



ESMT / EliteMT
Elite Semiconductor Microelectronics Technology Inc.

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Operating Updates

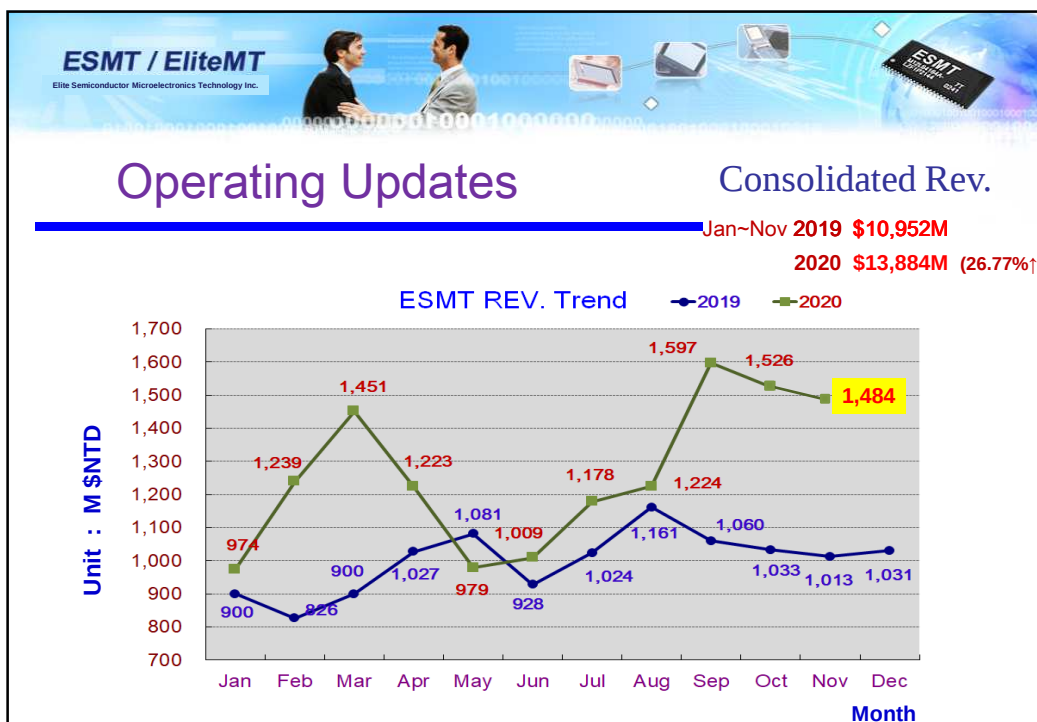
2020/12/07



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Company Profile

- Established Jun, 1998
- Public Listed in TWSE : March 2002
- Merger: Advanic (2005/12), EON (2016/06)
- Location : Hsinchu Science Park, Taiwan
- Major Products :
 - Memory IC (DRAM/Flash/MCP)
 - Analog/Mixed Mode IC(Audio/Power)
 - Wireless Solution for IoT
- IC Design/Development, Manufacturing, Sales and related service



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Consolidated Income Statement 2020Q3

Unit : K \$NTD

	Q1	Q2	Q3	Q1~Q3
Net Sales	3,663,730	3,210,628	3,999,177	10,873,535
Gross Margin(%)	19.31%	22.00%	15.79%	18.81%
Operation Income	337,519	335,726	263,197	936,442
Rate(%)	9.21%	10.46%	6.58%	8.61%
Income before tax	352,845	330,791	288,127	971,763
Rate(%)	9.63%	10.30%	7.20%	8.94%
EPS	1.11	1.00	0.85	2.96

   					
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Consolidated Income Statement 2020Q3 Unit : M \$NTD					
Item	2020Q3	2020Q2	QoQ%	2019Q3	YoY%
Net Sales	3,999	3,211	24.54%	3,245	23.24%
Gross Margin(%)	15.79%	22.00%		12.86%	
Operation Income	263	336	-21.73%	106	148.11%
Rate(%)	6.58%	10.46%		3.27%	
Income before tax	288	331	-12.99%	109	164.22%
Rate(%)	7.20%	10.31%		3.37%	
EPS	0.85	1.00		0.30	

   			
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Consolidated Balance Sheet 2020Q3 Unit : K \$NTD			
Assets	2020/9/30	2020/6/30	2019/9/30
Cash and cash equivalents	\$2,265,219	\$2,442,265	\$2,510,404
Accounts receivable, net	1,712,482	1,360,617	1,523,899
Inventories	6,747,076	6,650,496	4,454,708
Total current assets	11,365,976	10,965,673	9,088,192
Total non-current assets	1,076,083	1,038,834	1,007,278
Total assets	12,442,059	12,004,507	10,095,470

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Consolidated Balance Sheet 2020Q3			
Unit : K \$NTD			
Liab. & Equity.	2020/9/30	2020/6/30	2019/9/30
Accounts payable	\$2,521,962	\$2,562,588	\$1,972,998
Other payables	577,512	920,034	430,073
Total current liabilities	4,446,482	4,263,067	2,837,638
Total non-current liabilities	109,761	107,117	124,223
Total liabilities	4,556,243	4,370,184	2,961,861
Total equity	7,885,816	7,634,323	7,133,609
Total liabilities and equity	12,442,059	12,004,507	10,095,470

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2020 4Q			
■ Market Demand – Keep Stable ■ Issues - COVID 19 - Trade Disputes			



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The banner features two men in business attire, a printer, and a microchip, all connected by lines, set against a background of binary code and a globe.

Thanks

Q & A