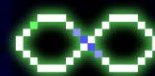


SINBON

Back to Infinite Universe

信邦電子法人說明會
SINBON INVESTORS CONFERENCE

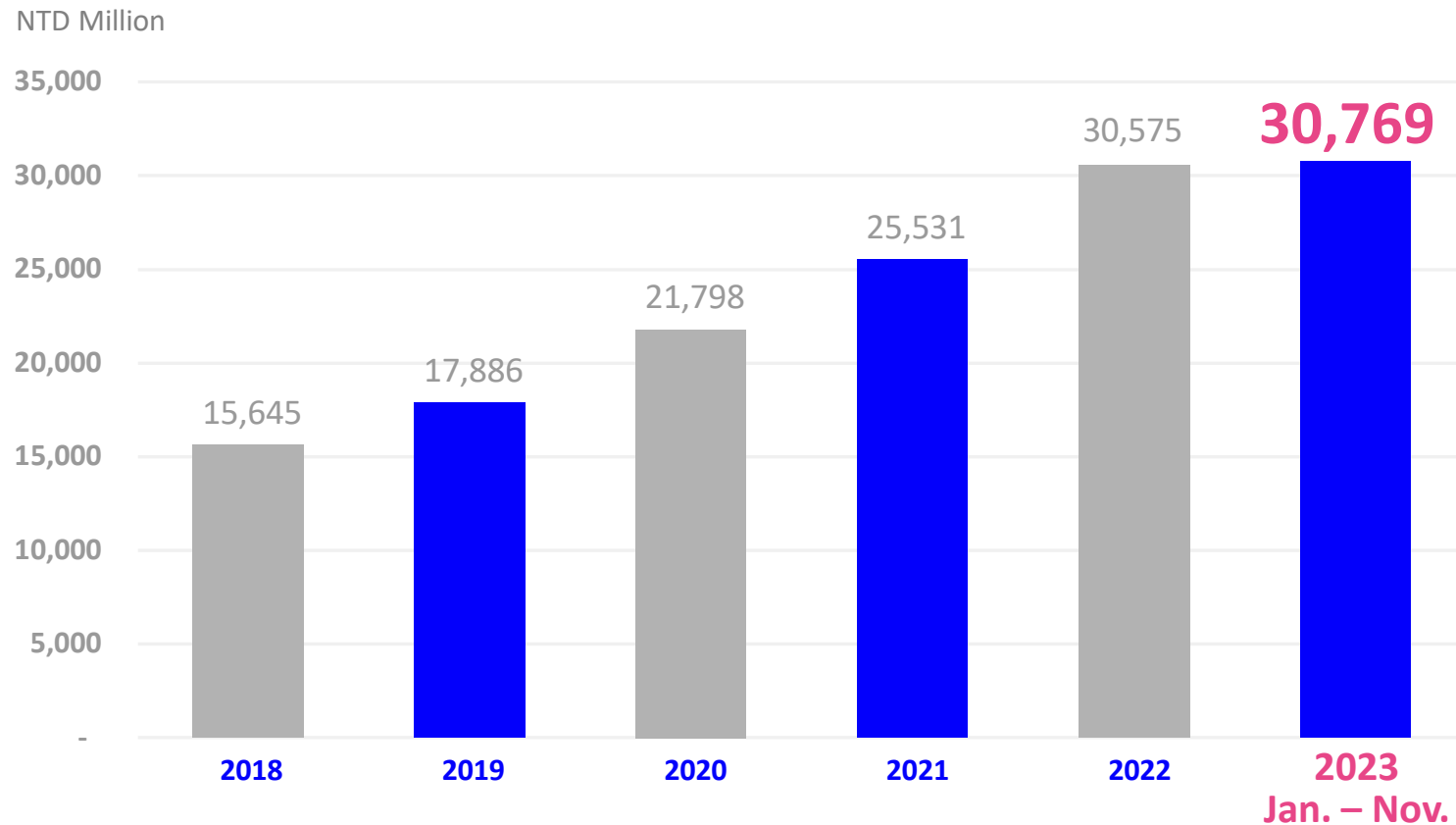




FINANCIAL PERFORMANCE



REVENUE 2018 – 2023

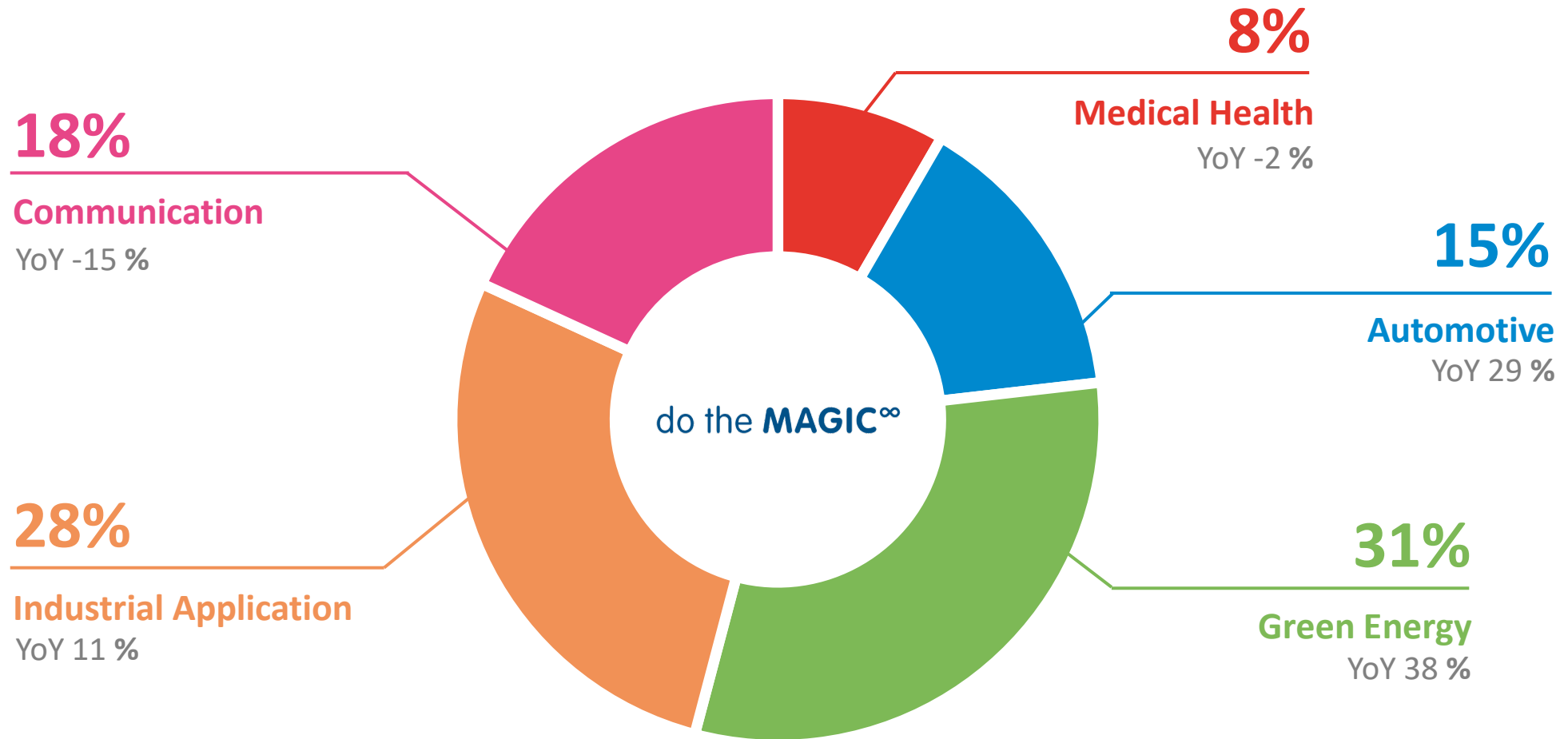


2018 - 2022
CSGR

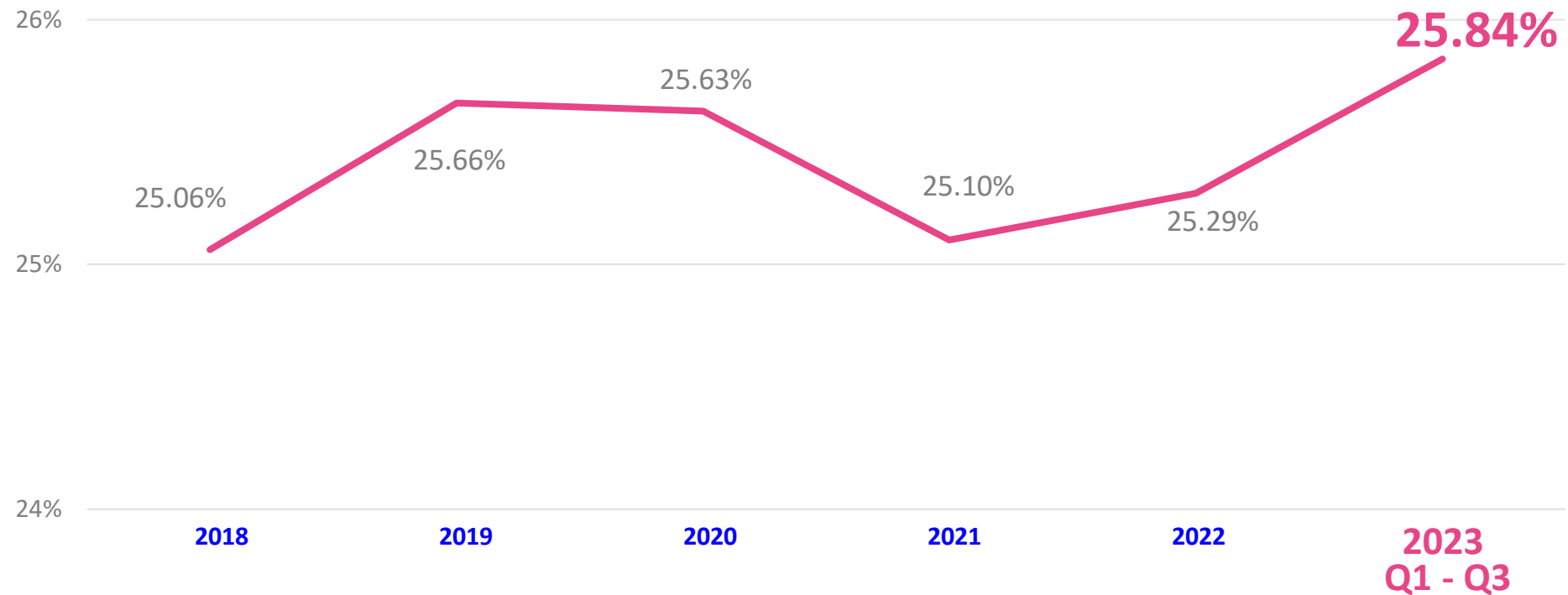
14.34%

14 Consecutive Years of Revenue
and Profit Growth Since 2009

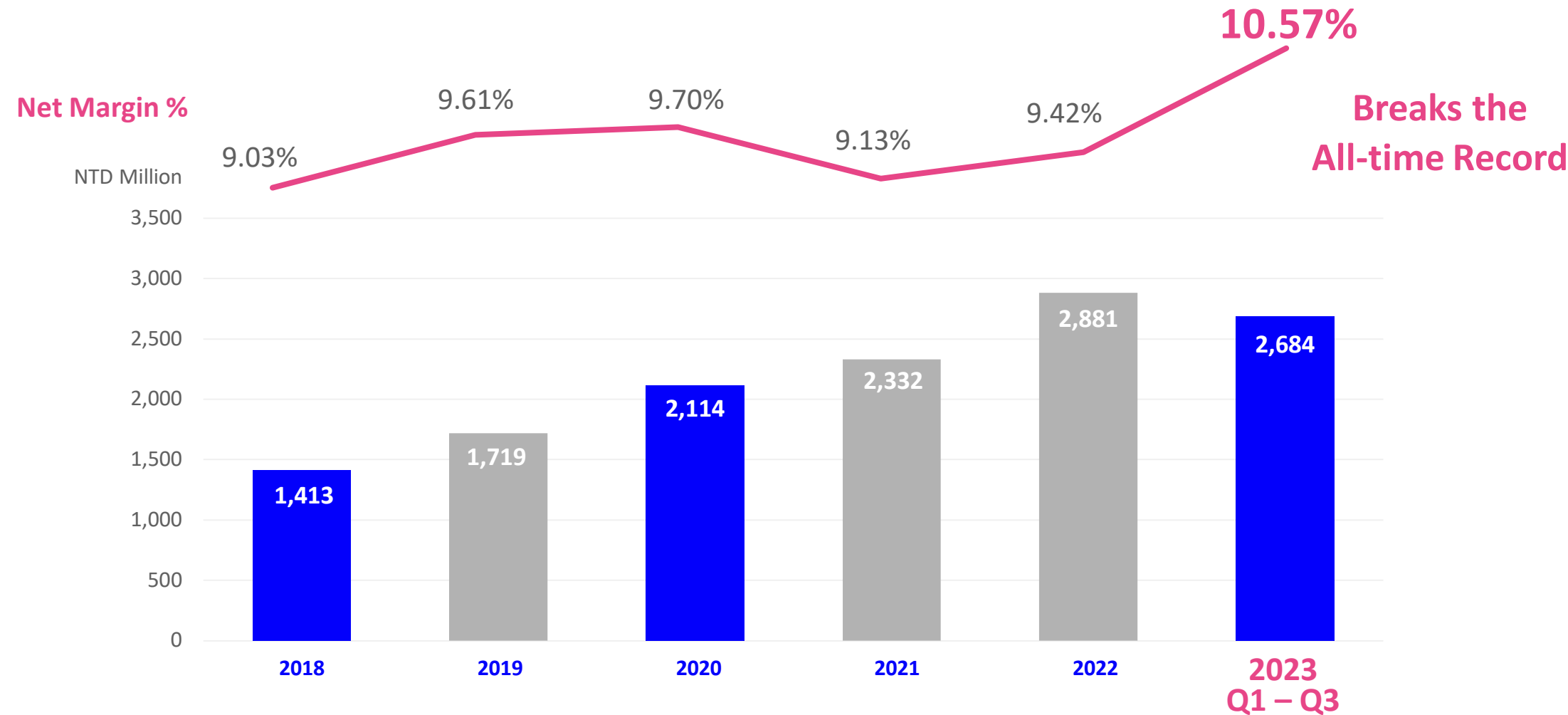
MAGIC 5 BUSINESS SEGMENTS SHARE 2023 Q1-Q3



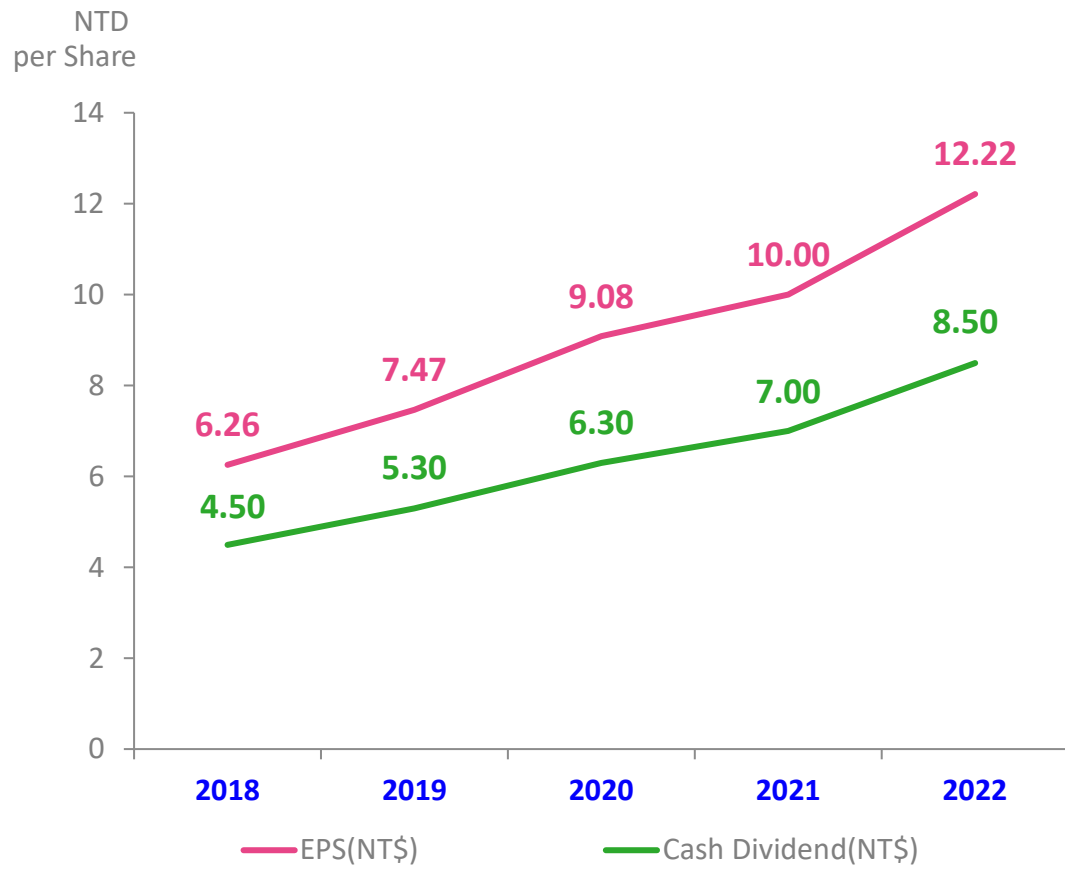
GROSS PROFIT 2018 - 2023 Q1-Q3



NET INCOME & NET MARGIN % 2018 - 2023 Q1-Q3

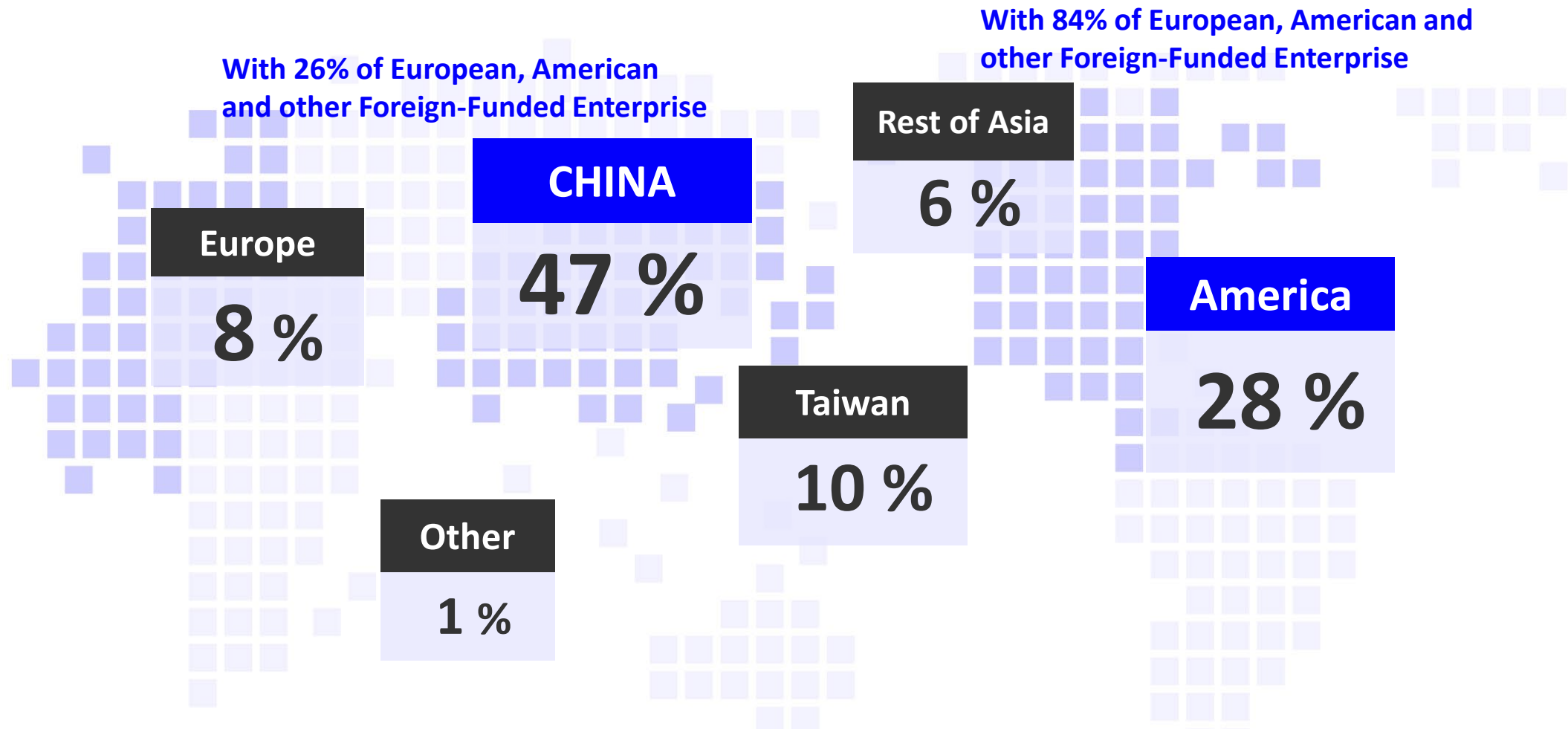


DIVIDEND POLICY 2018 - 2022



	2018	2019	2020	2021	2022
EPS(NT\$)	6.26	7.47	9.08	10.00	12.22
Cash Dividend(NT\$)	4.50	5.30	6.30	7.00	8.50
SUM	4.50	5.30	6.30	7.00	8.50
Payout Ratio	72%	71%	69%	70%	70%
Year-end Stock Price	82.8	124.0	216.0	284.0	275.0
Yield Rate	5.43%	4.27%	2.92%	2.46%	3.09%

GLOBAL SALES SHARE BY AREA 2023 Q1-Q3



DISPERSION OF TOP 20 CUSTOMERS 2023 Q1-Q3

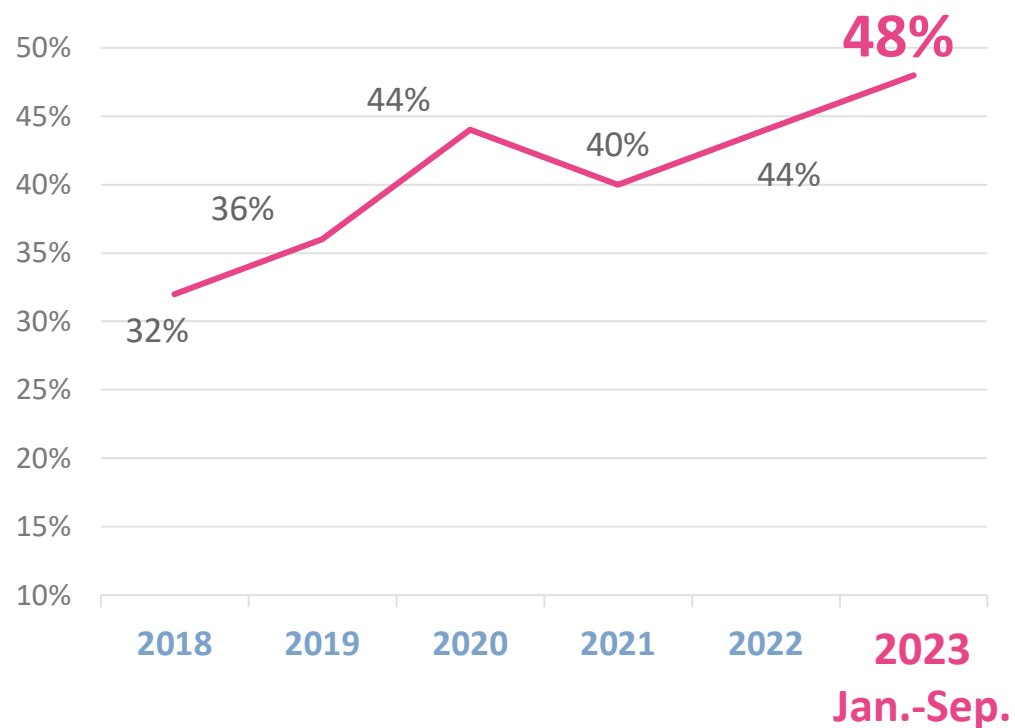
2023 Top 20 customers account for 53.71% of total revenue (2022: 52.52%)

Ranking	Industry	Customer	Sales % of SINBON
1	G	E*****	16.69%
2	A	C*****	4.14%
3	G & M	G*	3.57%
4	I	T*****	2.76%
5	I	A***	2.71%
6	C	L*****	2.46%
7	I	Z****	2.32%
8	A	N**	2.15%
9	I	A*****	2.00%
10	G	E*****	1.89%

Ranking	Industry	Customer	Sales % of SINBON
11	I	S*****	1.84%
12	M	U**	1.68%
13	I	N****	1.57%
14	A&I	D****	1.50%
15	M	N*****	1.27%
16	G	G*****	1.23%
17	G	S*****	1.15%
18	I	L** *****	1.00%
19	C	G*****	0.96%
20	M	S*****	0.83%

SUSTAINABLE REVENUE 2018 - 2023 Q1-Q3

Sustainable Revenue Share of Overall Revenue



Sustainable Revenue

In NTD Million	2018	2019	2020	2021	2022	2023 Jan-Sep
Sustainable Revenue	5,015	6,443	9,673	10,225	13,443	12,286
Group Revenue	15,645	17,886	21,798	25,531	30,575	25,399
Share	32%	36%	44%	40%	44%	48%

FORGE AHEAD



2023 KEEP GOING

Key Figures



308 Billion

Accumulated revenue for the first 11 months of 2023 increased by 9% compared to the same period last year.



48.37%

2023 Jan-Nov Sustainable Revenue accounts for 48.37% of the group's revenue



Top **29**

SINBON ranked 29th among Taiwan Best-in-Class 100 2023

RAPIDLY CHANGING WORLD

The Multiple Challenges Faced by Enterprises

Geopolitics & Economic



- U.S. China Trade War, CHIPS Act
- Energy Prices Surge
- Lockdown In China

Productivity Structure



- Ageing Society
- Labor Shortage
- Rising Labor Costs

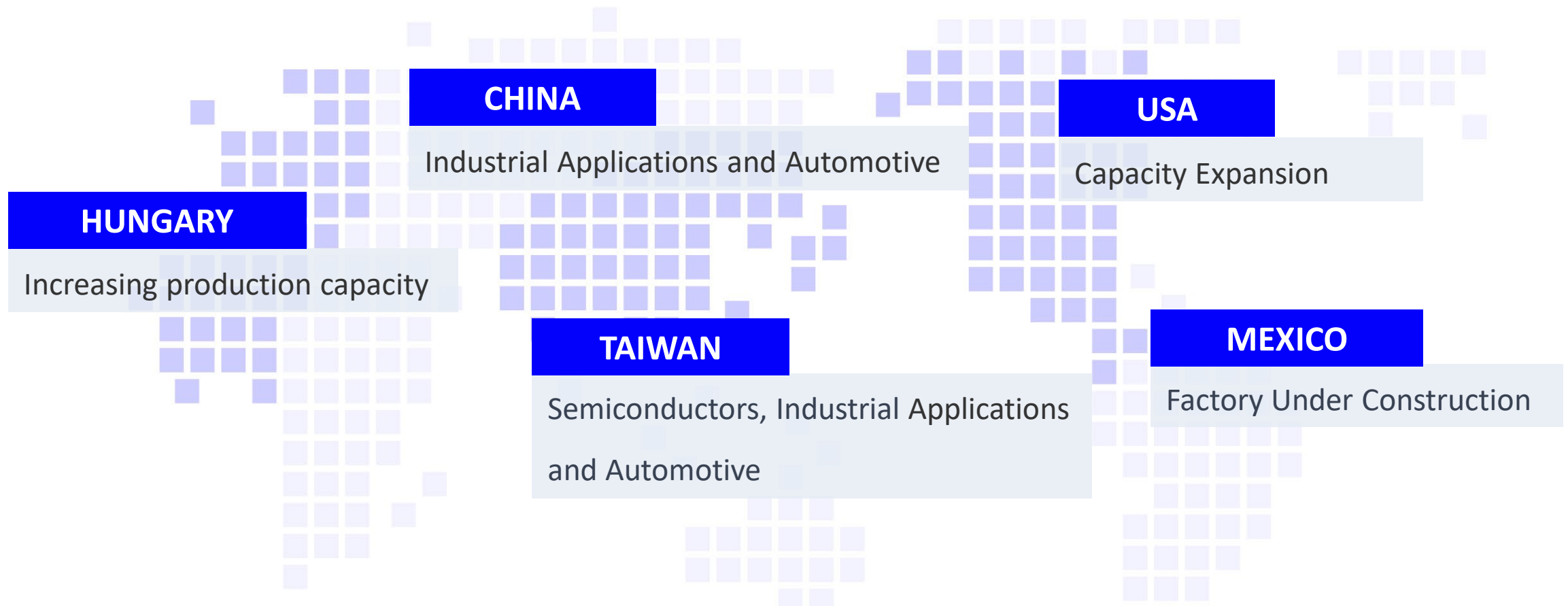
Net Zero Carbon Emission



- Achieving Net Zero Carbon Goals
- Carbon Border Tax

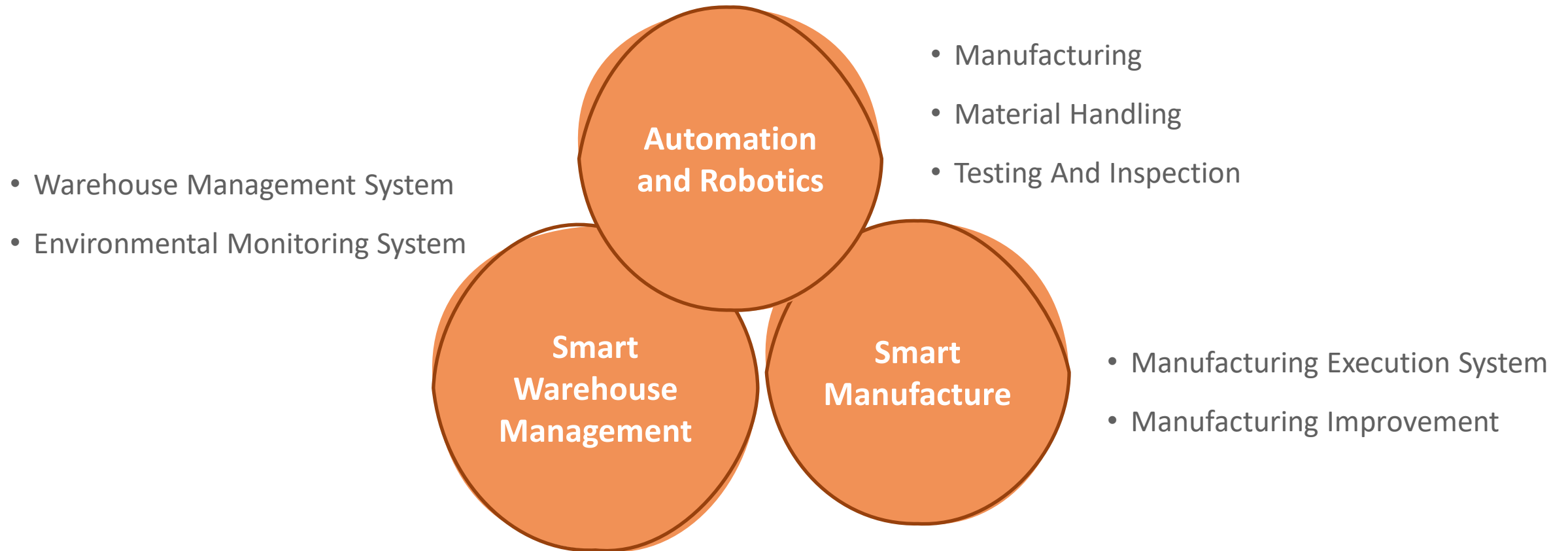
GLOBAL SUPPLY CHAIN STRATEGIC PLANNING

Enhancing Supply Chain Resilience



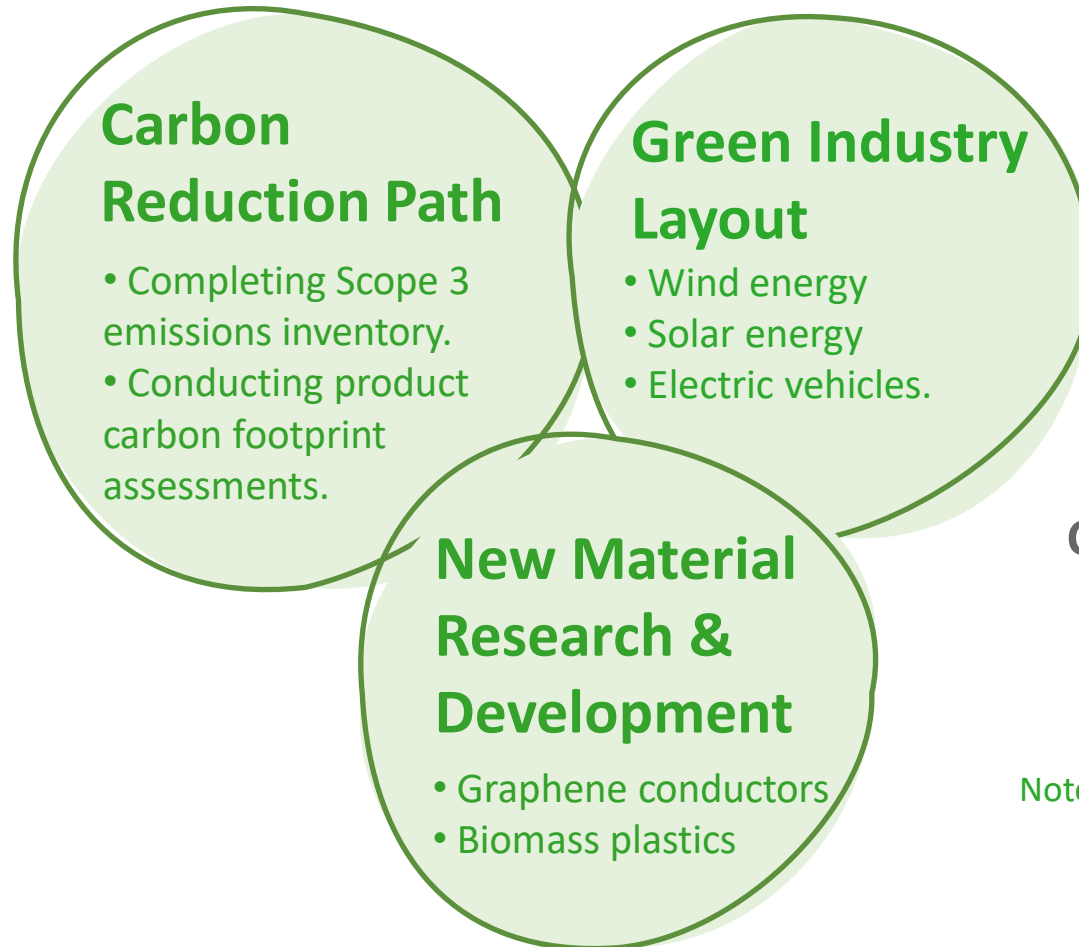
ACCELERATING SMART MANUFACTURING

Optimize Organizational Efficiency and Capacity, Shaping Competitive Advantages



ACTIVELY REDUCING CARBON EMISSIONS

Implementing Low-carbon Transformation, Seizing Green Business Opportunities



Commits to Challenge of
Reducing Carbon by



40%
By 2030

Note: Carbon emissions for Scope 1 and Scope 2, baseline year is 2021.

TO INFINITY AND BEYOND



FURTHER OUR SUSTAINABLE STRATEGIES

do the **MAGIC+**
Intelligent / Integrated / International

do the **MAGIC[∞]**
Sustainability

Medical Health



Automotive



Green Energy



Industrial Application



Communication



ESG Management



Alliance



Green Transformation



Innovation



Community

DO THE MAGIC[∞]



ESG Management



Alliance



Green Transformation



Innovation



Community



TCFD's climate-related disclosure



Supplier Day



Implements Sustainable Carbon Management Platform



Process Innovation: TPS Awards



Sustainable Action



Implements SAP



HR Asia's "Best Companies to Work for in Asia 2023"



Solar Panels Implementation



Product Innovation Symposium



English Education Programs

AWARDS AND HIGHLIGHTS



Selected

1st time selected as Bloomberg
Gender Equality Index
(only 16 companies were selected
in Taiwan)



A

MSCI ESG Rating



Silver

EcoVadis
Sustainability Rating



Silver

the 3rd Taiwan
Sustainability Action
Awards (TSAA)

LAYING A SOLID FOUNDATION FOR THE FUTURE



FOCUSING ON THE NEW ENERGY VEHICLE SECTOR

Charging / Swapping Stations

Solutions

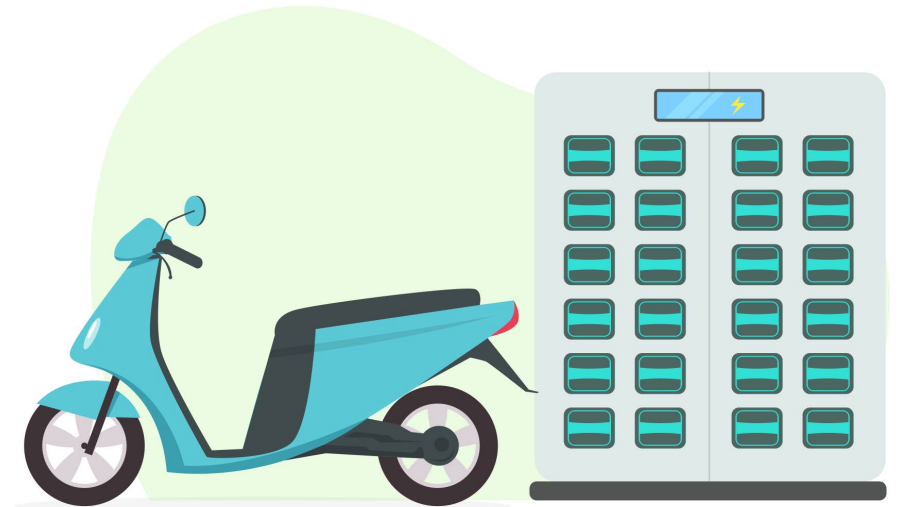
Supporting separation of vehicle and battery to reduce the initial cost of purchasing electric vehicles and address consumer concerns about battery safety.

Join SBMC

EU's **Swappable Batteries Motorcycle Consortium**

Product Advantages

- Wiring planning capability inside charging/swapping stations.
- Battery pack mechanical slot design compatible with electronic control.



SWAPPABLE BATTERIES MOTORCYCLE CONSORTIUM

E-mobility Energy Solution

2023 Milestone

- Participating in formulating the battery swapping interface design.
- Completed the initial customized battery swapping prototype and showcased it at the Milan EICMA event.

Goals

- The EU standardizes the specifications for battery packs across various car manufacturers
- Avoids redundant construction of charging facilities.
- Shortens the time needed for electric motorcycle battery exchanges.
- Effortlessly extends riding distances.
- Implements low carbon emissions.

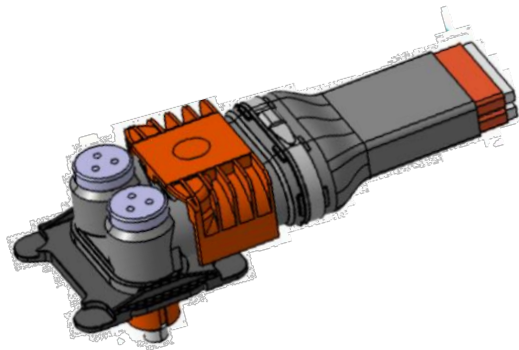


FOCUS ON RENEWABLE ENERGY OPPORTUNITY

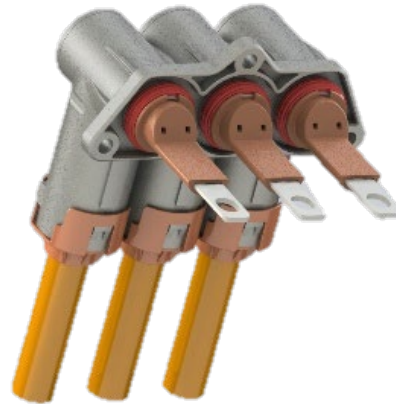
Charging Cable / Charging Inlet / High Voltage Harness

Key Component Provider

Aluminum Bus Bar Connector



High Voltage Harness



Low Voltage Harness



FOCUS ON NEW ENERGY VEHICLES

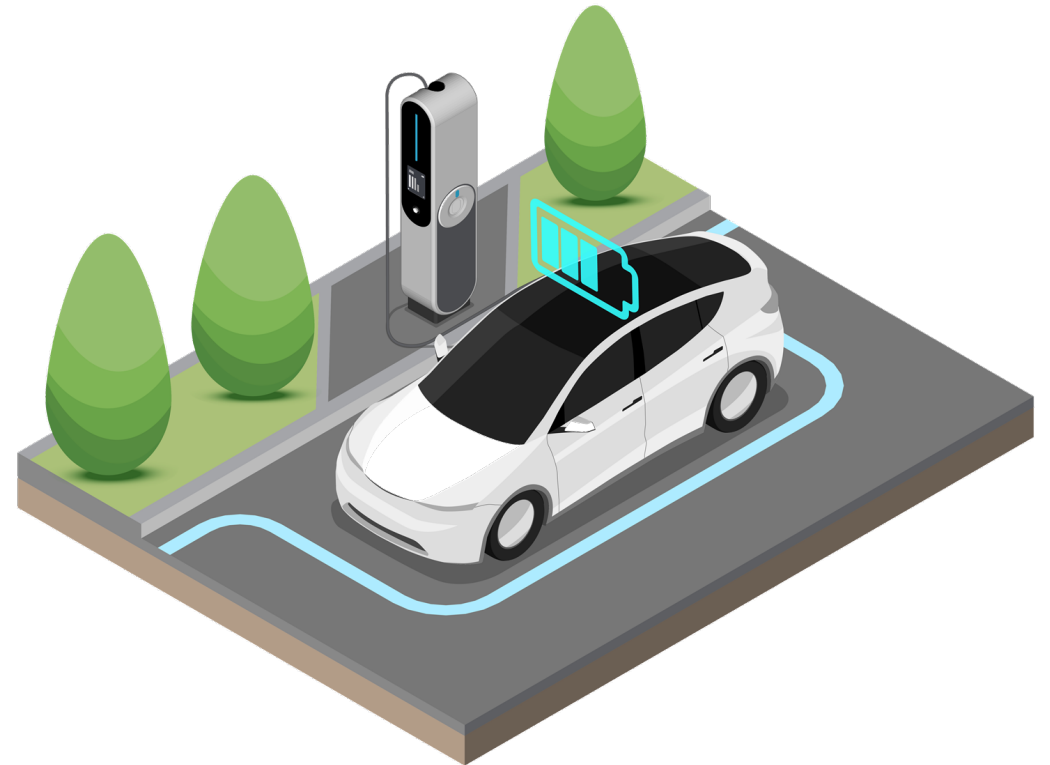
PDCU / MCU

EV Market Prospect

With the popularization of electric and hybrid vehicles, there is a gradual increase in the market demand for controllers.

Solution

- PDCU (Power Distribution Control Unit)
Precise control and management of vehicle operation
Increase system processing speed by 50%
- MCU (microcontroller)
MCU of EV



PDCU : Powertrain Domain Control Unit
MCU : Motor Control Unit

SEMICONDUCTION CONNECTIVITY SOLUTION

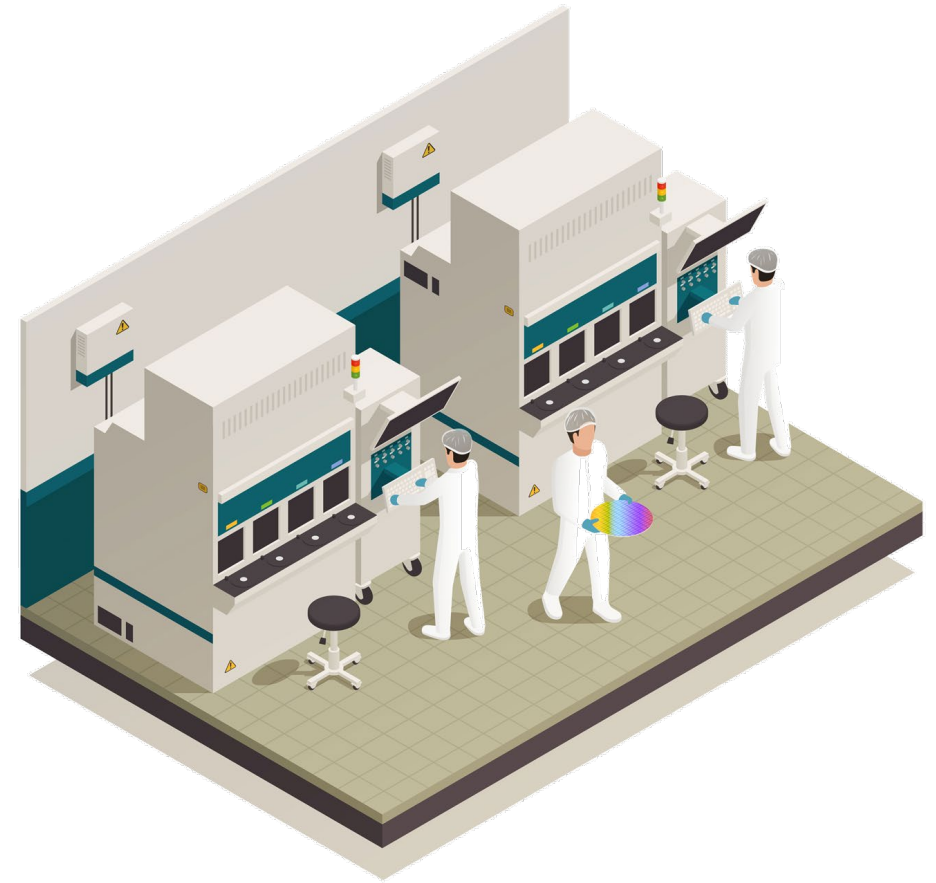
Semiconductor Industry

Keep researching semiconductor industry

Expanding collaboration with global leading semiconductor equipment manufacturers, providing one-stop integrated services and cleanroom production.

Solution

- Raw Cable
- Cable Assembly
- PCB Assembly
- Cabinet Assembly



IMPLANTATION OF SMART APPLICATION

Smart Life / Industrial Application

From factory to daily

Increasing prevalence of technology integration into various applications gives rise to opportunities in automation.



Solution

Smart Life

Unmanned store solution

Industrial Application

Robot application: ECU, control cabinet, cable design



MEDICAL MARKET VARIOUS APPLICATION

In Vitro Diagnostic Devices (IVD) / Diagnostic Imaging / Precision Medicine

Medical Market

Supply leading global IVD clients
higher tech of diagnosis imaging solution
Larger medical equipment
intraconnectivity solution and PCB
assembly to Precision Medicine

Precision Medicine

Customization solution
High quality manufacturing process
Cardiac catheterization and
neurology application

Solution



IVD

Cable assembly

Diagnostic Imaging

Non-magnetic cable
Cardiac gating

BREAKTHROUGH, CREATE SUSTAINABLE AND NEW MARKET

- Develop new market and explore new application
- Introduce automation manufacturing process continuously, increase capacity and stability
- Localize supply chain and service, reduce carbon footprint
- Proactively explore and engage sustainable application



FUTURE

FROM MAGIC+ TO MAGIC ∞





All the Aspects are Built on Solid Ground of
Sustainability

Sustainability transformation and competitive edge is the key to future market.

do the **MAGIC**[∞]

Intelligent / Integrated / International / **Sustainable**



THANK YOU