

FARADAY

2013

智原科技2013年第二季法人說明會

August 8, 2013

Confidential



2013年第二季營運結果

曾雯如 財務長

季度合併損益表

單位:新台幣百萬元

	'13Q2	'13Q1	QoQ
營業收入淨額	1,772	1,828	-3.1%
營業毛利	819	769	6.4%
營業費用	(589)	(523)	12.5%
營業淨利	230	246	-6.5%
營業外收入及支出	13	(8)	-269.5%
所得稅費用	(39)	(34)	17.0%
稅後淨利 (歸屬母公司業主)	204	205	-0.6%
每股盈餘 (NTD)	0.50	0.51	
%			
毛利率	46.2%	42.1%	
營業利益率	13.0%	13.4%	
純益率	11.5%	11.2%	

半年度合併損益表

單位:新台幣百萬元

	'13H1	'12H1	YoY
營業收入淨額	3,600	3,825	-5.9%
營業毛利	1,588	1,619	-1.9%
營業費用	(1,112)	(1,028)	8.2%
營業淨利	476	591	-19.6%
營業外收入及支出	5	(10)	-150.6%
所得稅費用	(73)	(55)	33.5%
稅後淨利 (歸屬母公司業主)	409	529	-22.7%
每股盈餘 (NTD)	1.01	1.32	
%			
毛利率	44.1%	42.3%	
營業利益率	13.2%	15.5%	
純益率	11.4%	13.8%	

合併資產負債表

單位:新台幣百萬元

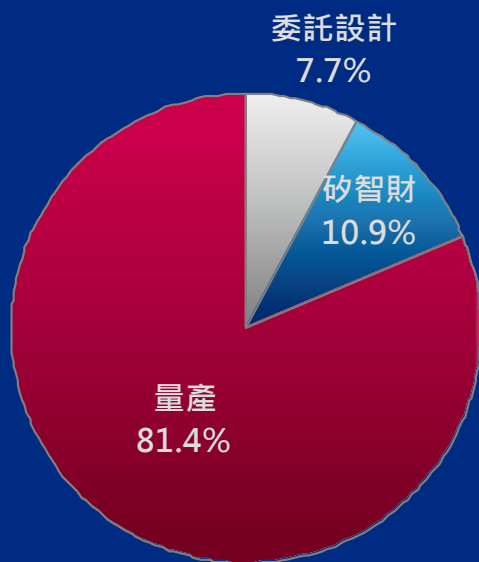
	'13Q2	'13Q1
現金及約當現金	4,024	3,759
應收票據及帳款	885	987
存貨	826	888
資產總計	8,860	8,968
應付票據及帳款	401	615
流動負債	2,225	1,692
負債合計	2,357	1,850
股東權益合計	6,503	7,118

2013年第二季銷售分析

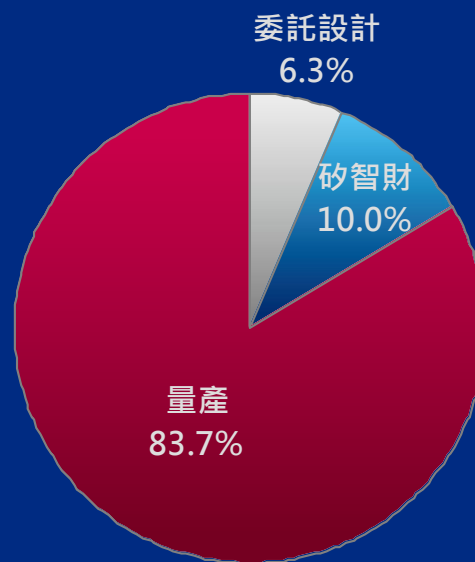
曾雯如 財務長

季度銷售分析-產品別

2013 Q2

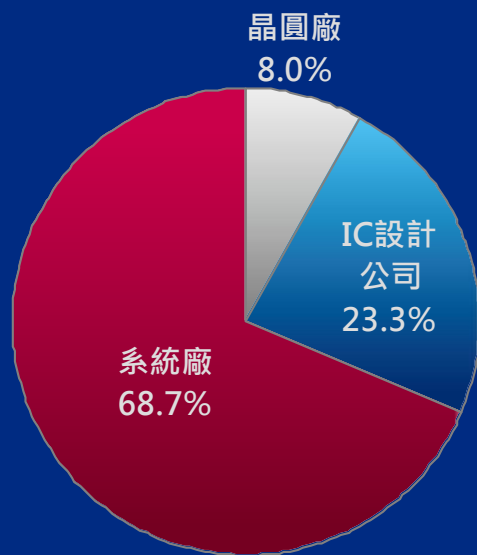


2013 Q1

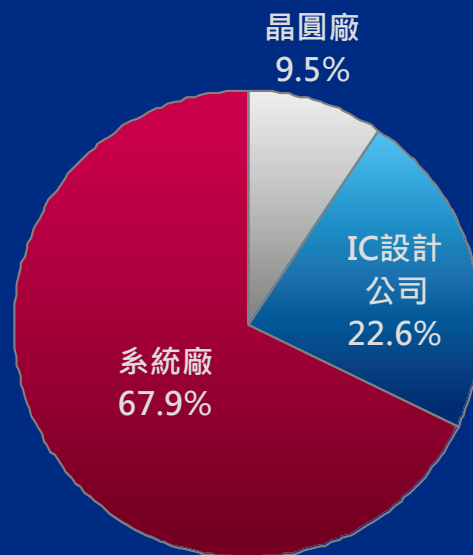


季度銷售分析-客戶別

2013 Q2

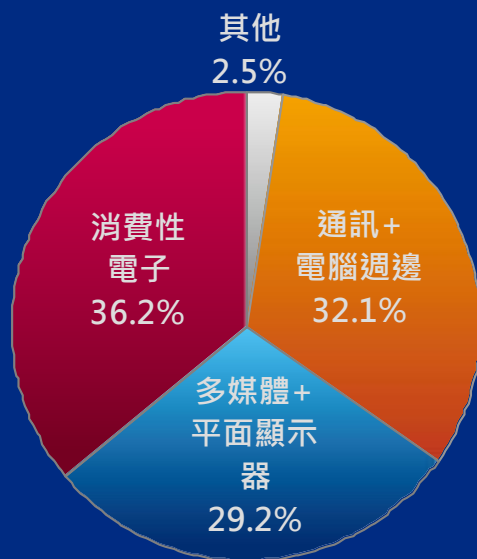


2013 Q1

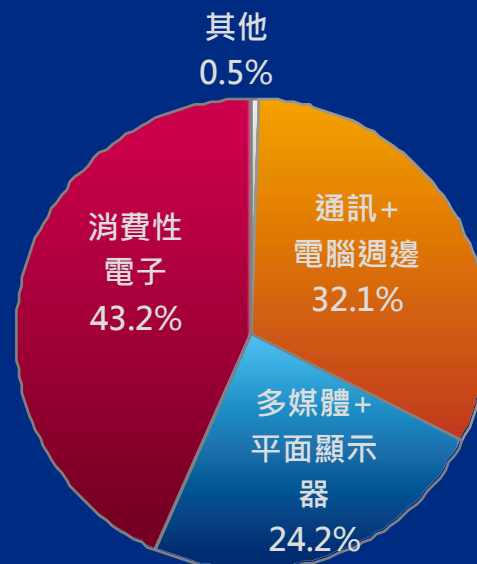


季度銷售分析-應用別

2013 Q2

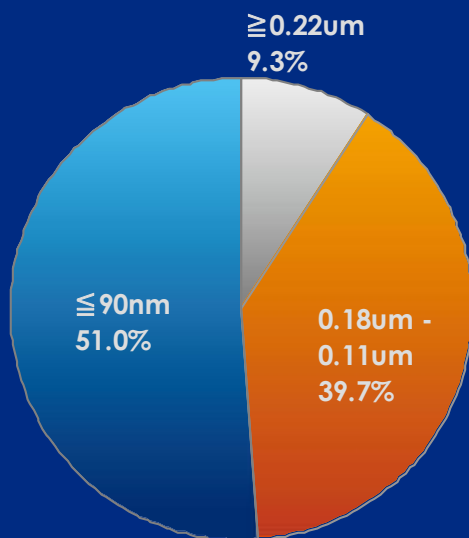


2013 Q1

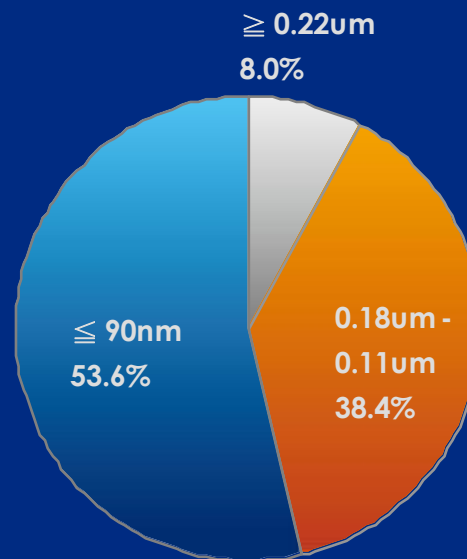


季度銷售分析-製程技術

2013 Q2



2013 Q1



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