

AVC 2026年第一季財務數據

2026 Q1 綜合損益表

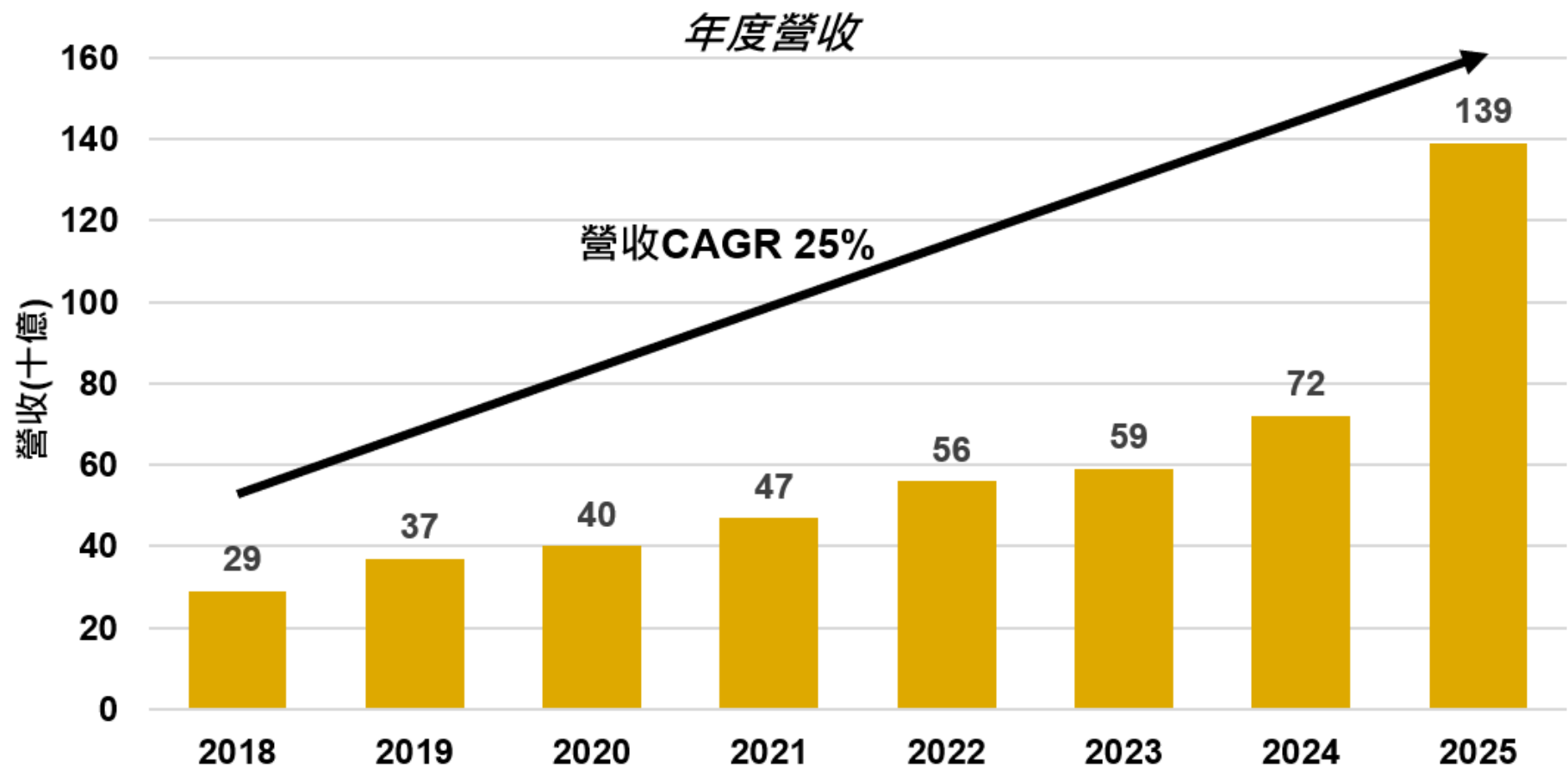
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會計科目	2026.Q1	2025.Q4	QoQ		2025.Q1	YoY	
營業收入	49,038	47,775	1,263	2.64%	23,333	25,705	110.17%
營業毛利	14,597	12,610	1,987	15.76%	6,028	8,569	142.15%
營業毛利率	29.77%	26.39%	3.38%	12.81%	25.83%	3.94%	15.25%
營業淨利	12,019	10,015	2,004	20.01%	4,361	7,658	175.60%
營業淨利率	24.51%	20.96%	3.55%	16.94%	18.69%	5.82%	31.14%
稅前淨利	11,979	10,053	1,926	19.16%	4,620	7,359	159.29%
母公司稅後淨利	7,916	6,636	1,280	19.29%	3,214	4,702	146.30%
淨利率	16.14%	13.89%	2.25%	16.20%	13.77%	2.37%	17.21%
每股盈餘(台幣元)	20.17	16.92	3.25	19.21%	8.28	11.89	143.60%

* 上述財務數據均經會計師查核/核閱簽證；幣別為新台幣百萬元

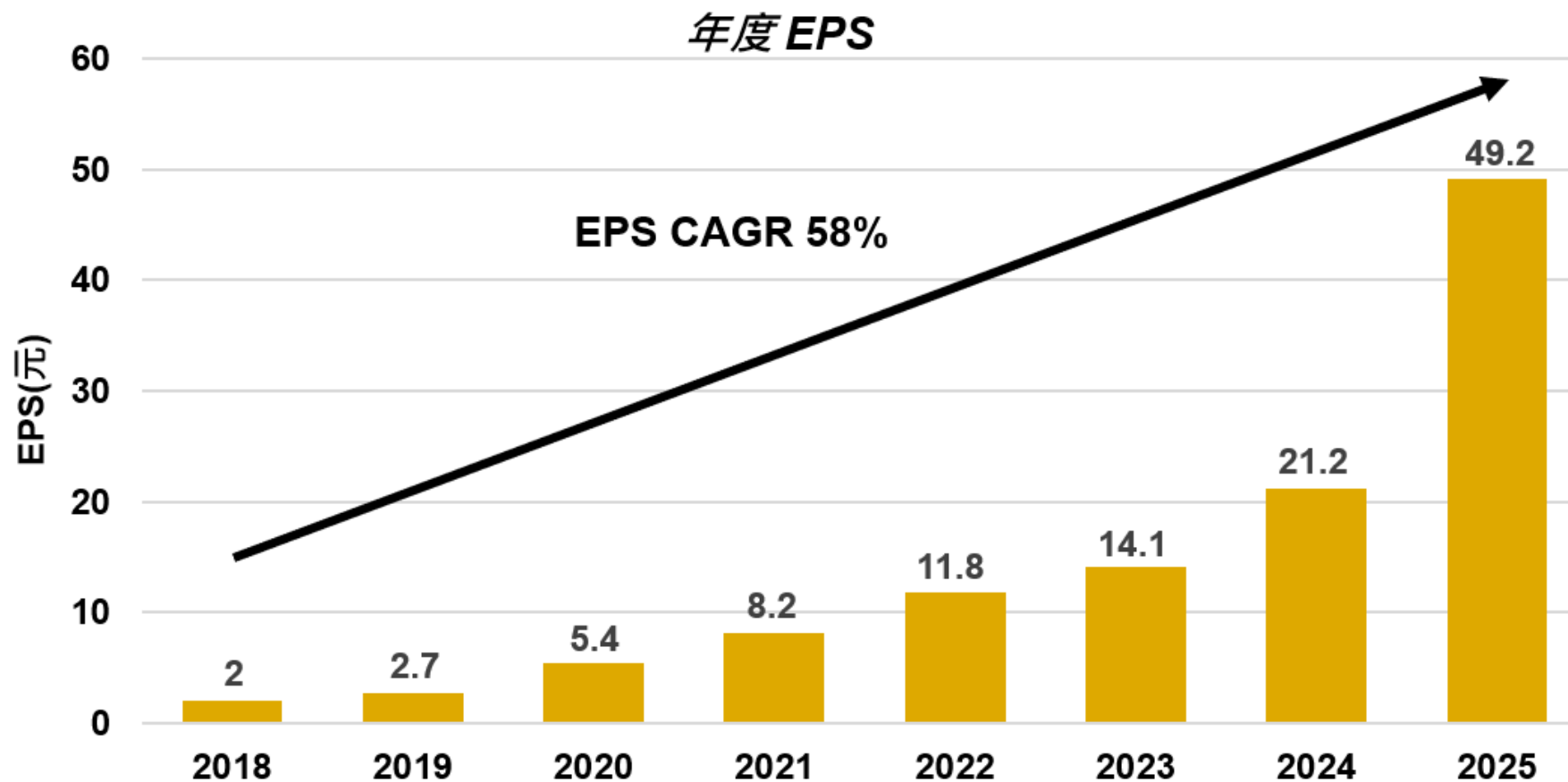
奇鋌科技年度營收 CAGR

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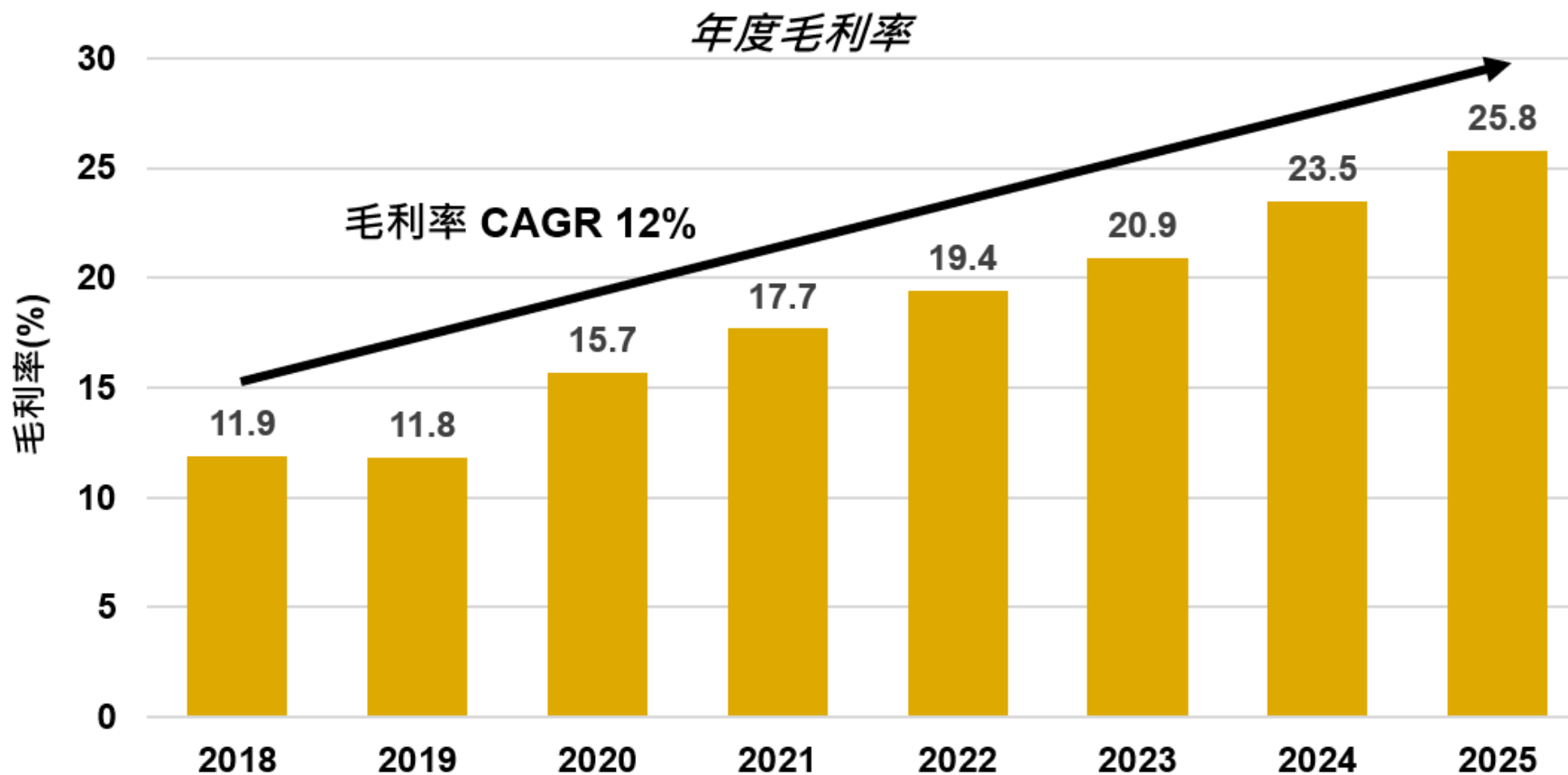
奇鋁科技年度EPS CAGR

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奇鋁科技年度毛利率 CAGR

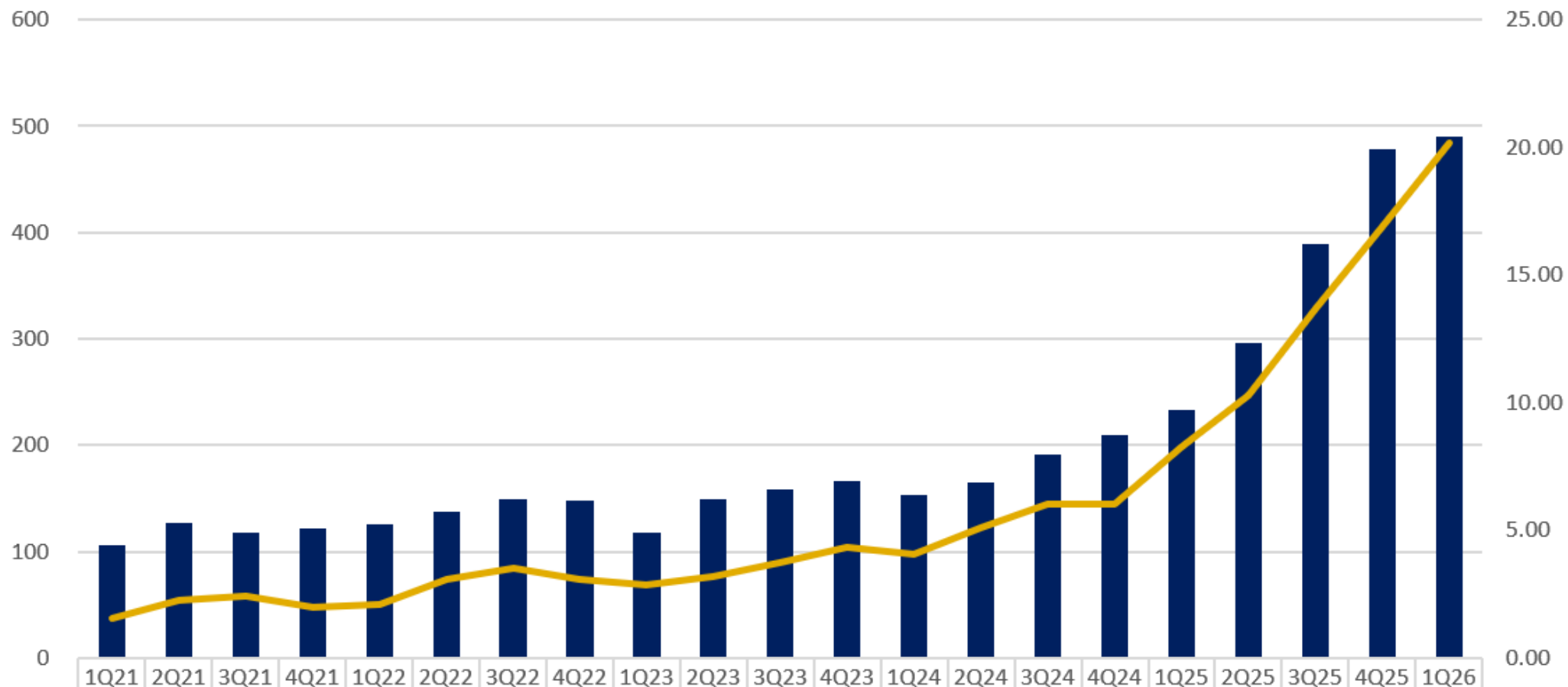
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奇鋁科技近五年單季營收以及EPS

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單季營收及EPS



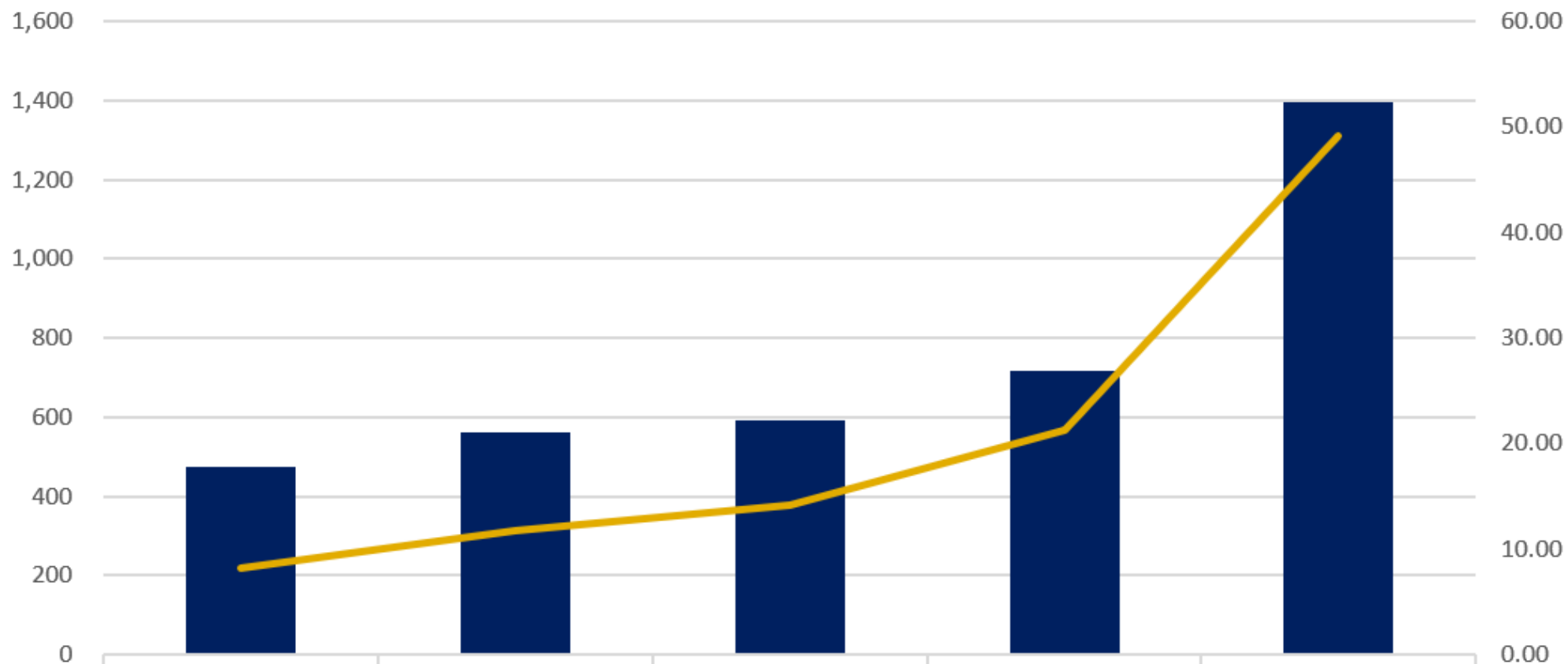
營業收入(NT\$億)	106	127	118	122	126	138	149	148	118	149	158	167	153	165	191	209	233	296	389	478	490
每股盈餘(NT\$)	1.53	2.25	2.42	2.01	2.11	3.10	3.51	3.06	2.85	3.18	3.72	4.36	4.08	5.08	6.02	6.03	8.28	10.30	13.67	16.92	20.17

營業收入(NT\$億) 每股盈餘(NT\$)

奇鋁科技近五年度營收以及EPS

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年度營收及EPS



■ 營業收入(NT\$億)

473

560

592

718

1,396

— 每股盈餘(NT\$)

8.21

11.78

14.11

21.21

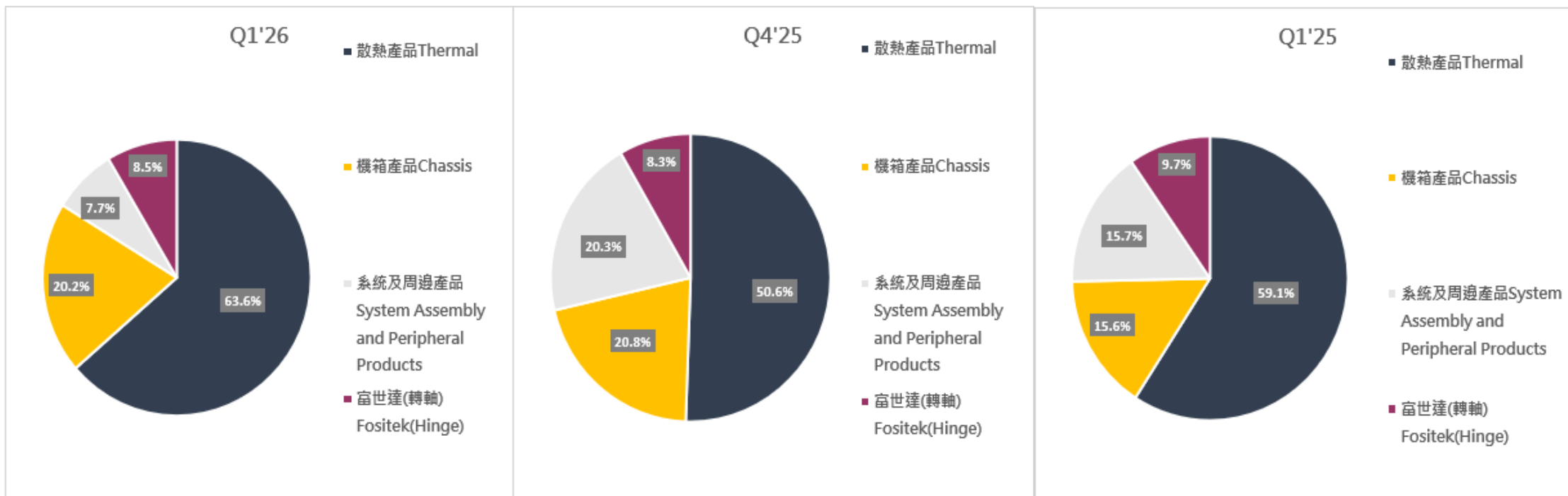
49.17

■ 營業收入(NT\$億)

— 每股盈餘(NT\$)

奇鋁科技營收組合(產品別)

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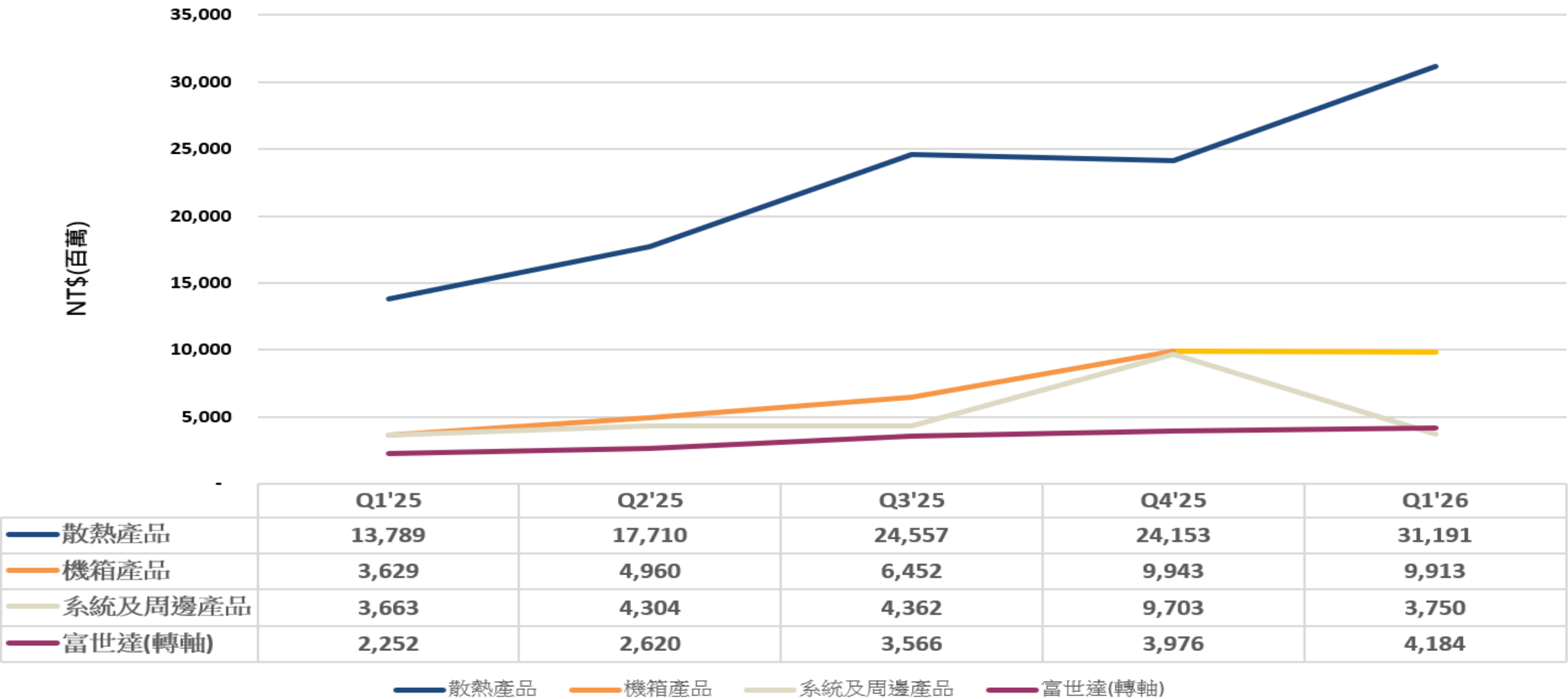
幣別：新台幣百萬元/Currency：NTD in Million

產品別 Product	Q1'26		Q4'25		QoQ		Q1'25		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
散熱產品Thermal	31,191	63.60%	24,153	50.56%	7,038	29.14%	13,789	59.10%	17,402	126.20%
機箱產品Chassis	9,913	20.20%	9,943	20.81%	(30)	-0.30%	3,629	15.55%	6,284	173.16%
小計散熱與機箱Subtotal for TMG	41,104	83.80%	34,096	71.37%	7,008	20.55%	17,418	74.65%	23,686	135.99%
系統及周邊產品 System Assembly and Peripheral Products	3,750	7.70%	9,703	20.31%	(5,953)	-61.35%	3,663	15.70%	87	2.38%
富世達(轉軸) Fositek(Hinge)	4,184	8.50%	3,976	8.32%	208	5.23%	2,252	9.65%	1,932	85.79%
總合併營收Total Revenue	49,038	100.00%	47,775	100.00%	1,263	2.64%	23,333	100.00%	25,705	110.17%

奇鋁科技每季營收變化(產品別)

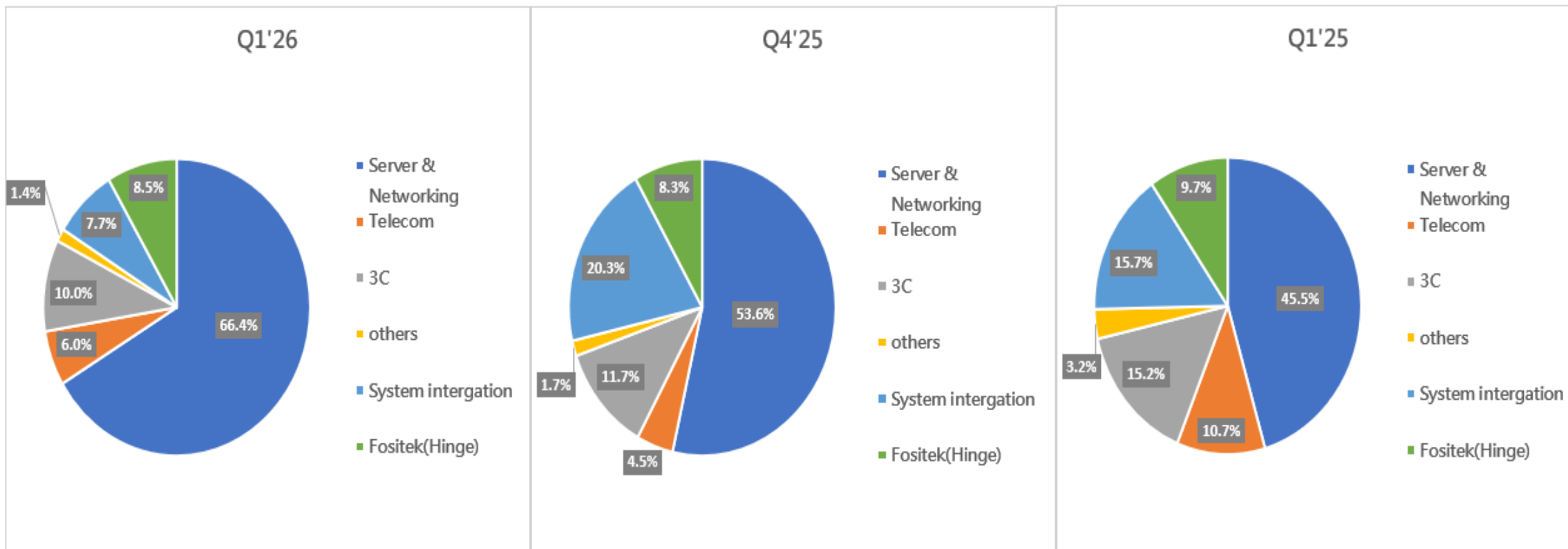
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Quarter Y2026 vs Y2025



奇鋁科技營收組合(應用別)

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幣別：新台幣百萬元/Currency：NTD in Million

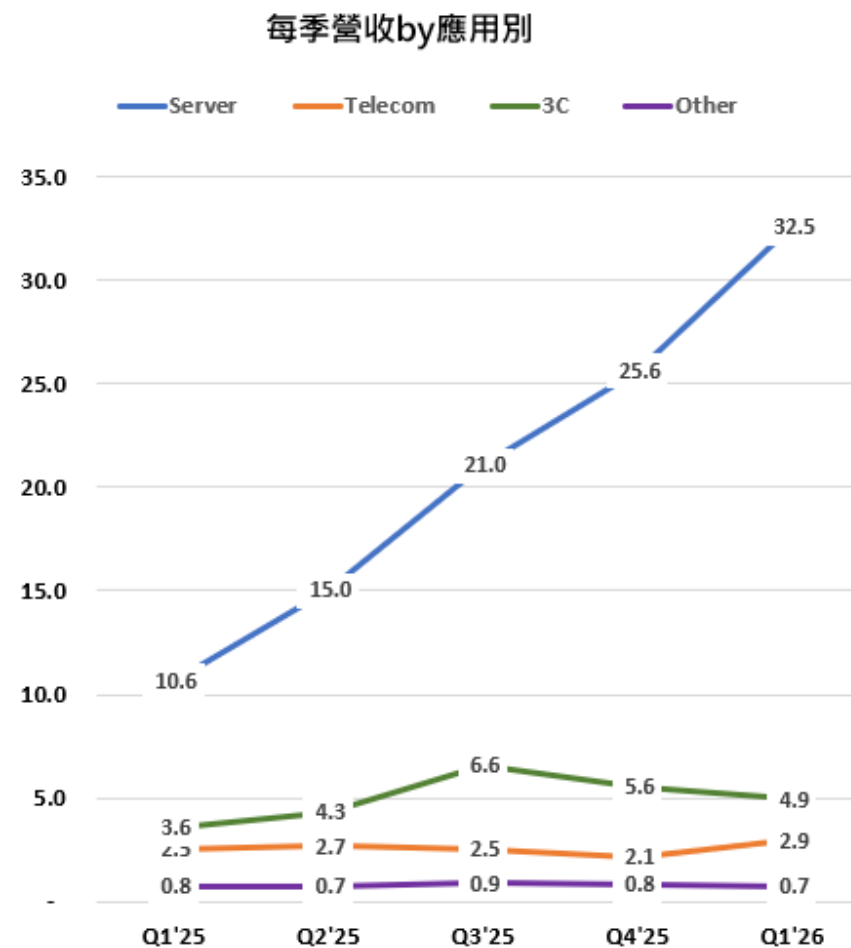
產品別 Product	Q1'26		Q4'25		QoQ		Q1'25		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Server & Networking	32,544	66.40%	25,597	53.58%	6,947	27.14%	10,613	45.48%	21,931	206.64%
Telecom	2,939	6.00%	2,128	4.45%	811	38.11%	2,496	10.70%	443	17.75%
3C	4,920	10.00%	5,570	11.66%	(650)	-11.67%	3,558	15.25%	1,362	38.28%
others	701	1.40%	801	1.68%	(100)	-12.48%	751	3.22%	(50)	-6.66%
System intergation	3,750	7.70%	9,703	20.31%	(5,953)	-61.35%	3,663	15.70%	87	2.38%
Fositek(Hinge)	4,184	8.50%	3,976	8.32%	208	5.23%	2,252	9.65%	1,932	85.79%
總合併營收Total Revenue	49,038	100.00%	47,775	100.00%	1,263	2.64%	23,333	100.0%	25,705	110.17%

奇鋁科技每季營收變化(應用別)

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Group	Product	2026Q1		2025Q1		YoY	
		Revenue	Ratio	Revenue	Ratio	Diff.	% growth
Thermal & Mechanical Group	Server	32.5	66%	10.6	45%	21.9	207%
	Telecom	2.9	6%	2.5	11%	0.4	18%
	3C	4.9	10%	3.6	15%	1.4	38%
	Other	0.7	1%	0.8	3%	(0.1)	-7%
TMG Total	TMG Total	41.1	84%	17.4	75%	23.7	136%
System intergation	SIG	3.8	8%	3.7	16%	0.1	2%
Fositek	Fositek	4.2	9%	2.3	10%	1.9	86%
Grand Total	Grand Total	49.0	100%	23.3	100%	25.7	110%

*數字以台幣十億表達



2026 Q1營業外收入及支出

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會計科目	2026.Q1	2025.Q4	QoQ		2025.Q1	YoY	
淨利息收入(支出)	(10)	103	(113)	-109.71%	(31)	21	-67.74%
投資收益(損失)	(6)	11	(17)	-154.55%	(44)	38	-86.36%
處分固定資產收益(損失)	(20)	(280)	260	-92.86%	(32)	12	-37.50%
匯兌收益(損失)	(305)	(85)	(220)	258.82%	70	(375)	-535.71%
資產減損	(18)	(57)	39	-68.42%	(13)	(5)	38.46%
其他	319	346	(27)	-7.80%	309	10	3.24%
合計	(40)	38	(78)	-205.26%	259	(299)	-115.44%

* 上述財務數據均經會計師查核/核閱簽證；幣別為新台幣百萬元

2026 Q1簡明資產負債表

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會計科目	2026.3.31	2025.12.31	QoQ		2025.3.31	YoY	
現金及銀行存款	67,880	58,530	9,350	15.97%	34,492	33,388	96.80%
應收票據/帳款	11,406	12,133	(727)	-5.99%	4,909	6,497	132.35%
存貨	50,968	49,572	1,396	2.82%	39,585	11,383	28.76%
流動資產	135,871	126,176	9,695	7.68%	86,217	49,654	57.59%
不動產、廠房及設備淨額	20,943	17,849	3,094	17.33%	14,708	6,235	42.39%
非流動資產	40,122	33,961	6,161	18.14%	25,608	14,514	56.68%
資產總額	175,993	160,137	15,856	9.90%	111,825	64,168	57.38%
短期銀行借款	17,608	16,311	1,297	7.95%	13,876	3,732	26.90%
應付票據/帳款	48,857	48,109	748	1.55%	32,663	16,194	49.58%
流動負債	112,699	97,495	15,204	15.59%	70,395	42,304	60.10%
長期銀行借款	7,190	6,949	241	3.47%	3,324	3,866	116.31%
非流動負債	11,979	12,077	(98)	-0.81%	8,077	3,902	48.31%
負債總額	124,678	109,572	15,106	13.79%	78,472	46,206	58.88%
歸屬於母公司業主之權益	45,165	44,601	564	1.26%	28,847	16,318	56.57%
股東權益合計	51,315	50,565	750	1.48%	33,353	17,962	53.85%
每股淨值(台幣元)	115.06	113.73	1.33	1.17%	74.32	40.74	54.82%

* 上述財務數據均經會計師查核/核閱簽證；幣別為新台幣百萬元

2026 Q1主要財務比率

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主要財務比率	2026.3.31	2025.12.31	QoQ		2025.3.31	YoY	
流動比率	120.56%	129.42%	-8.86%	-6.85%	122.48%	-1.92%	-1.57%
速動比率	74.36%	77.86%	-3.50%	-4.50%	64.97%	9.39%	14.45%
負債比率	70.84%	68.42%	2.42%	3.54%	70.17%	0.67%	0.95%
應收帳款周轉天數	22	26	(4)	-15.38%	25	(3)	-12.00%
存貨週轉天數	132	146	(14)	-9.59%	194	(62)	-31.96%

2026 Q1現金流量表

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會計科目	2026.Q1	2025.Q1	YoY	
折舊與攤銷	1,015	761	254	33.38%
營業活動之淨現金流(出)入 (A)	13,674	5,705	7,969	139.68%
資本支出(B)	(3,657)	(1,359)	(2,298)	169.09%
投資活動之淨現金流(出)入	(6,675)	(2,213)	(4,462)	201.63%
籌資活動之淨現金流(出)入	1,212	473	739	156.24%
期末現金餘額	67,880	34,492	33,388	96.80%
自由現金流量 (A)-(B)	10,017	4,346	5,671	130.49%

* 上述財務數據均經會計師查核/核閱簽證；幣別為新台幣百萬元



THANK YOU

Q & A