



聯詠科技股份有限公司
NOVATEK MICROELECTRONICS CORP.

FOR IMMEDIATE RELEASE

Aug 6th, 2026

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**Novatek Announces 2026 Second Quarter Consolidated Financial
Result & 2026 Third Quarter Outlook:**

**Second Quarter Revenue & PAT Reached
NT\$28.66B & NT\$6.33B Respectively
With EPS of NT\$10.40**

Hsin-chu, Taiwan, ROC – Aug 6th, 2026 – Novatek (TSE:3034), a leading global smart display and image total solution provider, today announced its second quarter consolidated financial result of 2026 and the third quarter outlook during the investor conference.

The second quarter revenue was up by 23.83% quarter-over-quarter to NT\$28.66 billion from NT\$23.15 billion in Q1'26, and increased by 9.59% year-over-year from NT\$26.15 billion in Q2'25. The second quarter gross margin increased by 3.36%p quarter-over-quarter to 42.42% from 39.06% in Q1'26, and increased by 6.12%p year-over-year from 36.30% in Q2'25. Driven by increased demand from customers' pull-ins during the second quarter, all of three Company's product lines recorded the sequential growth. As a result, both revenue and profit increased significantly compared with the first quarter.

Second quarter operating expenses increased quarter-over-quarter to NT\$5.69 billion from NT\$5.01 billion in Q1'26, and increased year-over-year from NT\$4.67 billion in Q2'25. Second quarter operating income increased by 60.5% quarter-over-quarter to NT\$6.47 billion from NT\$4.03 billion in Q1'26, and increased by 34.1% year-over-year from NT\$4.82 billion in Q2'25.

Novatek's 2026 Q2 net income increased by 67.97% quarter-over-quarter to NT\$6.33 billion, and increased by 69.22% year-over-year from NT\$3.74 billion in Q2'25. Earnings per share for Q2'26 were NT\$10.40, compared with NT\$6.14 in Q2'25.

Management expects overall performance for the third quarter of 2026 to be as follows:

Revenue is expected to be between NT\$30.0 billion and NT\$31.2 billion

(based on the exchange rate @1:32.0)

Gross profit margin is expected to be between 38.5% and 41.5%

Operating profit margin is expected to be between 19% and 22%



聯詠科技股份有限公司 NOVATEK MICROELECTRONICS CORP.

Sales & Profits

Million NT dollars	2Q'26	QoQ	1Q'26	2Q'25	YoY
Net Sales	28,660	23.83%	23,145	26,152	9.59%
Net Gross Profit	12,157	34.48%	9,040	9,494	28.05%
(Margin %)	42.42	3.36p	39.06	36.30	6.12p
Operating Income	6,466	60.53%	4,028	4,823	34.06%
Net Income	6,328	67.97%	3,767	3,739	69.22%
EPS (NT\$)	10.40		6.19	6.14	

Sales Breakdown by Product

Million NT dollars	2Q'26	QoQ	1Q'26	2Q'25	YoY
SoC	14,706	43.61%	10,240	9,606	53.09%
Driver IC	13,990	8.17%	12,933	16,426	-14.83%
Total	28,696	23.83%	23,173	26,032	10.23%

About Novatek

Novatek is a trusted partner in smart imaging and smart display technologies, providing comprehensive and highly integrated solutions. Established in 1997, the company has grown to become the world's largest supplier of display-related ICs. In 2025, Novatek ranked as the ninth-largest IC design company globally and the third largest in Taiwan by revenue (TW. 3034). For more information, please visit the company's website at www.novatek.com.tw.

Novatek Microelectronics Corp.

Financial Report 2026 Q2



Issued in Aug 2026

Monthly Sales

(Unit: NT\$M)			
	2026	2025	+ (-) %
January	7,617	8,481	-10%
February	7,059	9,267	-24%
March	8,469	9,372	-10%
April	9,225	9,120	1%
May	9,412	8,607	9%
June	10,023	8,425	19%
July	10,296	8,120	27%
August		8,175	
September		8,278	
October		7,879	
November		7,619	
December		7,320	
Total:	62,101	100,663	1%

Sales Breakdown By Products

(Unit: NT\$M)

Product	2026/Q2		2026/Q1		2025/Q4		2025/Q3		2025/Q2	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
SOC	14,706	51	10,240	44	8,094	35	9,039	37	9,606	37
DRIVER	13,990	49	12,933	56	14,742	65	15,454	63	16,426	63
Total:	28,696	100	23,172	100	22,836	100	24,492	100	26,031	100
OTHERS	13	0	2	0	40	0	166	1	158	1
Return & Allowance	(48)	(0)	(29)	(0)	(60)	(0)	(84)	(0)	(37)	(0)
Grand Total:	28,660	100	23,145	100	22,817	100	24,574	100	26,152	100
Growth	24%		1%		-7%		-6%		-4%	

Consolidated Income Statement (1H YoY)

	(Unit: NT\$M)				
	2026/1H	%	2025/1H	%	Growth %
Net sales	51,805	100.00	53,272	100.00	(2.75)
Cost of good sold	(30,609)	(59.08)	(32,996)	(61.94)	(7.23)
Gross Profit	21,197	40.92	20,276	38.06	4.54
Operating Exp.	(10,703)	(20.66)	(9,758)	(18.33)	9.69
Selling & Adm.	(1,577)	(3.04)	(1,539)	(2.90)	2.47
R & D Exp.	(9,126)	(17.62)	(8,218)	(15.43)	11.04
Operating Income	10,493	20.26	10,519	19.75	(0.24)
Net Non-Operating	1,678	3.24	224	0.42	648.59
Income Before Tax	12,171	23.49	10,743	20.17	13.29
Income Tax Exp.	(2,076)	(4.01)	(1,740)	(3.27)	19.33
Net Income	10,095	19.49	9,003	16.90	12.13
EPS	16.59		14.80		

Consolidated Income Statement (Q2 YoY)

	(Unit: NT\$M)				
	2026/Q2	%	2025/Q2	%	Growth %
Net sales	28,660	100.00	26,152	100.00	9.59
Cost of good sold	(16,503)	(57.58)	(16,658)	(63.70)	(0.93)
Gross Profit	12,157	42.42	9,494	36.30	28.05
Operating Exp.	(5,691)	(19.86)	(4,671)	(17.86)	21.85
Selling & Adm.	(841)	(2.94)	(756)	(2.89)	11.34
R & D Exp.	(4,850)	(16.92)	(3,915)	(14.97)	23.87
Operating Income	6,466	22.56	4,823	18.44	34.06
Net Non-Operating	1,316	4.59	(221)	(0.84)	(696.19)
Income Before Tax	7,782	27.15	4,602	17.60	69.08
Income Tax Exp.	(1,454)	(5.07)	(863)	(3.30)	68.46
Net Income	6,328	22.08	3,739	14.30	69.22
EPS(NT\$)	10.40		6.14		

Consolidated Income Statement (QoQ)

	(Unit: NT\$M)				
	2026/Q2	%	2026/Q1	%	Growth %
Net sales	28,660	100.00	23,145	100.00	23.83
Cost of good sold	(16,503)	(57.58)	(14,105)	(60.94)	17.00
Gross Profit	12,157	42.42	9,040	39.06	34.48
Operating Exp.	(5,691)	(19.86)	(5,012)	(21.66)	13.54
Selling & Adm.	(841)	(2.94)	(736)	(3.18)	14.31
R & D Exp.	(4,850)	(16.92)	(4,276)	(18.48)	13.41
Operating Income	6,466	22.56	4,028	17.40	60.53
Net Non-Operating	1,316	4.59	362	1.57	263.68
Income Before Tax	7,782	27.15	4,389	18.97	77.28
Income Tax Exp.	(1,454)	(5.07)	(622)	(2.69)	133.65
Net Income	6,328	22.08	3,767	16.28	67.97
EPS(NT\$)	10.40		6.19		

Key Financial Numbers

(Unit: NT\$M)					
	2026/6/30	2026/3/31	2025/12/31	2025/09/30	2025/06/30
Net Cash	53,990	48,919	42,419	39,657	54,719
QoQ Change	5,071	6,500	2,762	(15,063)	1,489
Notes & Accounts receivable	20,396	17,924	21,099	20,568	19,907
QoQ Change	2,473	(3,175)	531	661	(469)
Inventory	13,310	10,851	8,641	9,201	9,178
QoQ Change	2,459	2,210	(560)	23	(420)