

A collection of historical artifacts is arranged on a light-colored, textured surface. In the upper left, a portion of a wooden chessboard with a checkered pattern and several white chess pieces is visible. Below the chessboard, there are two ornate medals. The top medal features a red ribbon with a circular rosette. The bottom medal has a blue ribbon with a similar rosette. To the right of these medals is a silver cross-shaped medal with a central emblem. A pair of round-rimmed spectacles with thin metal frames lies diagonally across the lower half of the image. In the bottom left corner, a circular compass with a white face and black markings is partially visible. A single quill pen with a dark, pointed tip lies horizontally across the middle of the image, intersecting the spectacles.

Welcome to Our Analyst Meeting

Largan Precision



Largan Consolidated Sales

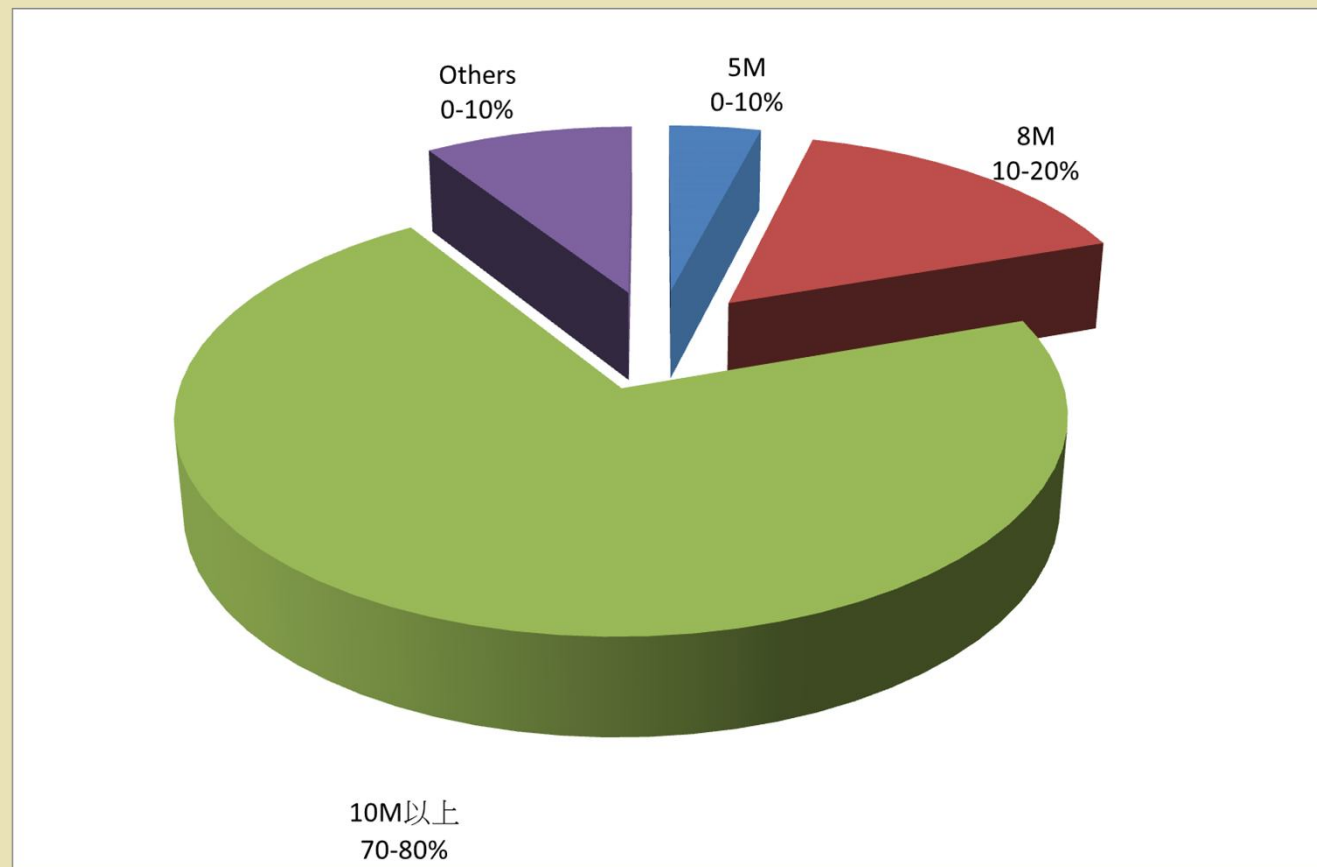
(unaudited)

NT\$ 000

	2017	2016	YoY
1Q	10,807,376	8,271,081	31%
2Q	11,313,620	10,043,750	13%
3Q	14,918,098	14,314,600	4%
4Q	16,088,411	15,722,360	2%
Total	53,127,505	48,351,791	10%

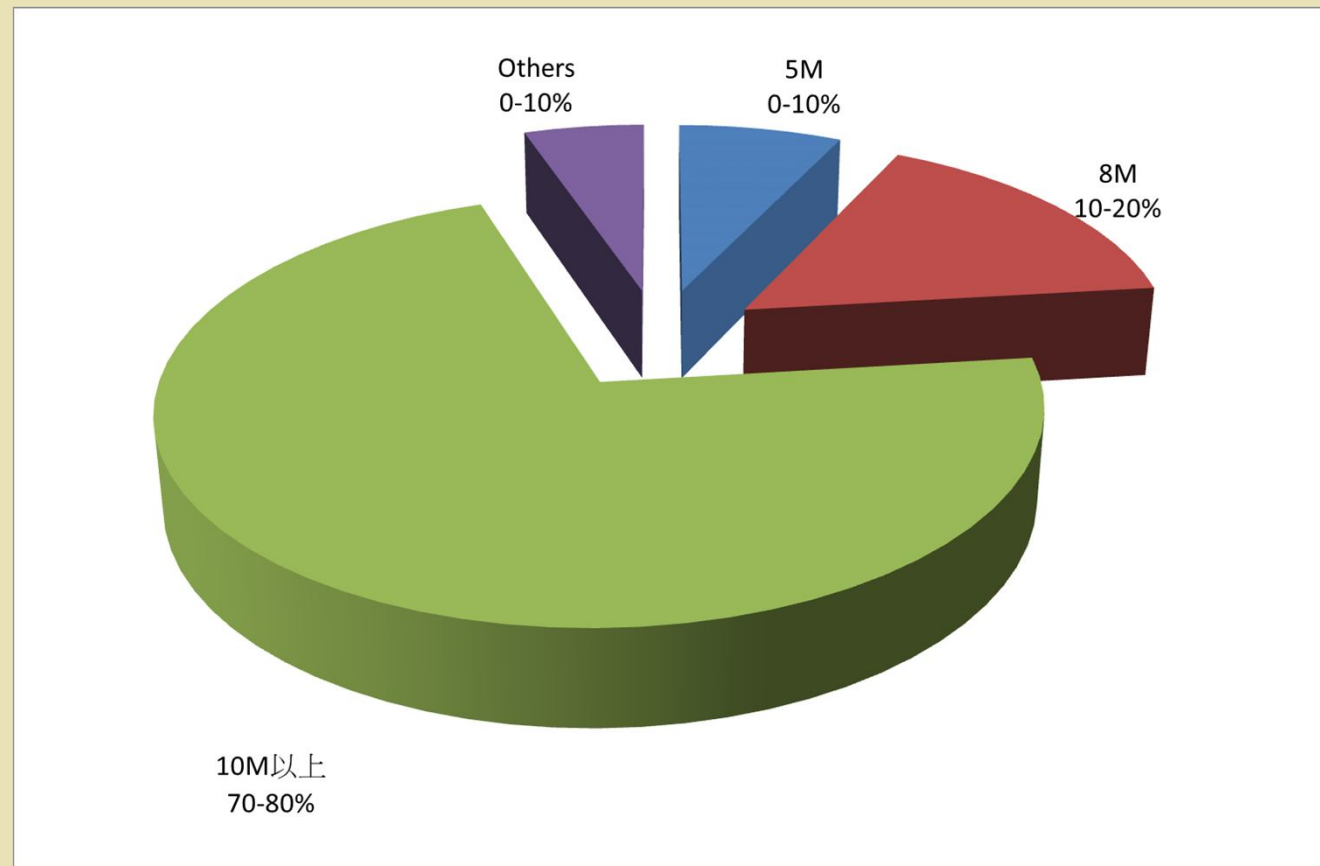
2018/1/11

Shipment breakdown 4Q17



2018/1/11

Shipment breakdown 2017



2018/1/11

1-4Q17 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	4Q17	3Q17	2Q17	1Q17	2017
Net Revenue	16,088,411	14,918,098	11,313,620	10,807,376	53,127,505
Gross Profit	11,533,444	10,135,133	7,522,487	7,666,899	36,857,963
Income from Operations	10,053,661	8,791,153	6,565,636	6,686,648	32,097,098
Non-op. Income (Loss)	146,660	355,062	326,837	(964,346)	(135,787)
Pre-tax Income	10,200,321	9,146,215	6,892,473	5,722,302	31,961,311
Net Income	8,608,637	7,769,849	4,714,349	4,884,108	25,976,943
EPS	64.18	57.93	35.14	36.41	193.66



2017 Consolidated Statement of Comprehensive Income (unaudited)

NT\$ 000

	2017	2016	YoY
Net Revenue	53,127,505	48,351,791	10%
Gross Profit	36,857,963	32,421,250	14%
Income from Operations	32,097,098	27,913,957	15%
Non-op. Income (Loss)	(135,787)	337,242	-140%
Pre-tax Income	31,961,311	28,251,199	13%
Net Income	25,976,943	22,733,025	14%
EPS	193.66	169.47	

2018/1/11



4Q17 Consolidated BS (unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	88,112,652	Current Liabilities	23,433,054
Non-current Assets	27,837,023	Non-current Liabilities	95,968
Total Assets	115,949,675	Total liabilities	23,529,022
		Shareholders' Equity	92,420,653
		Total Equity & Liabilities	115,949,675

2018/1/11

A collection of military medals and a compass are arranged on a wooden surface. In the top left, a red ribbon with a circular medal is visible. Below it is a blue ribbon with a circular medal. To the right of these is a large, ornate silver star medal with a central emblem. A pair of thin-framed glasses lies horizontally across the lower part of the medals. In the bottom left corner, a circular compass with a white face and black markings is partially visible. The background is a light-colored, textured surface.

Thank You

Largan Precision