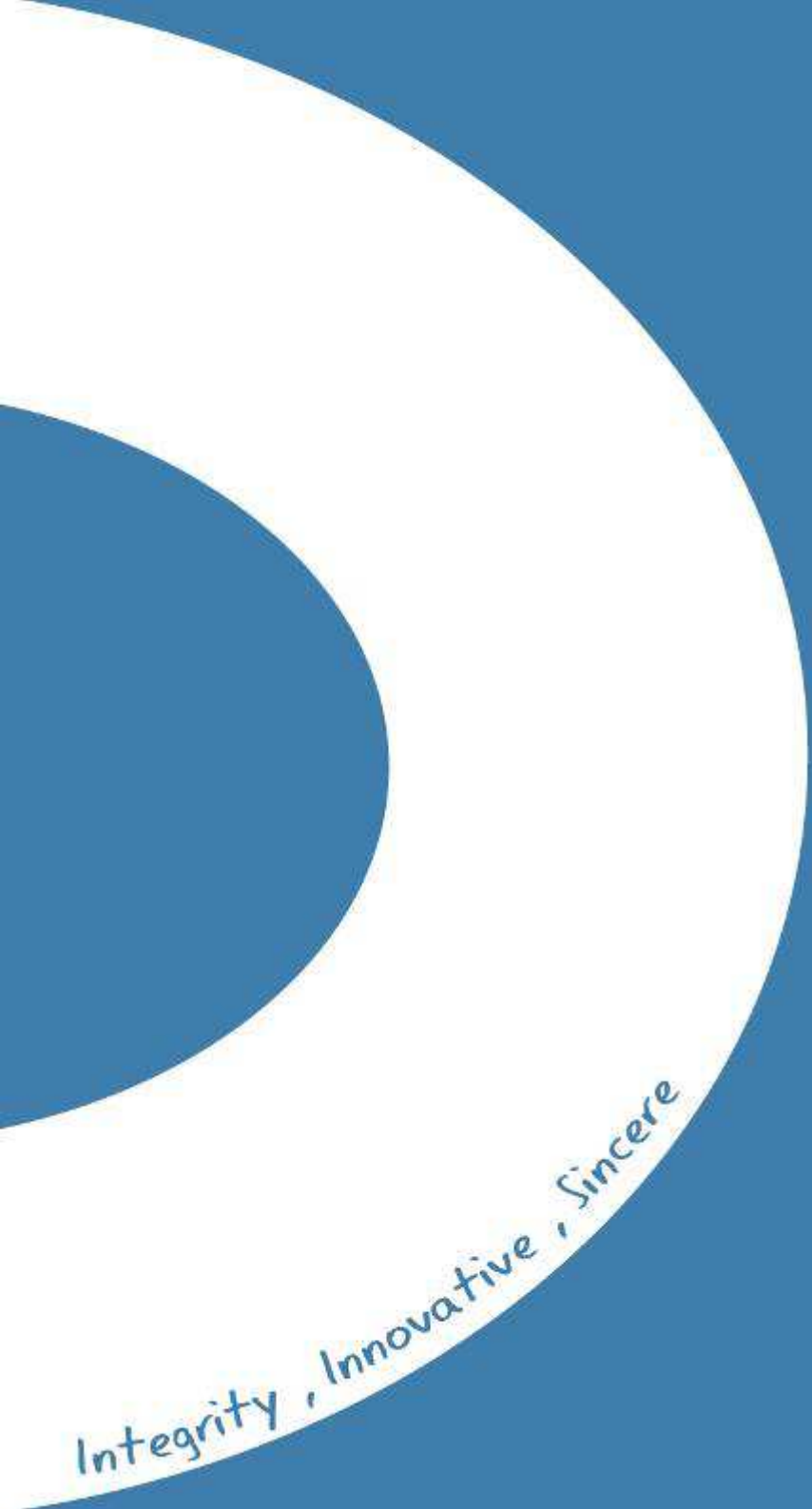


SINBON 2016Q4 Results & Prospects

Prepared By Finance Department
2017/1/5



Integrity , Innovative , Sincere



Integrity, Innovative, Sincere



Safe Harbor Notice

This presentation contains forward looking statements and is subject to significant risks and uncertainties.

Actual results may differ materially from those in the forward looking statements.



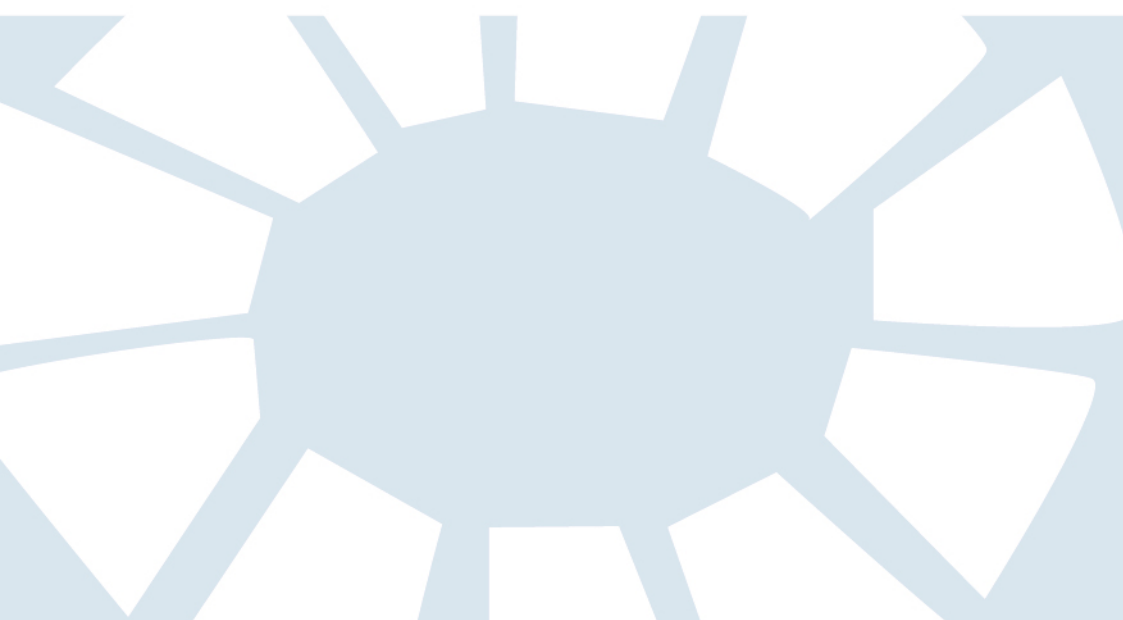
AGENDA

SINBON Briefing

Year to Date Performance

Financial Records

Business Outlook



SINBON Briefing

Business Coverage

Field	 Automotive	 Communication	 Green Energy	 Medical Health	 Industrial Application
Cable Assembly	✓	✓	✓	✓	✓
PCB Assembly		✓	✓	✓	✓
Sub-unit / Box Build			✓	✓	✓
Connectors/ Components	✓	✓	✓	✓	✓

Notes: Components refer to HRS connector, Crystal & Oscillator, GPS A.T., Hinge. Passive C.P., SIM Switch IC., GPS C.P., Zener Diode, Cable chute, Compatible connector, etc.

do the MAGIC +



Medical

Fitness

Leisure

Telemedicine

Wearable Devices



Automotive Electronics

Electric Vehicle

Car Rear View System

ADAS

Aviation



Wind Energy

Solar Energy

Solar PV

System

Smart Lighting

Smart Energy



Industrial

Control

Transportation

Data Capture

Automation

High Precision

Equipment

Robotics



Mobile

Smart Home

RF

Applications

Communication

Smart Wearable

Devices

Turnkey Service



PCB
Assembly

Connector

Cable

Quality

Engineering

Customization

Service

Box-Build

Components



Major Customers

Medical Health



Automotive



Green Energy



Industrial Application



Communication



Global Service Network



Sales / Marketing Offices

- Nagoya, Japan
- Incheon, Korea
- Seattle, USA
- New York, USA
- Chicago, USA
- Nashville, USA
- Manchester, UK
- Stare Mesto, Czech**
- Munich, Germany**

Manufacturing Sites

- Taipei, Taiwan(HQO)
- Beijing, China
- Qingdao, China
- Jiangyin, China
- Shanghai, China
- Tongcheng, China
- Shenzhen, China
- Xiamen, China
- Wuhan, China
- Miaoli, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China
- Ohio, USA**
- Tatabánya, Hungary**
- Mexico (in process)

Sourcing Sites

- Taipei, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China
- Nagoya, Japan
- New York, USA
- Manchester, UK
- Almere, Netherlands

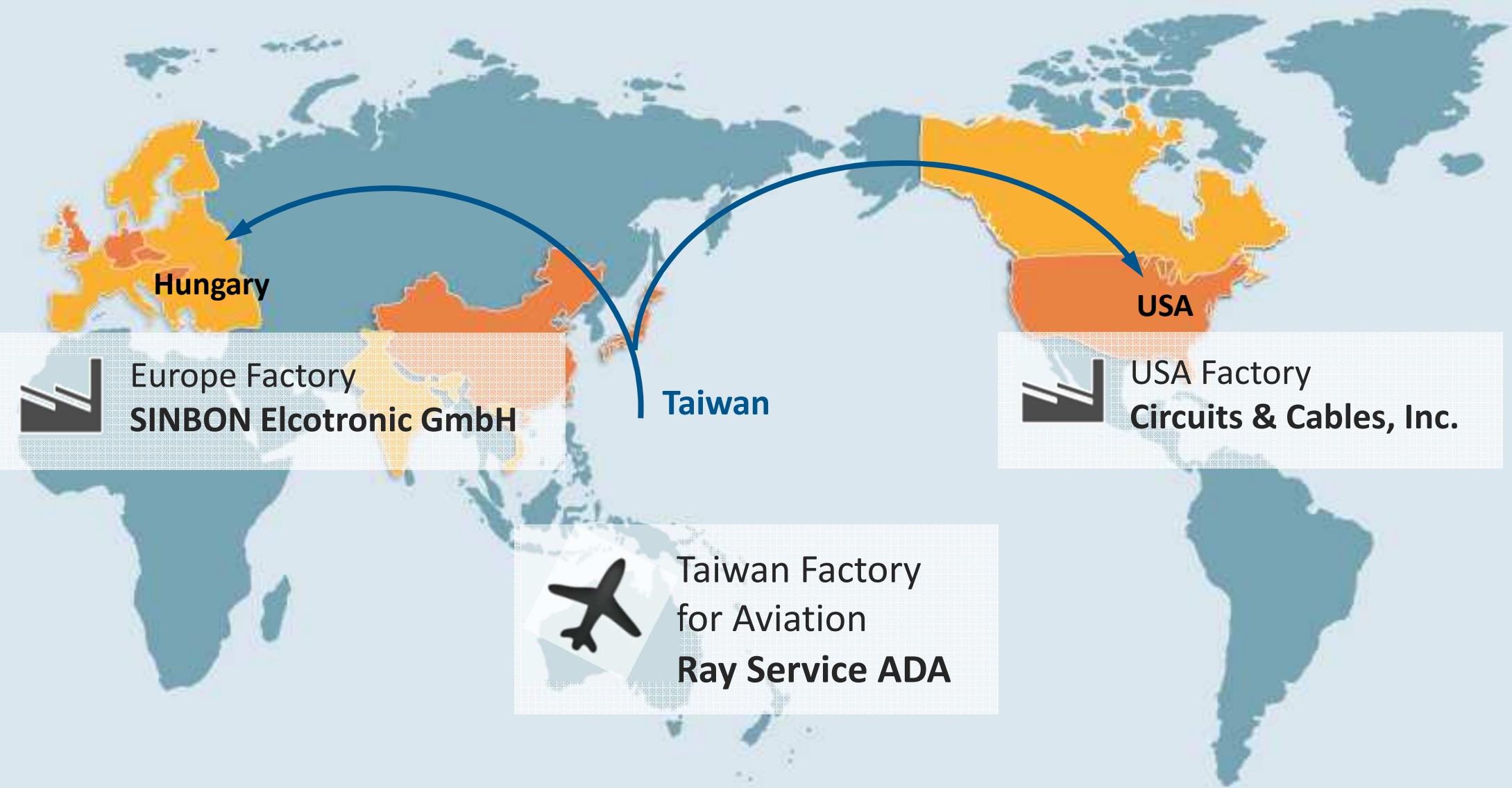
R&D Offices

- Taipei, Taiwan
- Beijing, China
- Jiangyin, China
- Tongcheng, China

Hubs

- Seattle, USA
- Nashville, USA
- Orlando, USA
- Ohio, USA**
- Tatabánya, Hungary**
- Stare Mesto, Czech**

International Cooperation



Manufacturing Site



Miaoli



Beijing



Jiangyin plant I



Jiangyin plant II



Jiangyin raw cable plant



Tongcheng

A stylized sun graphic with a central circle and radiating lines, positioned on the left side of the slide. The sun is light blue and partially overlaps a horizontal light blue bar that spans the width of the slide.

Year To Date Performance

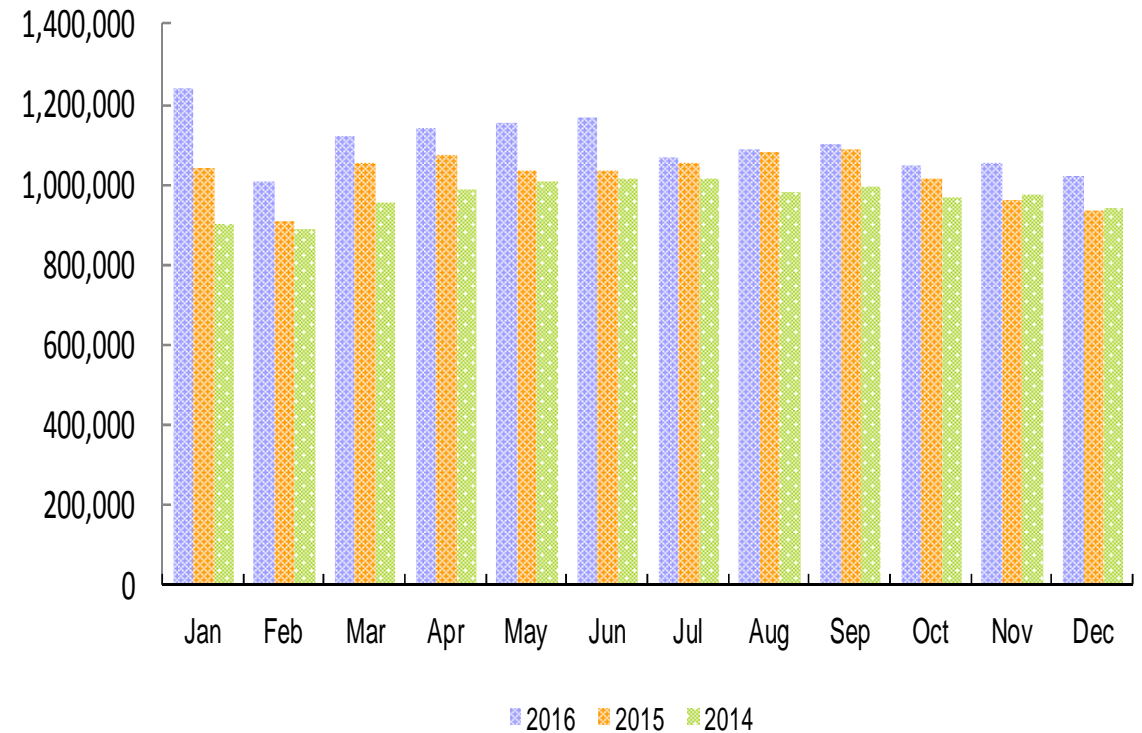
Monthly Consolidated Revenue



NTD K

	2016	2015	2014
Jan	1,237,837	1,042,379	900,690
Feb	1,010,416	911,258	890,092
Mar	1,118,070	1,053,172	953,343
Apr	1,142,696	1,073,415	991,292
May	1,156,504	1,032,846	1,010,481
Jun	1,167,868	1,034,087	1,016,112
Jul	1,069,748	1,055,491	1,018,059
Aug	1,088,207	1,083,968	982,600
Sep	1,102,747	1,085,092	996,911
Oct	1,047,481	1,018,131	972,004
Nov	1,054,954	963,901	972,399
Dec	1,019,057	935,084	943,307
	13,215,585	12,288,823	11,647,291

PS: All are non-audited monthly amounts



Last 5 Quarters Result Highlight

(NTD in thousand)	<u>Q3'16</u>	<u>Q2'16</u>	<u>Q1'16</u>	<u>Q4'15</u>	<u>Q3'15</u>
Net Sales	3,231,544	3,425,032	3,322,654	2,740,298	3,228,990
Gross Profit	774,244	823,583	829,989	614,352	732,112
Gross Profit %	23.96%	24.05%	24.98%	22.42%	22.67%
Operation Income	370,602	387,077	415,055	196,671	295,925
Non-operating Income	29,349	64,658	10,639	95,209	130,842
Non-operating Expenses	(6,556)	(7,406)	(6,022)	(13,434)	(6,086)
Income before Taxes	393,395	444,329	419,672	278,446	420,681
Income Taxes	(97,057)	(133,195)	(113,738)	(107,344)	(124,742)
Minority Interests	2,141	2,725	(2,192)	(11,189)	(407)
Net Income	294,197	308,409	308,126	182,291	296,346
Net Profit %	<u>9.10%</u>	<u>9.00%</u>	<u>9.27%</u>	<u>6.65%</u>	<u>9.18%</u>
EPS (NTD in dollars)	<u>1.31</u>	<u>1.38</u>	<u>1.37</u>	<u>0.84</u>	<u>1.38</u>
Stockholders' Equity	5,502,403	5,342,560	5,798,763	5,583,341	5,404,114
ROE (quarterly)	<u>5.35%</u>	<u>5.77%</u>	<u>5.31%</u>	<u>3.26%</u>	<u>5.48%</u>

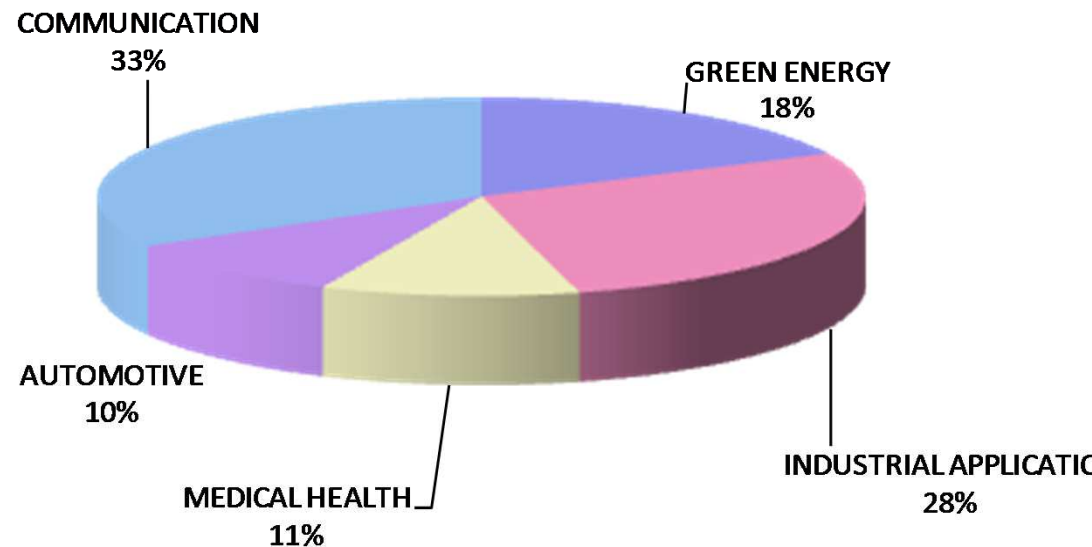
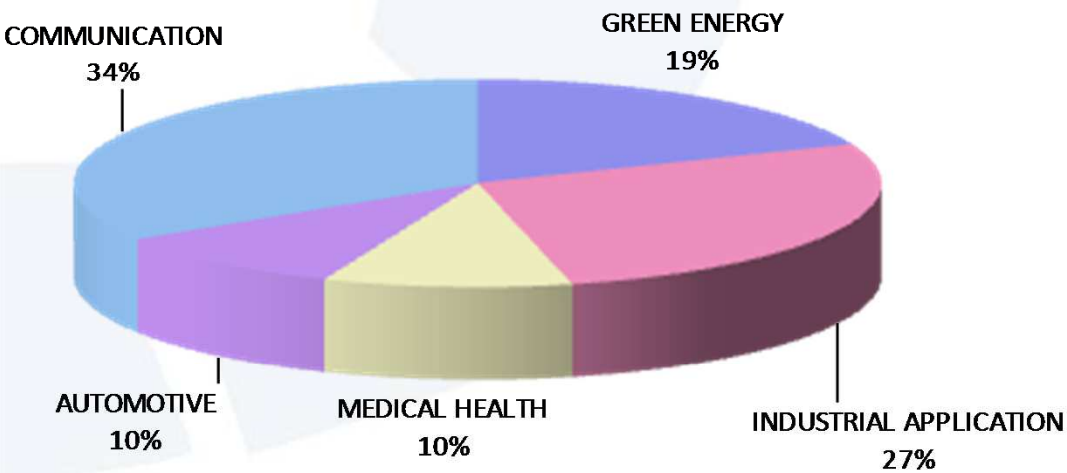
Revenues by Market Segment YTD



Unit : NTD in thousand	2016	2015	Increase (Decrease)	%
Industry	Sub-Total	Sub-Total		
GREEN ENERGY	2,493,110	2,164,185	328,925	15%
INDUSTRIAL APPLICATION	3,617,695	3,393,887	223,807	7%
MEDICAL HEALTH	1,314,429	1,316,364	(1,936)	0%
AUTOMOTIVE	1,285,922	1,201,836	84,087	7%
COMMUNICATION	4,504,430	4,034,986	469,444	12%
Total	13,215,585	12,111,258	1,104,327	9%

2016 Revenue by Market Segment

2015 Revenue by Market Segment

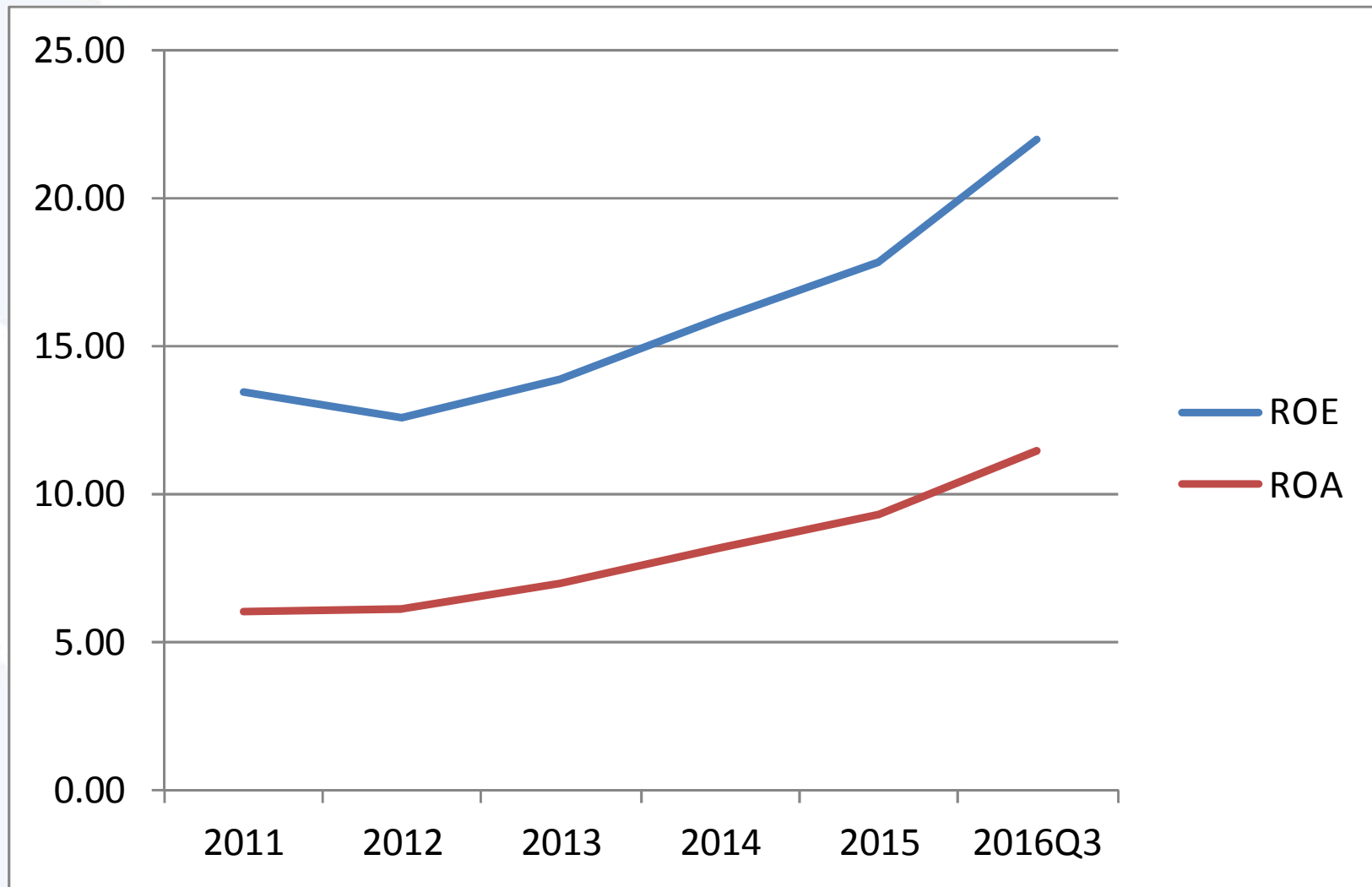


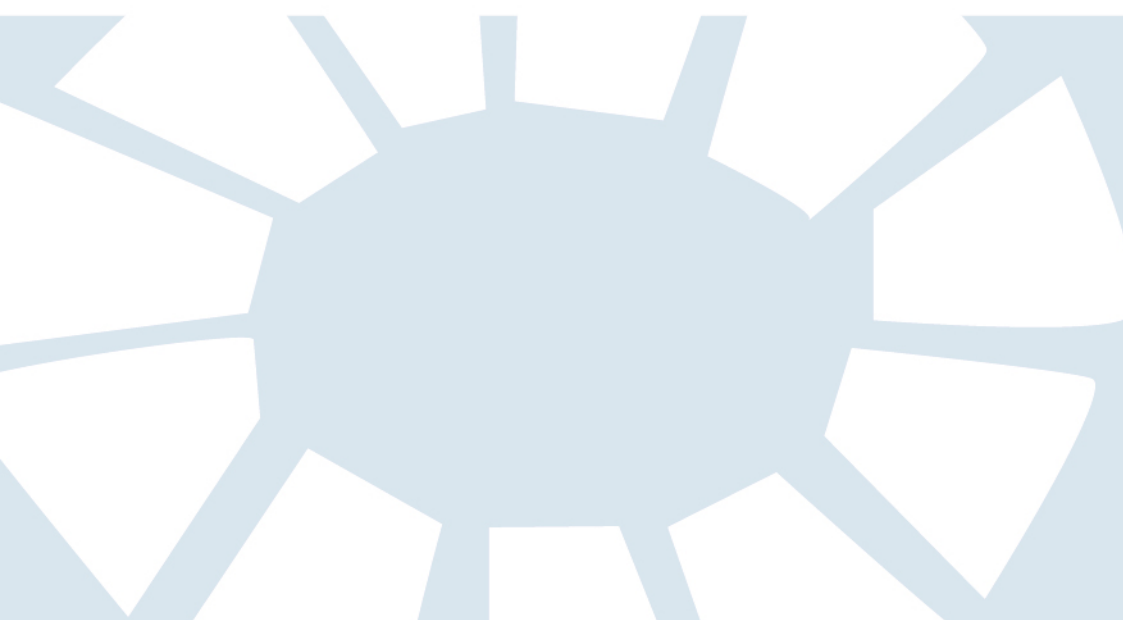
Financial Ratio

Ratio	2011	2012	2013	2014	2015	2016Q3
Debt Ratio	49.00%	53.70%	50.42%	51.52%	49.27%	48.71%
Long-term funds to property, plant and equipment Ratio	238.33%	290.99%	321.56%	349.93%	397.86%	426.83%
Current Ratio	138.97%	154.91%	164.03%	165.75%	166.75%	168.96%
Quick Ratio	96.88%	115.25%	123.72%	121.24%	122.32%	130.68%
Times Interest Earned Ratio	11.99	12.90	24.39	26.71	36.81	63.92
A/R Turnover	3.56	3.71	3.59	3.76	3.94	4.14
A/P Turnover	4.49	5.03	4.77	4.52	5.01	5.26
Inventory Turnover	4.24	4.66	4.96	4.93	4.57	5.06
Property ,plant and equipment turnover	5.02	5.95	6.69	7.53	8.03	9.81
Total Assets Turnover	1.05	1.13	1.12	1.17	1.09	1.23
ROA	6.03%	6.08%	7.00%	8.14%	9.30%	11.44%
ROE	13.46%	12.58%	13.88%	15.92%	17.80%	21.96%
Profit before tax to capital	35.61%	36.25%	41.75%	50.25%	62.95%	74.64%
Net Profit Rate	5.29%	4.78%	5.76%	6.66%	7.88%	9.15%
Basic EPS (NT\$)	2.49	2.93	3.20	3.82	4.53	4.06

PS: You may download completed financial statements at <http://www.sinbon.com/investor-relations/financial-statement/>

Trend of ROA & ROE



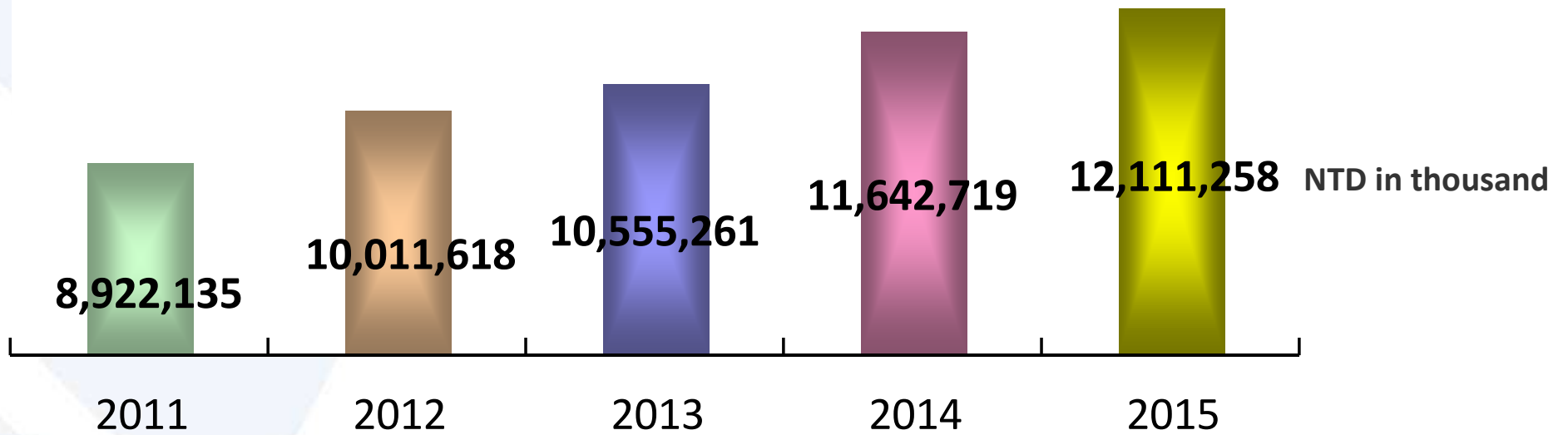


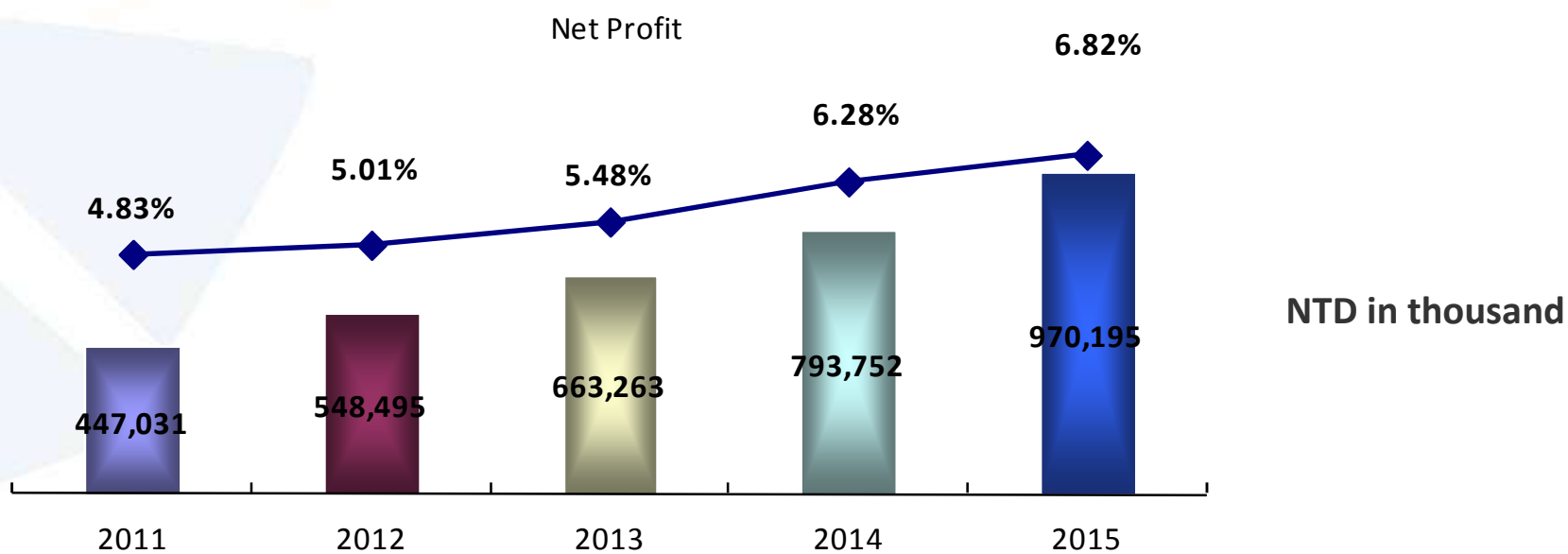
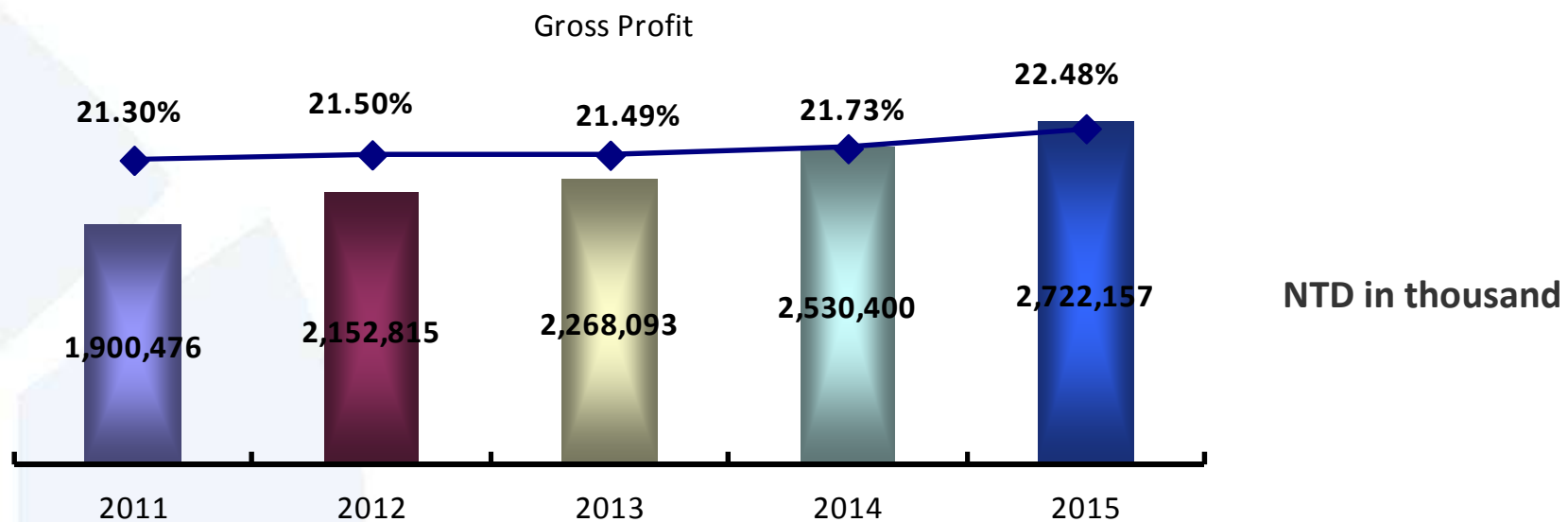
Financial Records

Revenue Achievements



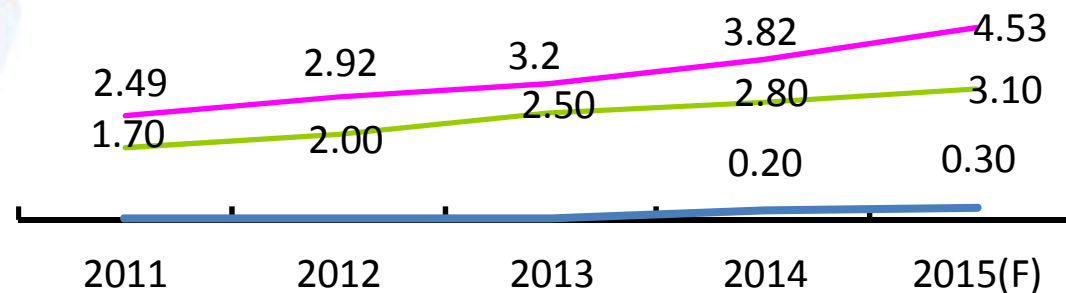
Revenue



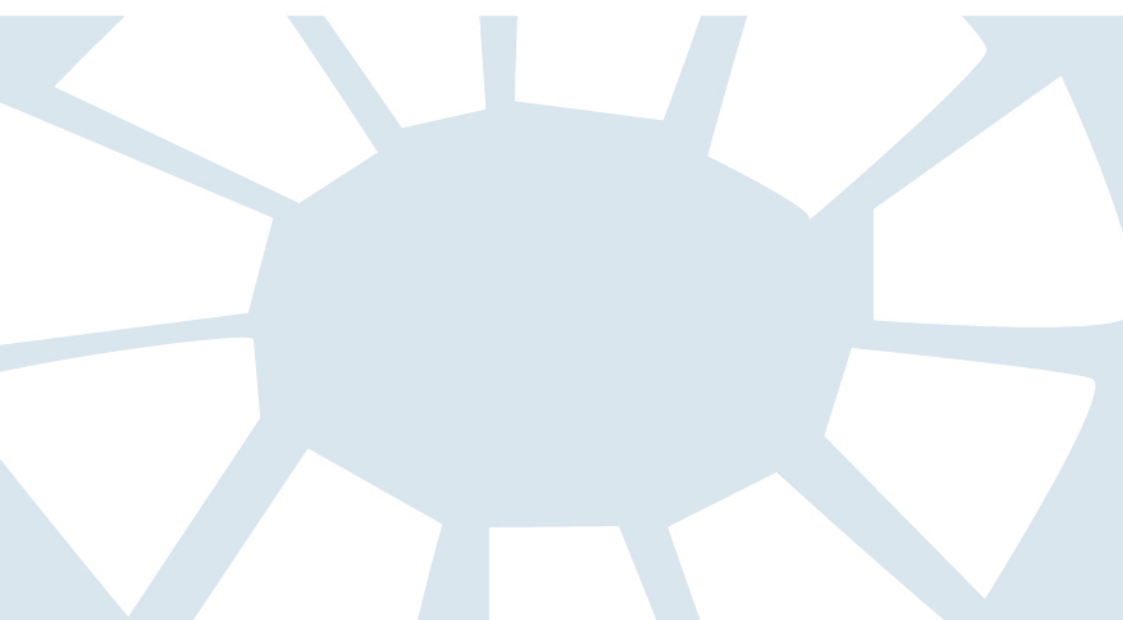


Last 5-Year Dividend Policy

	2011	2012	2013	2014	2015
EPS (NT\$)	2.49	2.92	3.2	3.82	4.53
Cash Dividend (NT\$)	1.70	2.00	2.50	2.80	3.10
Stock Dividend (NT\$)	0.00	0.00	0.00	0.20	0.30
Total Dividend	1.70	2.00	2.50	3.00	3.40
Payout Ratio	68%	68%	78%	79%	75%
Annual Avg. Stock Price	21.28	24.08	30.52	48.9	53.82
Yield	7.99%	8.31%	8.19%	6.13%	6.32%



— EPS (NT\$) — Cash Dividend (NT\$) — Stock Dividend (NT\$)



Business Outlook

do the MAGIC +



Medical

Fitness

Leisure

Telemedicine

Wearable Devices



Automotive Electronics

Electric Vehicle

Car Rear View System

ADAS

Aviation



Wind Energy

Solar Energy

Solar PV

System

Smart Lighting

Smart Energy



Industrial

Control

Transportation

Data Capture

Automation

High Precision

Equipment

Robotics



Mobile

Smart Home

RF Applications

Communication

Smart Wearable

Devices



Application



Positron Emission Tomography



Ultrasound Equipment



Magnetic Resonance Imaging



Patient Monitor



Radiography (X-Ray)

Major Customers



PHILIPS

TOSHIBA



COVIDIEN



Smart Wearable Device

Pet Tracker / Sport Wearable Device



Pet GPS Tracker



Charger for sport
wearable device



Monitoring pet's
physiological data



Real-time
position tracking



Reminder
function



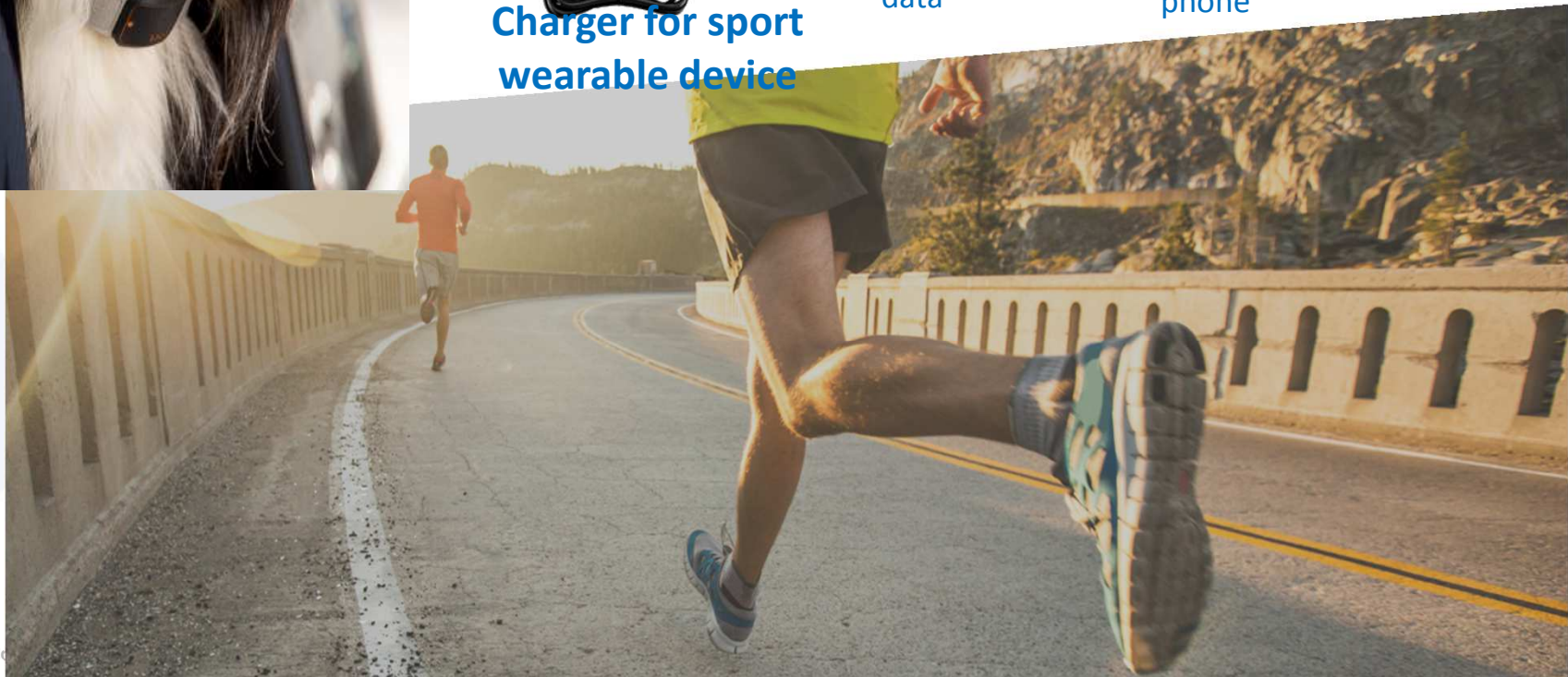
Monitoring
physiological
data



Transmit data to
computer or cell
phone



Charging



Application



Automotive Audio & Video systems



Oxygen Sensor



Parking Related Device



Car Charger - Industrial



EV Charger



Automotive

Major Customers



Application



Solar

(Micro-inverter,
Central inverter,
DC-Converter)



Wind Turbine

(Hub, Nacelle,
Tower, Tower
base)

Major Customers





Application



Energy Distribution



Electrical Control Cabinet



Industrial Cooling System



Automation and Control



Nuclear Power Cabinet



Sensor Control Diagnostic Equipment

Major Customers





Application



Construction & Transportation



Agriculture Equipment



Marking and Image Coding



Industrial Printing Equipment

Major Customers





Application



Semiconductor Equipment



Cradle and PDA

Major Customers

ASML

DENSO

MOTOROLA
symbol

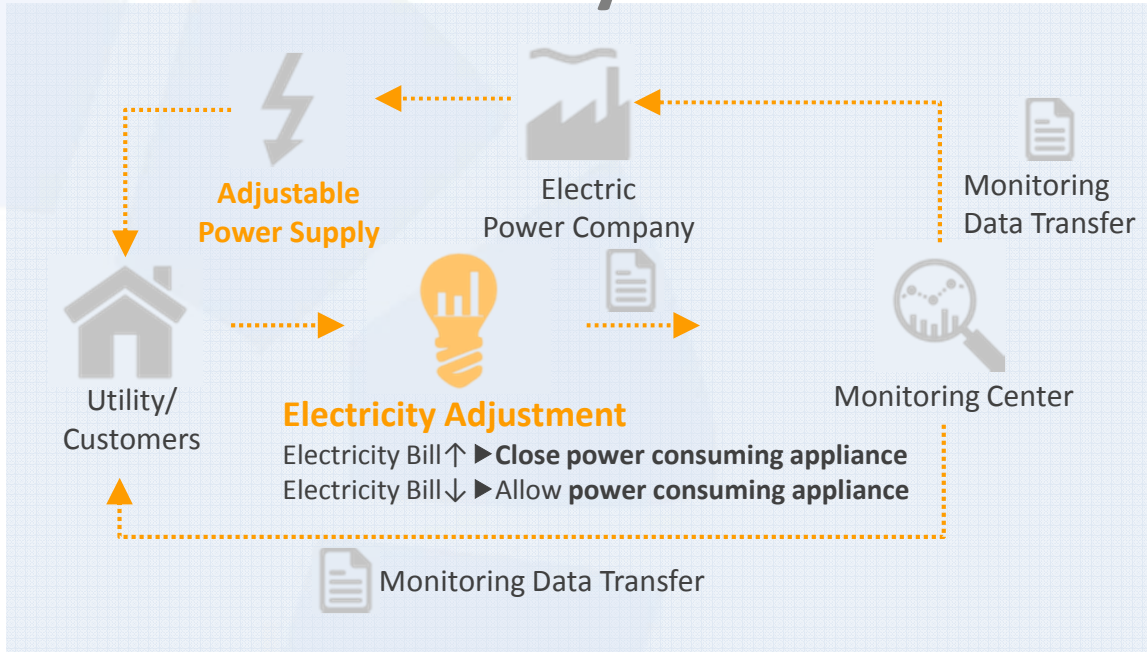
DATALOGIC™

Intermec®
by Honeywell


ZEBRA
TECHNOLOGIES



Smart Grid System



Integration of Power Resource



Grid Optimization



Increased use of energy efficiency of buildings



Energy Management



Customized Energy Management Solution



Safe & Reliable



Industrial Application

Smart Industry / Logistics

Robot Arm



Cable for connection between control cabinet & robot arm



Cable for control cabinet



Smart device
Remote control



Factory
production
automation



Logistics
automation



Application



RF Cable And Antenna For Industrial PDA/
Smart Phone/ Tablet PC/ WLAN/E-
Reader/Gaming Machine

Major Customers



Smart Logistics



Smart logistics management



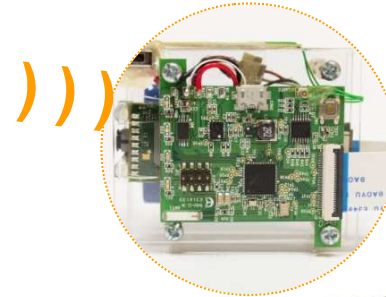
Real-time data transmission



Waterproof and dustproof



Solid structure design for shatterproof



NFC Bluetooth ring



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thank you

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