

FARADAY

2014

智原科技2014年第三季法人說明會

Oct. 30th ,2014

Confidential

2014年第三季營運結果

季度合併損益表

單位:新台幣百萬元

	'14Q3	'14Q2	QoQ
營業收入淨額	1,374	1,466	-6.3%
營業毛利	724	763	-5.1%
營業費用	(553)	(553)	0.1%
營業淨利	171	210	-18.6%
營業外收入及支出	(6)	27	-122.5%
所得稅費用	(31)	(33)	-6.0%
稅後淨利 (歸屬母公司業主)	135	206	-34.3%
每股盈餘 (NTD)	0.33	0.50	
毛利率	52.7%	52.1%	
營業利益率	12.4%	14.3%	
純益率	9.8%	14.0%	

合併資產負債表

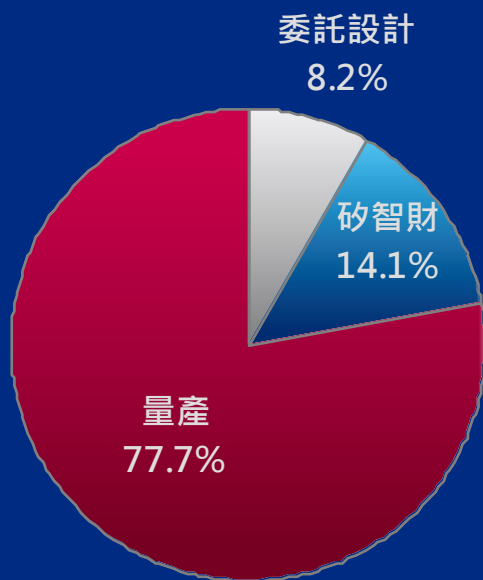
單位:新台幣百萬元

	'14Q3	'14Q2
現金及約當現金	3,512	4,727
應收票據及帳款	902	878
存貨	673	646
資產總計	8,085	9,064
應付票據及帳款	378	489
流動負債	1,265	2,397
負債合計	1,335	2,488
股東權益合計	6,750	6,756

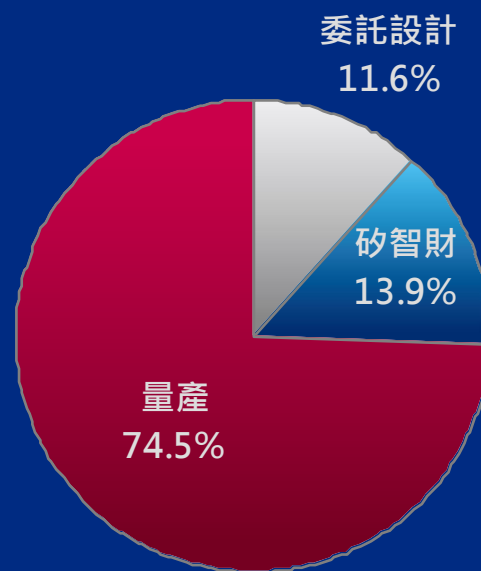
2014年第三季銷售分析

季度銷售分析-產品別

2014 Q3

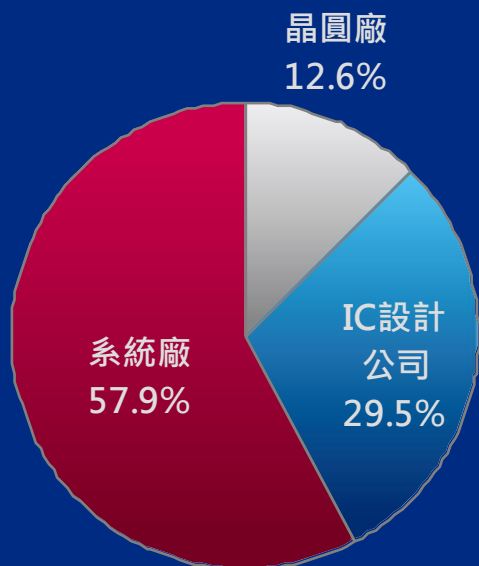


2014 Q2

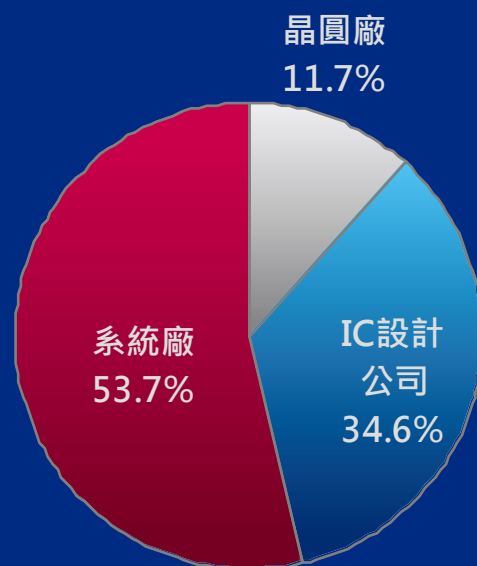


季度銷售分析-客戶別

2014 Q3

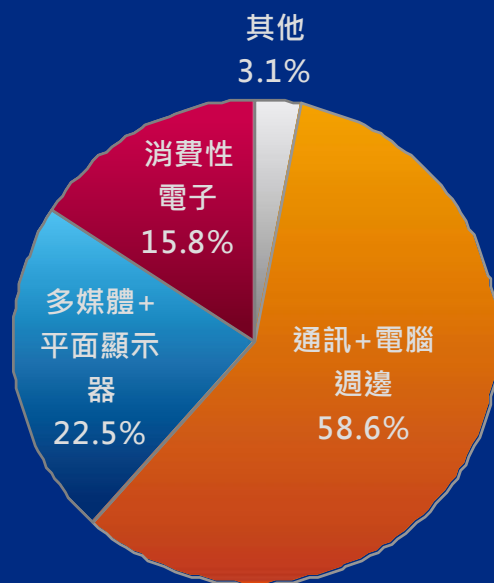


2014 Q2

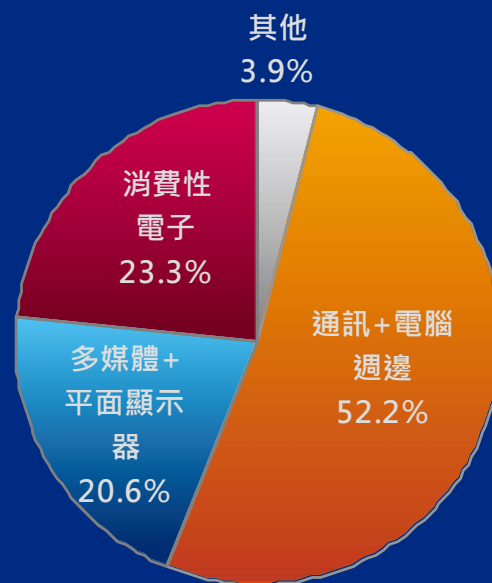


季度銷售分析-應用別

2014 Q3

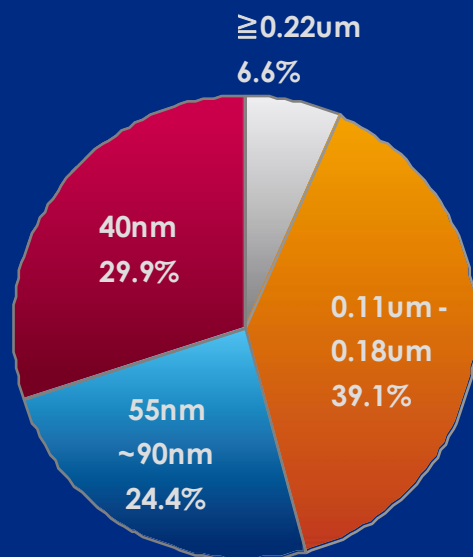


2014 Q2

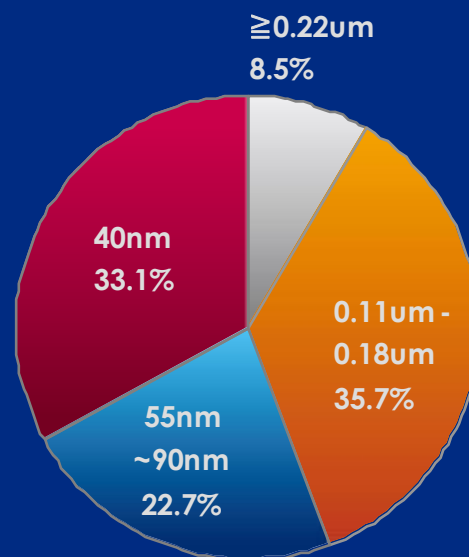


季度銷售分析-製程技術

2014 Q3



2014 Q2



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