

LARGAN PRECISION

2021 Fourth Quarter Results

2022/1/13



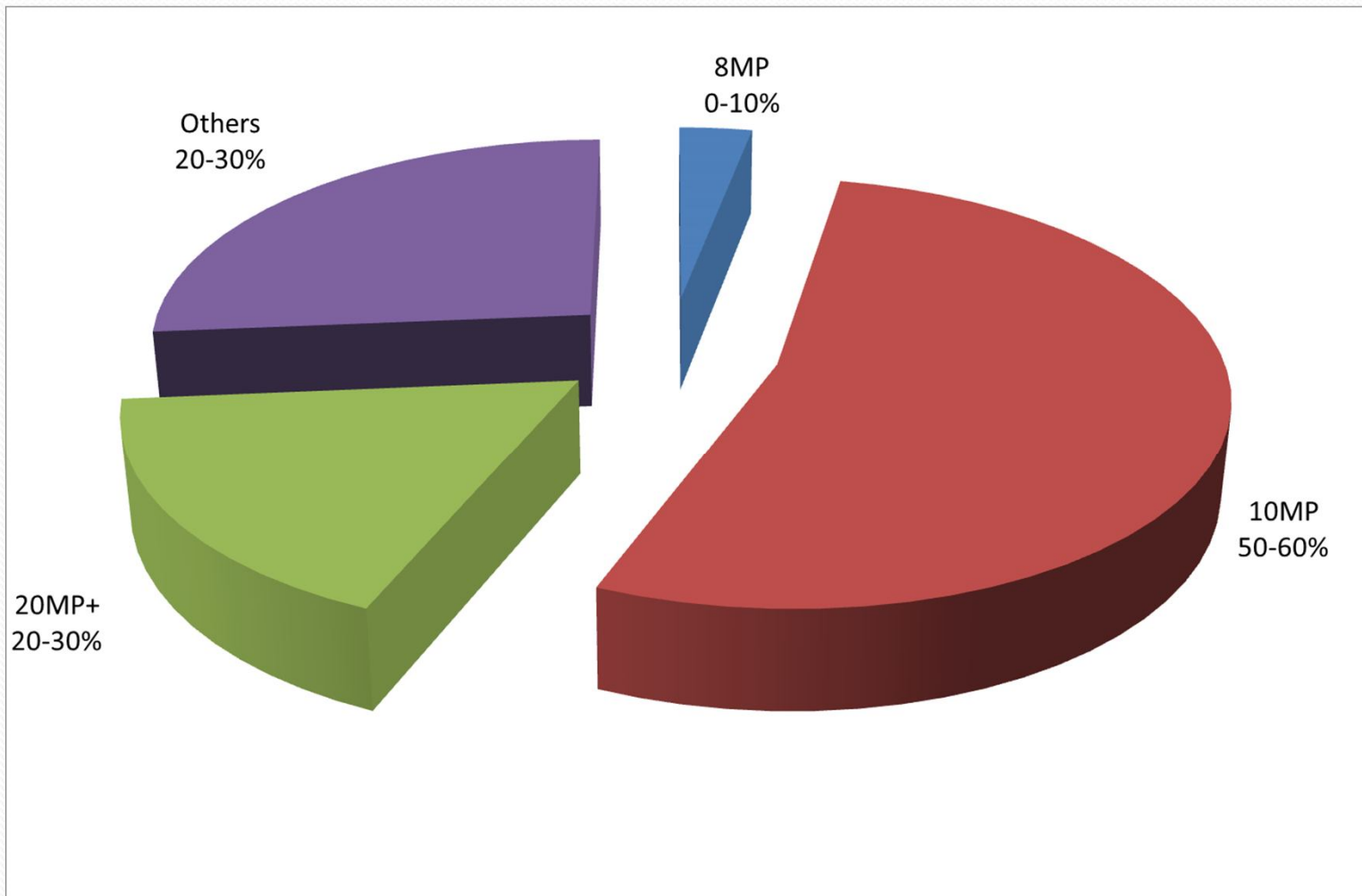
Consolidated Sales

(Unaudited)

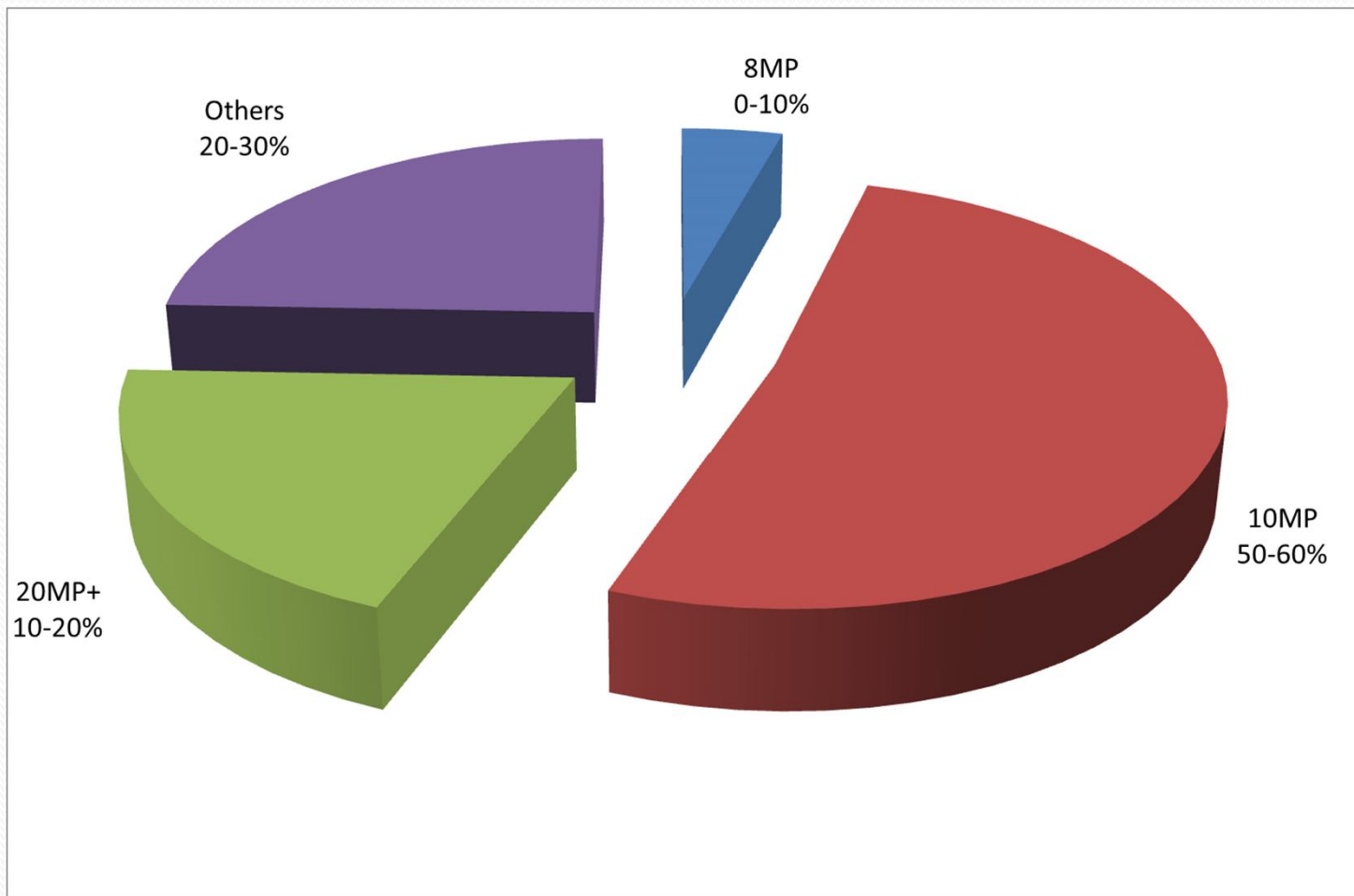
NT\$ 000

	2021	2020	YoY
1Q	11,819,843	13,214,517	-11%
2Q	10,113,080	12,650,405	-20%
3Q	11,977,620	14,786,837	-19%
4Q	13,051,859	15,292,730	-15%
Total	46,962,402	55,944,489	-16%

4Q21 Shipment Breakdown



2021 Shipment Breakdown



1-4Q21 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

	4Q21	3Q21	2Q21	1Q21	2021
Net Revenue	13,051,859	11,977,620	10,113,080	11,819,843	46,962,402
Gross Profit	7,291,663	7,106,566	6,101,481	7,652,192	28,151,902
Income from Operations	5,989,762	5,771,226	5,052,103	6,346,889	23,159,980
Non-op. Income (Loss)	268,935	330,780	(895,767)	155,771	(140,281)
Pre-tax Income	6,258,697	6,102,006	4,156,336	6,502,660	23,019,699
Net Income	5,126,894	5,260,512	2,959,949	5,315,245	18,662,600
EPS	38.22	39.22	22.07	39.62	139.13

2021 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$ 000

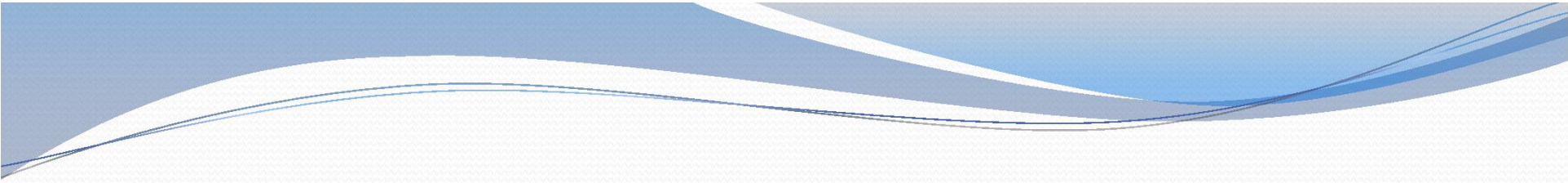
	2021	2020	YoY
Net Revenue	46,962,402	55,944,489	-16%
Gross Profit	28,151,902	37,472,234	-25%
Income from Operations	23,159,980	32,032,118	-28%
Non-op. Income (Loss)	(140,281)	(338,351)	-59%
Pre-tax Income	23,019,699	31,693,767	-27%
Net Income	18,662,600	24,534,131	-24%
EPS	139.13	182.90	

4Q21 Consolidated Balance Sheet

(Unaudited)

NT\$ 000

Item	Amount	Item	Amount
Current Assets	123,163,909	Current Liabilities	32,755,685
Non-current Assets	51,491,522	Non-current Liabilities	234,165
Total Assets	174,655,431	Total liabilities	32,989,850
		Shareholders' Equity	141,665,581
		Total Equity & Liabilities	174,655,431



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