



IEI Integration Corp. Investor Conference

2025/9/17

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Company Profile

IEI Integration Corp. (Stock code : 3022)

Capital: NT\$1.766 billion

Core Business:

Industrial PC Solutions Provider

- Networking
- Edge Computing
- Medical

Milestones :

- Established : 1997/04/17
- OTC Listing : 2001/03/30
- TWSE Listing : 2002/08/06

Executives :

- Chairman : Meiji Chang
- President : Jordan Jiang

Number of Employees : 1,200

Global Operations

Headquarters:

- New Taipei City, Taiwan

Manufacturing Sites:

- Qidu (Keelung), Taiwan
- Shanghai, China

Overseas Logistics Centers :

- California, USA
- Düsseldorf, Germany
- Tokyo, Japan



Taiwan(Headquarters)



Shanghai, China



California, USA



Germany



Tokyo, Japan



IEI Group



IEI Integration Corp.(3022)

Industrial Integrated IoT Solution Provider
Founded in 1997



Armorlink SH Corp.

Armorlink SH Corp.

Unique Electronic Manufacturing Service
Founded in 2002



BriteMED Technology Inc.

Intelligent Medical System Provider
Founded in 2009



QNAP Systems, Inc.(7805)

Leading Edge Computing Storage Provider
Founded in 2004



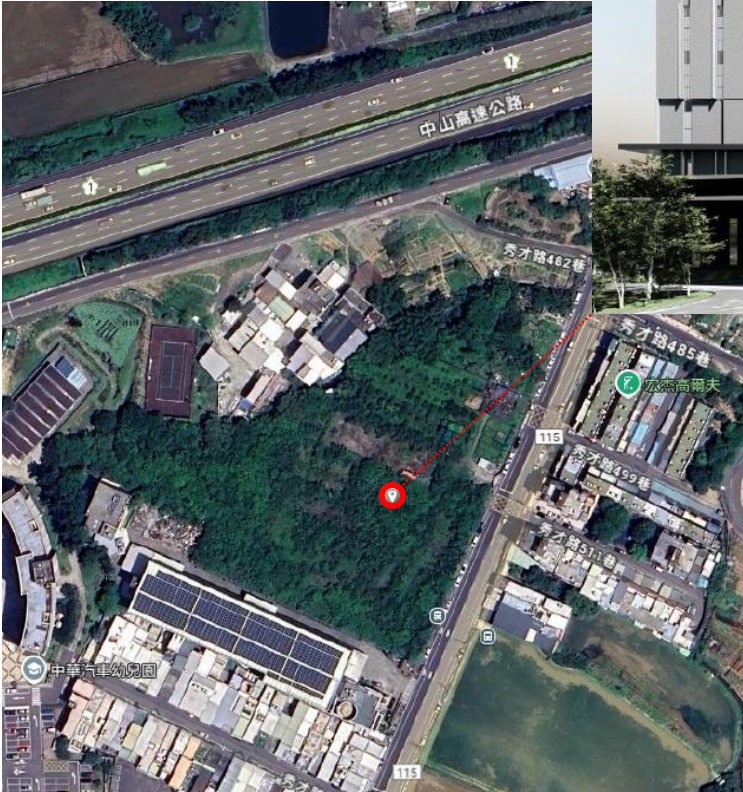
XINGWEI Computer CO.,LTD

Xingwei Computer (Kunshan) Co., Ltd.

Professional Chassis Manufacturer
Founded in 2002



Taoyuan Plant Expansion



■ Location

Xinxiou Section, Yangmei District, Taoyuan City

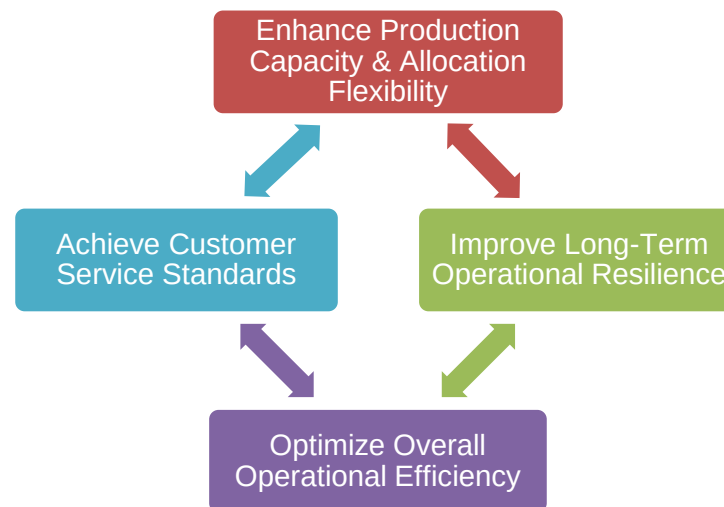
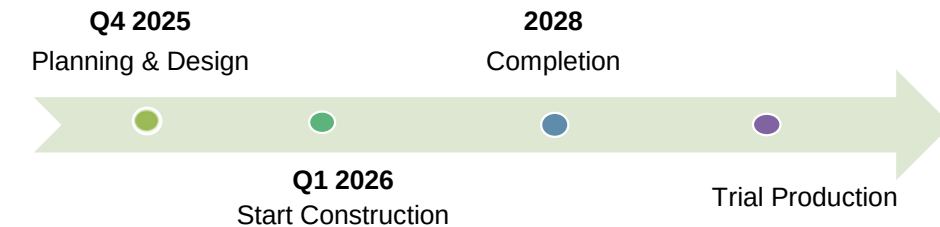
■ Land Area

Approximately 2,500 ping

■ Planned Plant Size

Total floor area of approximately 10,000 ping

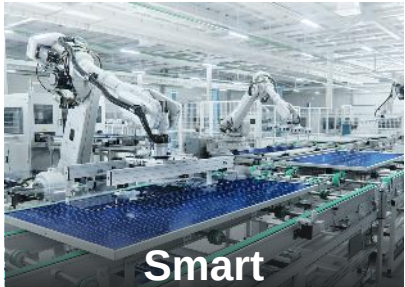
■ Planned Timeline



The Perfect Combination of Performance and Efficiency



Making Every Vertical Application Smarter through Our Core Competencies



Smart Manufacturing

- Autonomous Mobile Robot
- Vision Based Defect Detection
- Machine Vision



Telecom, Networking

- 5G CPE
- Firewall
- IPS
- SD-WAN
- WAN Optimization



Transportation

- Automatic Fare Collection System
- Railway Traffic Management
- Maritime ECDIS



Smart Cities

- License Plate Recognition
- Traffic Management
- Safety Inspection



Digital Healthcare

- Inferencing in Healthcare Edge AI
- Point-of-Care
- Data Acquisition Terminal



Power & Energy

- EV charging station
- Environmental Data Collection Terminal





1H 2025 Operating Results

Income Statement (Consolidated)



Unit: NT\$1,000

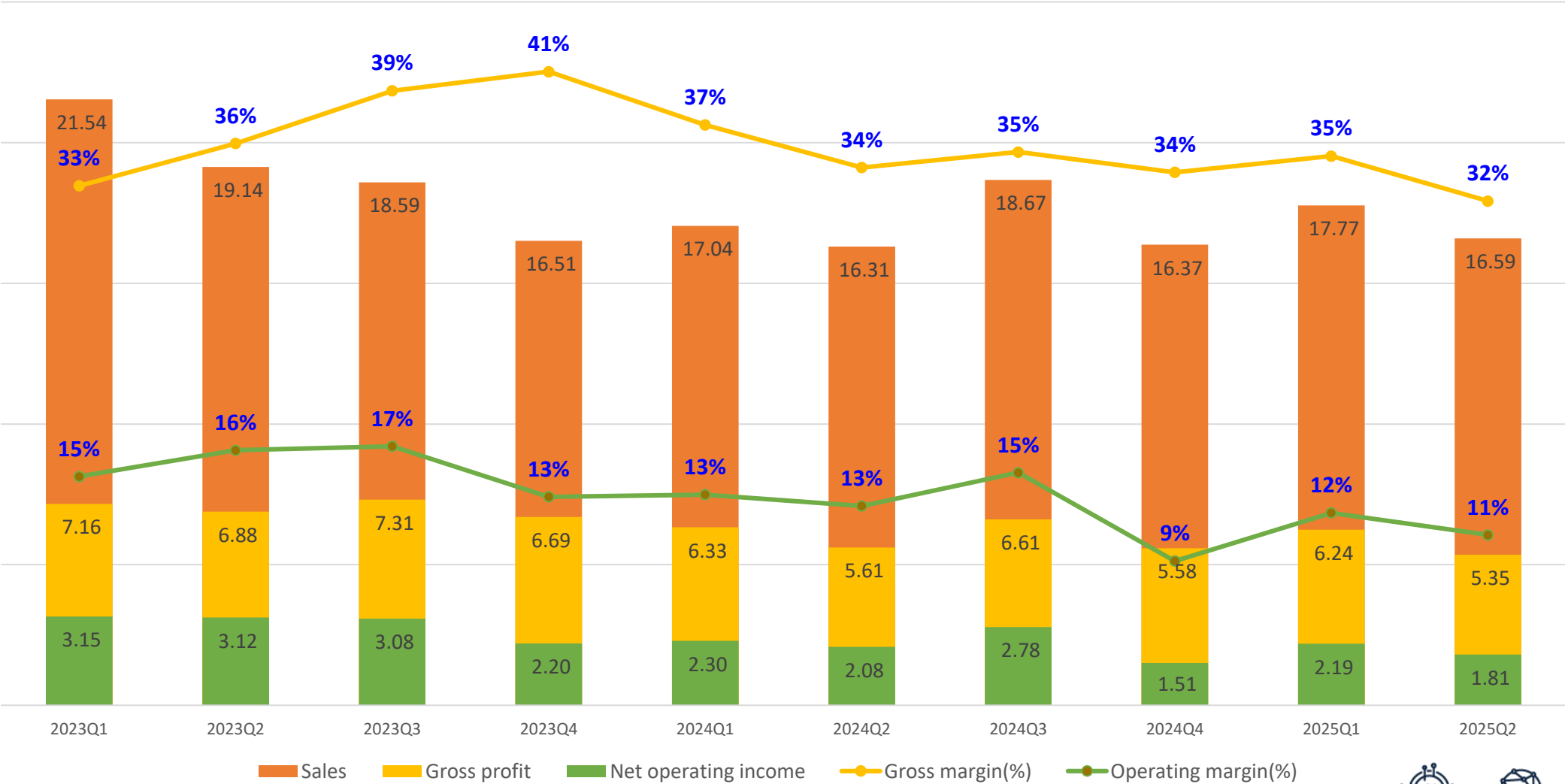
	2025 1H	2024 1H	Amount Change	YoY		2025 Q2	2024 Q2	Amount Change	QoQ
Net Sales	3,436,191	3,335,212	100,979	3%	▲	1,659,335	1,630,926	28,409	2% ▲
Gross profit	1,159,612	1,193,846	-34,234	-3%	▼	535,254	561,129	-25,875	-5% ▼
Gross margin	34%	36%				32%	35%		
Operating expenses	760,012	756,133	3,879	1%		354,410	353,094	1,316	0%
Net operating income	399,600	437,713	-38,113	-9%	▼	180,844	208,035	-27,191	-13% ▼
Operating margin	12%	12%				11%	13%		
Non-operating income & expenses	-290,245	515,435	-805,680	-156%	▼	-511,531	152,766	-664,297	-435% ▼
Profit before tax	109,355	953,148	-843,793	-89%	▼	-330,687	360,801	-691,488	-192% ▼
Net Profit	69,442	726,351	-656,909	-90%		-293,372	254,433	-547,805	-215%
Profit attributable to owners of parent	69,423	723,905	-654,482	-90%		-294,325	252,481	-546,806	-217%
EPS (NT\$)	0.39	4.1	-3.71			-1.67	1.43	-3.1	



Quarterly Revenue & Gross Margin



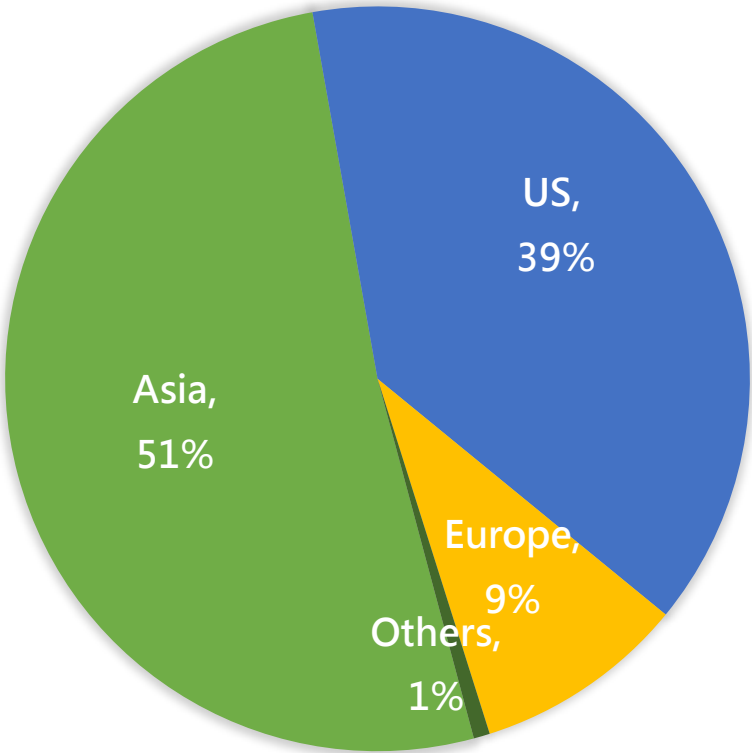
Unit: NT\$100 million; %



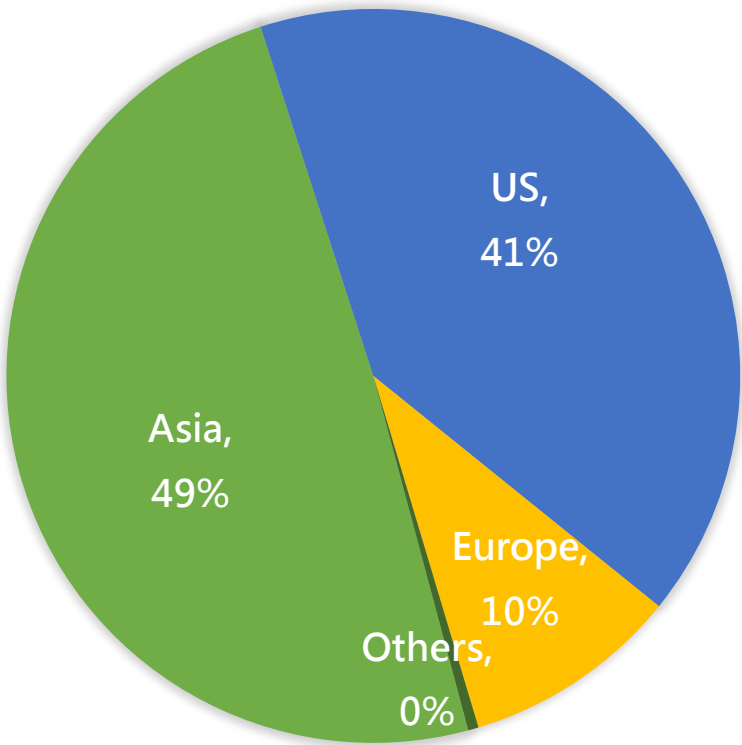
Revenue by Region



2025 1H



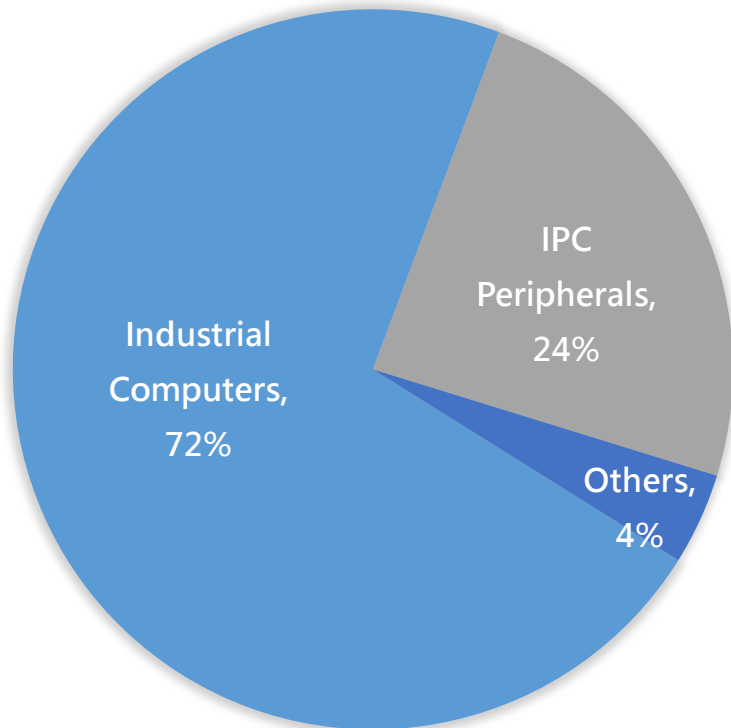
2024 1H



Revenue by Product Lines



2025 1H



2024 1H

