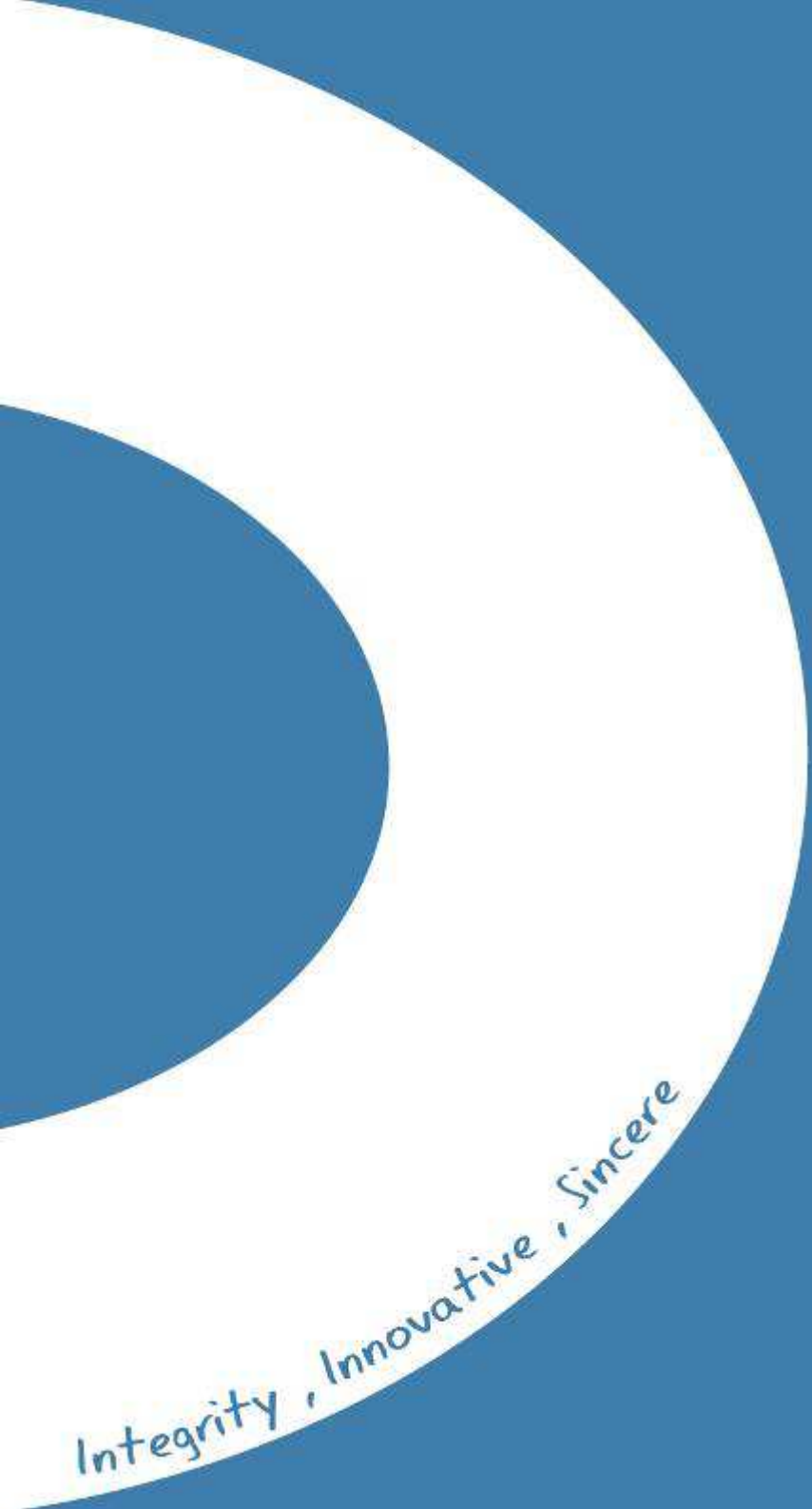


SINBON 2016Q4 Results & Prospects

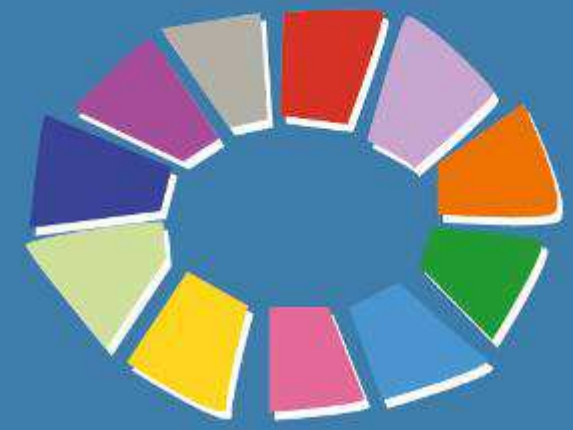
Prepared By Finance Department
2017/3/10



Integrity , Innovative , Sincere



Integrity, Innovative, Sincere



Safe Harbor Notice

This presentation contains forward looking statements and is subject to significant risks and uncertainties.

Actual results may differ materially from those in the forward looking statements.



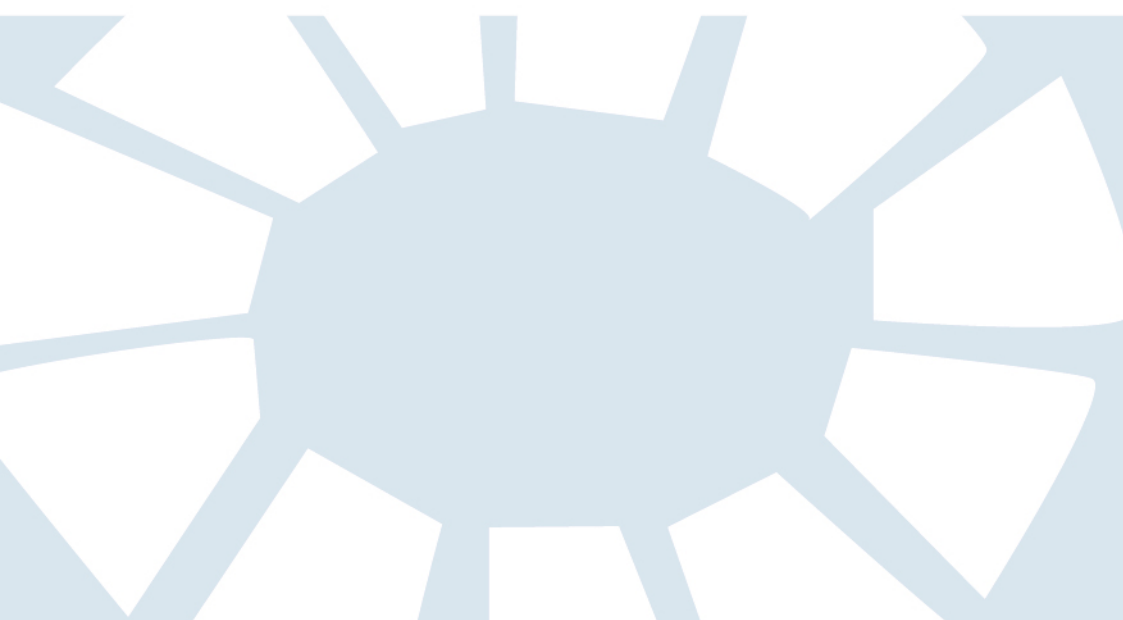
AGENDA

SINBON Briefing

Year to Date Performance



Financial Records

Business Outlook



SINBON Briefing

Business Coverage

Field	 Automotive	 Communication	 Green Energy	 Medical Health	 Industrial Application
Cable Assembly	✓	✓	✓	✓	✓
PCB Assembly		✓	✓	✓	✓
Sub-unit / Box Build			✓	✓	✓
Connectors/ Components	✓	✓	✓	✓	✓

Notes: Components refer to HRS connector, Crystal & Oscillator, GPS A.T., Hinge. Passive C.P., SIM Switch IC., GPS C.P., Zener Diode, Cable chute, Compatible connector, etc.

do the MAGIC +



Medical

Fitness

Leisure

Telemedicine

Wearable Devices



Automotive Electronics

Electric Vehicle

Car Rear View System

ADAS

Aviation



Wind Energy

Solar Energy

Solar PV

System

Smart Lighting

Smart Energy



Industrial

Control

Transportation

Data Capture

Automation

High Precision

Equipment

Robotics



Mobile

Smart Home

RF

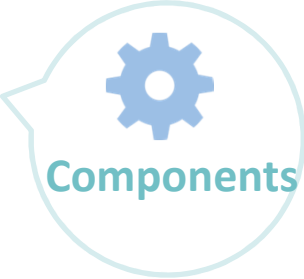
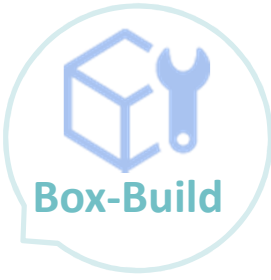
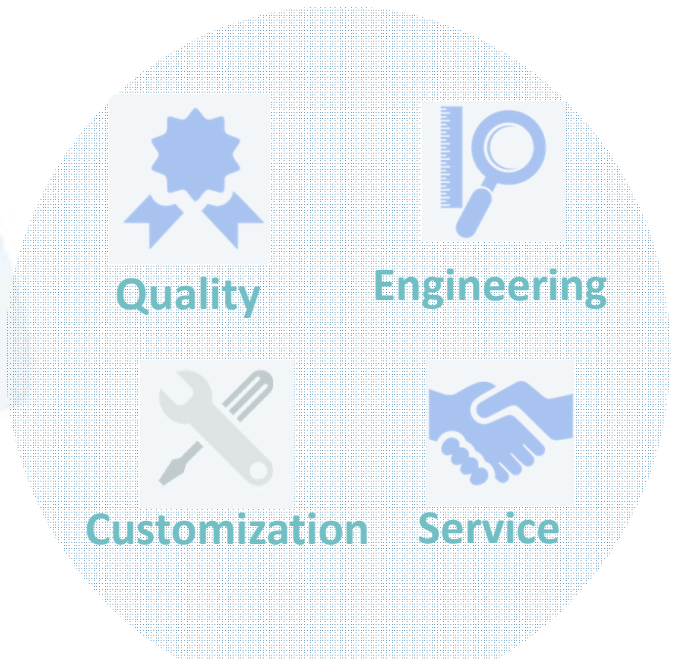
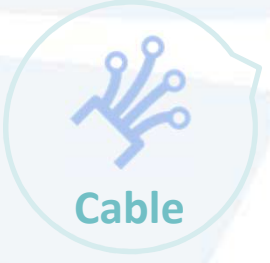
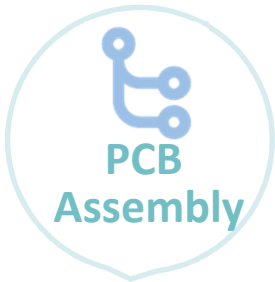
Applications

Communication

Smart Wearable

Devices

Turnkey Service



Major Customers

Medical Health



Automotive



Green Energy



Industrial Application



Communication



Global Service Network



Sales / Marketing Offices

- Nagoya, Japan
- Incheon, Korea
- Seattle, USA
- New York, USA
- Chicago, USA
- Nashville, USA
- Manchester, UK
- Stare Mesto, Czech**
- Munich, Germany**

Manufacturing Sites

- Taipei, Taiwan(HQO)
- Beijing, China
- Qingdao, China
- Jiangyin, China
- Shanghai, China
- Tongcheng, China
- Shenzhen, China
- Xiamen, China
- Wuhan, China
- Miaoli, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China
- Ohio, USA**
- Tatabánya, Hungary**
- Mexico (in process)

Sourcing Sites

- Taipei, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China
- Nagoya, Japan
- New York, USA
- Manchester, UK
- Almere, Netherlands

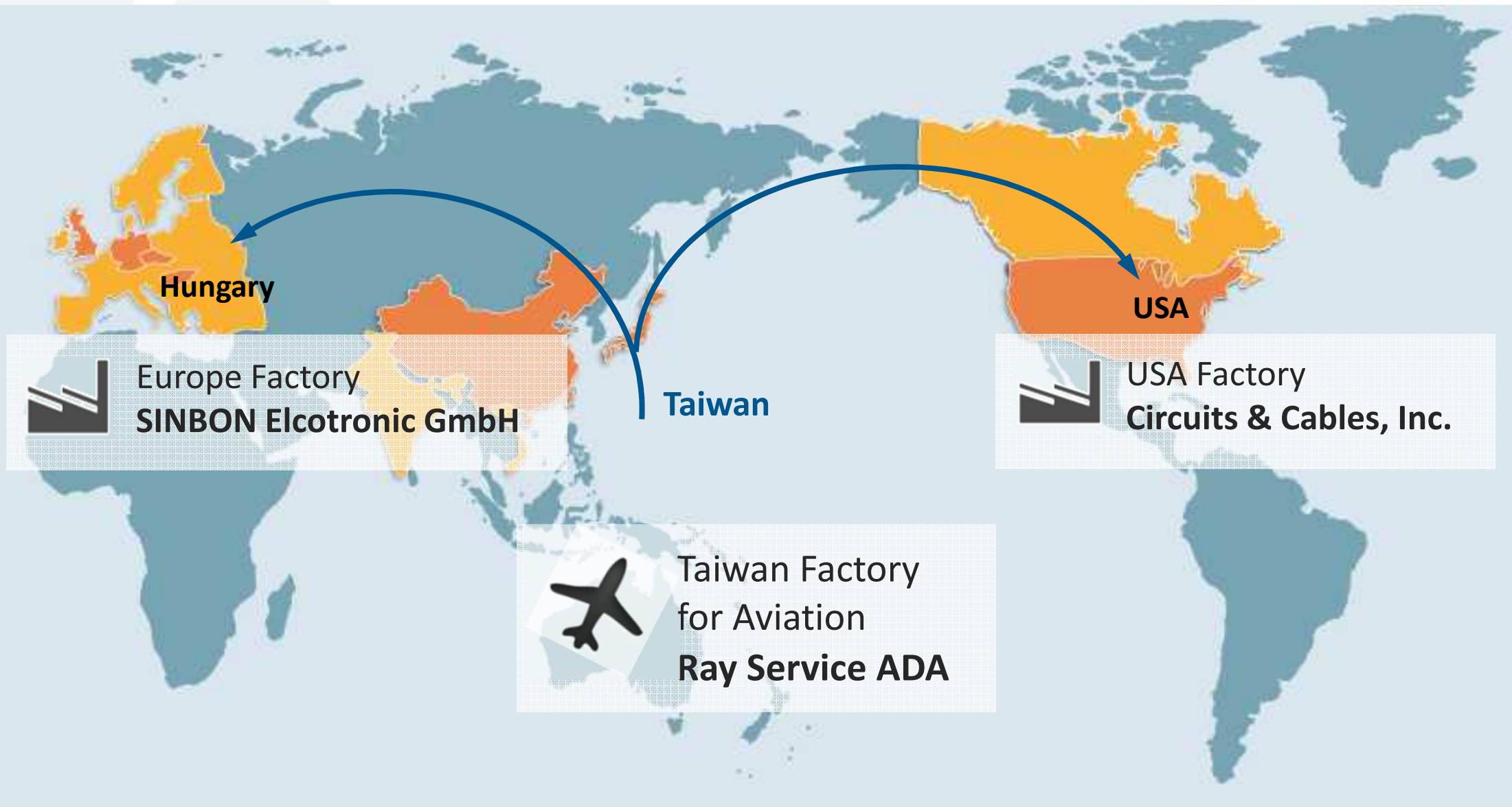
R&D Offices

- Taipei, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China

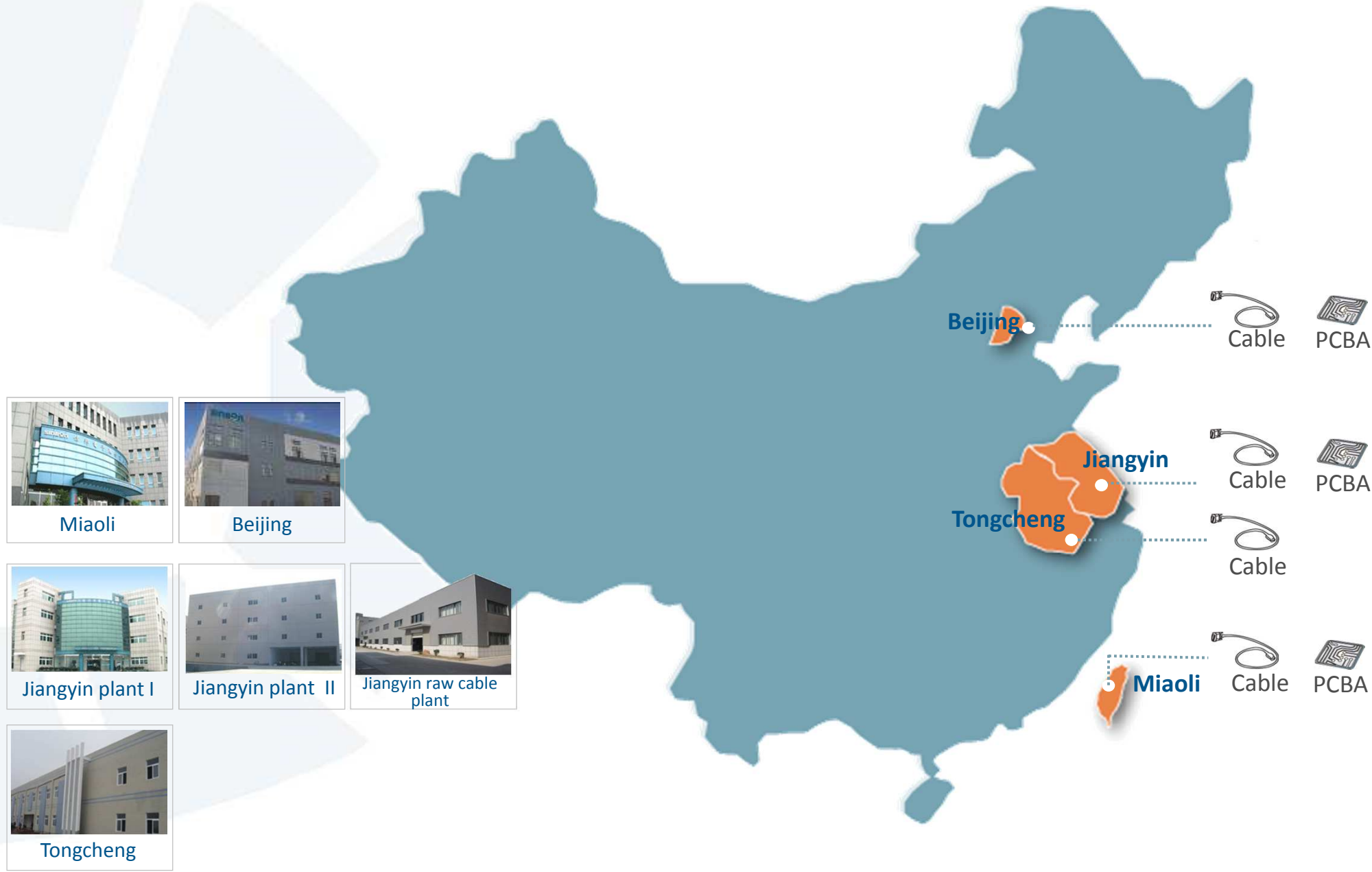
Hubs

- Seattle, USA
- Nashville, USA
- Orlando, USA
- Ohio, USA**
- Tatabánya, Hungary**
- Stare Mesto, Czech**

International Cooperation



Manufacturing Site



Miaoli



Beijing



Jiangyin plant I



Jiangyin plant II



Jiangyin raw cable plant



Tongcheng

A stylized sun graphic with a central circle and several radiating lines of varying lengths, positioned on the left side of the slide. The sun is light blue and partially overlaps a horizontal light blue bar that spans the width of the slide.

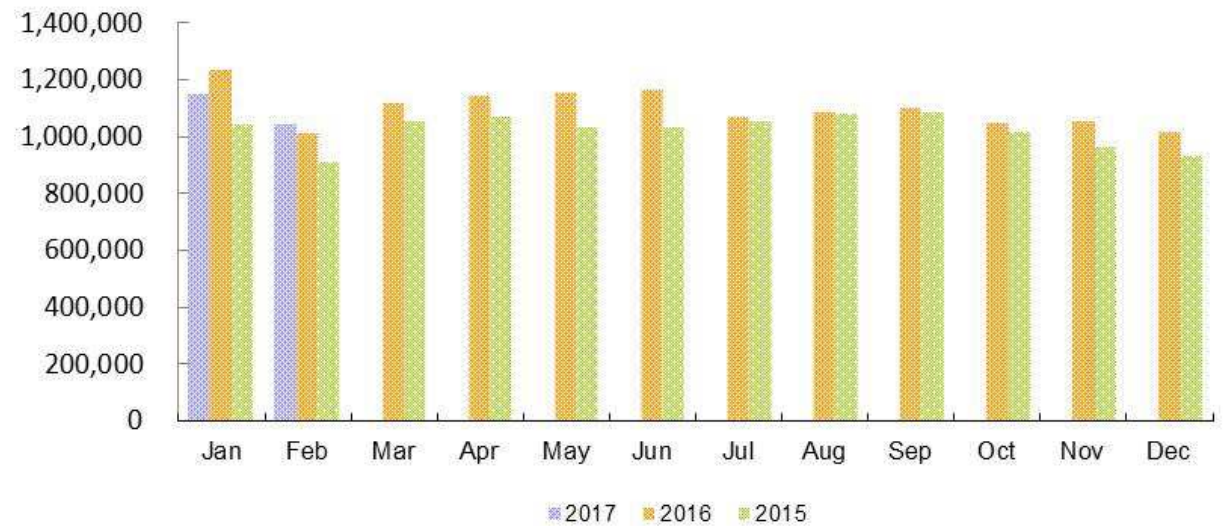
Year To Date Performance

Monthly Non-audited and Consolidated Revenue



NTD K

	2017	2016	2015
Jan	1,151,241	1,237,837	1,042,379
Feb	1,044,775	1,010,416	911,258
Mar		1,118,070	1,053,172
Apr		1,142,696	1,073,415
May		1,156,504	1,032,846
Jun		1,167,868	1,034,087
Jul		1,069,748	1,055,491
Aug		1,088,207	1,083,968
Sep		1,102,747	1,085,092
Oct		1,047,481	1,018,131
Nov		1,054,954	963,901
Dec		1,019,057	935,084
	2,196,016	13,215,585	12,288,823



PS: All are non-audited monthly amounts

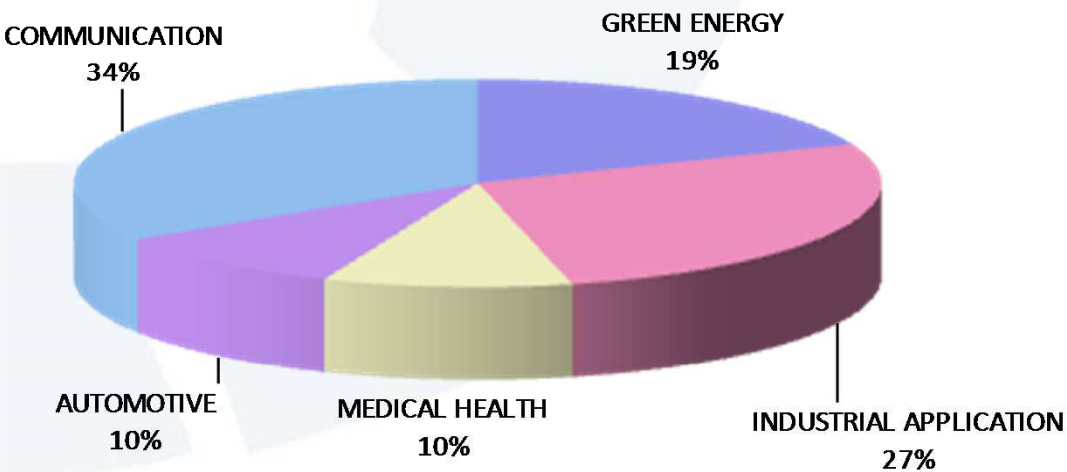
Last 5 Quarters Result Highlight

(NTD in thousand)	<u>Q4'16</u>	<u>Q3'16</u>	<u>Q2'16</u>	<u>Q1'16</u>	<u>Q4'15</u>
Net Sales	2,946,613	3,231,544	3,425,032	3,322,654	2,740,298
Gross Profit	781,286	774,244	823,583	829,989	614,352
Gross Profit %	26.51%	23.96%	24.05%	24.98%	22.42%
Operation Income	245,470	370,602	387,077	415,055	196,671
Non-operating Income	106,695	29,349	64,658	10,639	95,209
Non-operating Expenses	(12,517)	(6,556)	(7,406)	(6,022)	(13,434)
Income before Taxes	339,648	393,395	444,329	419,672	278,446
Income Taxes	(91,319)	(97,057)	(133,195)	(113,738)	(107,344)
Minority Interests	1,675	2,141	2,725	(2,192)	(11,189)
Net Income	246,654	294,197	308,409	308,126	182,291
Net Profit %	<u>8.37%</u>	<u>9.10%</u>	<u>9.00%</u>	<u>9.27%</u>	<u>6.65%</u>
EPS (NTD in dollars)	<u>1.09</u>	<u>1.31</u>	<u>1.38</u>	<u>1.37</u>	<u>0.84</u>
Stockholders' Equity	5,732,732	5,502,403	5,342,560	5,798,763	5,583,341
ROE (quarterly)	<u>4.30%</u>	<u>5.35%</u>	<u>5.77%</u>	<u>5.31%</u>	<u>3.26%</u>

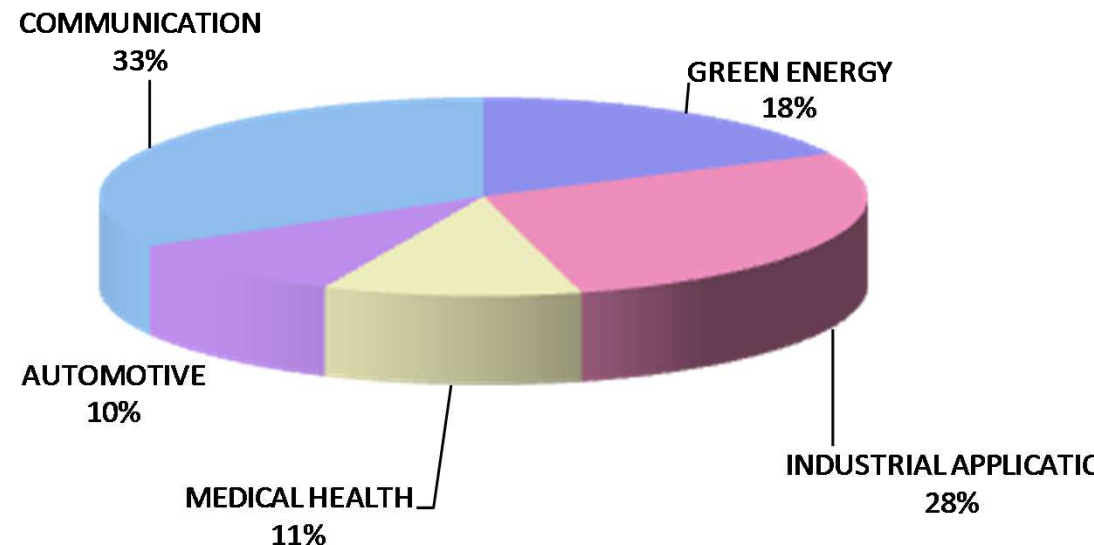
Revenues by Market Segment YTD

Unit : NTD in thousand	2016	2015	Increase (Decrease)	%
Industry	Sub-Total	Sub-Total		
GREEN ENERGY	2,438,450	2,164,185	274,265	13%
INDUSTRIAL APPLICATION	3,538,380	3,393,887	144,492	4%
MEDICAL HEALTH	1,285,611	1,316,364	(30,753)	-2%
AUTOMOTIVE	1,257,729	1,201,836	55,894	5%
COMMUNICATION	4,405,673	4,034,986	370,687	9%
Total	12,925,843	12,111,258	814,585	7%

2016 Revenue by Market Segment



2015 Revenue by Market Segment

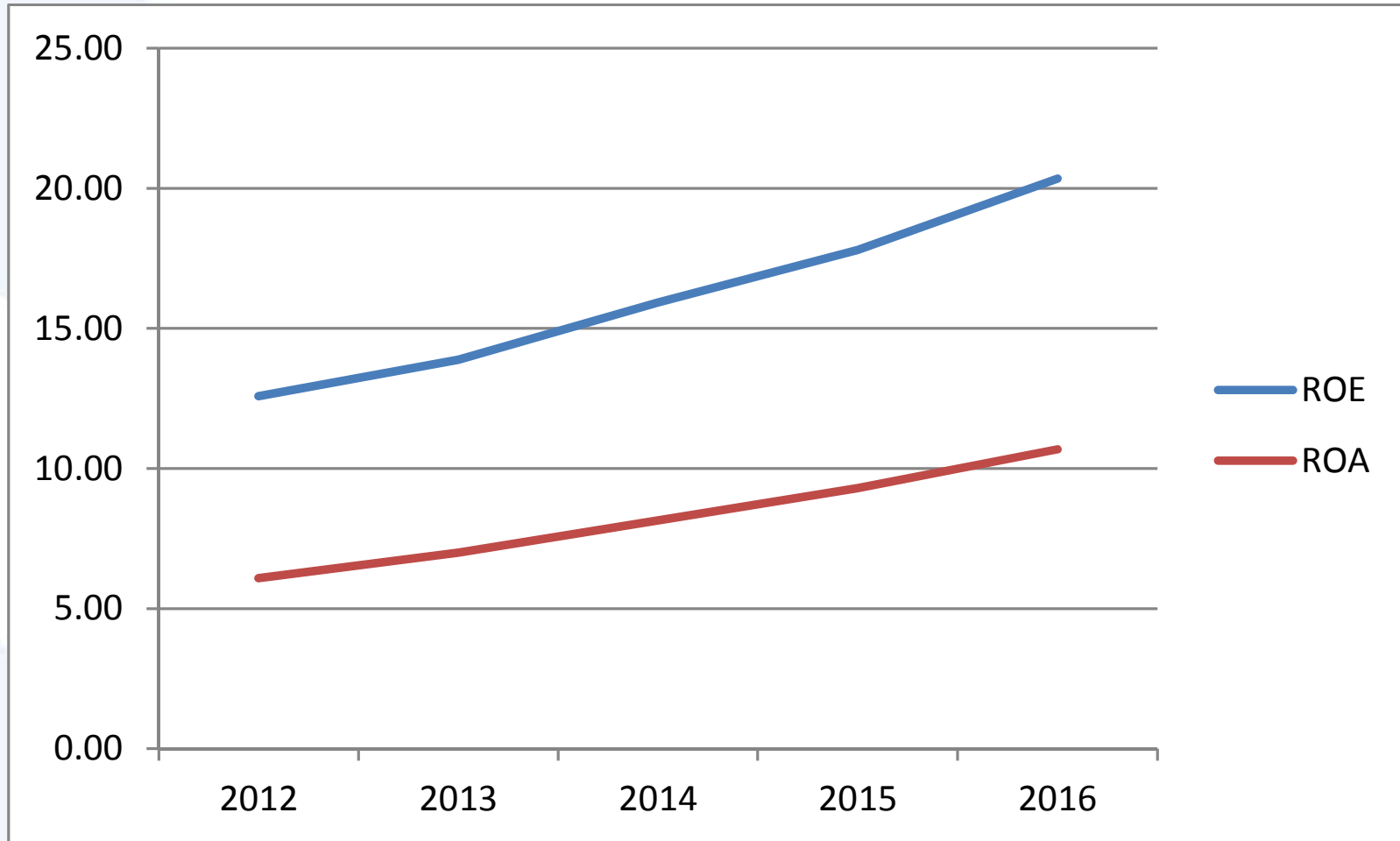


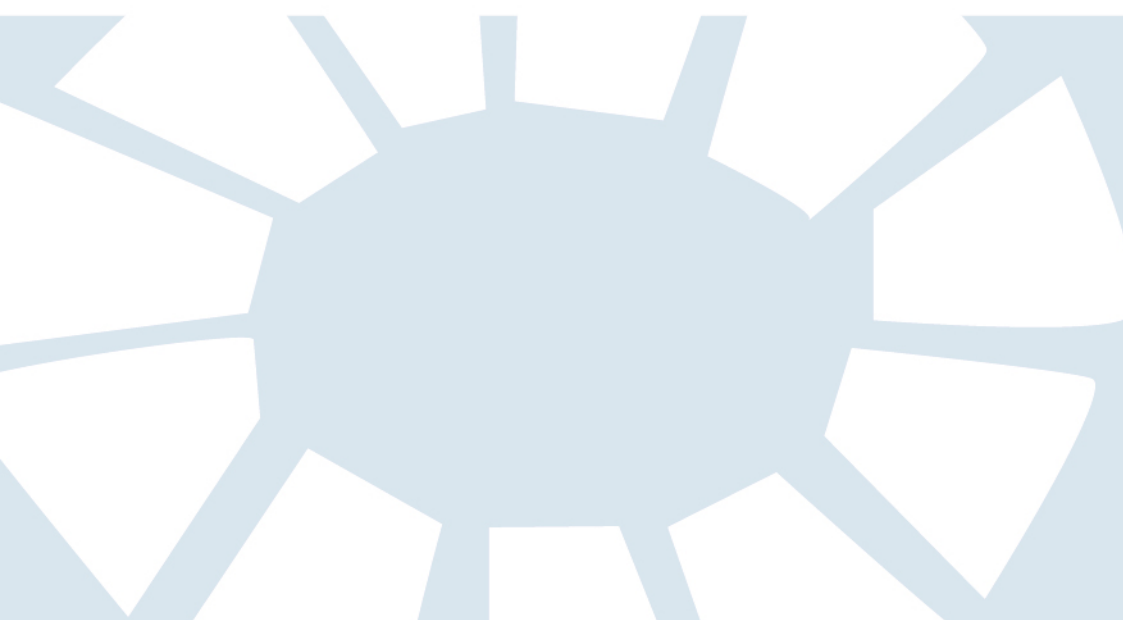
Financial Ratio

Ratio	2012	2013	2014	2015	2016
Debt Ratio	53.70%	50.42%	51.52%	49.27%	47.85%
Long-term funds to property, plant and equipment Ratio	290.99%	321.56%	349.93%	397.86%	450.83%
Current Ratio	154.91%	164.03%	165.75%	166.75%	175.10%
Quick Ratio	115.25%	123.72%	121.24%	122.32%	131.56%
Times Interest Earned Ratio	12.90	24.39	26.71	36.81	57.74
A/R Turnover	3.71	3.59	3.76	3.94	4.14
A/P Turnover	5.03	4.77	4.52	5.01	4.91
Inventory Turnover	4.66	4.96	4.93	4.57	4.55
Property ,plant and equipment turnover	5.95	6.69	7.53	8.03	9.65
Total Assets Turnover	1.13	1.12	1.17	1.09	1.17
ROA	6.08%	7.00%	8.14%	9.30%	10.67%
ROE	12.58%	13.88%	15.92%	17.80%	20.35%
Profit before tax to capital	36.25%	41.75%	50.25%	62.95%	70.85%
Net Profit Rate	4.78%	5.76%	6.66%	7.88%	8.99%
Basic EPS (NT\$)	2.93	3.20	3.82	4.53	5.15

PS: You may download completed financial statements at <http://www.sinbon.com/investor-relations/financial-statement/>

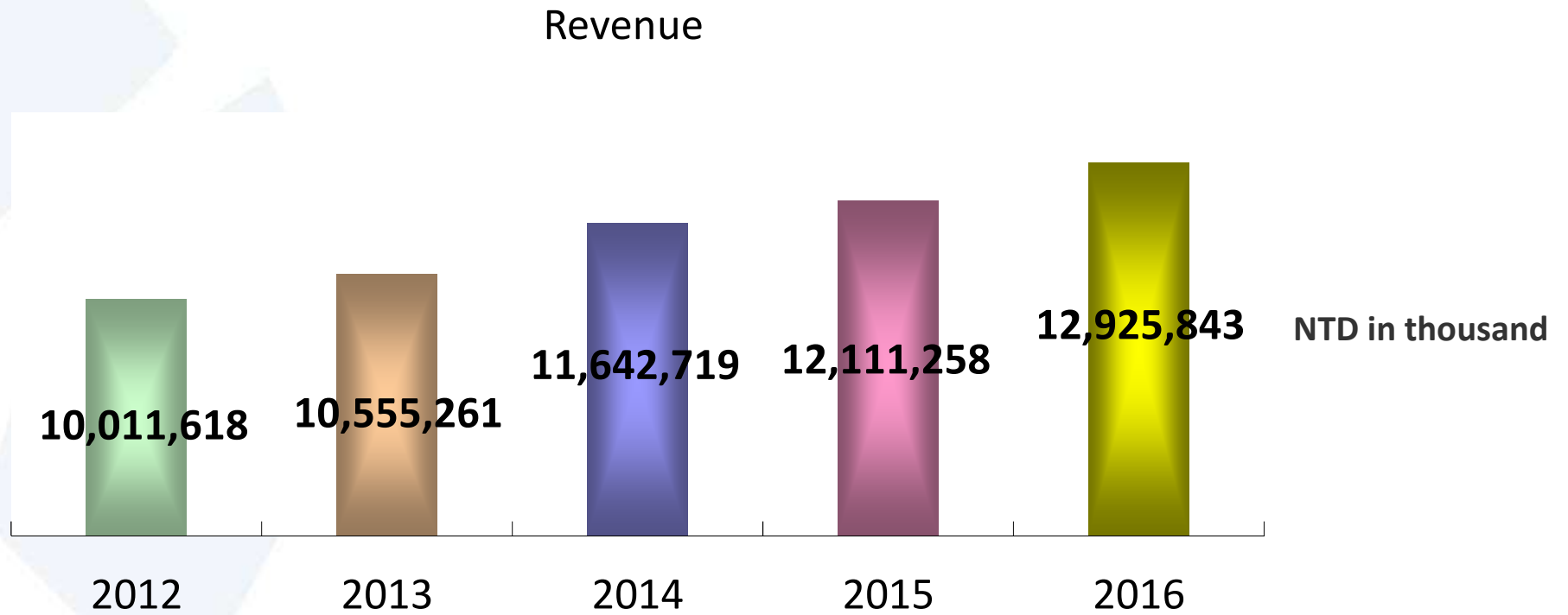
Trend of ROA & ROE



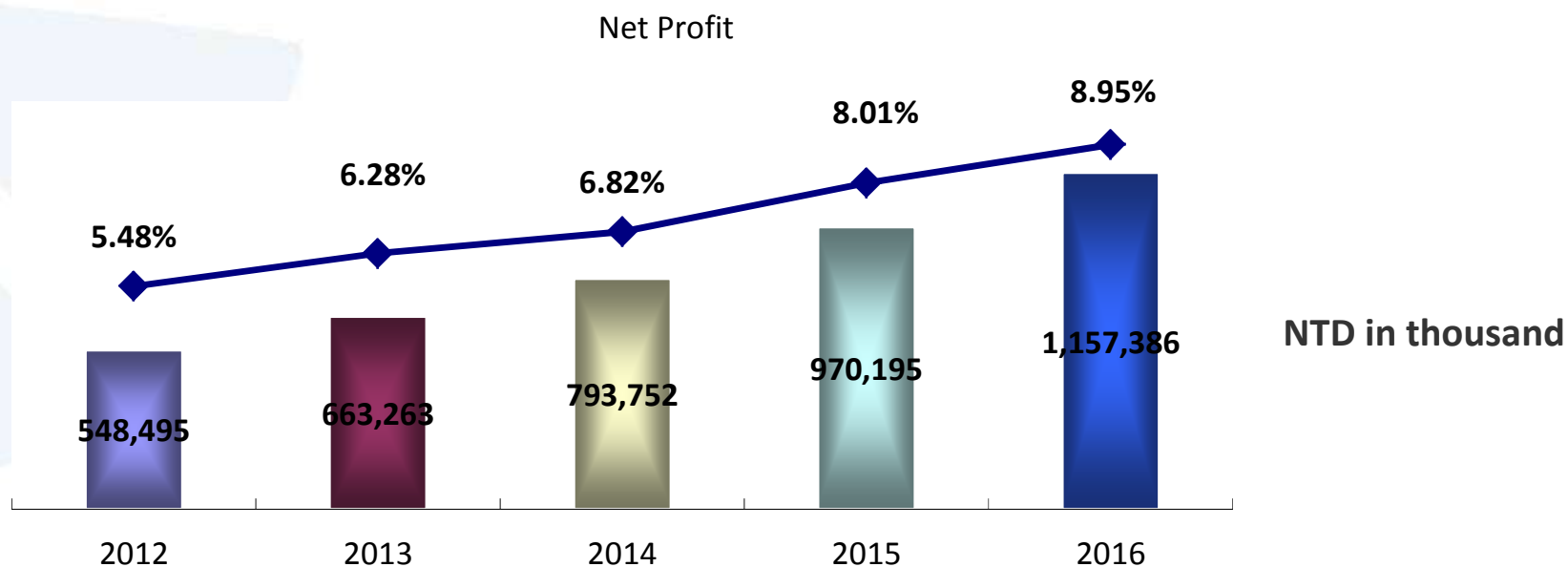
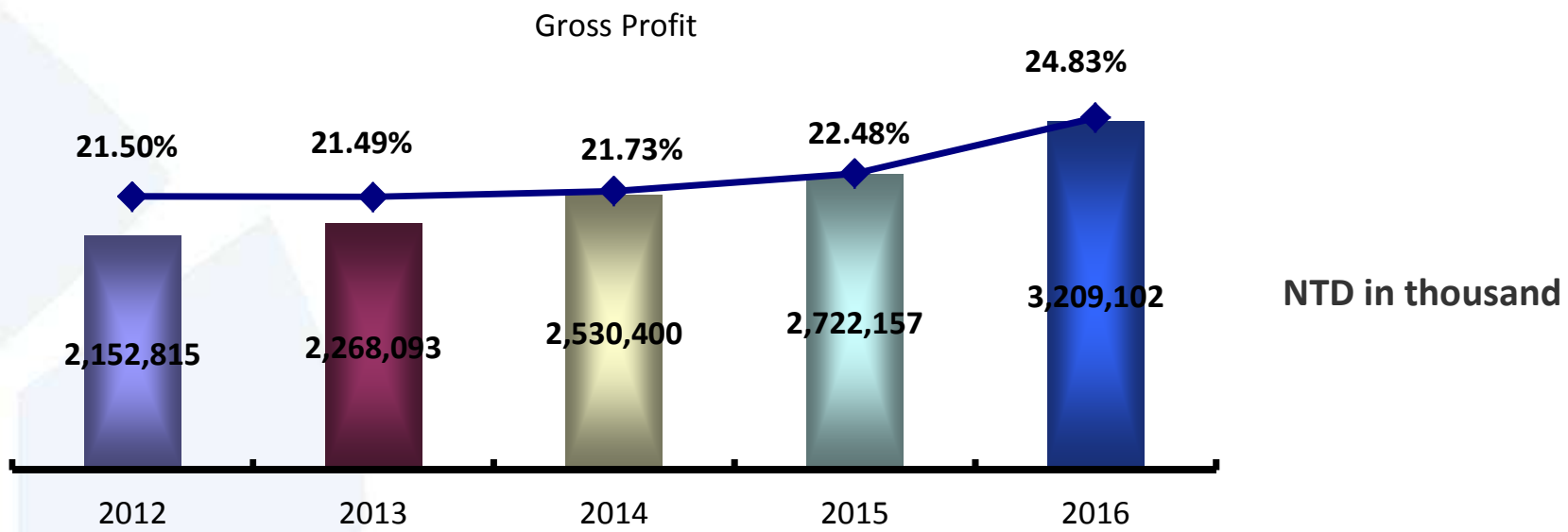


Financial Records

Revenue Achievements

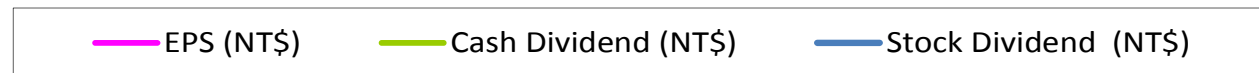
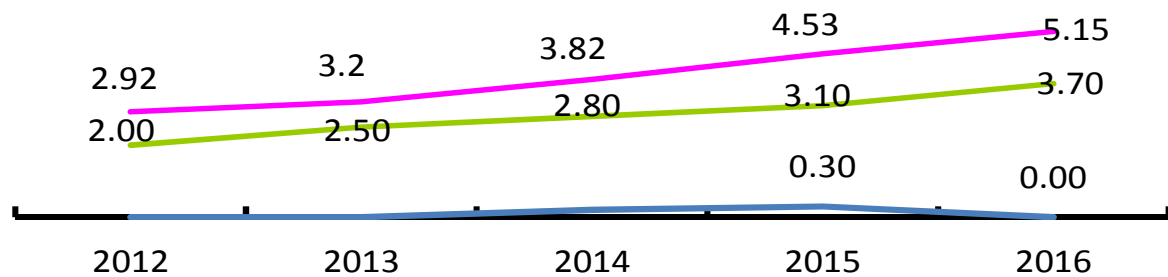


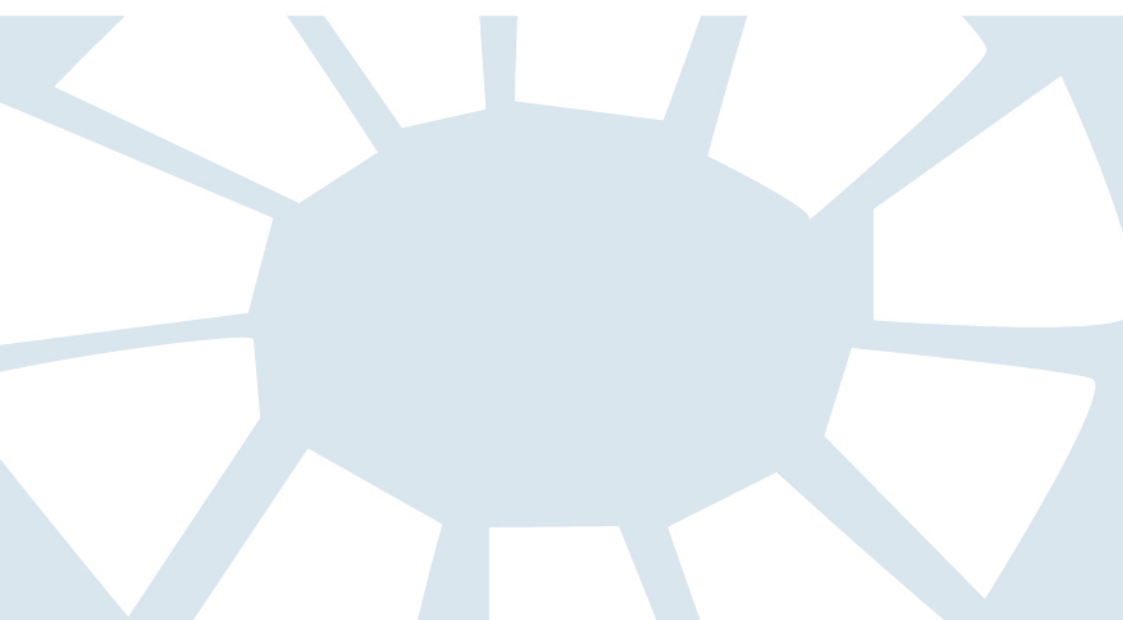
Profitability



Last 5-Year Dividend Policy

	2012	2013	2014	2015	2016
EPS (NT\$)	2.92	3.2	3.82	4.53	5.15
Cash Dividend (NT\$)	2.00	2.50	2.80	3.10	3.70
Stock Dividend (NT\$)	0.00	0.00	0.20	0.30	0.00
Total Dividend	2.00	2.50	3.00	3.40	3.70
Payout Ratio	68%	78%	79%	75%	72%
Annual Avg. Stock Price	24.08	30.52	48.9	53.82	69.3
Yield	8.31%	8.19%	6.13%	6.32%	5.34%





Business Outlook

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Medical

Fitness

Leisure

Telemedicine

Wearable Devices



Automotive Electronics

Electric Vehicle

Car Rear View System

ADAS

Aviation



Wind Energy

Solar Energy

Solar PV

System

Smart Lighting

Smart Energy



Industrial

Control

Transportation

Data Capture

Automation

High Precision

Equipment

Robotics



Mobile

Smart Home

RF Applications

Communication

Smart Wearable

Devices



Application



Positron Emission Tomography



Ultrasound Equipment



Magnetic Resonance Imaging



Patient Monitor



Radiography (X-Ray)

Major Customers



PHILIPS

TOSHIBA



COVIDIEN



Smart Wearable Device

Pet Tracker / Sport Wearable Device



Pet GPS Tracker



Charger for sport
wearable device



Monitoring pet's
physiological data



Real-time
position tracking



Reminder
function



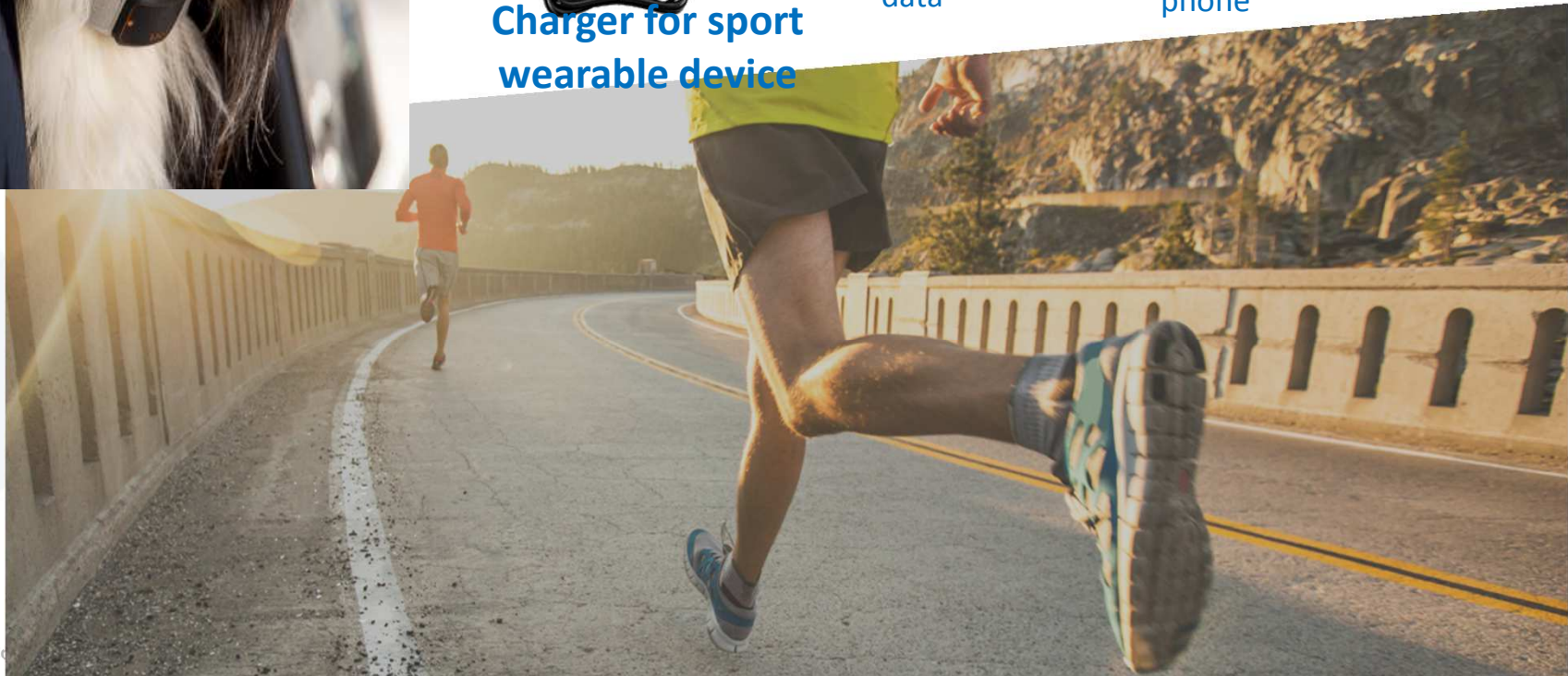
Monitoring
physiological
data



Transmit data to
computer or cell
phone



Charging



Application



Automotive Audio & Video systems



Oxygen Sensor



Parking Related Device



Car Charger - Industrial



EV Charger



Automotive

Major Customers



Application



Solar

(Micro-inverter,
Central inverter,
DC-Converter)



Wind Turbine

(Hub, Nacelle,
Tower, Tower
base)

Major Customers





Application



Energy Distribution



Electrical Control Cabinet



Industrial Cooling System



Automation and Control



Nuclear Power Cabinet



Sensor Control Diagnostic Equipment

Major Customers





Application



Construction & Transportation



Agriculture Equipment



Marking and Image Coding



Industrial Printing Equipment

Major Customers





Application



Semiconductor Equipment



Cradle and PDA

Major Customers

ASML

DENSO

MOTOROLA
symbol

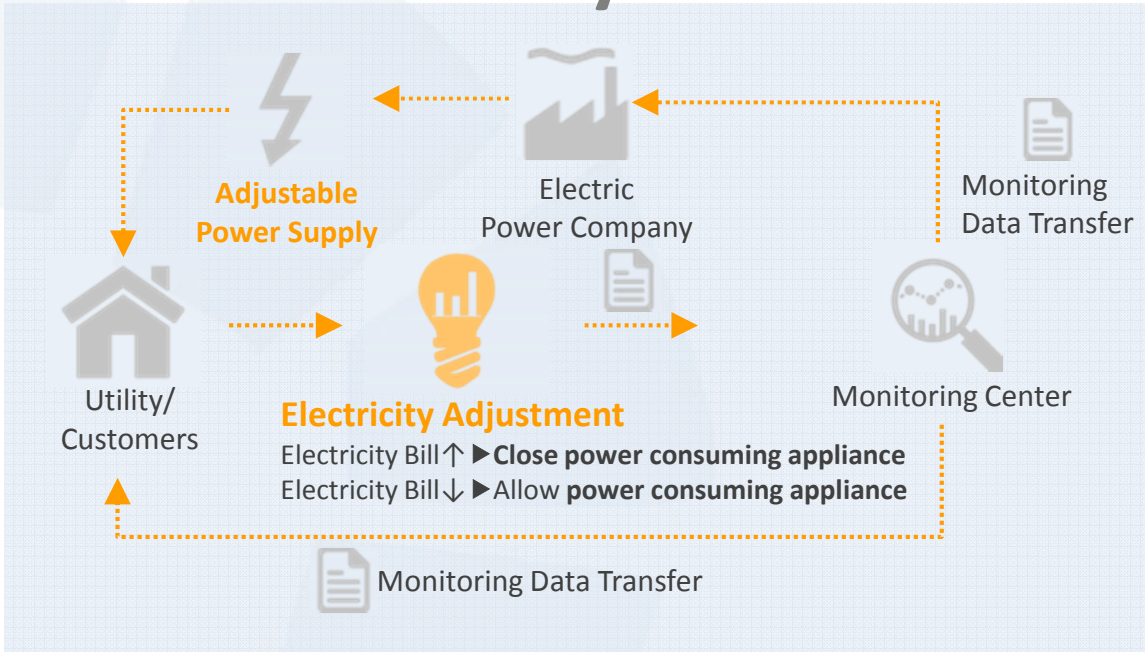
DATALOGICTM

Intermec[®]
by Honeywell


ZEBRA
TECHNOLOGIES



Smart Grid System



Integration of Power Resource



Grid Optimization



Increased use of energy efficiency of buildings



Energy Management



Customized Energy Management Solution



Safe & Reliable



Industrial Application

Smart Industry / Logistics

Robot Arm



Cable for connection between control cabinet & robot arm



Cable for control cabinet



Smart device
Remote control



Factory
production
automation



Logistics
automation



Application



RF Cable And Antenna For Industrial PDA/
Smart Phone/ Tablet PC/ WLAN/E-
Reader/Gaming Machine

Major Customers



Smart Logistics



Smart logistics management



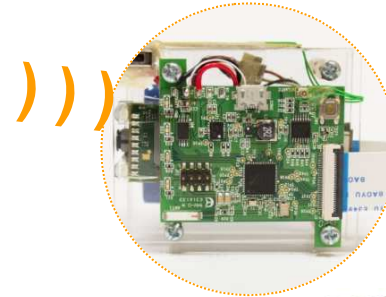
Real-time data transmission



Waterproof and dustproof



Solid structure design for shatterproof



NFC Bluetooth ring



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thank you

| Integrity
Innovative
Sincere

