

A collection of historical artifacts is displayed on a light-colored surface. On the left, a portion of a wooden chessboard with a checkered pattern and several chess pieces is visible. Next to it are two ornate medals with star-shaped centers and intricate designs, one with a red ribbon and the other with a blue ribbon. A pair of round, gold-rimmed glasses with thin temples lies in the center. In the bottom left corner, a circular compass with a white face and black markings is partially visible.

Welcome to Our Analyst Meeting

Largan Precision



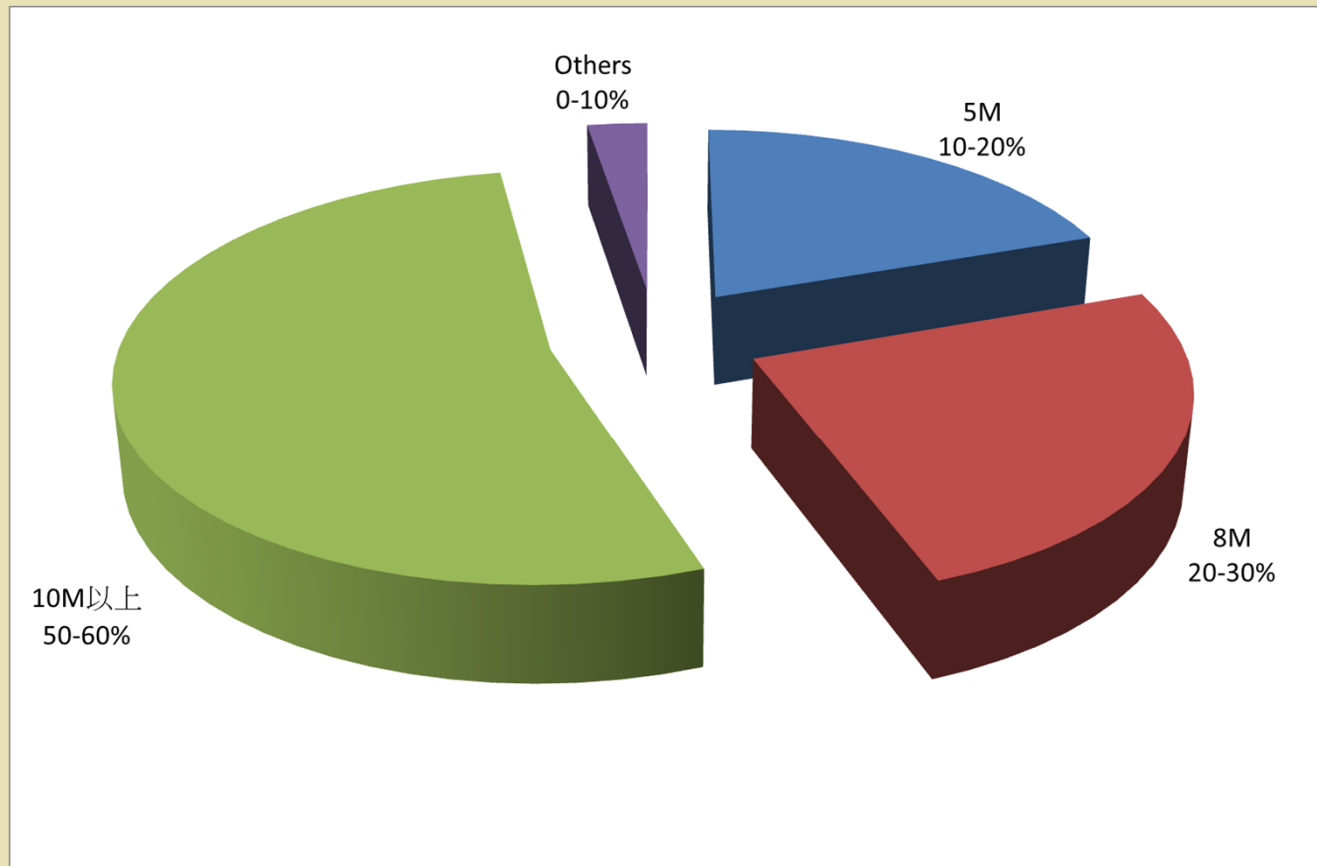
Largan Consolidated Sales

(unaudited)

NT\$ 000

	2016	2015	YoY
1Q	8,271,081	10,567,179	-22%
2Q	10,043,748	13,775,771	-27%
1H	18,314,829	24,342,950	-25%

Shipment breakdown 2Q16



2016/7/14

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1H16 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	2Q16	1Q16	1H16
Net Revenue	10,043,748	8,271,081	18,314,829
Gross Profit	6,666,142	4,935,778	11,601,920
Income from Operations	5,790,024	4,184,735	9,974,759
Non-op. Income (Loss)	219,324	34,494	253,818
Pre-tax Income	6,009,348	4,219,229	10,228,577
Net Income	3,690,173	3,622,708	7,312,881
EPS	27.51	27.01	54.52

1H16 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	1H16	1H15	YoY
Net Revenue	18,314,829	24,342,950	-25%
Gross Profit	11,601,920	13,944,369	-17%
Income from Operations	9,974,759	12,286,601	-19%
Non-op. Income (Loss)	253,818	(232,455)	-209%
Pre-tax Income	10,228,577	12,054,146	-15%
Net Income	7,312,881	9,231,438	-21%
EPS	54.52	68.82	

2Q16 Consolidated BS (unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	66,381,160	Current Liabilities	27,347,182
Non-current Assets	22,698,604	Non-current Liabilities	70,654
Total Assets	89,079,764	Total liabilities	27,417,836
		Shareholders' Equity	61,661,928
		Total Equity & Liabilities	89,079,764

A collection of military medals and a pair of glasses are arranged on a wooden surface. The medals include a red ribbon with a circular emblem, a blue ribbon with a circular emblem, and two silver Maltese crosses with central medallions. A pair of gold-rimmed glasses with thin temples is positioned diagonally across the lower half of the image. In the bottom left corner, a circular compass is partially visible. The background is a light-colored, textured surface.

The End
Thank You

Largan Precision