

FARADAY

2013

Profile & FIN Data

November 18, 2013

Confidential



FTC Profile

Milestones

2010-2013

- Delivered the 340M gate-count SoC solution @ 40nm, proving the leading technology & service capabilities
- Listed at the WW top 50 fabless suppliers in Y2012 (36th ranking); ranked at 3rd by growth percentage (*Source: IC Insight, 2013*)

2006-2009

- The shipment of USB 2.0 achieved 200 millions, announced other HSIO of SATA2, PCIe2, MIPI, DDR3
- Received the Frost & Sullivan Award (USA, Y2007) for “Customer Service Innovation” in the area of VLSI design services

2000-2005

- Awarded “Outstanding Financial Performance Fabless Company” by FSA, Y2004 (now change to GSA)

1993-1999

- 1999: Listed in Taiwan Exchange (TAIEX:3035)
- 1993: Spun off from UMC, founded as the first fabless ASIC design service provider in ASIA

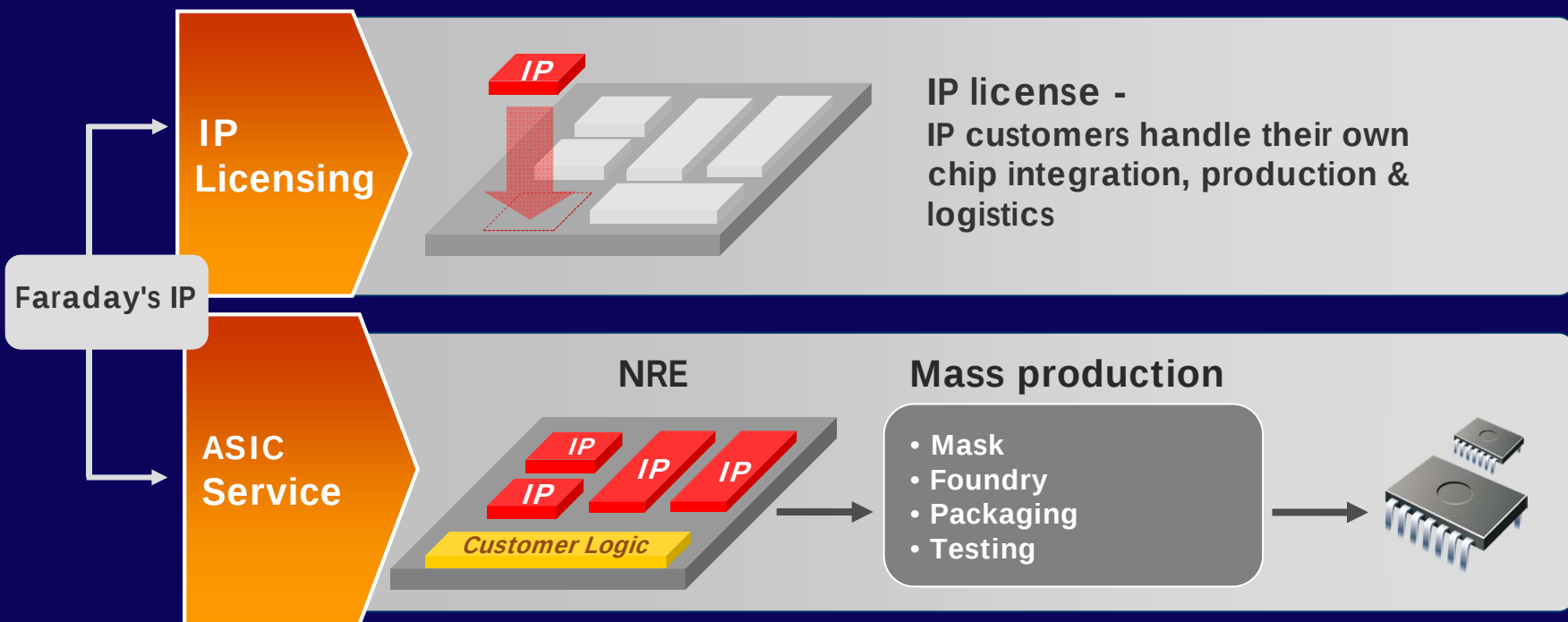


Faraday Global Presence

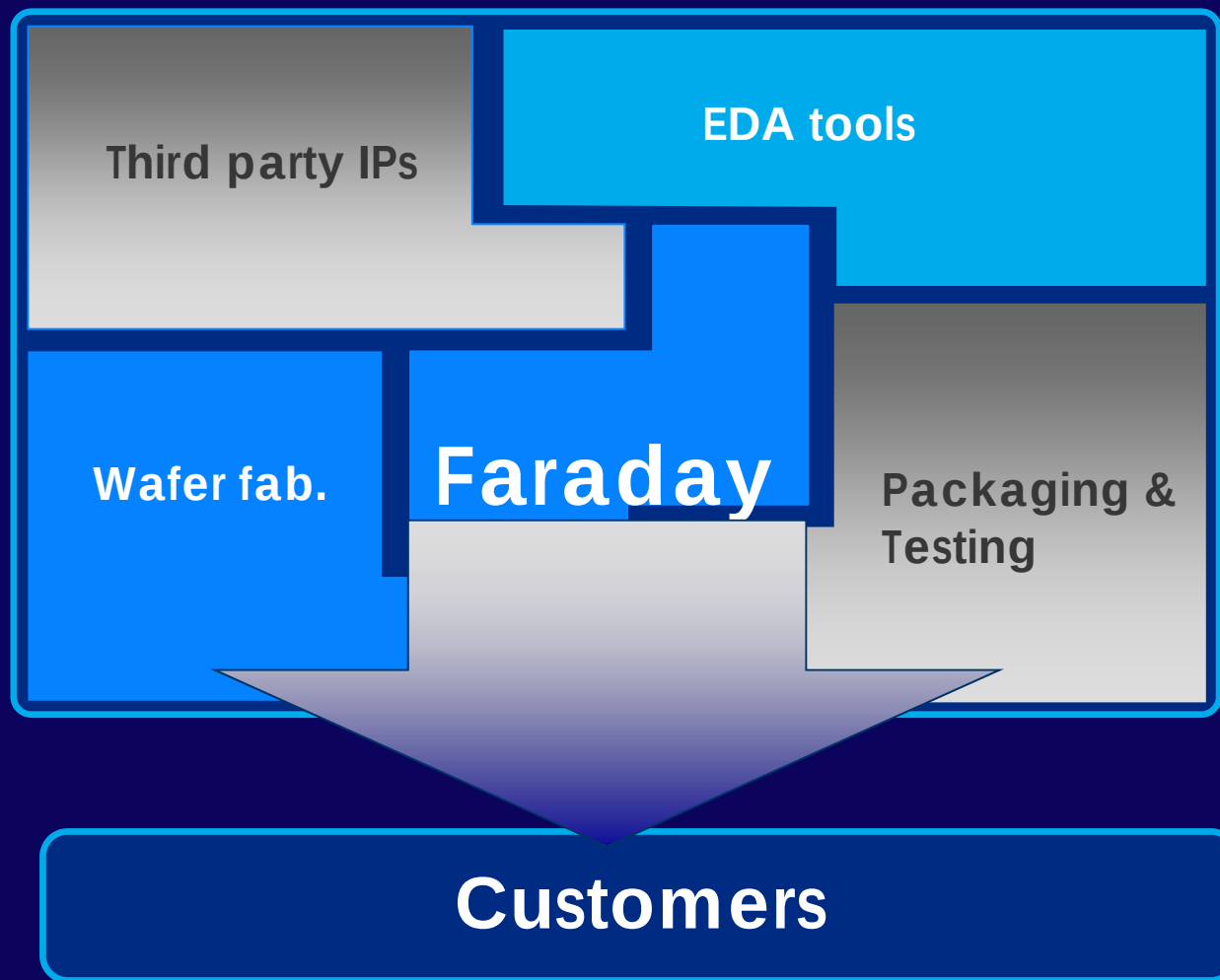


- 700+ employees worldwide, 550+ in R&D
- Headquarters in Hsinchu Taiwan; branches offices in China, USA, EU, JP, and Korea

Our Business



One-Stop Shopping for Customers



Leading Position in ASIC and IP

World Wide

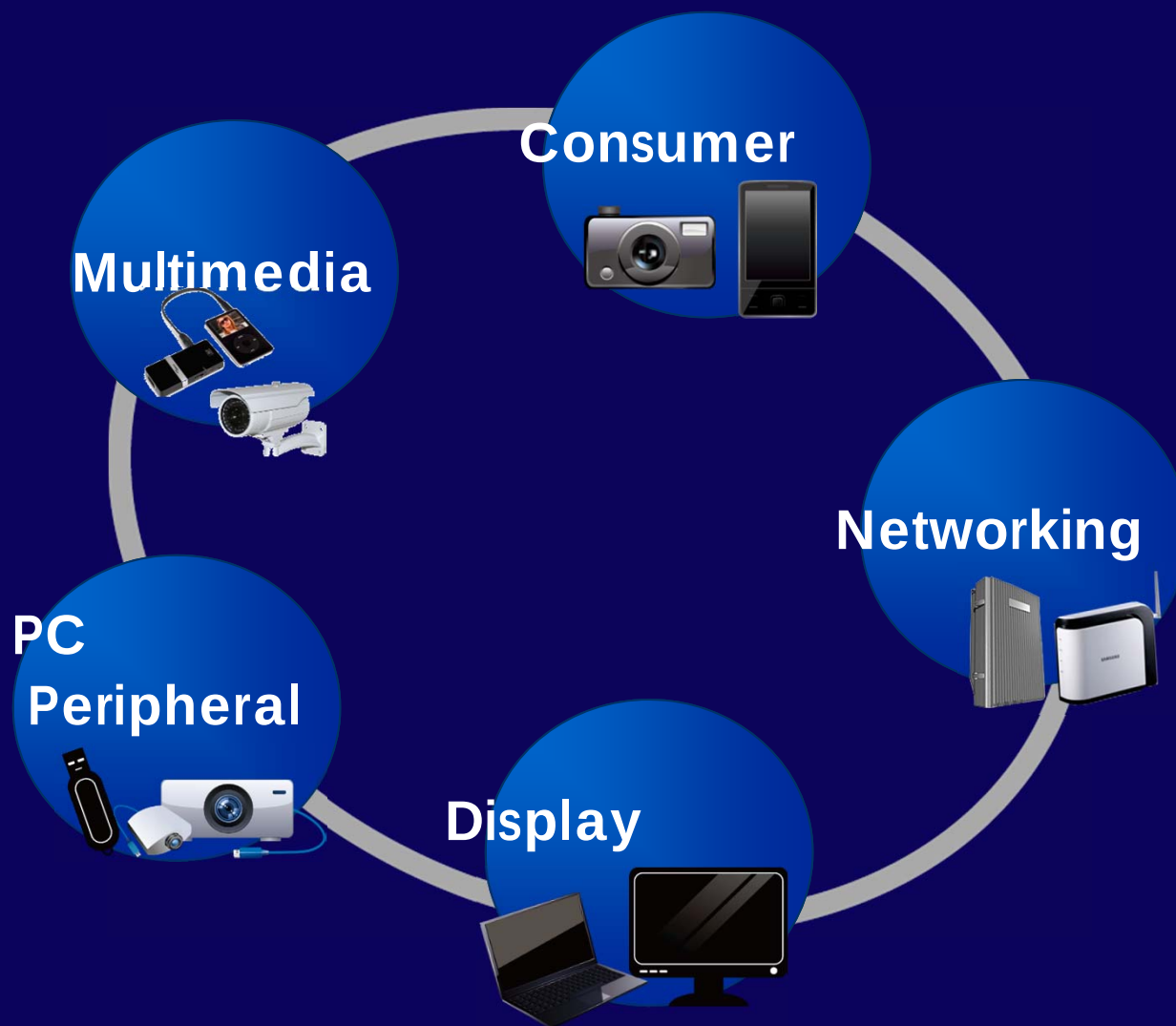
- IC design service
 - **No.36** of the top 50 fabless IC suppliers
- Silicon IP
 - **No.9** of the top 10 IP vendors

TWN

- IC design service
 - Among **top 10** fabless IC suppliers
- Silicon IP
 - **No.1** IP vendor

Ranking by revenue, * IC Insight, Feb. 2013
 ** Gartner, March 2013

Wide Spectrum Successful Application



Comprehensive IP Pool

Faraday IPs

MEMORY

- Library / Memory
 - UMC 0.5um – 65/55/40 nm/28nm process standard cell libraries
 - miniLib™: Ultra high density & low power libraries
 - Embedded SRAM, ROM, e-Flash, 1T-SRAM, e-DRAM

DIGITAL

- Peripheral IPs/Controllers / MPEG-4, H.264

HIGH-SPEED I/O

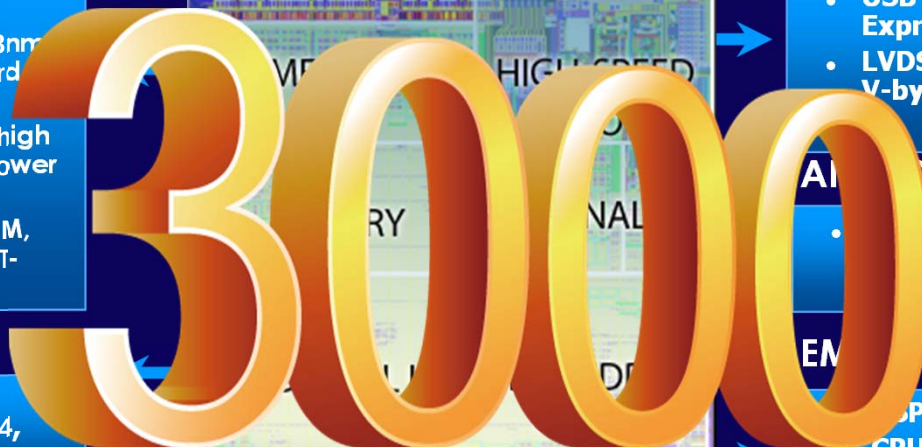
- USB 2.0 / 3.0, USB-OTG, PCI Express, SATA, Ethernet
- LVDS, mLVDS, PPML, eDP, V-by-one

ANALOG

- SSCG PLL, DLL, OSC, POR, VDT, ADC, DAC, Delta-Delta ADC/DAC DDD

EMBEDDED CPU/DSP

- DSP: 16 / 24-bit DSP
- CPU: ARM7 / ARM9 / ARM Cortex series (M0, M3, A5, A9, etc.) / Faraday's
- FA510/FA526/FA626/FA726



Historical Dividend

	EPS	Dividend by cash (paid in next year)	Dividend by stock (paid in next year)
Y2012	2.68	2	0
Y2011	0.3	1.5	0
Y2010	2.34	1.5	0.5
Y2009	2.11	2	0
Y2008	2.00	1.49	0.05
Y2007	5.03	3.49	0.1
Y2006	4.75	3.27	0.2
Y2005	5.09	3.3	0.7

2013Q3 Review

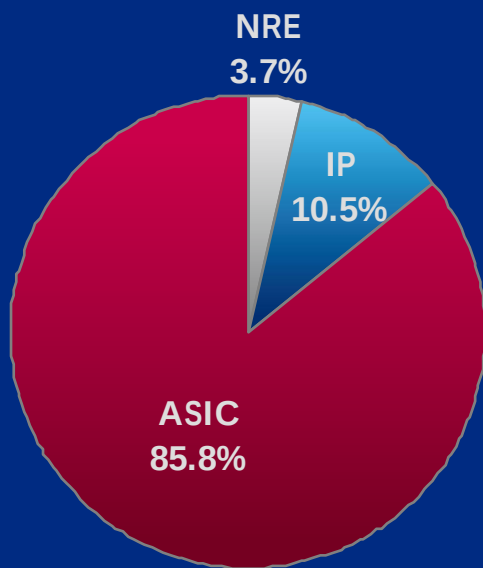
Statement of Comprehensive Income-QoQ

Unit: NT\$ M

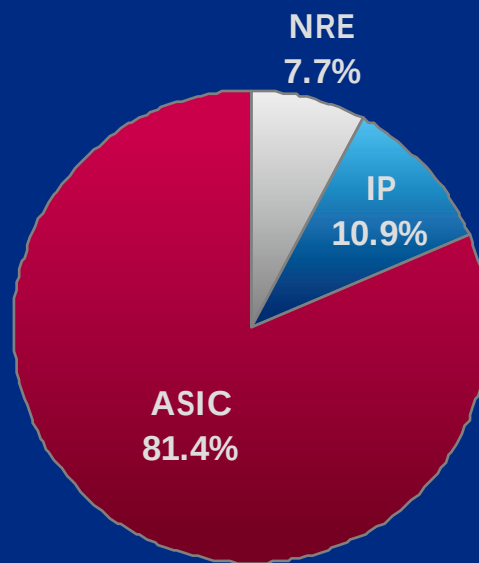
	'13Q3	'13Q2	QoQ
Net Operating Revenues	1,756	1,772	-0.9%
Gross Margin	805	819	-1.7%
Operating Expenses	(537)	(589)	-8.9%
Operating Income	268	230	16.8%
Net Non-operating Income (Loss)	(22)	13	-267.2%
Income Tax Benefit (Expense)	(44)	(39)	10.5%
Net Income (Attributable to Parent)	204	204	0.1%
EPS (NTD)	0.50	0.50	
Margin Rate			
Gross Margin Rate	45.8%	46.2%	
Operating Income Rate	15.3%	13.0%	
Net Income Rate	11.6%	11.5%	

Sales Breakdown by Billing Method- QoQ

2013 Q3

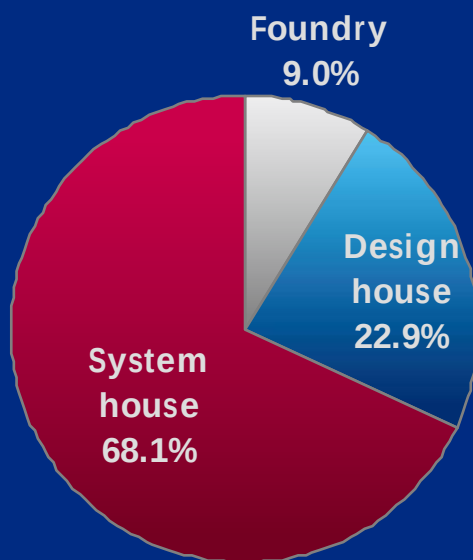


2013 Q2

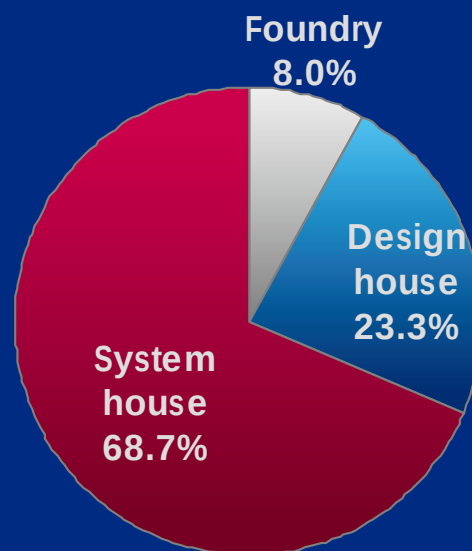


Sales Breakdown by Customer Type- QoQ

2013 Q3

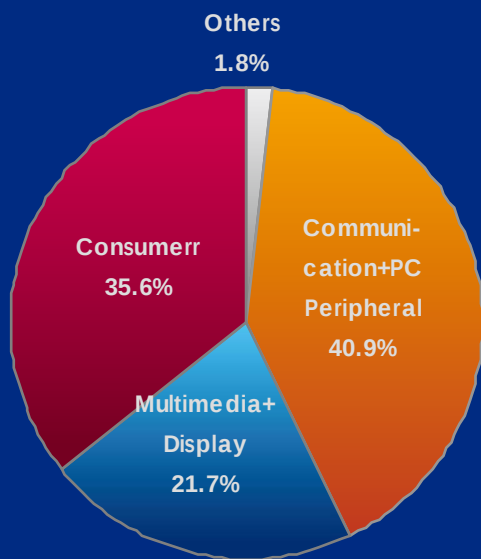


2013 Q2

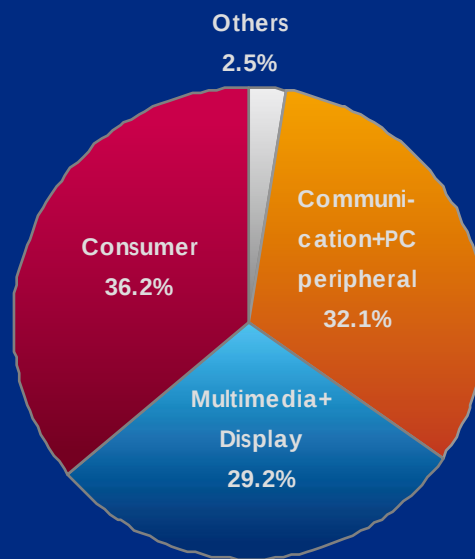


Sales Breakdown by Application- QoQ

2013 Q3

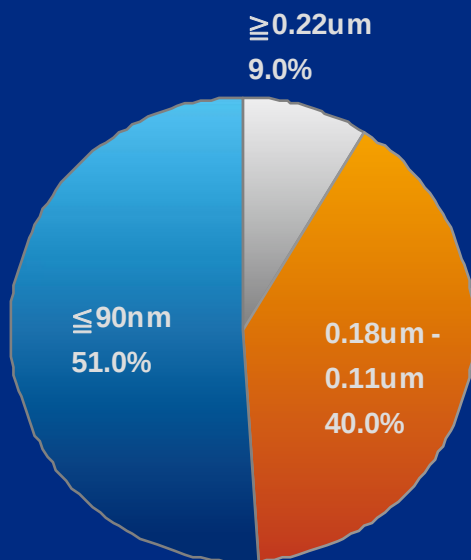


2013 Q2

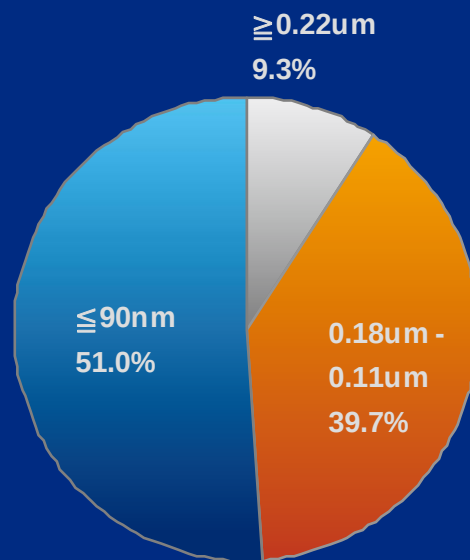


Sales Breakdown by Technology-QoQ

2013 Q3



2013 Q2



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