

LARGAN PRECISION

2020 Third Quarter Results

2020/10/8

LARGAN

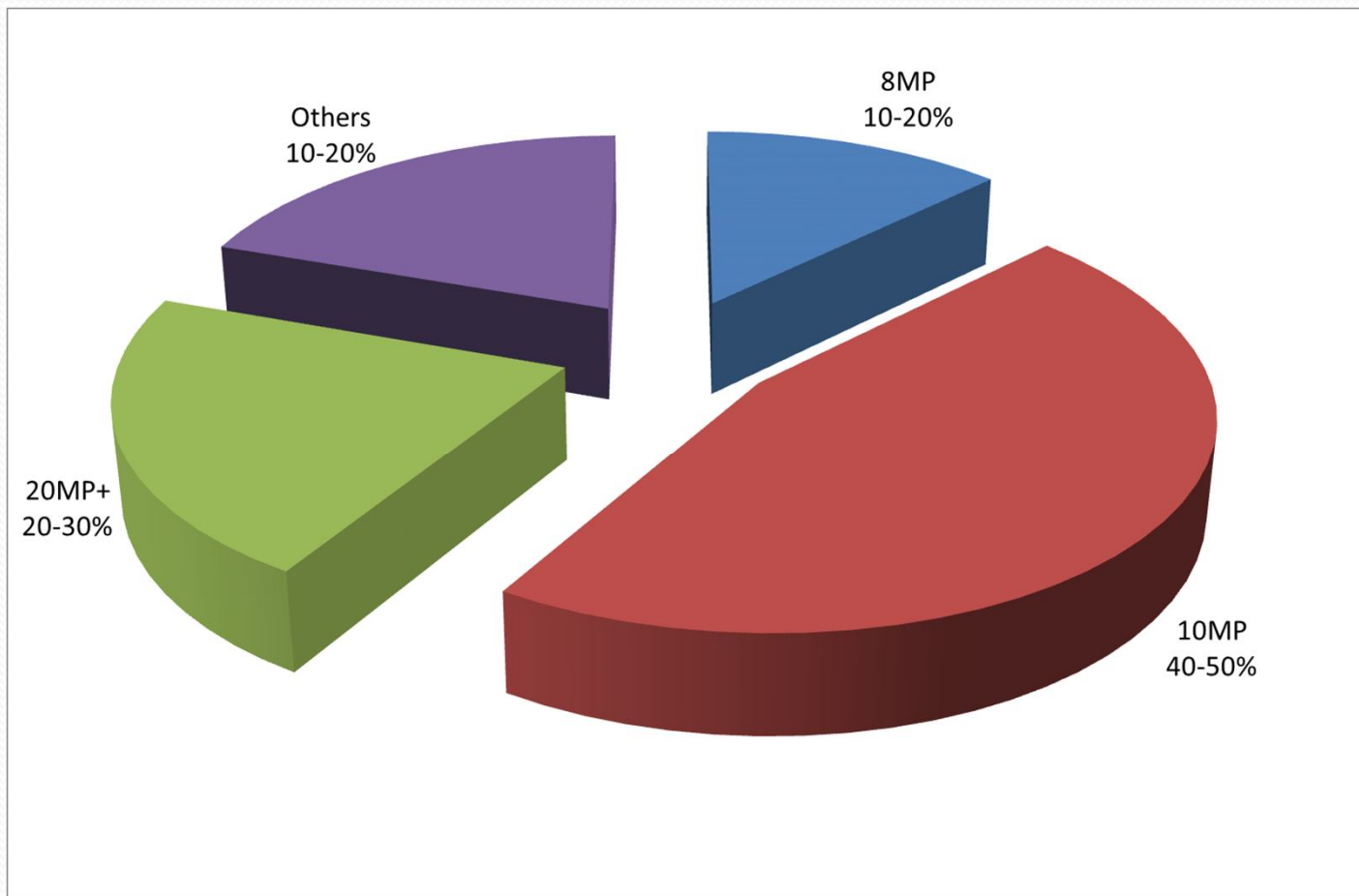
Consolidated Sales

(Unaudited)

NT\$ 000

	2020	2019	YoY
1Q	13,214,517	9,823,506	35%
2Q	12,650,405	14,080,738	-10%
3Q	14,786,837	18,483,474	-20%
1-3Q	40,651,759	42,387,718	-4%

3Q20 Shipment Breakdown



3Q20 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	3Q20	2Q20	1Q20	1-3Q20
Net Revenue	14,786,837	12,650,405	13,214,517	40,651,759
Gross Profit	9,711,828	8,682,493	9,224,285	27,618,606
Income from Operations	8,310,021	7,479,747	7,857,838	23,647,606
Non-op. Income (Loss)	(398,480)	(536,423)	414,639	(520,264)
Pre-tax Income	7,911,541	6,943,324	8,272,477	23,127,342
Net Income	5,867,819	4,988,664	6,720,273	17,576,756
EPS	43.74	37.19	50.10	131.03

1-3Q20 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

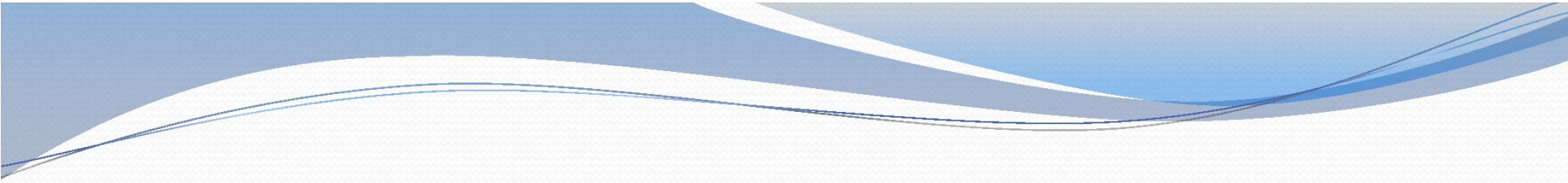
	1-3Q20	1-3Q19	YoY
Net Revenue	40,651,759	42,387,718	-4%
Gross Profit	27,618,606	28,885,677	-4%
Income from Operations	23,647,606	24,962,399	-5%
Non-op. Income (Loss)	(520,264)	940,751	-155%
Pre-tax Income	23,127,342	25,903,150	-11%
Net Income	17,576,756	20,170,334	-13%
EPS	131.03	150.37	

3Q20 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	108,787,108	Current Liabilities	27,360,424
Non-current Assets	52,584,765	Non-current Liabilities	265,406
Total Assets	161,371,873	Total liabilities	27,625,830
		Shareholders' Equity	133,746,043
		Total Equity & Liabilities	161,371,873



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<http://www.largan.com.tw>

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