

BRIGHT LED ELECTRONICS CORP.

2025 Investor Conference

BRIGHT LED ELECTRONICS CORP.
2025 2nd Quarter Results



BRIGHT LED ELECTRONICS CORP.

Conference Agenda

- Greeting
- Company Profile
- 2025 H2 Financial Results
- 2025 Company Development and Operation Outlook



BRIGHT LED ELECTRONICS CORP.

Disclaimer

- The consolidated financial numbers are based on International Financial Reporting Standards(IFRS) and also audited by CPA.
- Bright LED Electronics Corp. does not disclose any financial forecast. Any explanation regarding to the company in this presentation, if involving any insight of the company's future prospects or its industrial development, may possibly be discrepant with the future outcomes. The company will not take the initiative to update.
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BRIGHT LED ELECTRONICS CORP.

Company Profile

Name : Bright LED Electronics Corp. (3031)

Foundation : June, 1981

IPO : July, 2002

Headquarter : Banqiao Dist., New Taipei City, Taiwan

Capital : NT\$ 1.732 billion

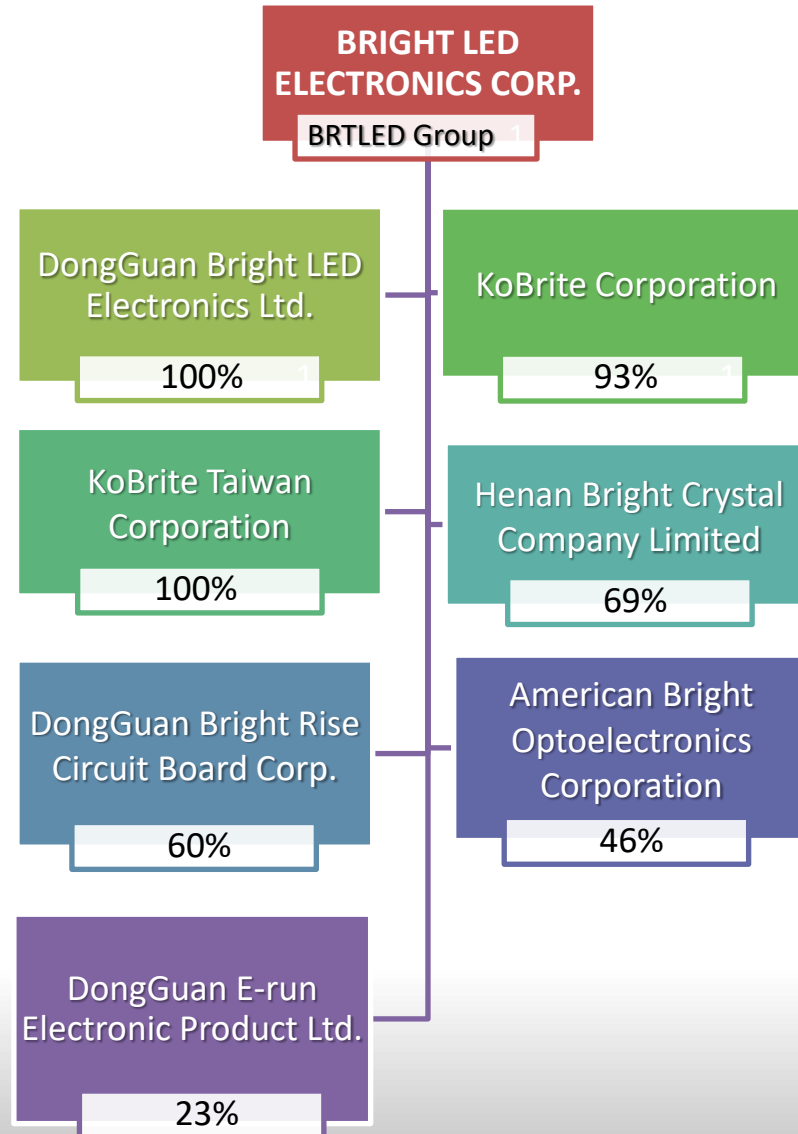
Chairman : Tsung-Jen, Liaw

Main Products : LED components, LED modules, LED Lighting products, PCBA products, Public Construction

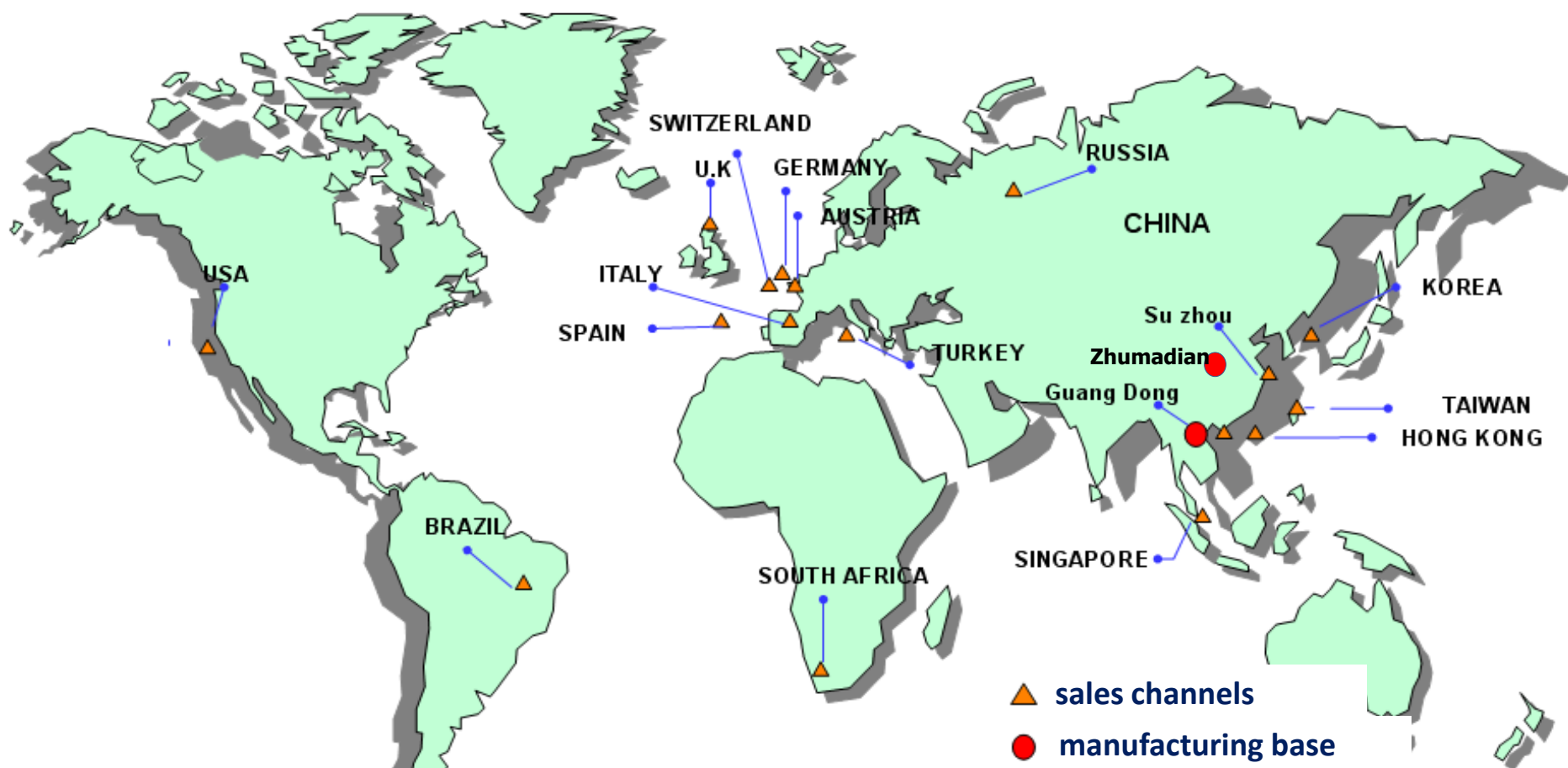


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Investment Structure Chart



Global Sales Channel



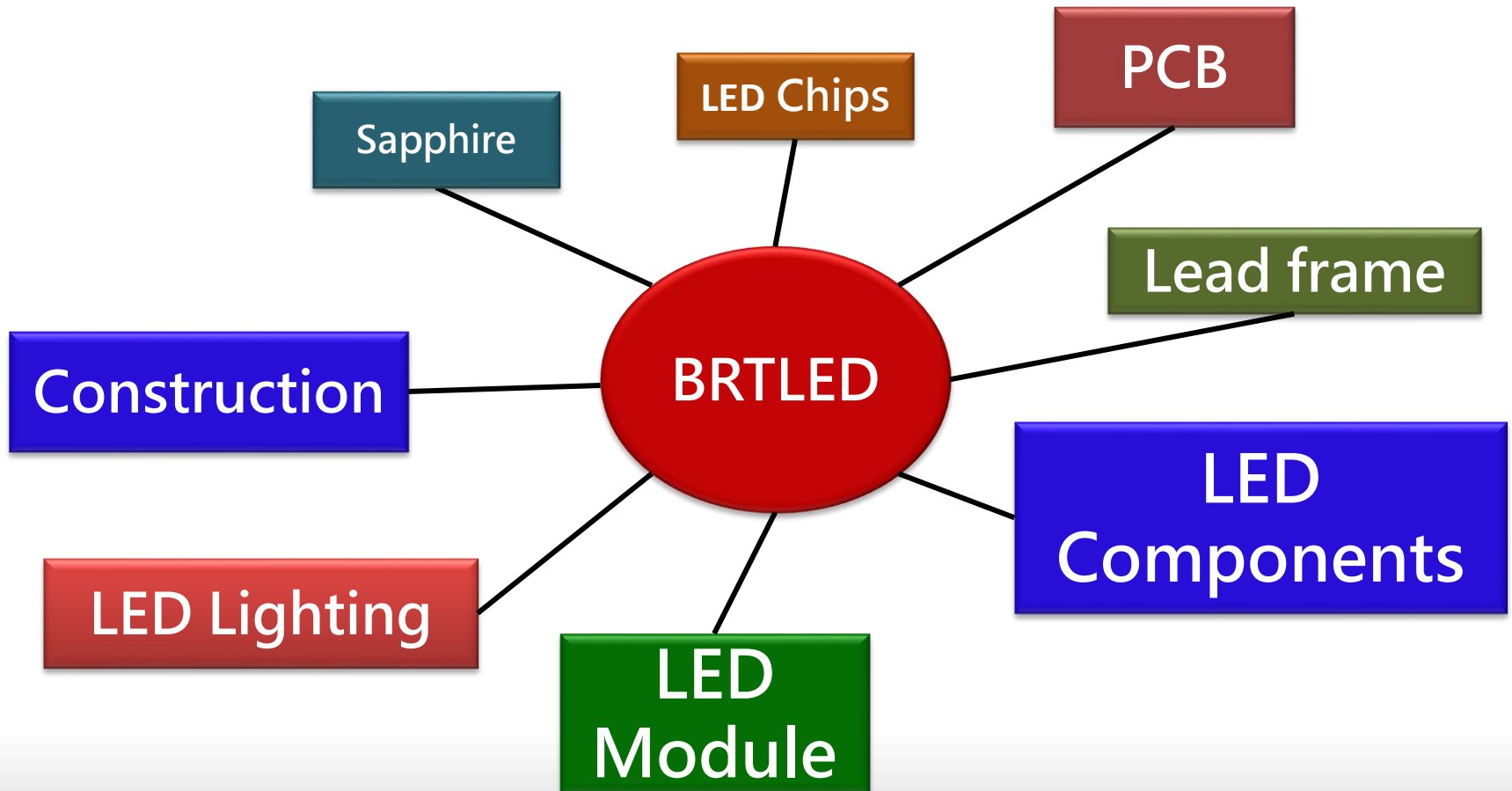
- We provide perfect services to satisfy customers' needs.
- Competitive technical teams provide prompt total solutions.



BRIGHT LED ELECTRONICS CORP.

BRTLED Group Product

Diversified integration-Reliable & Practical



BRIGHT LED ELECTRONICS CORP.

Consolidated Income Statement

Unit: NT\$ thousand except earnings per share amounts

Item \ Period	2025/1/1-6/30		2024/1/1-6/30		YoY	
	Amount	%	Amount	%	Amount	%
Operating revenue	534,128	100	620,908	100	(86,780)	(14)
Gross profit	153,505	29	184,016	30	(30,511)	(17)
Operating income	32,953	6	70,795	11	(37,842)	(53)
Net income	128,053	24	88,206	14	39,847	45
Net income attributable to parent	128,545	24	88,967	14	39,578	44
Earnings per share (Note)	0.74	-	0.51	-		

Note: The earnings per share are calculated on the basis of the weighted average number of outstanding shares in the current period.

Consolidated Balance Sheet

Unit: NT\$ thousand

Item \ Period	2025/6/30		2024/12/31		2024/6/30	
	Amount	%	Amount	%	Amount	%
Assets	3,508,694	100	3,597,100	100	3,699,593	100
Cash and cash equivalents	704,937	20	776,829	22	601,808	16
Financial assets at fair value through profit or loss	203,947	6	202,574	6	203,283	5
Contract assets	269,552	8	268,163	7	288,556	8
Accounts and notes receivable	432,873	12	438,658	12	583,419	16
Inventories	144,272	4	164,692	5	172,355	5
Financial assets at fair value through other comprehensive income	734,813	21	804,218	22	924,834	25
Investments accounted for using equity method	269,728	8	241,651	7	219,865	6
Property, plant and equipment	331,227	9	361,000	10	368,732	10
Other assets	417,345	12	339,315	9	336,741	9
Liabilities	678,924	19	536,970	15	652,270	18
Current liabilities	568,313	16	421,735	12	566,138	15
Non-current liabilities	110,611	3	115,235	3	86,132	2
Equity	2,829,770	81	3,060,130	85	3,047,323	82

Consolidated Statement of Cash Flows

Unit: NT\$ thousand

Item \ Period	2025/1/1-6/30	2024/1/1-6/30
Cash and cash equivalents at beginning of period	776,829	612,253
Net cash flows from (used in) operating activities	92,046	35,061
Net cash flows from (used in) investing activities	(48,599)	(58,731)
Net cash flows from (used in) financing activities	(8,631)	(9,921)
Effect of exchange rate changes on cash and cash equivalents	(106,708)	23,146
Cash and cash equivalents at end of period	704,937	601,808

Development and Prospects in 2025



BRIGHT LED ELECTRONICS CORP.



Brighter World

Brighter Life

更明亮的世界、更明亮的人生

<http://www.brtled.com>

Q&A



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