

LARGAN PRECISION

2019 Second Quarter Results

2019/7/11

LARGAN

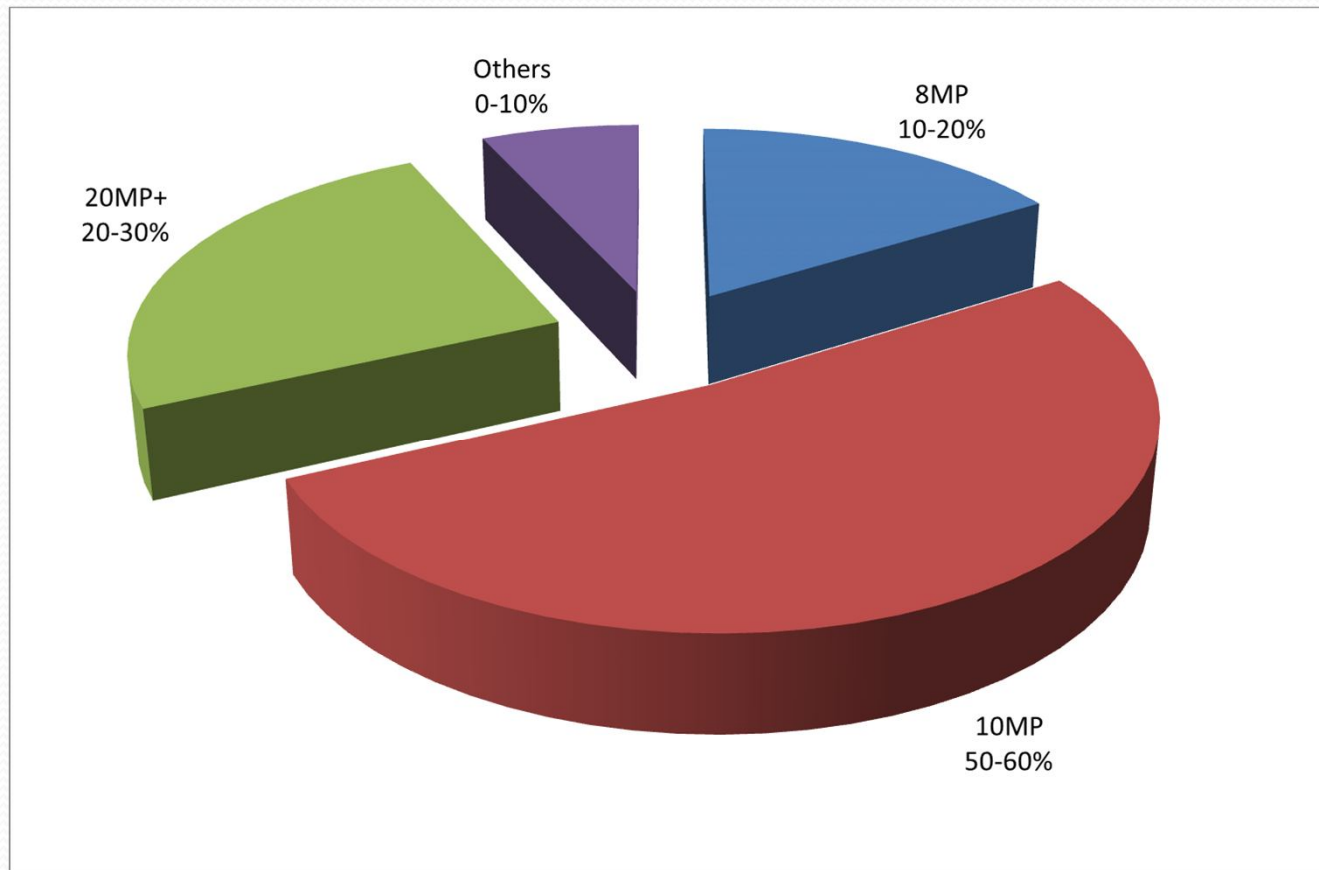
Consolidated Sales

(Unaudited)

NT\$ 000

	2019	2018	YoY
1Q	9,823,506	8,877,395	11%
2Q	14,080,738	12,296,173	15%
1H	23,904,244	21,173,568	13%

2Q19 Shipment Breakdown



2Q19 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	2Q19	1Q19	1H19
Net Revenue	14,080,738	9,823,506	23,904,244
Gross Profit	9,799,704	6,310,725	16,110,429
Income from Operations	8,517,584	5,233,748	13,751,332
Non-op. Income (Loss)	409,975	885,288	1,295,263
Pre-tax Income	8,927,559	6,119,036	15,046,595
Net Income	6,550,996	5,053,974	11,604,970
EPS	48.84	37.67	86.51

1H19 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

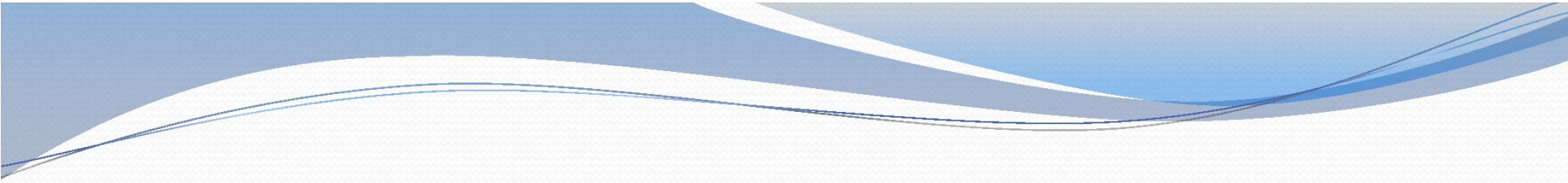
	1H19	1H18	YoY
Net Revenue	23,904,244	21,173,568	13%
Gross Profit	16,110,429	14,059,189	15%
Income from Operations	13,751,332	11,986,658	15%
Non-op. Income (Loss)	1,295,263	973,225	33%
Pre-tax Income	15,046,595	12,959,883	16%
Net Income	11,604,970	9,520,199	22%
EPS	86.51	70.97	

2Q19 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	110,955,513	Current Liabilities	35,159,349
Non-current Assets	34,759,063	Non-current Liabilities	156,698
Total Assets	145,714,576	Total liabilities	35,316,047
		Shareholders' Equity	110,398,529
		Total Equity & Liabilities	145,714,576



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<http://www.largan.com.tw>

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