禾伸堂企業股份有限公司
Holy Stone Enterprise Co., Ltd.

Investor Conference
held by Cathay Securities Corp.

2021/05/20

Safe Harbor Notice

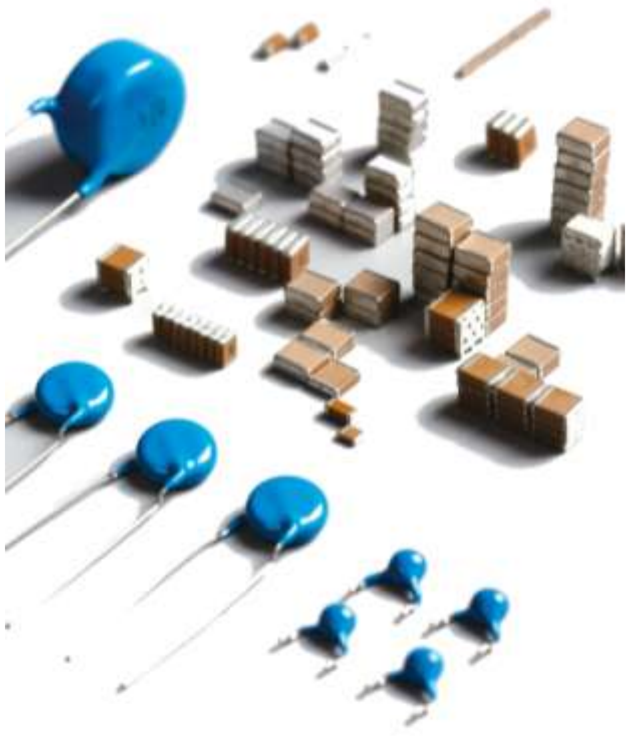
- The presentation and discussion contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation.

- The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.

Meeting Agenda

- Company Snapshot
- Recent Operating Result
- Q & A

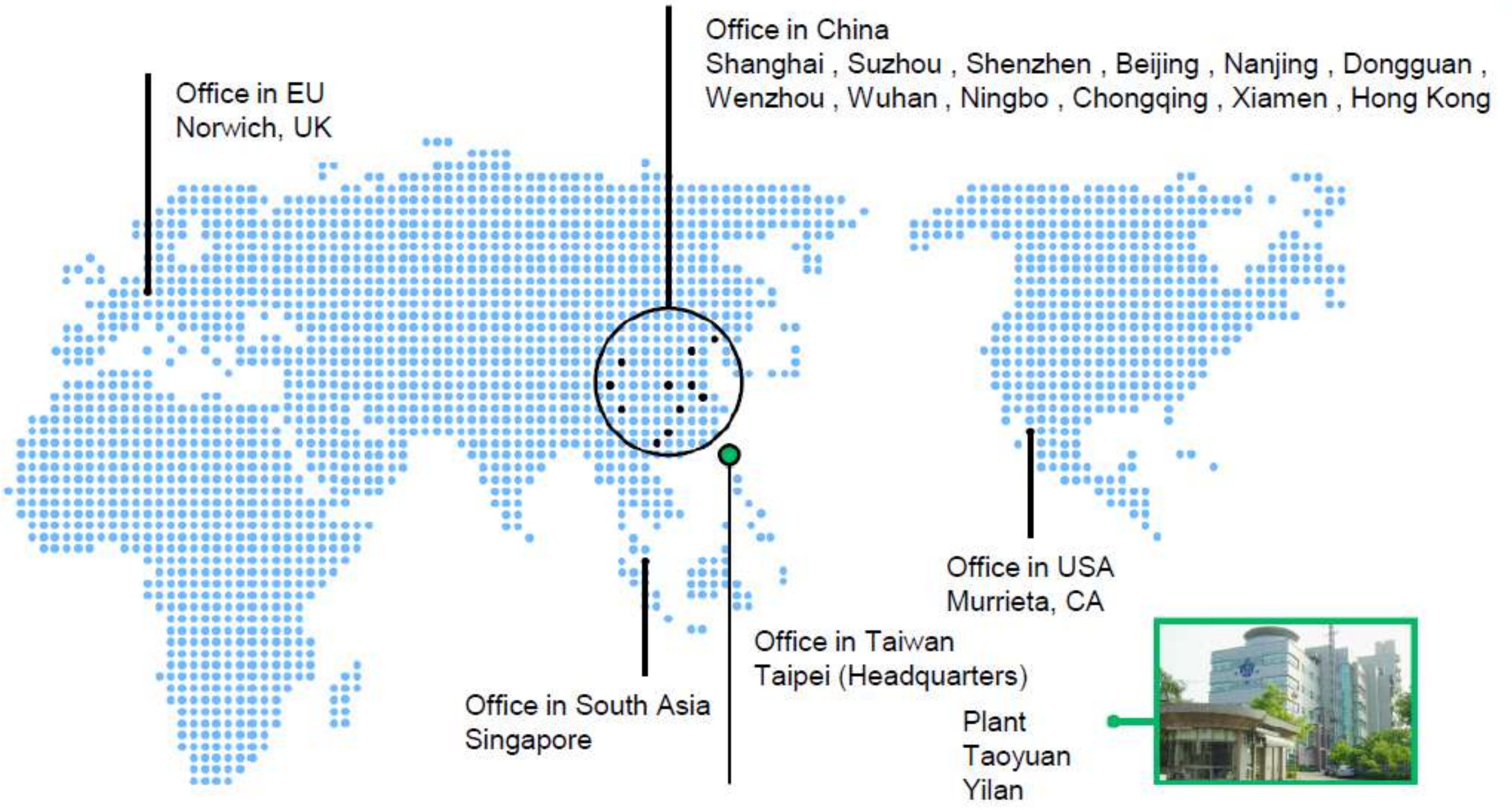
Company Snapshot



- ❑ Capital Stock: NT$1,580 million
- ❑ Headquarter: Taipei, Taiwan
- ❑ Factory Site: Longtan and Yilan, Taiwan
- ❑ Employee Number: 966 for Parent Company (2020.12.31)
- ❑ Product Line: Passive Components, Active Components, System & Module, and Others (peripherals)

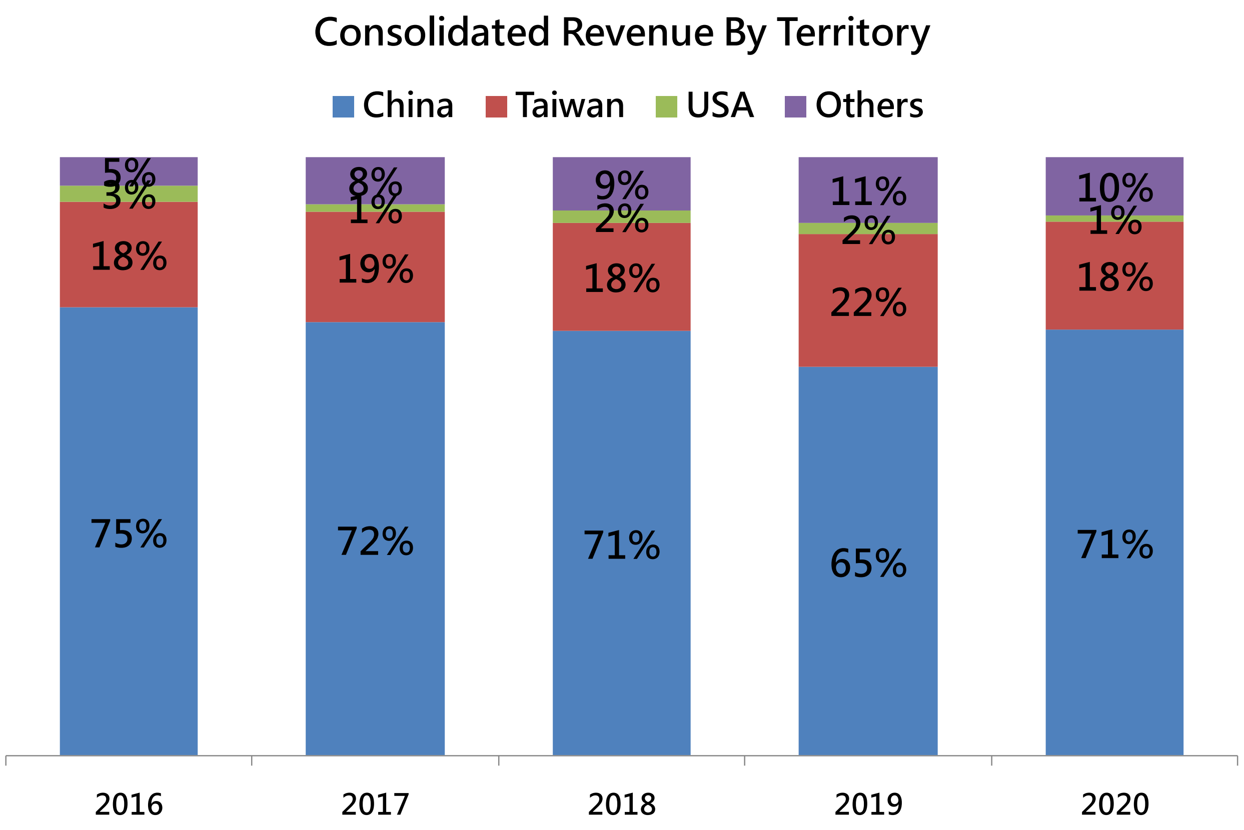
Company Snapshot

❑ Holy Stone Worldwide



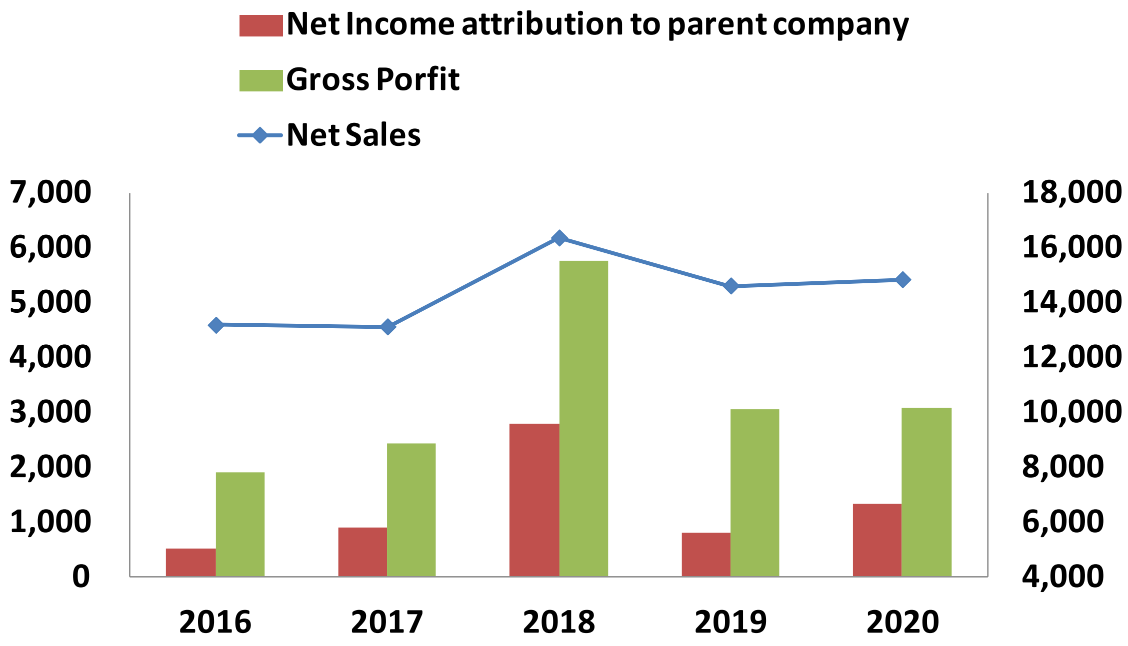
Operating Result

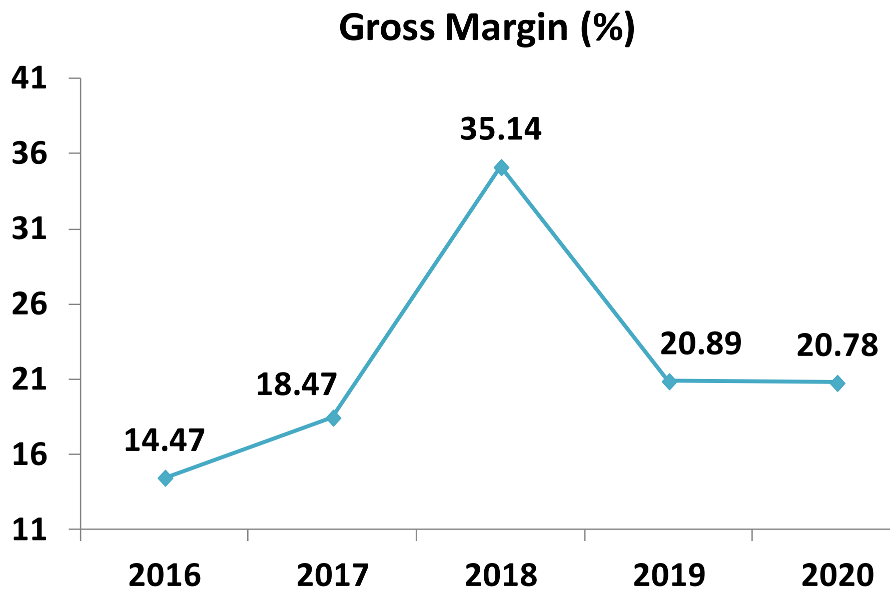
❑ Consolidated Revenue By Territory



Operating Result

❑ Historical Trends





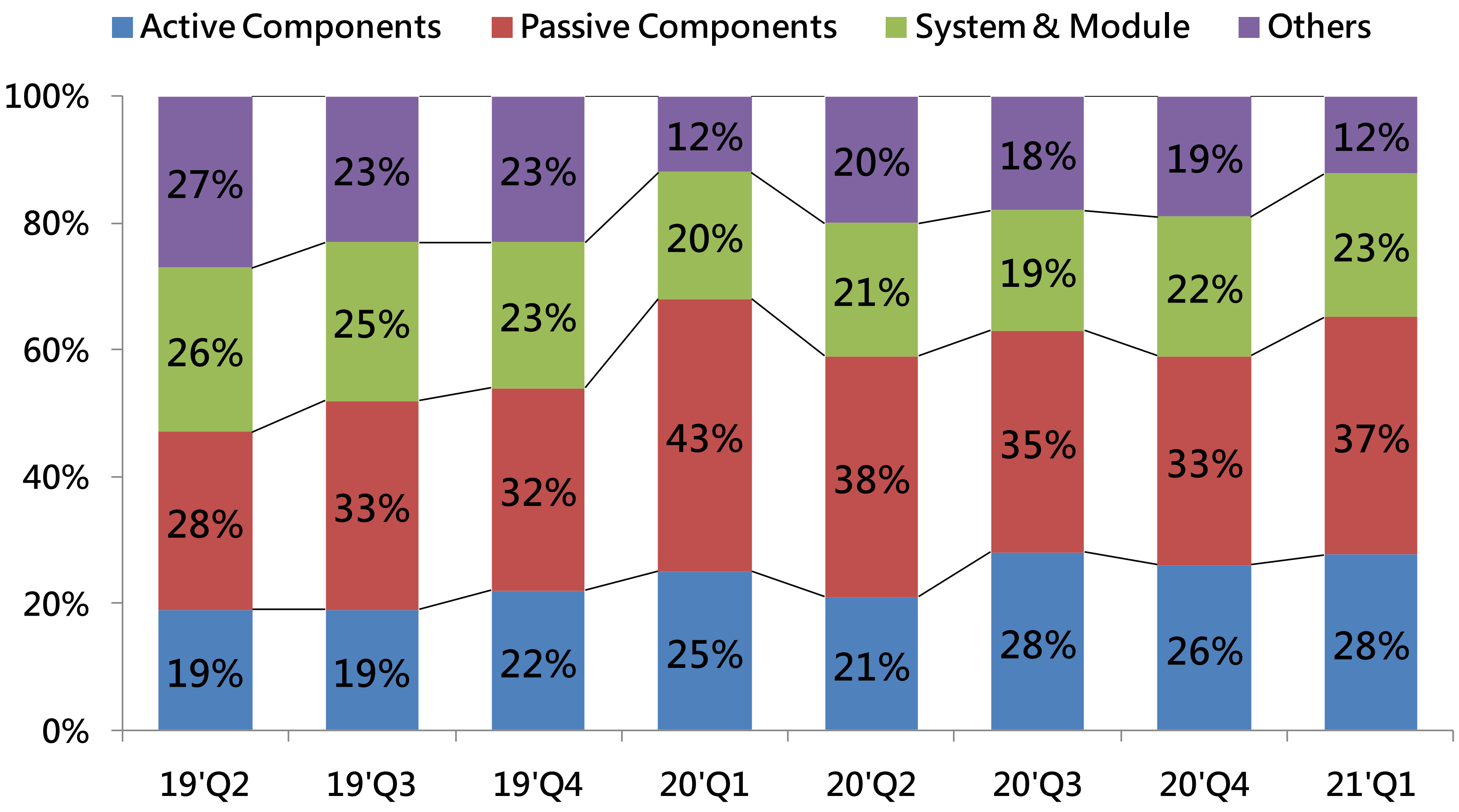
Earnings Performance

❑ Consolidated Income Statement (by Quarter)

(In NT$ Millions)	2021 Q1	2020 Q4	2020 Q1	QoQ	YoY
Net Sales	$ 4,408	$ 3,869	$ 3,166	14%	39%
Gross Margin	22.7%	18.1%	23.7%	25%	-4%
Operating Expenses	432	426	373	1%	16%
Operating Income	569	273	376	108%	51%
Operating Margin	12.9%	7.1%	11.9%	83%	9%
Non-operating Items	6	27	(20)	-77%	132%
Net Income to Parent Company	545	252	306	117%	78%
EPS (NTD)	3.45	1.60	1.94		

Sales by Product

❑ Quarterly Trend



Earnings Performance

❑ Consolidated Balance Sheet

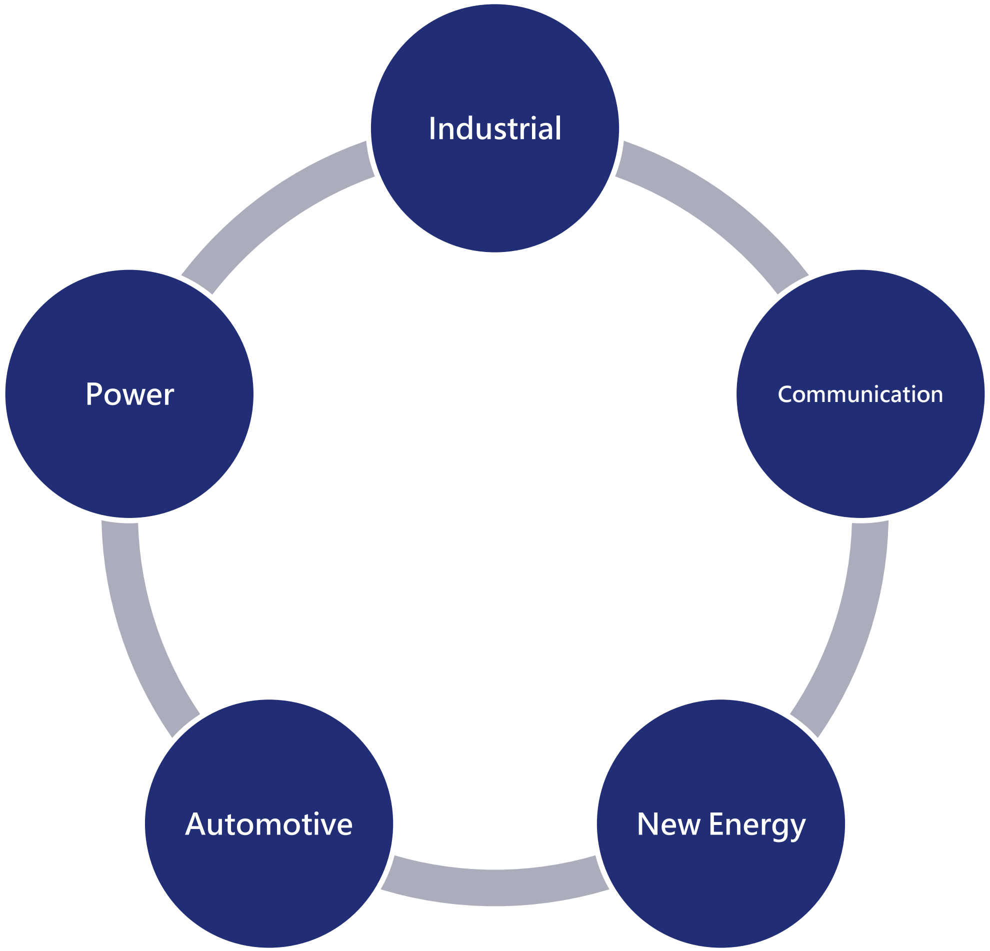
Selected items from Balance Sheet	2021.03.31		2020.12.31		2020.03.31	
(In NT$ Millions)	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	$ 4,830	31%	$ 4,460	30%	$ 4,904	34%
Accounts Receivable	3,673	24%	3,109	21%	2,566	18%
Inventory	2,040	13%	2,281	16%	2,288	16%
TOTAL ASSETS	15,514	100%	14,630	100%	14,289	100%
Short-term Debt	2,167	14%	2,146	15%	1,362	10%
Long-term Debt	660	4%	441	3%	331	2%
TOTAL LIABILITIES	6,745	42%	5,086	34%	5,518	39%
TOTAL EQUITY	8,770	58%	9,544	66%	8,770	61%

Earnings Performance

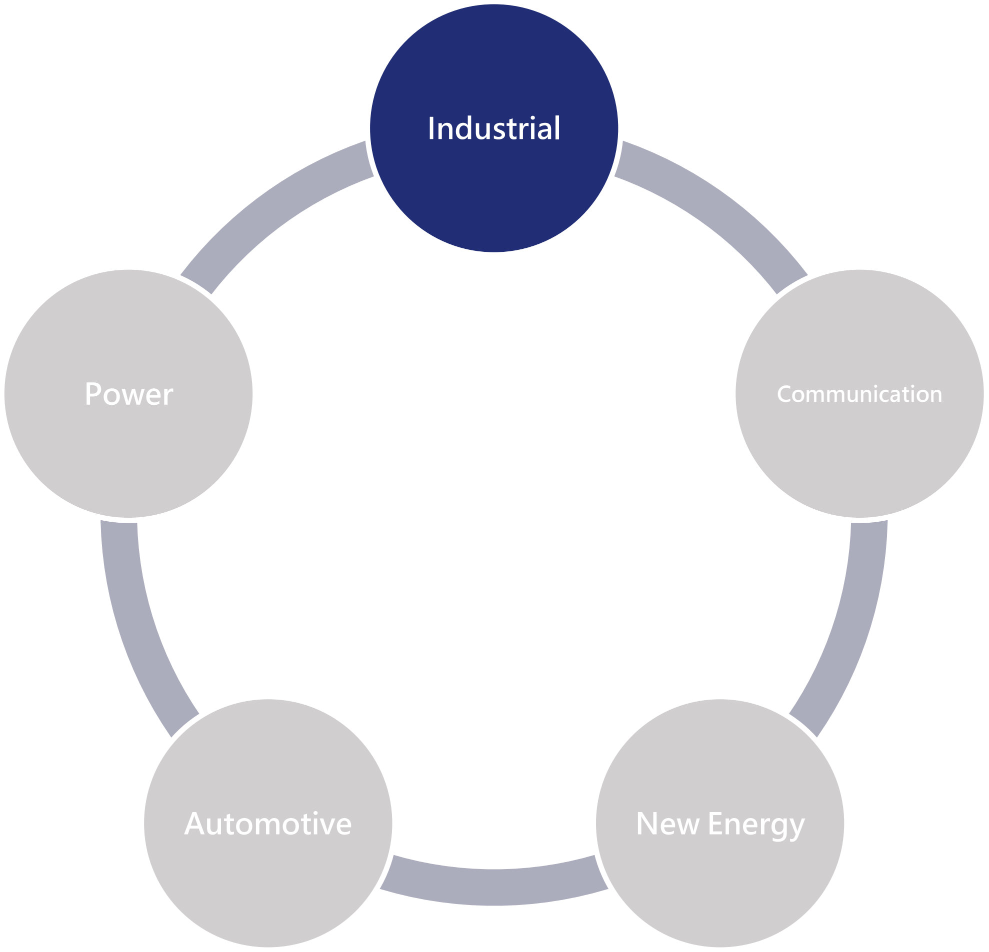
❑ Consolidated Cash Flow Statement

(In NT$ Millions)	2021 Q1	2020 Q1
Income before Income Tax	$ 575	$ 356
Net cash generated from operating activities	480	309
Net cash generated from (used in) investing activities	(337)	(99)
Additions to property, plant and equipment	(254)	(99)
Net cash generated from (used in) financing activities	242	122
Net increase in cash and cash equivalents	371	328
Free Cash Flow	142	210
Net Cash Flow	385	332

Application (Product Portfolio for Passive Components)



Application (Passive Components)



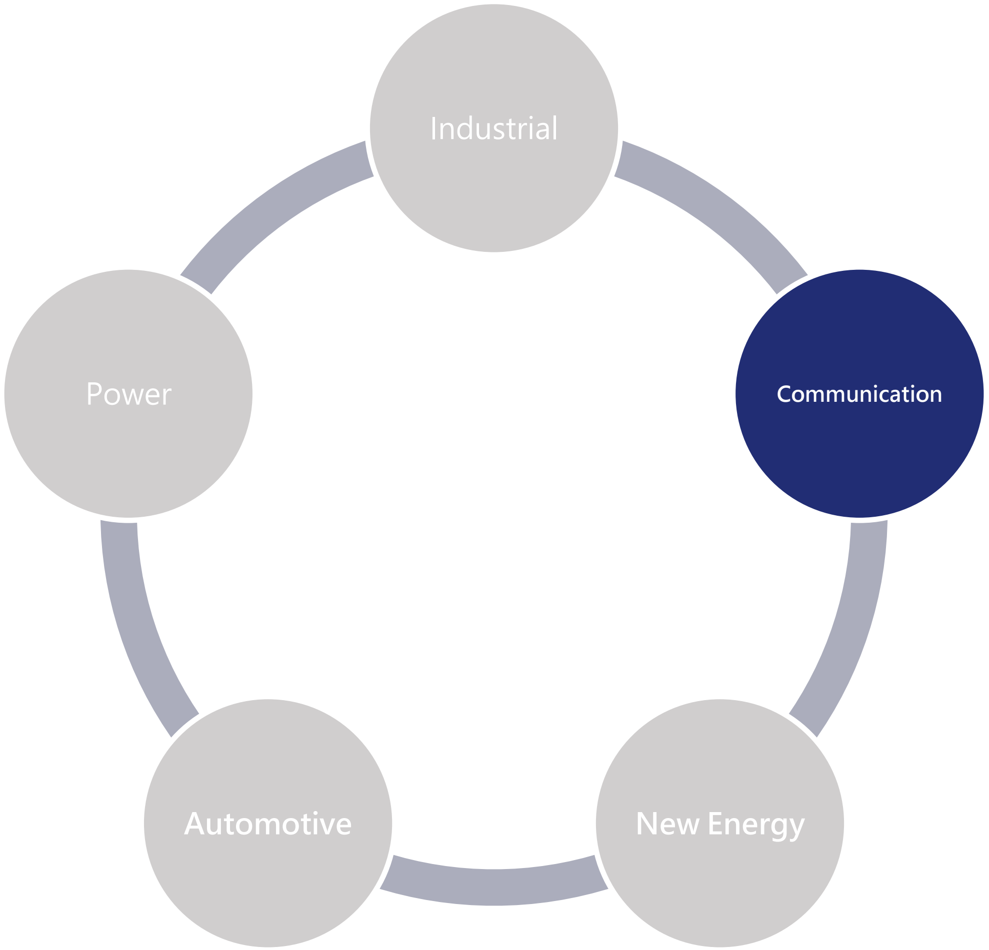
Related Products：

●Programmable Logic Controller, PLC；

●Automation Machine；

●IOT。

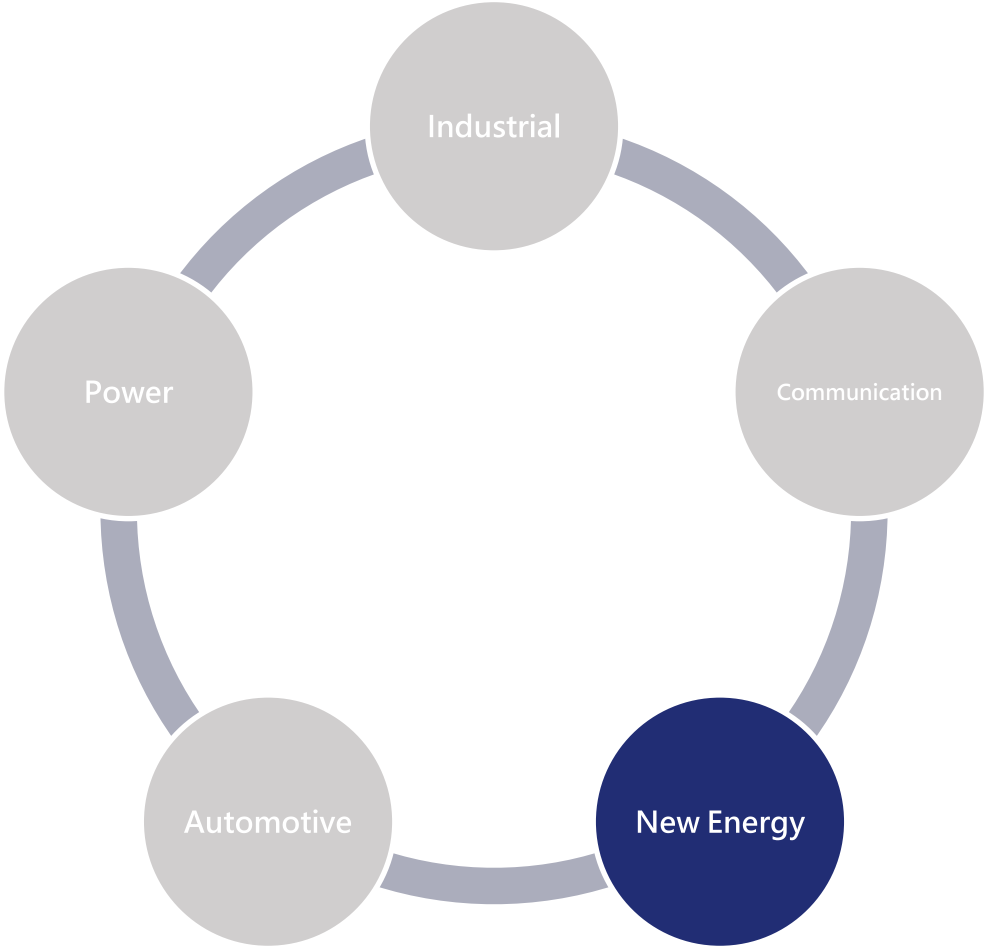
Application (Passive Components)



Related Products：

- ●Base Station ；
- ●Set-top box ；
- ●Router ；
- ●Switch 。

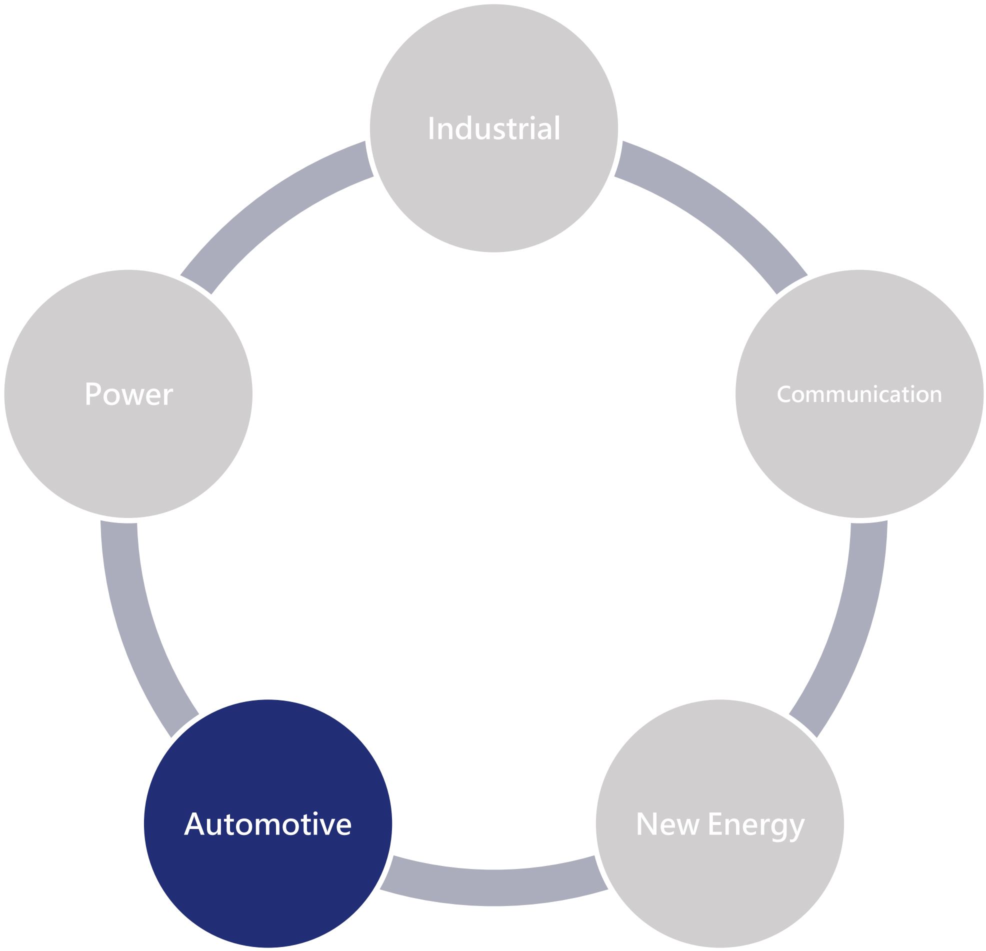
Application (Passive Components)



Related Products：

- ●LED Lighting ；
- ●Solar System 。

Application (Passive Components)



Related Products：

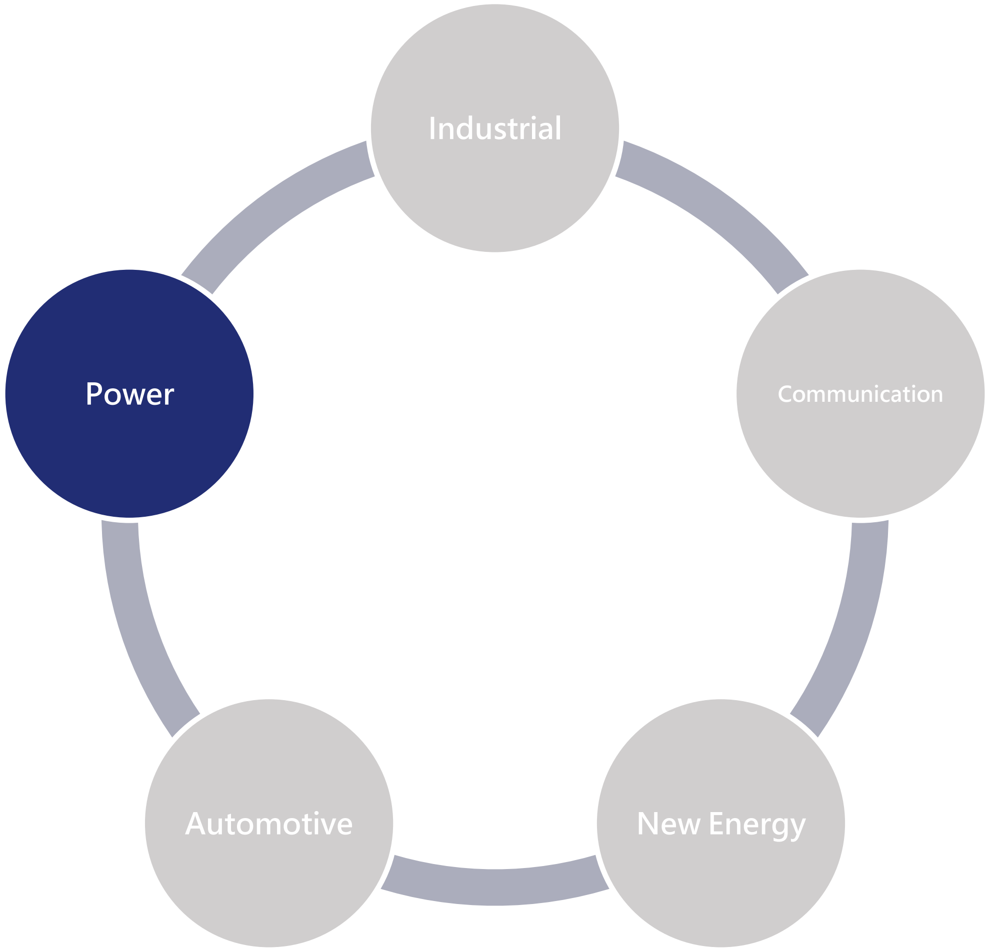
●Battery Management System, BMS；

●On-Board Charger；

●Charging Station；

●Headlamps & Interior Lighting 。

Application (Passive Components)



Related Products：

- ●Fast Charger(GaN)；
- ●Power supply for：
  - ✓NB、PC；
  - ✓Server；
  - ✓IPC；
  - ✓Telecom 。

Recent Operating Events

- ❑ New Plant located in Longtan is still under construction, expect to start operate gradually in 2021 Q3 .

- ❑ 2021 shareholders meeting will be held in Taipei on June 7th, 2021.

  The resolution of distributing NT$8.0 cash per share for 2020 will be reported during the meeting.

- ❑ Benefited by continued high demand from long-distance business opportunities, communications and power related products, passive components current visibility of orders has reached to the third quarter. While global semiconductor supply are having shortages recently, and pandemic still exists, Holy Stone will continue to pay close attention and respond appropriately to the influence that might affect operations.

Q&A

Thank you for listening!

If you have any questions, Please drop us an e-mail at
IR@holystone.com.tw, and we will get back to you shortly.