

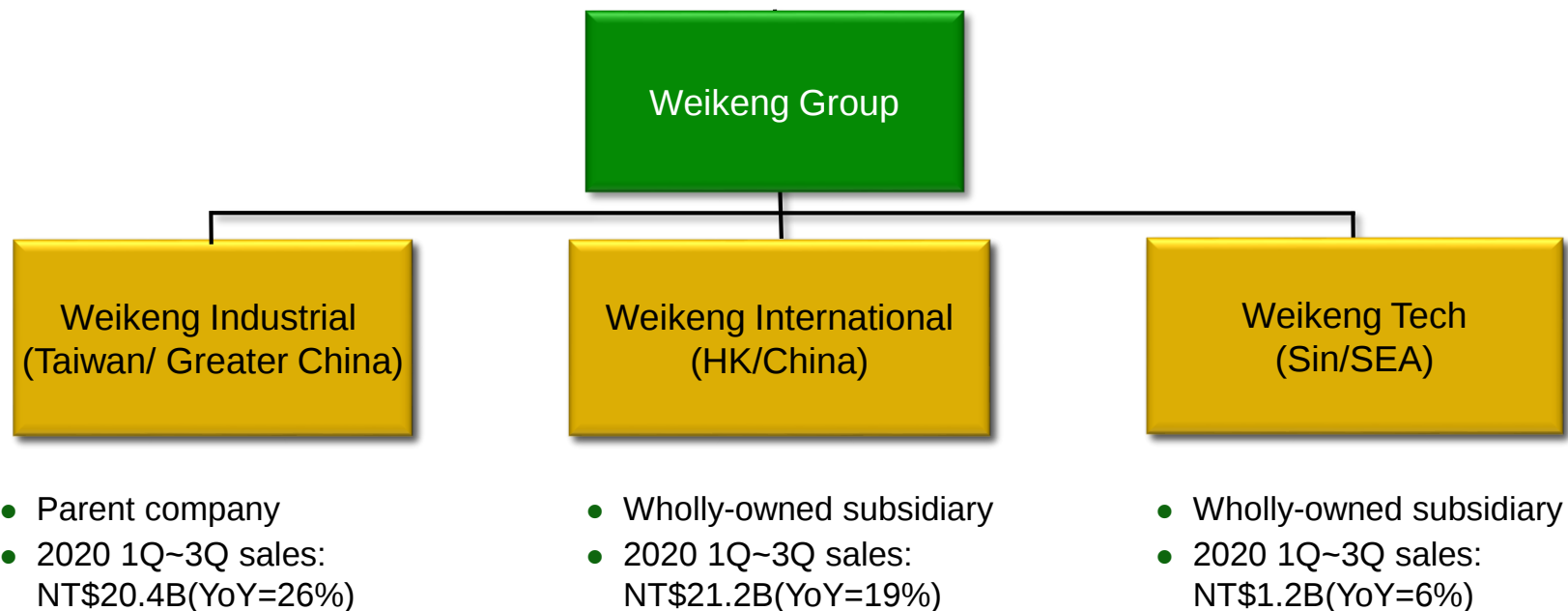


2020 Earnings Conference

Welcome	Fama Chou	Senior Vice President Spokesman
Company Introduction		
3 rd Q 20 Financial Results		
2020 Turnkey solution		
Q & A	Stan Chi Tom Chen Calvin Lee Kevin Hsieh	Group Chief Operating Officer Executive Vice President Chief Marketing Officer Senior Vice President & Deputy Spokesman

- WEIKENG's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Information as to those factors that could cause actual results varied can be found in WEIKENG's Quarterly or Yearly Financial Statements and Report filed with the Taiwan Stock Exchange Corporation (the "TWSE") and such other major information will be posted on the TWSE's Market Observation Post System (MOPS) from time to time.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.
- In addition, any financial information contained in this report is prepared in accordance with the International Financial Reporting Standards (IFRSs).

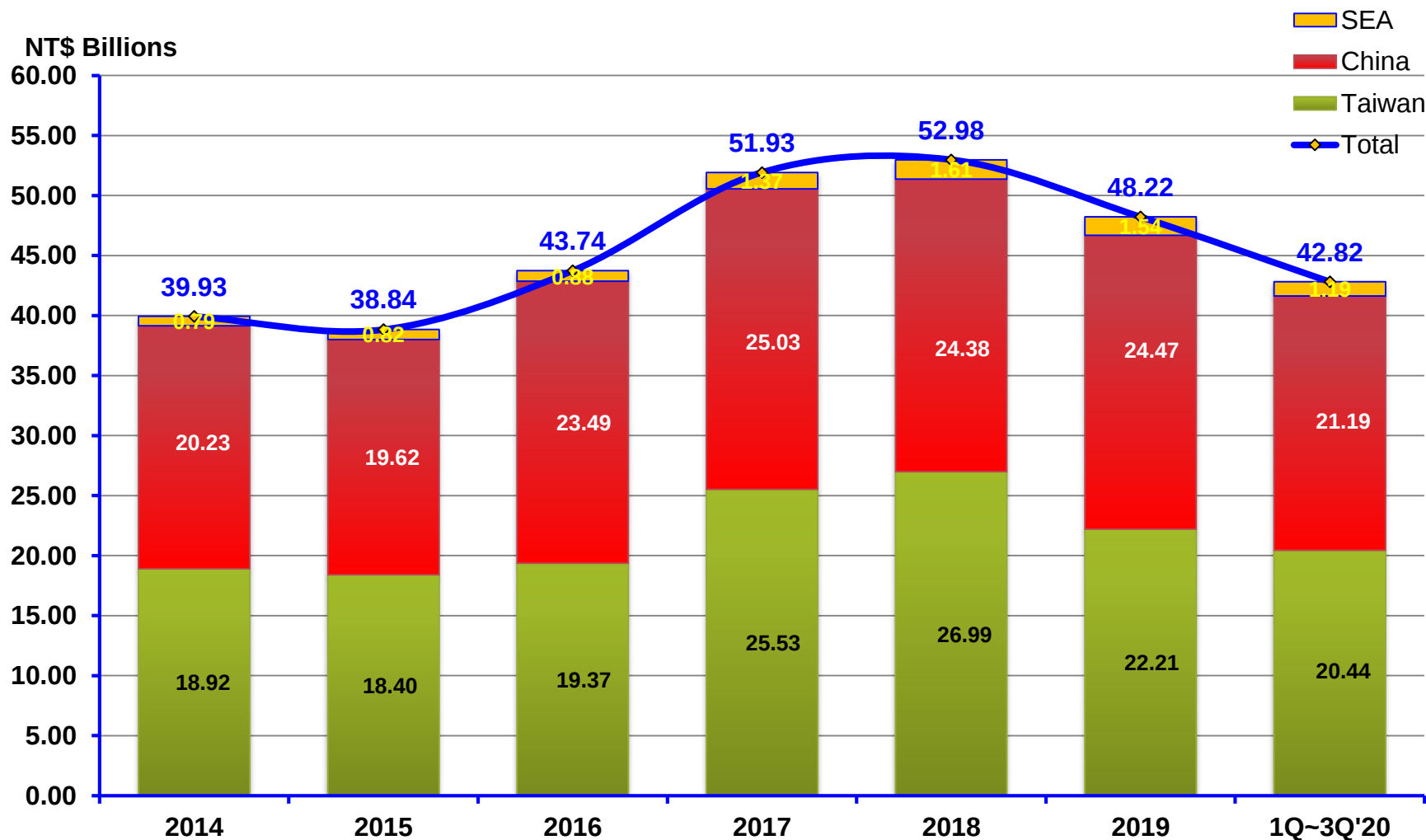
- 2020 1Q~3Q consolidated sales: NT\$ 42.8B(YoY=22%)



Company Introduction–Revenues, 2014-20120/ 1Q~3Q



- Diversified, broad-based accounts--top 10 customer/group share 18.7% / 28.5% of sales(2020YTD)
- 70% of sales from demand creation
- 20% of sales from mass market





Consolidated Statements of Comprehensive Income

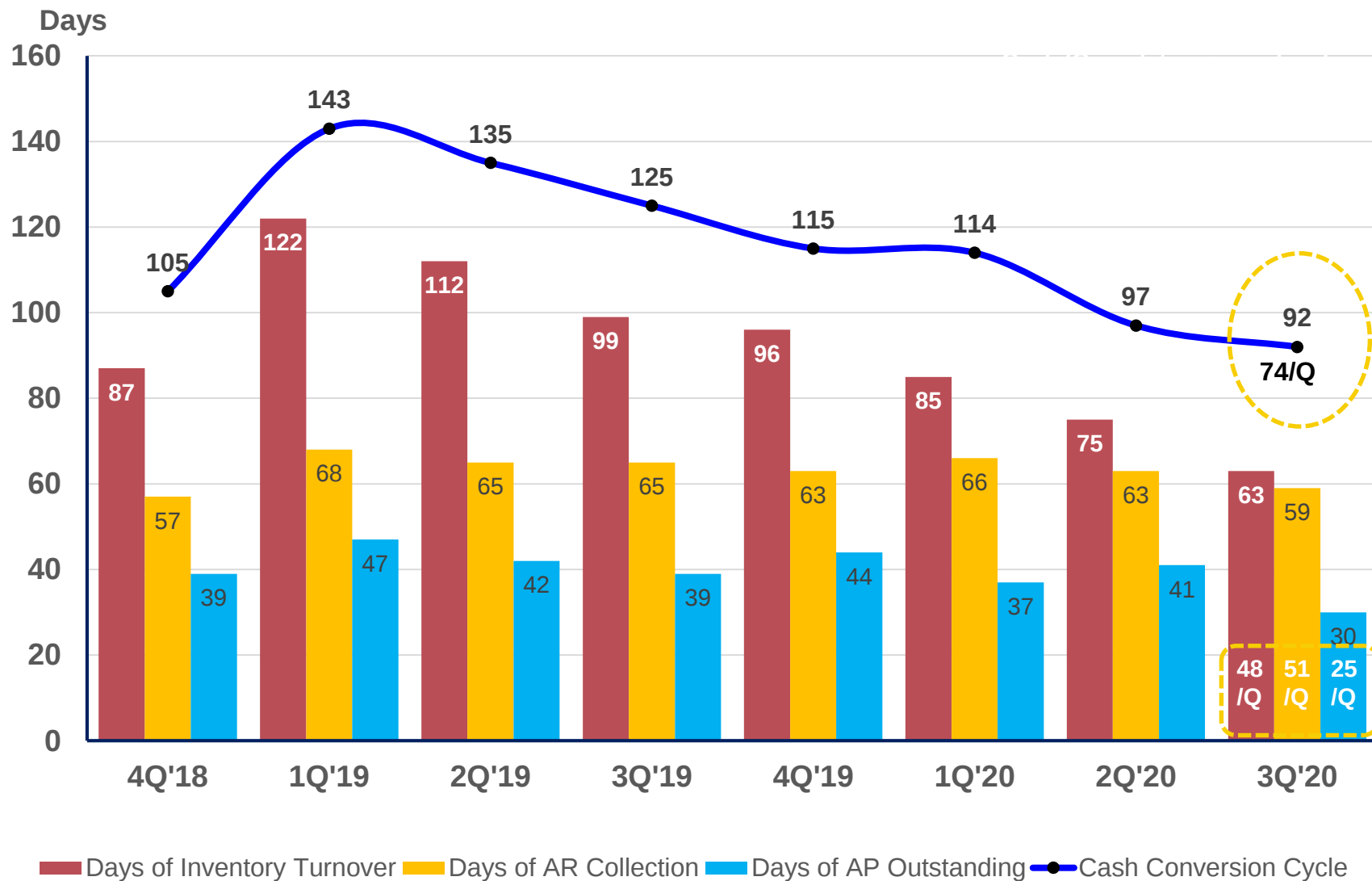
Selected Items from Consolidated Statements of Comprehensive Income (In NT\$ Millions)	3Q 2020	1Q~3Q 2020	2Q 2020	1Q~3Q 2019	3Q20 Over 2Q20	1Q~3Q20 Over 1Q~3Q19
Net Revenue	17,266	42,824	13,997	35,164	23%	22%
Gross Margin	854 4.95%	2,284 5.33%	749 5.35%	2,169 6.17%	14% -0.40ppts	5% -0.84ppts
Operating Expenses	579	1,529	482	1,513	97	16
Net Operating Income	275 1.59%	755 1.76%	267 1.91%	656 1.87%	3% -0.32ppts	15% -0.11ppts
Non-Operating Items, net	33	(66)	(10)	(342)	43	276
Foreign currency exchange gain (losses), net	73	94	44	(34)	29	128
Financial costs	(51)	(205)	(71)	(332)	20	127
Profit before Tax	308 1.78%	689 1.61%	257 1.84%	314 0.89%	20% -0.06ppts	119% +0.72ppts
Net Profit	235	529	204	232	15%	128%
Basic EPS(NT Dollar)	0.64	1.44	0.55	0.63	16%	129%
Exchange Rate(NT\$/US\$)	29.46	29.82	29.90	31.05	-1.5%	-4.0%

Balance Sheets and Key Indices

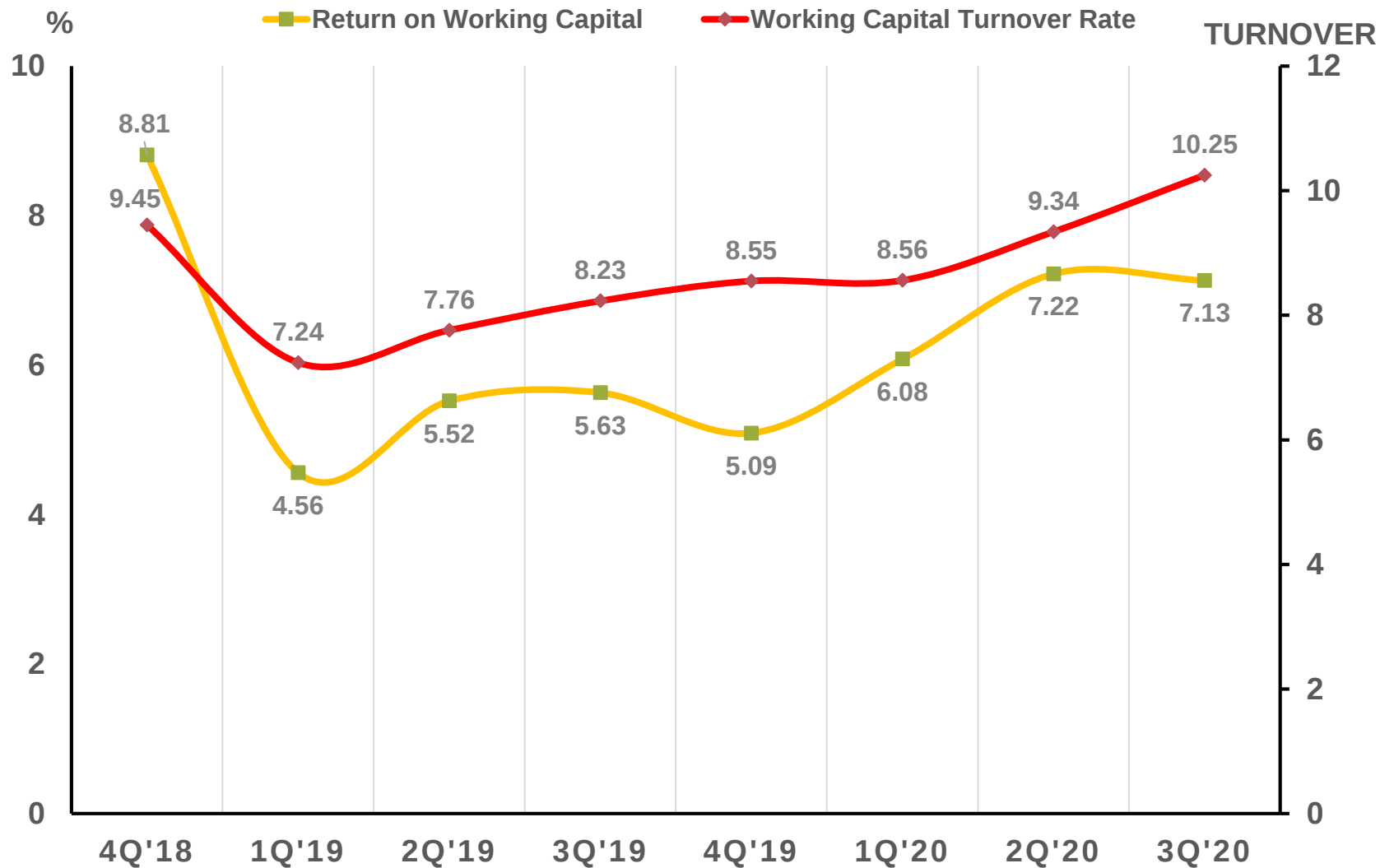


Selected Items from Balance Sheets (In NT\$ Millions)	Sep 30, 2020		Jun 30, 2020		Dec 31, 2019	
	\$	%	\$	%	\$	%
Cash and Cash Equivalents	2,236	10	2,574	11	2,336	10
Notes and Accounts Receivable, net	10,268	45	9,451	40	8,223	35
Inventories, net	8,187	36	9,308	40	10,479	45
Total Assets	22,718	100	23,584	100	23,383	100
Short-term Borrowings	10,828	48	10,271	44	9,845	42
Notes and Accounts Payable	3,619	16	5,510	23	5,316	23
Total Liabilities	16,827	74	17,889	75	17,719	76
Total Equity	5,891	26	5,695	24	5,665	24
Key Indices						
A/R Turnover (Days)	59		63		63	
Inventory Turnover (Days)	63		75		96	
A/P Outstanding (Days)	30		41		44	
Current Ratio (X)	1.35		1.32		1.32	
ROWC(%)	7.13		7.22		5.09	
ROE(%)	12.21		10.46		4.54	

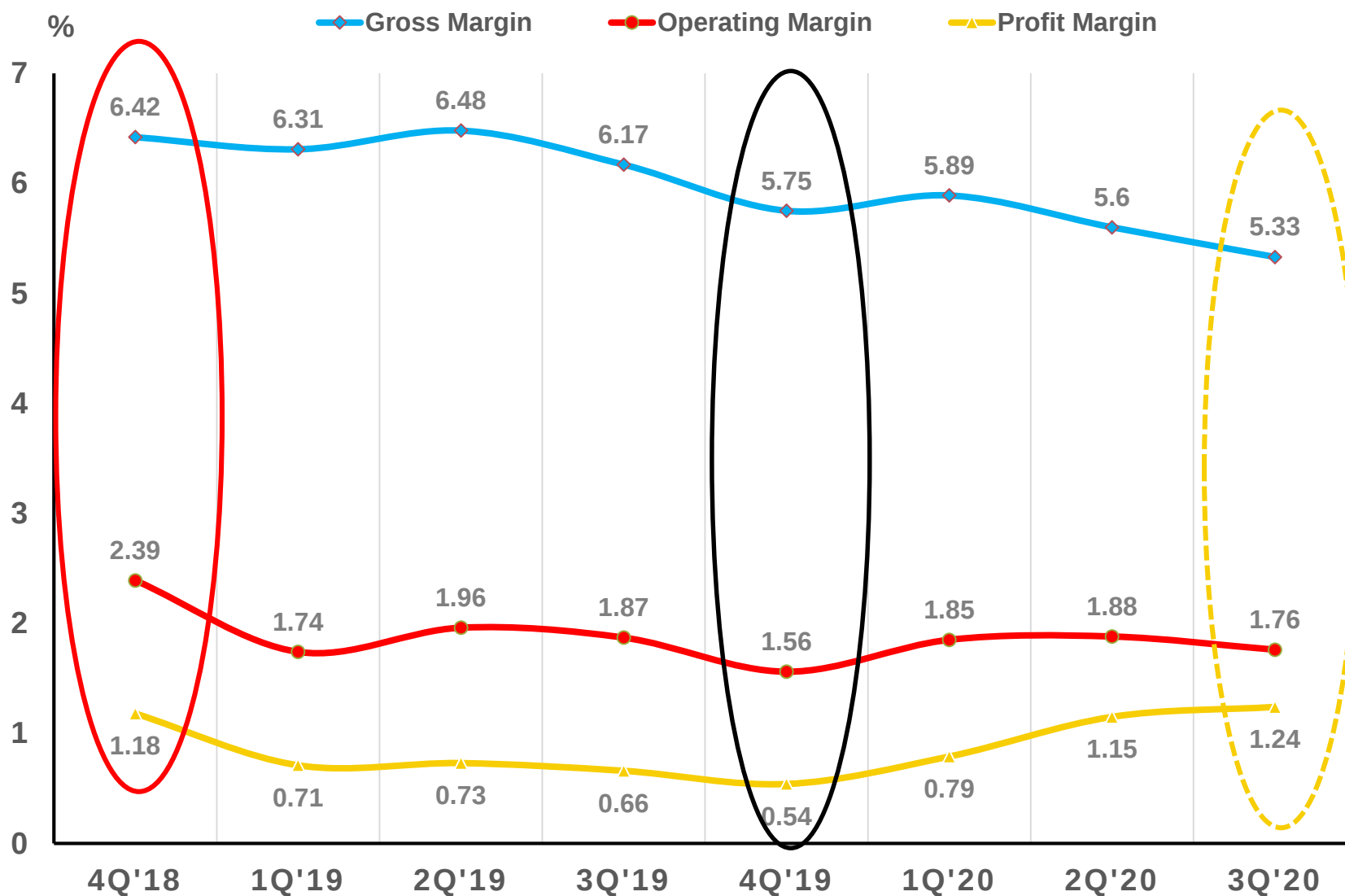
Cash Conversion Cycle_ annualized



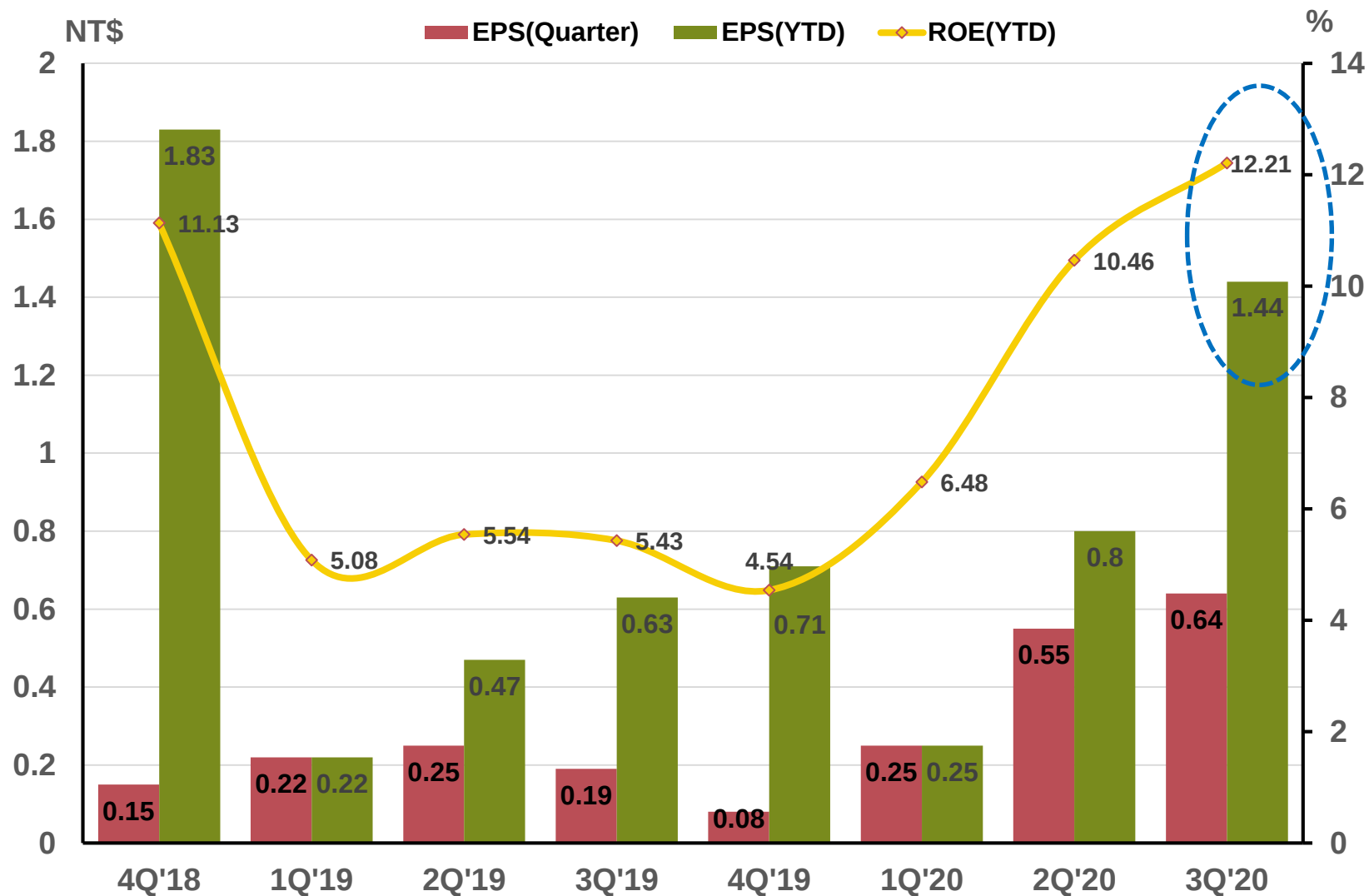
Working Capital _ Annualized



Triple Margin_YTD



EPS vs ROE



Automotive

- 48V BMS Master (Infineon)



- 48V BMS Slaver (Infineon)



- Inverter Solution (Infineon)



Consumer

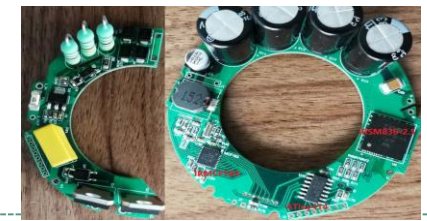
- Sensor less FOC Vacuum Cleaner Driving board (Infineon)



- Intelligent Fish Tank Cleaner solution (Infineon)

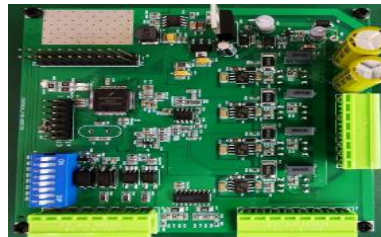
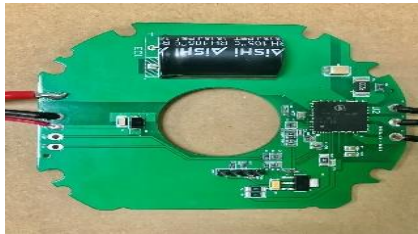


- High Speed Brushless Hair Dryer solution (Infineon)



Industrial

- Sensor less FOC Motor Driving Board(Infineon)
- Stepping Servo Motor Driving Board (NXP)
- Smart Meter(Microchip)



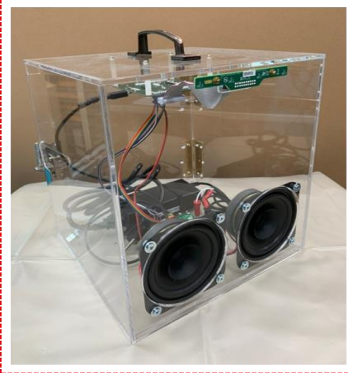
Power

- 65W Type C PD Charger (Cypress)
- 45W 2A 1C PD Charger (Cypress+Diodes)
- 65W 3A1C PD Charger (Cypress+Diodes)



Computing Peripheral

- Smart Speaker (Infineon+Xmos)



- BT Wireless Gaming Headset (NXP+Molex)



- MQA(Master Quality Authenticated) Gaming Headset (ESS)



Q & A

Thank You



<https://www.weikeng.com.tw/conference.php?lan=en>