

LARGAN PRECISION

2019 Fourth Quarter Results

2020/1/9

LARGAN

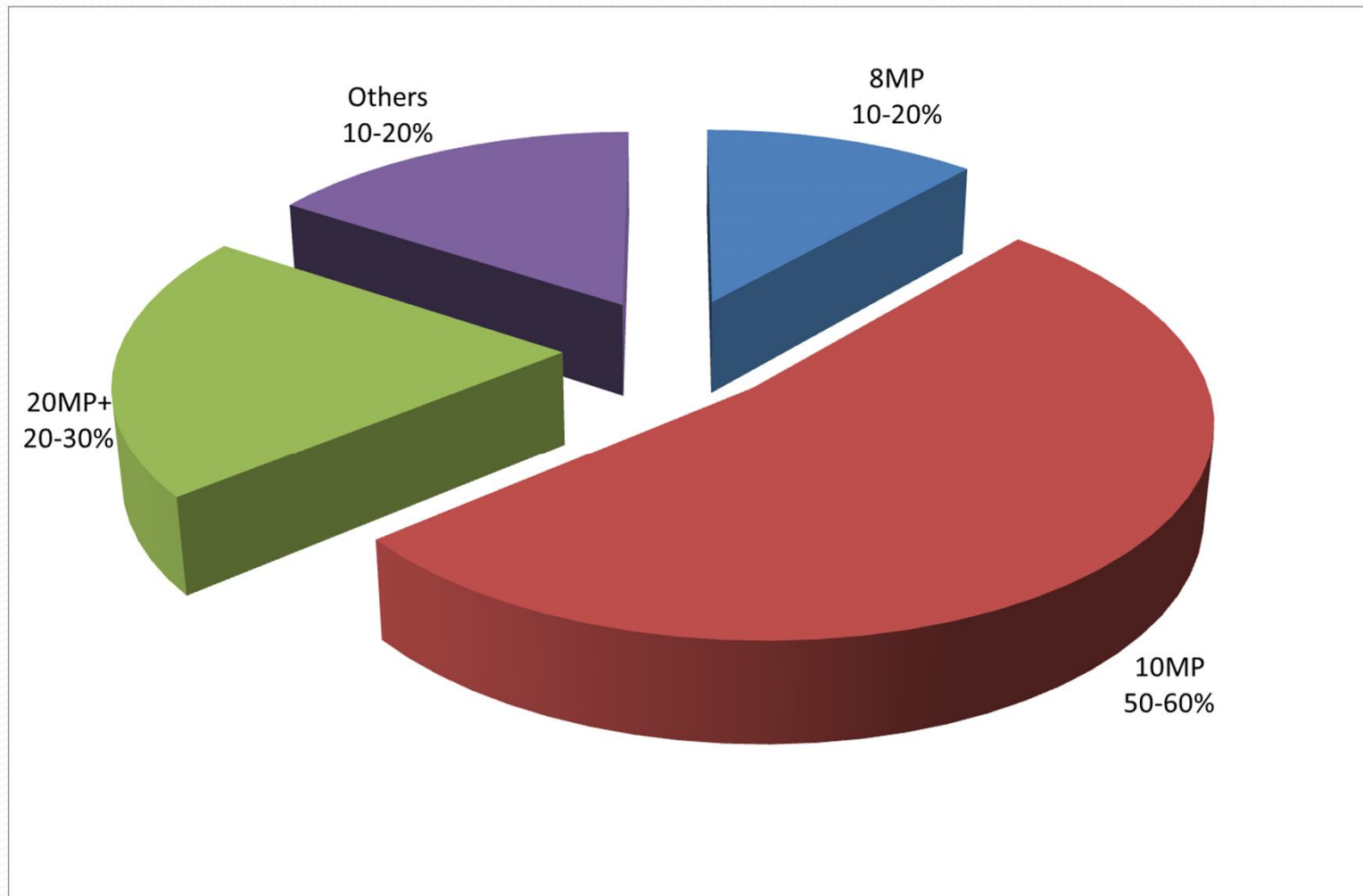
Consolidated Sales

(Unaudited)

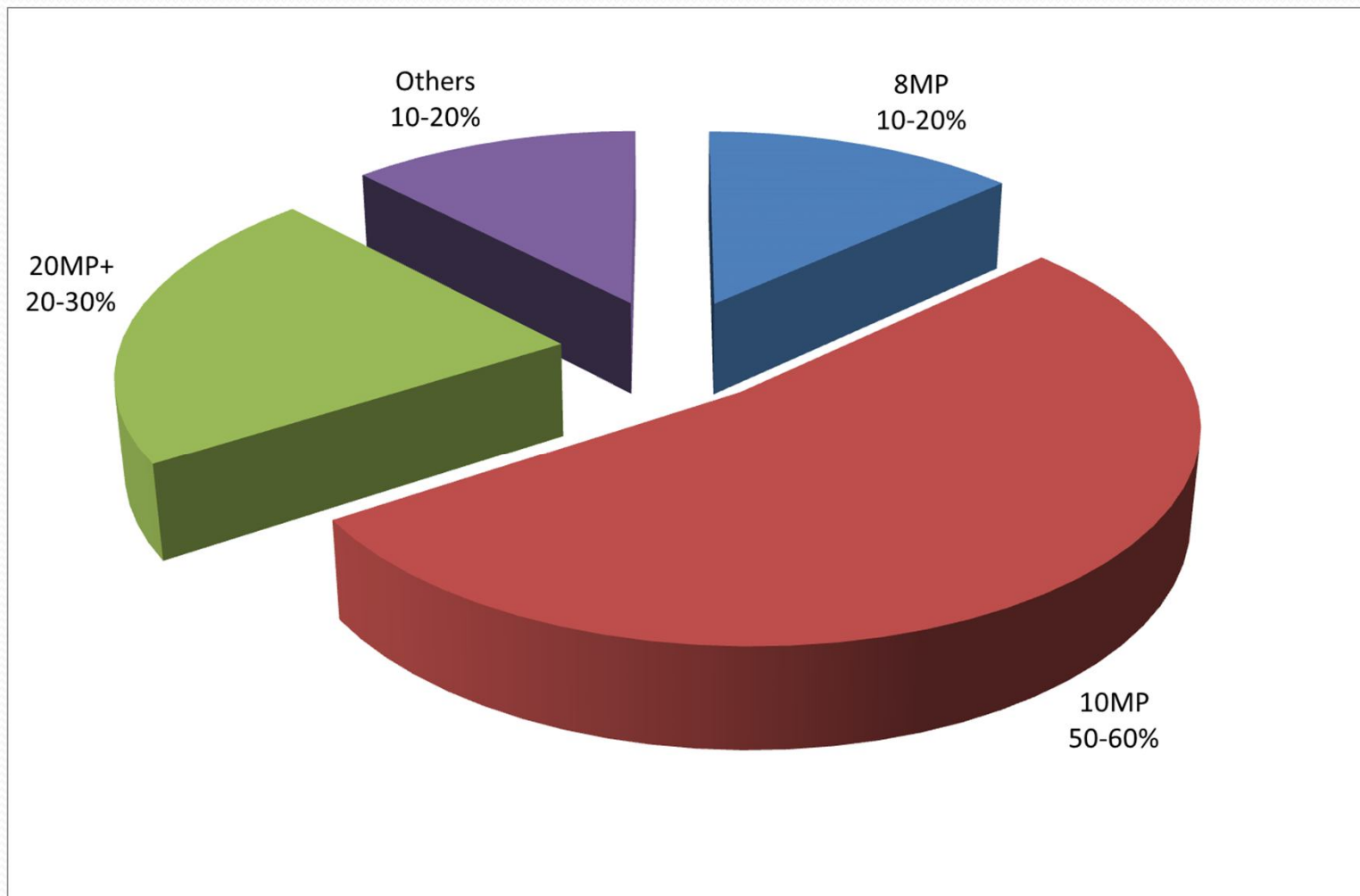
NT\$ 000

	2019	2018	YoY
1Q	9,823,506	8,877,395	11%
2Q	14,080,738	12,296,173	15%
3Q	18,483,474	16,333,634	13%
4Q	18,357,290	12,444,956	48%
Total	60,745,008	49,952,158	22%

4Q19 Shipment Breakdown



2019 Shipment Breakdown



1-4Q19 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	4Q19	3Q19	2Q19	1Q19	2019
Net Revenue	18,357,290	18,483,474	14,080,738	9,823,506	60,745,008
Gross Profit	13,057,653	12,775,248	9,799,704	6,310,725	41,943,330
Income from Operations	11,543,858	11,211,067	8,517,584	5,233,748	36,506,257
Non-op. Income (Loss)	(866,768)	(354,512)	409,975	885,288	73,983
Pre-tax Income	10,677,090	10,856,555	8,927,559	6,119,036	36,580,240
Net Income	8,092,121	8,565,364	6,550,996	5,053,974	28,262,455
EPS	60.32	63.85	48.84	37.68	210.69

2019 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

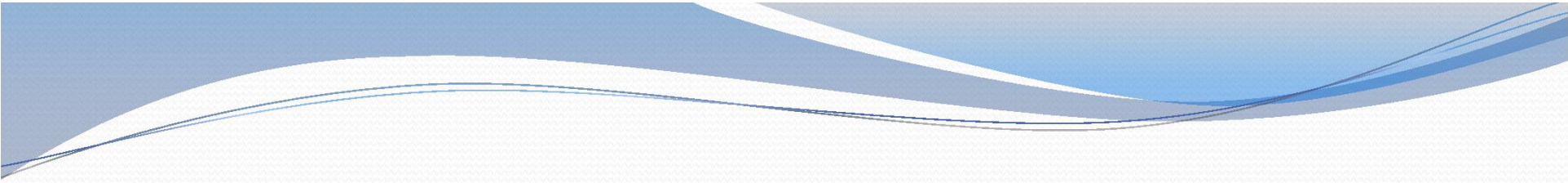
	2019	2018	YoY
Net Revenue	60,745,008	49,952,158	22%
Gross Profit	41,943,330	34,351,475	22%
Income from Operations	36,506,257	29,611,940	23%
Non-op. Income (Loss)	73,983	1,583,931	-95%
Pre-tax Income	36,580,240	31,195,871	17%
Net Income	28,262,455	24,369,534	16%
EPS	210.69	181.67	

4Q19 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	117,738,168	Current Liabilities	27,249,421
Non-current Assets	36,182,436	Non-current Liabilities	272,850
Total Assets	153,920,604	Total liabilities	27,522,271
		Shareholders' Equity	126,398,333
		Total Equity & Liabilities	153,920,604



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<http://www.largan.com.tw>