

LARGAN PRECISION

2018 Fourth Quarter Results

2019/1/10

LARGAN

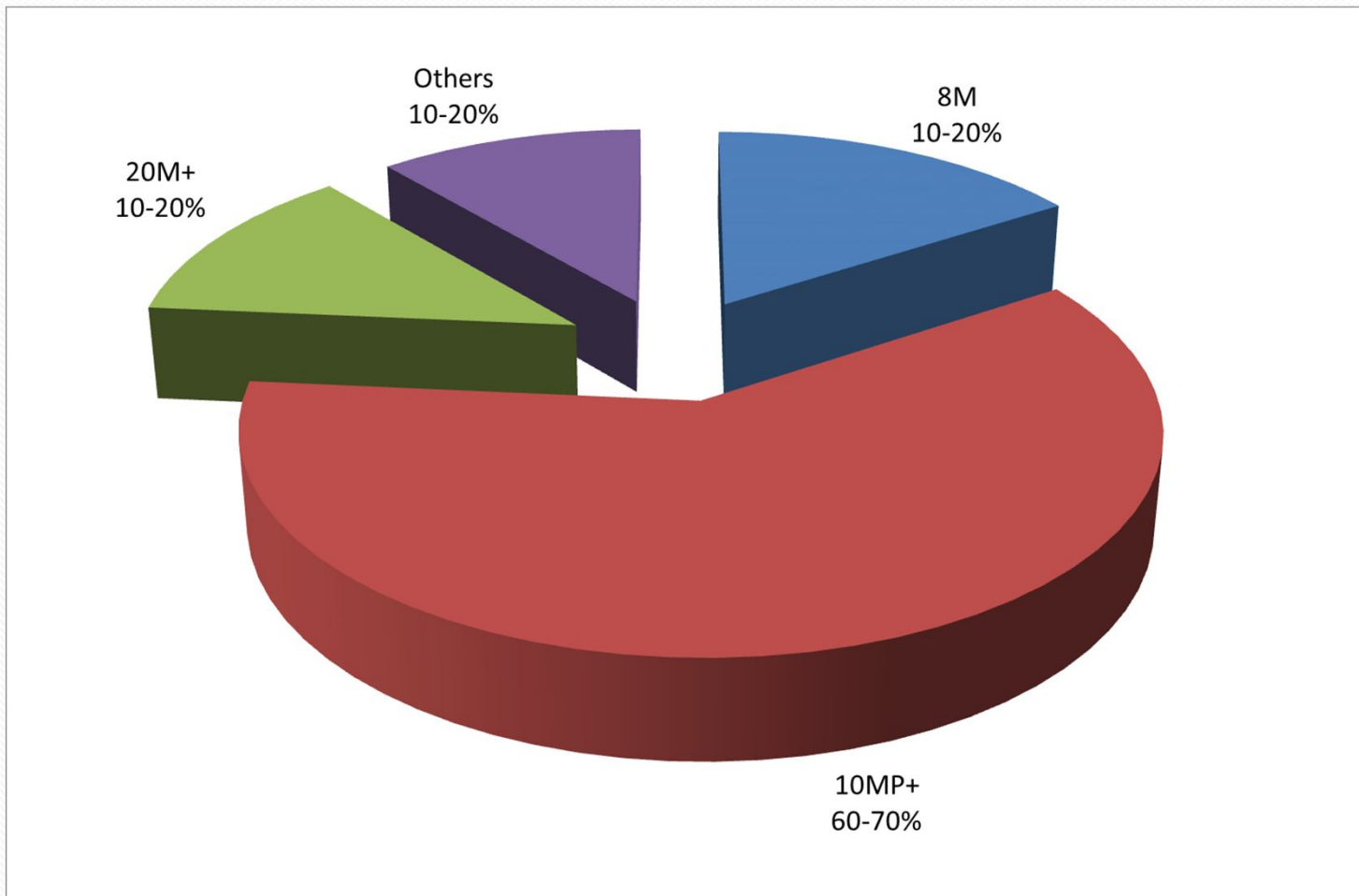
Consolidated Sales

(Unaudited)

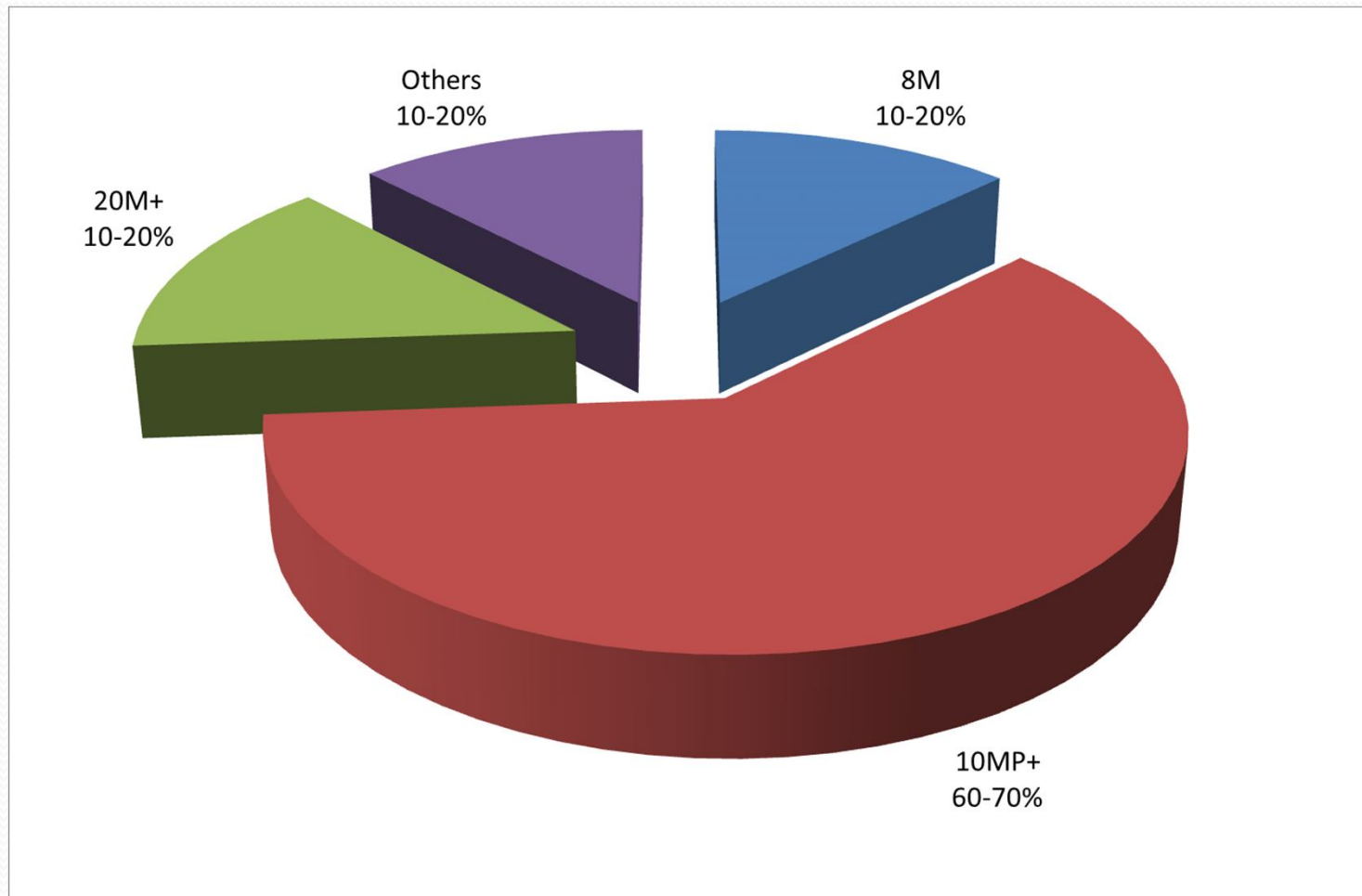
NT\$ 000

	2018	2017	YoY
1Q	8,877,395	10,807,376	-18%
2Q	12,296,173	11,313,620	9%
3Q	16,333,634	14,918,098	9%
4Q	12,444,873	16,088,416	-23%
Total	49,952,075	53,127,510	-6%

4Q18 Shipment Breakdown



2018 Shipment Breakdown



1-4Q18 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	4Q18	3Q18	2Q18	1Q18	2018
Net Revenue	12,444,873	16,333,634	12,296,173	8,877,395	49,952,075
Gross Profit	8,641,784	11,652,565	8,436,720	5,622,469	34,353,538
Income from Operations	7,413,669	10,217,831	7,297,884	4,688,774	29,618,158
Non-op. Income (Loss)	633,553	(24,755)	861,536	111,689	1,582,023
Pre-tax Income	8,047,222	10,193,076	8,159,420	4,800,463	31,200,181
Net Income	6,479,133	8,371,302	5,501,078	4,019,121	24,370,634
EPS	48.30	62.41	41.01	29.96	181.68

2018 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

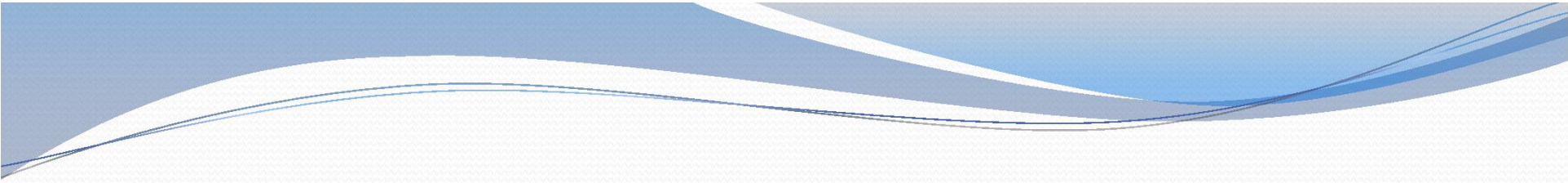
	2018	2017	YoY
Net Revenue	49,952,075	53,127,510	-6%
Gross Profit	34,353,538	36,855,930	-7%
Income from Operations	29,618,158	32,093,302	-8%
Non-op. Income (Loss)	1,582,023	(133,781)	-1283%
Pre-tax Income	31,200,181	31,959,521	-2%
Net Income	24,370,634	25,975,623	-6%
EPS	181.68	193.65	

4Q18 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	101,265,017	Current Liabilities	24,983,398
Non-current Assets	31,438,664	Non-current Liabilities	116,863
Total Assets	132,703,681	Total liabilities	25,100,261
		Shareholders' Equity	107,603,420
		Total Equity & Liabilities	132,703,681



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