

FARADAY

2014

2013-Q4 IR Conference

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2013Q4 Financial Results

Grace Tseng (曾雯如 部長)

Statement of Comprehensive Income-QoQ

Unit: NT\$ M

	'13Q4	'13Q3	QoQ
Net Operating Revenues	1,590	1,756	-9.5%
Gross Margin	816	805	1.4%
Operating Expenses	(554)	(537)	3.3%
Operating Income	262	268	-2.5%
Net Non-operating Income (Loss)	4	(22)	-118.6%
Income Tax Benefit (Expense)	(62)	(44)	42.1%
Net Income (Attributable to Parent)	206	204	1.1%
EPS (NTD)	0.51	0.50	
Gross Margin Rate	51.3%	45.8%	
Operating Income Rate	16.5%	15.3%	
Net Income Rate	13.0%	11.6%	

Statement of Comprehensive Income-YoY

Unit: NT\$ M

	2013	2012	YoY
Net Operating Revenues	6,946	8,306	-16.4%
Gross Margin	3,209	3,352	-4.3%
Operating Expenses	(2,204)	(2,166)	1.7%
Operating Income	1,005	1,186	-15.3%
Net Non-operating Income (Loss)	(12)	(11)	14.5%
Income Tax Benefit (Expense)	(179)	(125)	42.4%
Net Income (Attributable to Parent)	819	1,050	-22.0%
EPS (NTD)	2.02	2.62	
Gross Margin Rate	46.2%	40.4%	
Operating Income Rate	14.5%	14.3%	
Net Income Rate	11.8%	12.6%	



Condensed Balance Sheet

Unit: NT\$ M

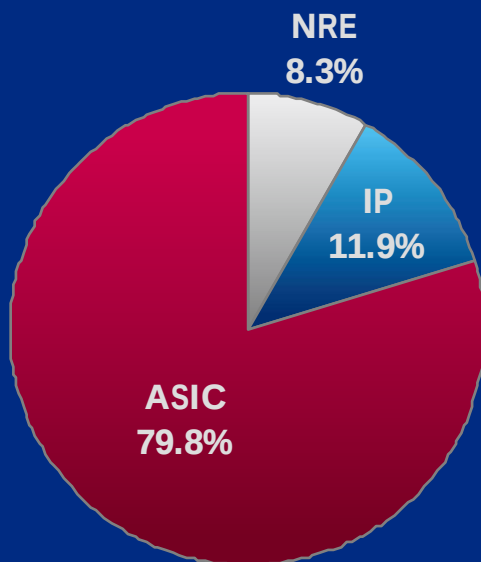
	'13Q4	'13Q3
Cash and Cash Equivalents	4,620	3,653
Notes and Accounts Receivable	745	1,057
Inventories	465	674
Total Assets	8,640	8,381
Notes and Accounts Payable	355	539
Current Liabilities	1,561	1,558
Total Liabilities	1,692	1,664
Stockholders' Equity	6,948	6,717

2013Q4 Sales Breakdown

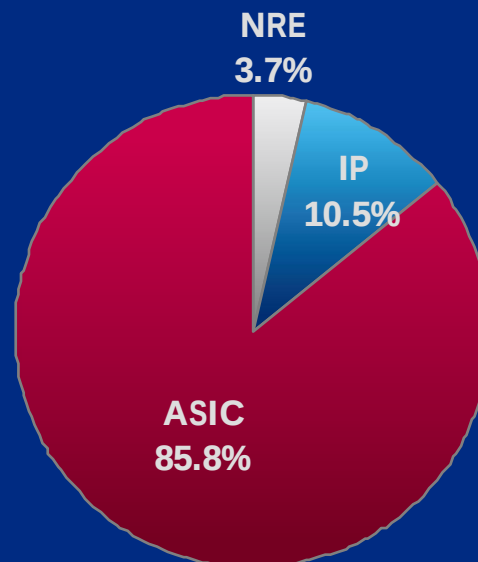
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Sales Breakdown by Billing Method- QoQ

2013 Q4

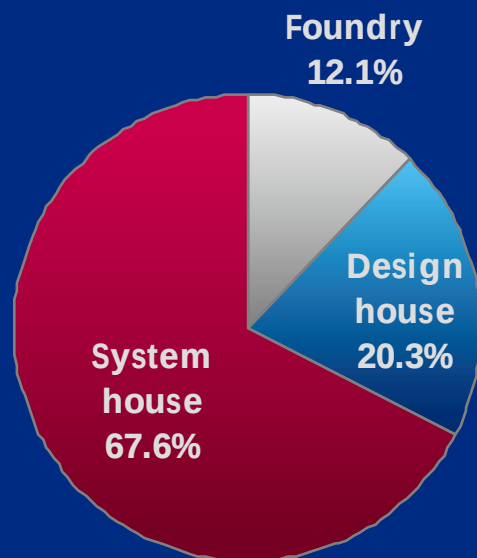


2013 Q3

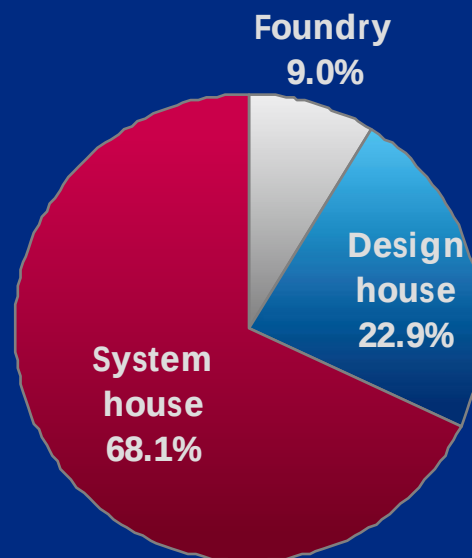


Sales Breakdown by Customer Type- QoQ

2013 Q4

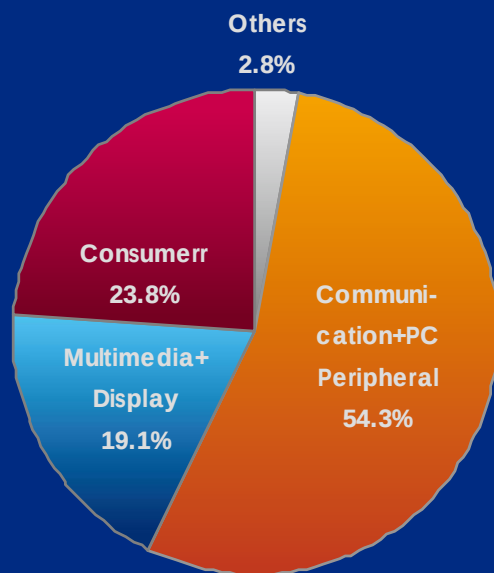


2013 Q3

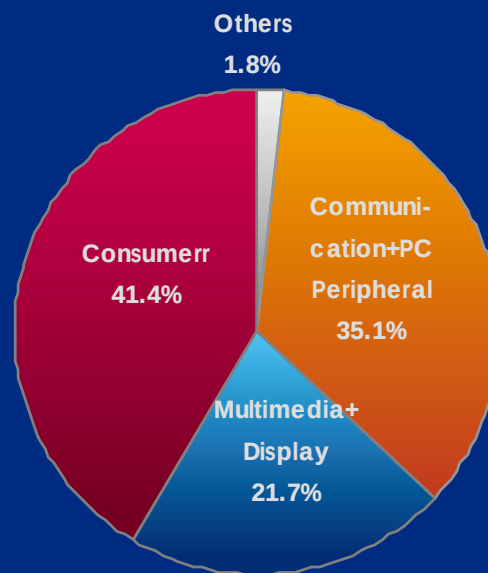


Sales Breakdown by Application- QoQ

2013 Q4

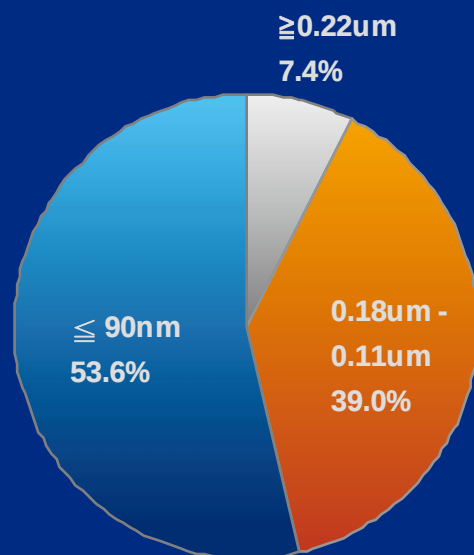


2013 Q3

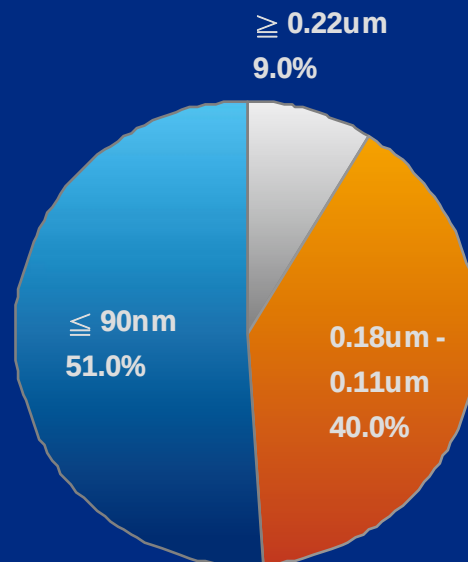


Sales Breakdown by Technology-QoQ

2013 Q4



2013 Q3



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