聯詠科技股份有限公司
NOVATEK MICROELECTRONICS CORP.

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Novatek Announces 2025 Unaudited Consolidated Financial Result & 2026 First Quarter Outlook:

2025 Revenue & PAT Reached
NT$100.66B & NT$16.35B Respectively
With EPS of NT$26.87

Hsin-chu, Taiwan, ROC – February 6, 2026 – Novatek (TSE:3034), a leading global Display IC total solution provider, today announced its unaudited consolidated financial result of 2025 and the first quarter outlook of 2026 at the analyst meeting.

Revenue, operating expense, and operating income of 2025 reached NT$100.66 billion, NT$19.67 billion, and NT$18.2 billion, representing year-over-year decrease of 2.07%, increase of 0.02%, and decrease of 16.37% respectively. The gross profit margin of 2025 was 37.66%, down from 40.35% of 2024. Net income of 2025 decreased by 19.6% year-over-year to NT$16.35 billion, with earnings per share of NT$26.87.

The fourth quarter revenue decreased by 7.15% quarter-over-quarter to NT$22.82 billion from NT$24.57 billion in Q3’25 and decreased by 9.68% year-over-year from NT$25.26 billion in Q4’24. The decrease in revenue was caused by the seasonal decline in demand for consumer electronics. Gross margin of 38.19% in 4Q25 increased from 36.29% in 3Q25, due to favorable FX rate and product mix.

The fourth quarter operating expenses decreased quarter-over-quarter to NT$4.85 billion from NT$5.06 billion in Q3’25 and year-over-year from NT$5.06 billion in Q4’24. Fourth quarter operating income increased quarter-over-quarter to NT$3.86 billion from NT$3.85 billion in Q3’25, but decreased year-over-year from NT$4.92 billion in Q4’24

Novatek’s 2025 Q4 net income was NT$3.69 billion, which increased quarter-over-quarter by 0.96% from NT$3.65 billion in Q3’25 but decreased year-over-year by 23.15% from NT$4.8 billion in Q4’24. Earnings per share for Q4’25 were NT$6.07, compared with NT$7.89 in Q4’24.

Management expects overall performance for the first quarter 2026 to be as follows:
Revenue is expected to be between NT$ 22.2 billion and NT$ 23.2 billion
(Exchange rate @1:31.2)
Gross profit margin is expected to be between 36% and 39%
Operating profit margin is expected to be between 15% and 18%

Sales & Profits

Million NT dollars	4Q'25	QoQ	3Q'25	4Q'24	YoY
Net Sales	22,817	-7.15%	24,574	25,263	-9.68%
Net Gross Profit	8,713	-2.31%	8,919	9,981	-12.70%
(Margin %)	38.19	1.9p	36.29	39.51	-1.32p
Operating Income	3,816	0.12%	3,857	4,916	-21.45%
Net Income	3,690	0.96%	3,655	4,801	-23.15%
EPS (NT$)	6.07		6.01	7.89	

Sales Breakdown by Product

Million NT dollars	4Q'25	QoQ	3Q'25	4Q'24	YoY
SoC	8,094	-10.45%	9,039	9,074	-10.80%
Driver IC	14,742	-4.60%	15,453	15,817	-6.80%
Total	22,836	-6.76%	24,492	24,891	-8.26%

About Novatek

Novatek is a trustworthy partner and a dedicated total solution provider in the Smart Imaging and Smart Display technology. Established in 1997, the company is the world's largest supplier of display related chips and is ranked as the world 8th largest and Taiwan 3rd largest IC fabless design company in terms of sales revenue in 2024 (TW. 3034). For more information, please visit the company's website at www.novatek.com.tw.

Novatek Microelectronics Corp.
Financial Report 2025 Q4

Issued in Feb 2026

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Monthly Sales

NT$M

	2025	2024	+ (-) %
January	8,481	8,720	-3%
February	9,267	7,133	30%
March	9,372	8,575	9%
April	9,119	8,329	9%
May	8,607	8,439	2%
June	8,425	8,463	0%
July	8,120	9,268	-12%
August	8,175	9,680	-16%
September	8,278	8,918	-7%
October	7,879	8,523	-8%
November	7,619	8,213	-7%
December	7,320	8,527	-14%
Total:	100,663	102,788	-2%

Monthly Sales

NT$M

	2026	2025	+ (-) %
January	7,617	8,481	-10%
February		9,267	
March		9,372	
April		9,119	
May		8,607	
June		8,425	
July		8,120	
August		8,175	
September		8,278	
October		7,879	
November		7,619	
December		7,320	
Total:	7,618	93,343	-92%

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Sales Breakdown By Products

(Unit: NT$M)

Product	2025/Q4		2025/Q3		2025/Q2		2025/Q1		2024/Q4	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
SOC	8,094	35	9,039	37	9,606	37	10,066	37	9,074	36
DRIVER	14,742	65	15,454	63	16,426	63	16,838	63	15,816	64
Total:	22,836	100	24,492	100	26,031	100	26,904	100	24,891	100
OTHERS	40	0	166	1	158	1	303	1	395	2
Return & Allowance	(60)	(0)	(84)	(0)	(37)	(0)	(87)	(0)	(23)	(0)
Grand Total:	22,817	100	24,574	100	26,152	100	27,120	100	25,263	100
Growth	-7%		-6%		-4%		7%		-9%	

Consolidated Income Statement (YoY) (Unaudited)

(Expressed In New Taiwan Thousand Dollars)

	2025FY	%	2024FY	%	Growth %
Net sales	100,663,143	100.00	102,787,751	100.00	**(2.07)**
Cost of good sold	(62,755,132)	(62.34)	(61,315,395)	(59.65)	2.35
Gross Profit	37,908,011	37.66	41,472,356	40.35	(8.59)
Operating Exp.	(19,670,917)	(19.55)	(19,666,318)	(19.14)	0.02
Selling & Adm.	(2,946,314)	(2.93)	(2,858,891)	(2.79)	3.06
R & D Exp.	(16,724,603)	(16.62)	(16,807,427)	(16.35)	(0.49)
Operating Income	18,237,094	18.11	21,806,038	21.21	(16.37)
Net Non-Operating	1,296,433	1.29	2,320,279	2.26	(44.13)
Income Before Tax	19,533,527	19.40	24,126,317	23.47	(19.04)
Income Tax Exp.	(3,185,834)	(3.16)	(3,784,296)	(3.68)	(15.81)
Net Income	16,347,693	16.24	20,342,021	19.79	**(19.64)**
EPS	**26.87**		**33.43**		

Consolidated Income Statement (Q4 YoY) (Unaudited)

(Expressed In New Taiwan Thousand Dollars)

	2025/Q4	%	2024/Q4	%	Growth %
Net sales	22,817,208	100.00	25,262,519	100.00	**(9.68)**
Cost of good sold	(14,104,382)	(61.81)	(15,281,955)	(60.49)	(7.71)
Gross Profit	8,712,826	38.19	9,980,564	39.51	(12.70)
Operating Exp.	(4,851,420)	(21.26)	(5,064,654)	(20.05)	(4.21)
Selling & Adm.	(691,017)	(3.03)	(729,829)	(2.89)	(5.32)
R & D Exp.	(4,160,403)	(18.23)	(4,334,825)	(17.16)	(4.02)
Operating Income	3,861,406	16.92	4,915,910	19.46	(21.45)
Net Non-Operating	554,065	2.43	775,356	3.07	(28.54)
Income Before Tax	4,415,471	19.35	5,691,266	22.53	(22.42)
Income Tax Exp.	(725,661)	(3.18)	(889,900)	(3.52)	(18.46)
Net Income	3,689,810	16.17	4,801,366	19.01	**(23.15)**
EPS	**6.07**		**7.89**		

Consolidated Income Statement (QoQ) (Unaudited)

(Expressed In New Taiwan Thousand Dollars)

	2025/Q4	%	2025/Q3	%	Growth %
Net sales	22,817,208	100.00	24,573,670	100.00	**(7.15)**
Cost of good sold	(14,104,382)	(61.81)	(15,654,849)	(63.71)	(9.90)
Gross Profit	8,712,826	38.19	8,918,821	36.29	(2.31)
Operating Exp.	(4,851,420)	(21.26)	(5,061,912)	(20.59)	(4.16)
Selling & Adm.	(691,017)	(3.03)	(715,924)	(2.91)	(3.48)
R & D Exp.	(4,160,403)	(18.23)	(4,345,988)	(17.69)	(4.27)
Operating Income	3,861,406	16.92	3,856,909	15.70	0.12
Net Non-Operating	554,065	2.43	518,225	2.10	6.92
Income Before Tax	4,415,471	19.35	4,375,134	17.80	0.92
Income Tax Exp.	(725,661)	(3.18)	(720,310)	(2.93)	0.74
Net Income	3,689,810	16.17	3,654,824	14.87	**0.96**
EPS	**6.07**		**6.01**		

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Financial Numbers (Unaudited)

(Expressed In New Taiwan Thousand Dollars)

	2025/12/31	2025/09/30	2025/06/30	2025/03/31	2024/12/31
Net Cash	42,418,895	39,656,605	54,719,473	53,230,202	48,770,810
QoQ Change	2,762,290	(15,062,868)	1,489,271	4,459,392	6,773,551
Notes & Accounts receivable	21,098,981	20,567,985	19,906,955	20,375,722	20,273,523
QoQ Change	530,996	661,030	(468,767)	102,199	(405,111)
Inventory	8,640,715	9,201,079	9,178,192	9,597,928	8,701,076
QoQ Change	(560,364)	22,887	(419,736)	896,852	(661,157)