

A collection of historical artifacts is arranged on a light-colored, textured surface. In the upper left, a portion of a wooden chessboard with a checkered pattern and several chess pieces is visible. Below the chessboard, there are two medals: one with a red ribbon and a circular emblem, and another with a blue ribbon and a circular emblem. A small key lies near the medals. A pair of round-rimmed glasses with thin frames is positioned in the lower center. In the bottom left corner, a circular compass with a white face and black markings is partially visible.

Welcome to Our Analyst Meeting

Largan Precision



Largan Consolidated Sales

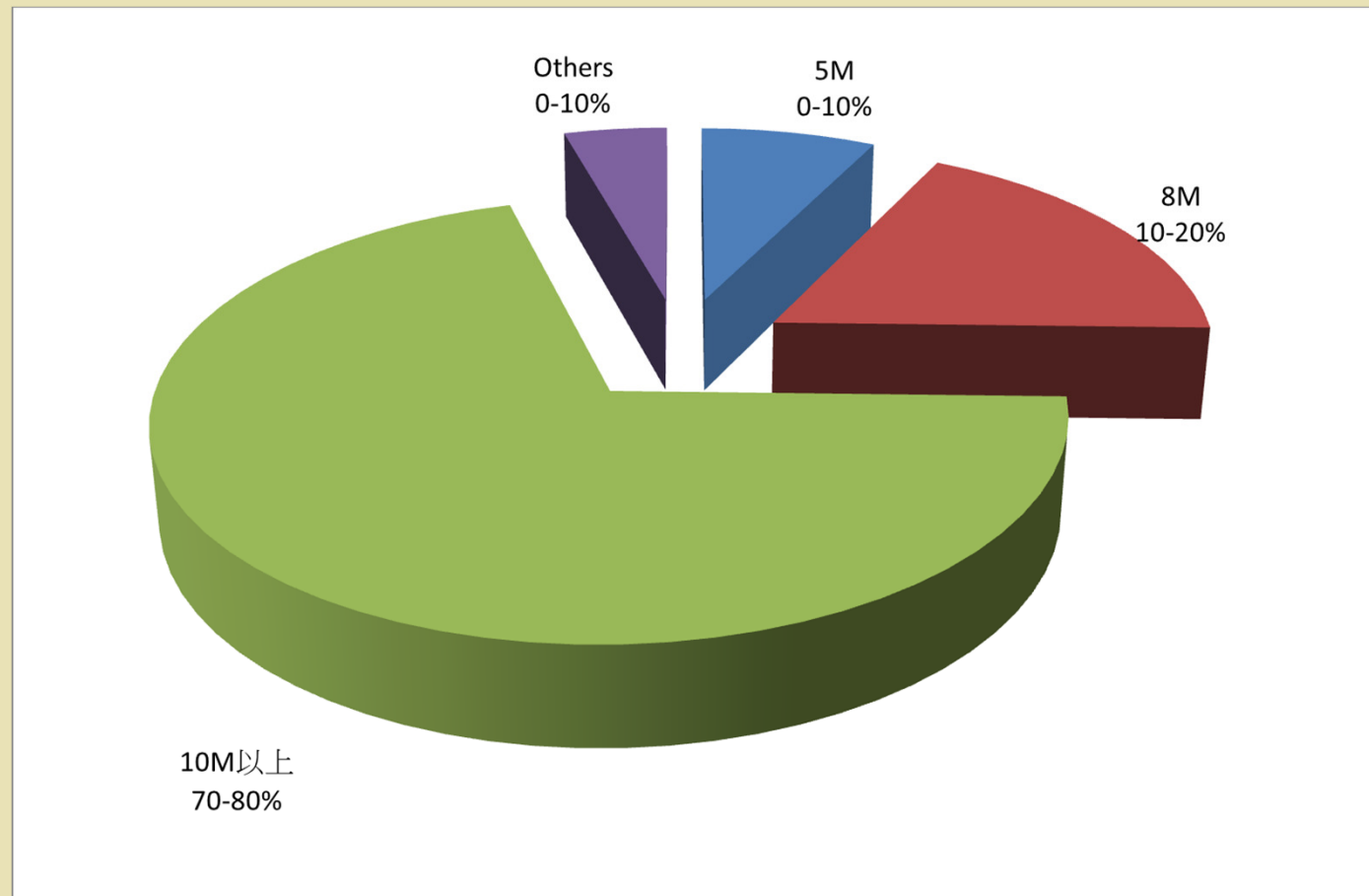
(unaudited)

NT\$ 000

	2017	2016	YoY
1Q	10,807,376	8,271,081	31%
2Q	11,313,620	10,043,750	13%
3Q	14,918,098	14,314,600	4%
1-3Q	37,039,094	32,629,431	14%

2017/10/12

Shipment breakdown 3Q17



2017/10/12



1-3Q17 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	3Q17	2Q17	1Q17	1-3Q17
Net Revenue	14,918,098	11,313,620	10,807,376	37,039,094
Gross Profit	10,135,133	7,522,487	7,666,899	25,324,519
Income from Operations	8,791,153	6,565,636	6,686,648	22,043,437
Non-op. Income (Loss)	355,062	326,837	(964,346)	(282,447)
Pre-tax Income	9,146,215	6,892,473	5,722,302	21,760,990
Net Income	7,769,849	4,714,349	4,884,108	17,368,306
EPS	57.93	35.14	36.41	129.48

2017/10/12



1-3Q17 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	1-3Q17	1-3Q16	YoY
Net Revenue	37,039,094	32,629,431	14%
Gross Profit	25,324,519	21,311,808	19%
Income from Operations	22,043,437	18,339,297	20%
Non-op. Income (Loss)	(282,447)	(26,478)	967%
Pre-tax Income	21,760,990	18,312,819	19%
Net Income	17,368,306	14,273,471	22%
EPS	129.48	106.41	

2017/10/12



3Q17 Consolidated BS (unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	77,584,736	Current Liabilities	20,162,913
Non-current Assets	26,829,829	Non-current Liabilities	77,514
Total Assets	104,414,565	Total liabilities	20,240,427
		Shareholders' Equity	84,174,138
		Total Equity & Liabilities	104,414,565

2017/10/12

A collection of military medals, a chessboard, a pair of glasses, and a compass. The medals include a red ribbon with a star, a blue ribbon with a star, and a silver star with a central emblem. The chessboard is made of wood and has several pieces on it. The glasses are made of metal and have a simple design. The compass is round and has a needle pointing towards the top.

Thank You

Largan Precision