taiwan
- Number Of Independent Director Seats Accounts For 40% Of The Board
- Included in the 2024 World's Most Trustworthy Companies list, jointly compiled by Newsweek and Statista.

Friendly Workplace

- Received the prestigious HR Asia award as the best companies to work for in Asia in 2024.

Global ESG Rating improve year by year

BBB	AA	16.61	B
MSCI ESG Rating (AAA-CCC, AAA score is the highest)	Taiwan Sustainability Assessment (AAA-D, AAA score is the highest.)	Sustainalytics ESG Rating (0-100, 0 is the best)	**The 2024 CDP Climate Change** Questionnaire was rated as "B level."

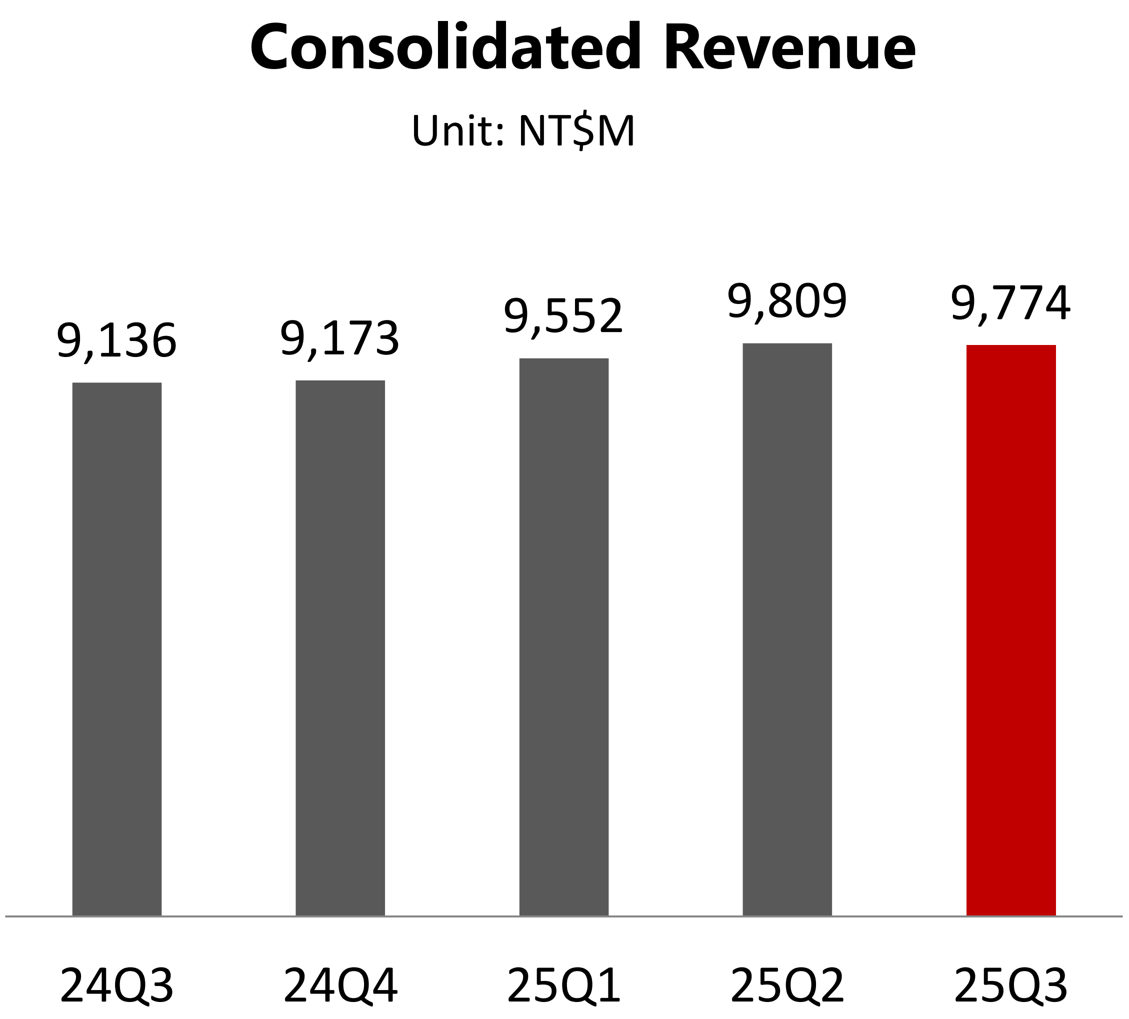
Financial Update

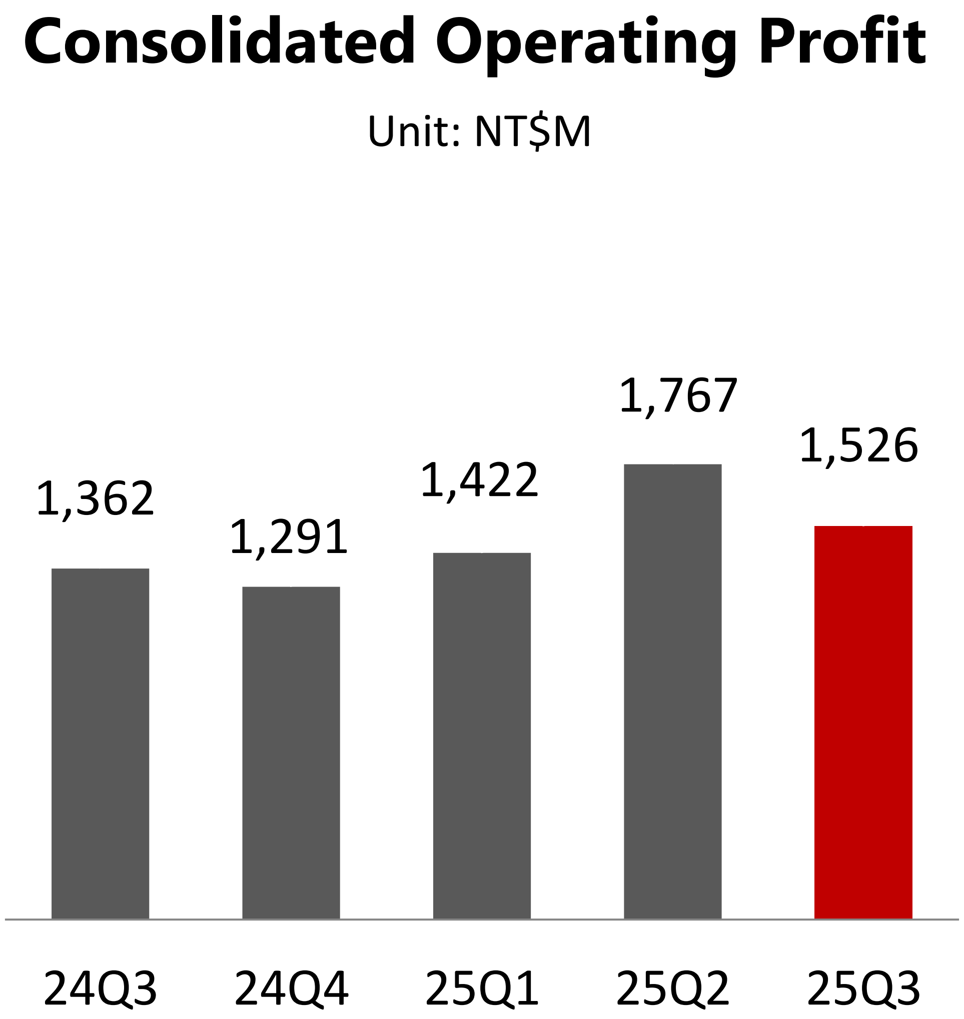
Income Statement

NT$: million

	2025 Q2	2025 Q3	QoQ (%)	2024 Q3 YTD	2025 Q3 YTD	YoY (%)
Operating Revenue	9,809	9,774	-0.4%	26,495	29,135	10.0%
Gross Profit	3,293	3,083	-6.4%	8,410	9,347	11.1%
(%)	33.6%	31.5%		31.7%	32.1%	
Operating Expense	(1,526)	(1,557)	2.0%	(4,499)	(4,632)	3.0%
(%)	-15.6%	-15.9%		-17.0%	-15.9%	
Operating Profit	1,767	1,526	-13.6%	3,911	4,715	20.6%
(%)	18.0%	15.6%		14.8%	16.2%	
Non-operating Income	71	135	90.1%	485	377	-22.3%
Profit before income tax	1,838	1,661	-9.6%	4,396	5,092	15.8%
Income tax expense	(382)	(299)	-21.7%	(826)	(971)	17.6%
Comprehensive income, attributable to owners of parent	1,402	1,313	-6.3%	3,394	3,943	16.2%
EPS (NT$)	2.26	2.12	-6.2%	5.55	6.36	14.6%

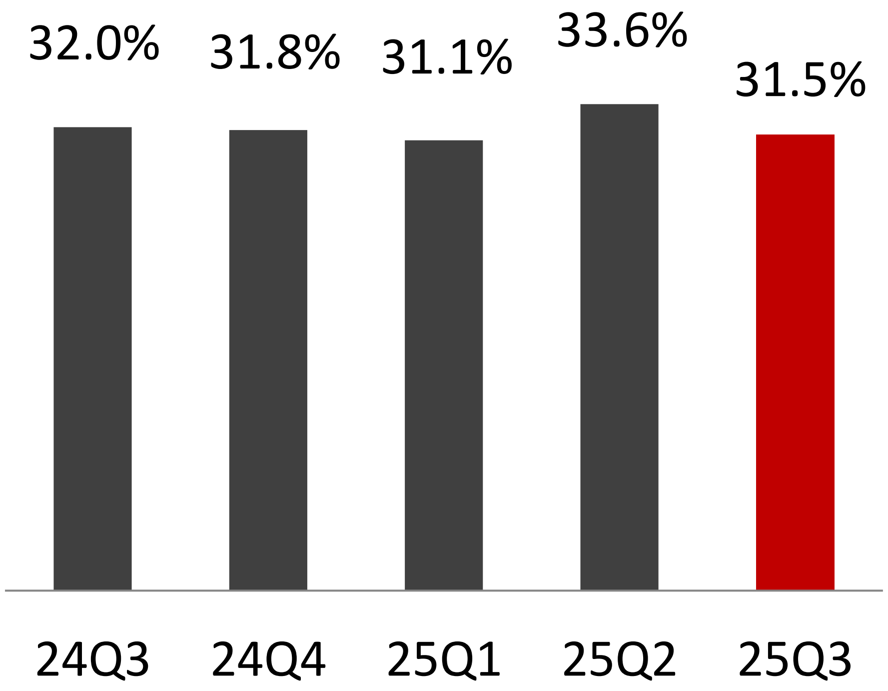
Financial Performance Of Last Five Quarters



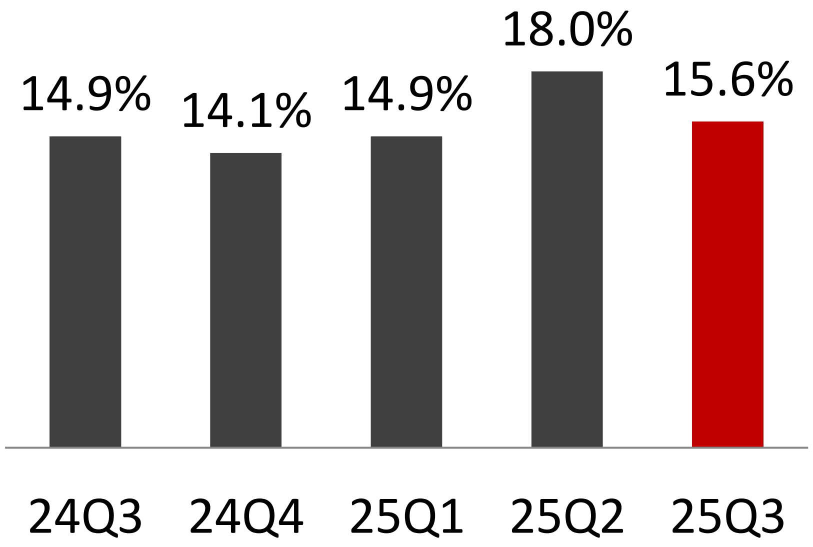


Financial Performance Of Last Five Quarters

Gross Margin(%)



Operating Margin(%)



Balance Sheet

NT$: million

Item	2024.09.30	2025.06.30	2025.09.30
Cash And Cash Equivalents & other financial assets	12,339	15,199	13,713
Accounts Receivable-net	7,994	8,733	8,486
Inventories-net	6,469	7,232	7,797
Investments Accounted For Under The Equity Method	1,637	1,545	1,671
Property, Plant And Equipment – Net	9,344	9,539	9,936
TOTAL ASSETS	**42,555**	**47,118**	**47,178**
Short-term Borrowings	502	1,537	1,845
Long-term Borrowings (include current portion)	2,083	2,180	2,229
Accounts payable	6,574	7,233	7,492
TOTAL LIABILITIES	**17,507**	**23,352**	**20,468**
TOTAL EQUITY	**25,048**	**23,766**	**26,710**

Operational Efficiency

Item	2024.09.30	2025.06.30	2025.09.30
Cash And Cash Equivalents & other financial assets	**12,339**	**15,199**	**13,713**
Account Receivable	**7,994**	**8,733**	**8,486**
Account Receivable Turnover Days	**86**	**81**	**80**
Inventory	**6,469**	**7,232**	**7,797**
Inventory Turnover Days	**94**	**98**	**102**
Account Payable	**6,574**	**7,233**	**7,492**
Account Payable Turnover Days	**101**	**96**	**97**
Cash Conversion Days	**79**	**83**	**85**

Profit and Pay-out Ratio

NT$: million

Item	2021	2022	2023	2024
Consolidated Revenue	30,084	32,476	34,793	35,668
Operating Profit	2,612	3,095	3,967	5,202
Profit (Loss) Attributable To: Owners Of The Parent	4,274	2,565	3,745	4,448
EPS(NT$)	7.20	4.27	6.17	7.26
Cash Dividend(NT$)	3.6	3.8	5.0	6.0
Pay Out Ratio(%)	50%	89%	81%	83%

Q&A

Appendix: Income Statement YoY Comparison

NT$: million

	2024					2025				
Item\Year	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD
Operating Revenue	8,705	8,654	9,136	9,173	35,668	9,552	9,809	9,774		29,135
Gross Profit	2,654	2,829	2,927	2,918	11,328	2,971	3,293	3,083		9,347
(%)	30.5%	32.7%	32.0%	31.8%	31.8%	31.1%	33.6%	31.5%		32.1%
Operating Expense	(1,415)	(1,519)	(1,565)	(1,627)	(6,126)	(1,549)	(1,526)	(1,557)		(4,632)
(%)	-16.3%	-17.6%	-17.1%	-17.7%	-17.2%	-16.2%	-15.6%	-15.9%		-15.9%
Operating Profit	1,239	1,310	1,362	1,291	5,202	1,422	1,767	1,526		4,715
(%)	14.2%	15.1%	14.9%	14.1%	14.6%	14.9%	18.0%	15.6%		16.2%
Non-operating Income	190	206	89	168	653	171	71	135		377
Profit Before Income Tax	1,429	1,516	1,451	1,459	5,855	1,593	1,838	1,661		5,092
Income Tax Expense	(253)	(296)	(277)	(334)	(1,160)	(290)	(382)	(299)		(971)
Comprehensive Income, Attributable To Owners Of Parent	1,104	1,155	1,135	1,054	4,448	1,228	1,402	1,313		3,943
EPS (NT$)	1.81	1.89	1.85	1.71	7.26	1.98	2.26	2.12		6.36

THANK YOU

Investor Relations

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