Zero One Technology Co., Ltd.

Notice of 2023 Annual General Shareholders' Meeting

Time：9:00 a.m., May 30, 2023

Venue：6F., No.35, Ln. 513, Ruiguang Rd., Neihu Dist., Taipei City.

AGENDA

I. Call Meeting to Order (to report the number of shares represented by shareholders present at the meeting)

II. Chairperson Remarks

III. Report Items

(1) To report the business of the company in 2022.

(2) Report of 2022 Financial Statements audited by the Audit Committee.

(3) To report the Company's distribution of 2022 compensation to employees and directors.

(4) To report the Company's distribution status of cash dividends of 2022 earnings.

IV. Matters for Ratification

(1) To accept 2022 Business Report and Financial Statements.

(2) To approve the proposal for distribution of 2022 earnings.

V. Matters for Discussion

(1) Discussion on the amendments to Rules of Procedures for Shareholders Meetings.

VI. Matters for Elections

Election of 7 directors (including 3 independent directors) for the 15th session of the Company.

VII. Other Proposals

Discussion on the Lifting of "Non-Competition" for the new directors of the company.

VIII. Extempore Motion

IX. Adjournment