

智原科技2017年第一季度 法人說明會

April 27, 2017

FARADAY

Synergy for Excellence

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季度合併損益表

單位:新台幣百萬元	17Q1	16Q4	QoQ %
營業收入淨額	1,432	1,525	-6.1%
營業毛利	648	673	-3.7%
營業費用	(664)	(659)	0.7%
營業淨(損)利	(16)	14	-213.9%
營業外收入及支出	(24)	10	-329.6%
所得稅(費用)利益	(14)	7	-300.0%
繼續營業單位本期淨(損)利	(54)	31	-271.3%
停業單位損益本期淨利	575	0	-
稅後淨利(歸屬母公司業主)	521	31	1549.7%
每股盈餘 (NTD)	2.12	0.12	
毛利率	45.3%	44.2%	
營業利益率	-1.1%	0.9%	
純益率	36.4%	2.1%	

停業單位資訊

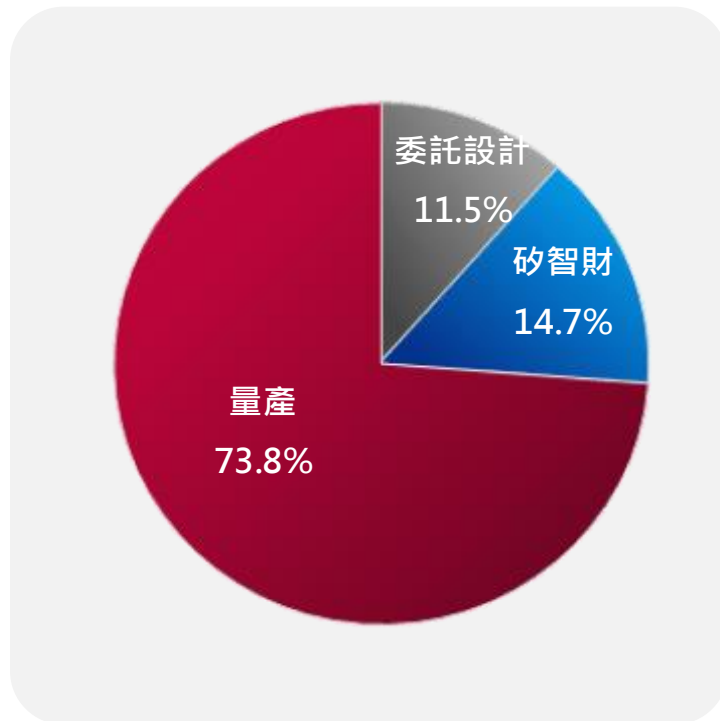
單位:新台幣百萬元	17Q1
停業單位損益：	
營業收入淨額	39
營業成本	(47)
營業毛損	(8)
營業費用	(32)
營業淨損	(40)
營業外收入及支出	4
停業單位稅前淨損	(36)
所得稅費用	(1)
停業單位本期淨損	(37)
停業單位資產處分損益：	
停業單位資產或處分群組處分損益(稅前)	689
所得稅費用	(77)
停業單位資產或處分群組處分損益(稅後)	612
停業單位損益	575

合併資產負債表

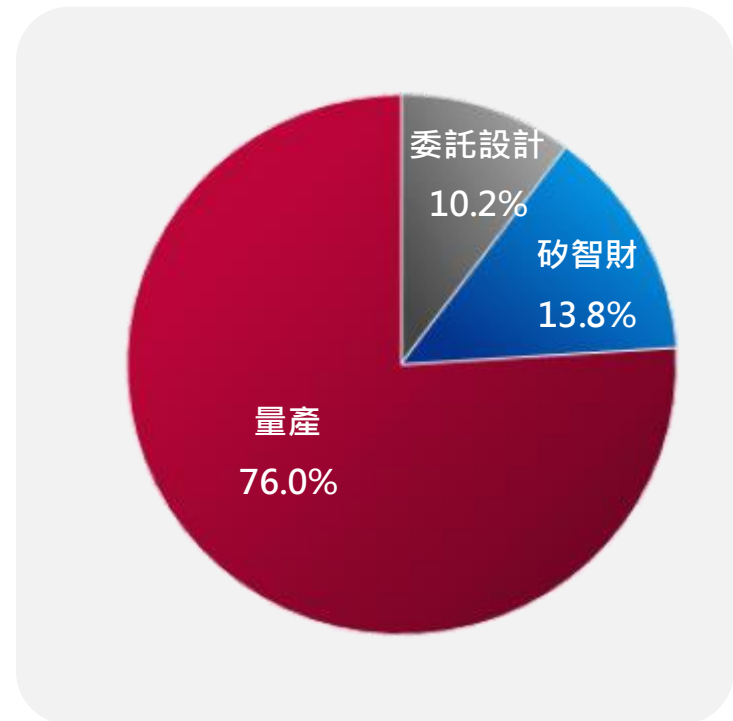
單位:新台幣百萬元	2017/03/31	2016/12/31
現金及約當現金	2,523	1,832
應收票據及帳款	1,056	1,026
存貨	680	630
資產總計	7,407	6,288
應付票據及帳款	920	458
流動負債	1,818	1,265
負債合計	1,925	1,424
股東權益合計	5,482	4,864

季度銷售分析 - 產品別

2017 Q1

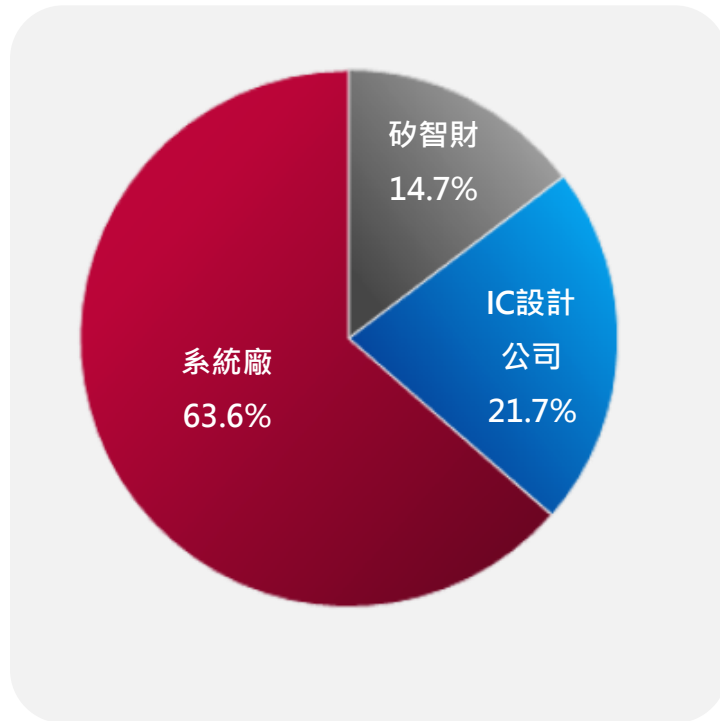


2016 Q4

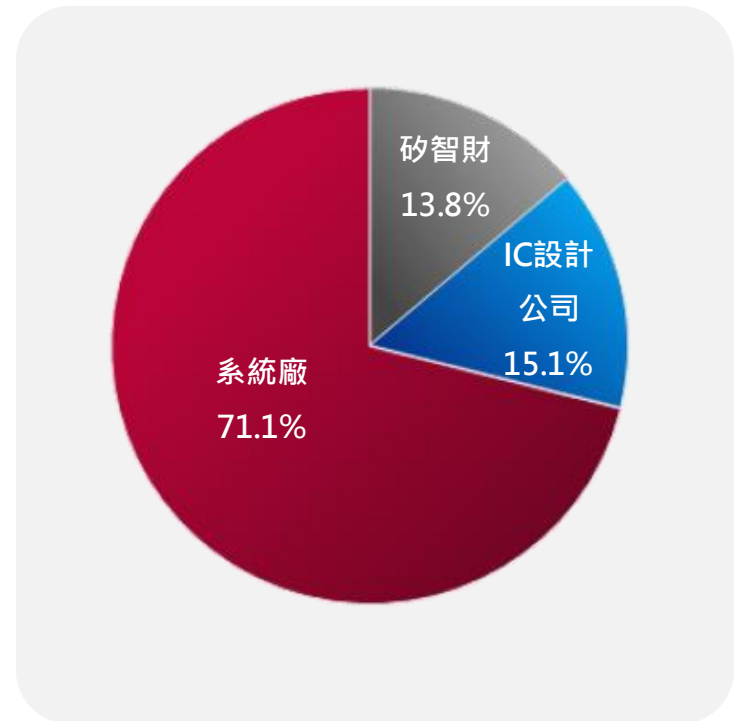


季度銷售分析 - 客戶別

2017 Q1

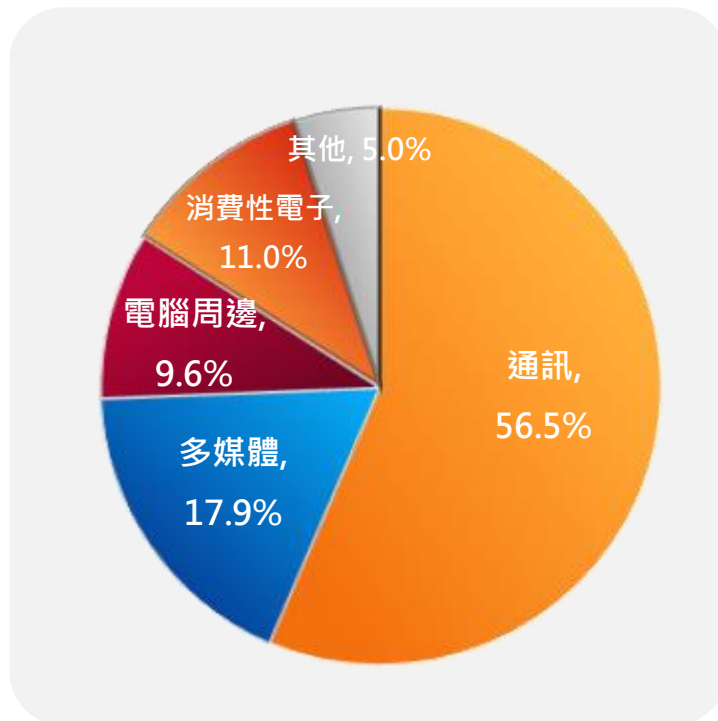


2016 Q4

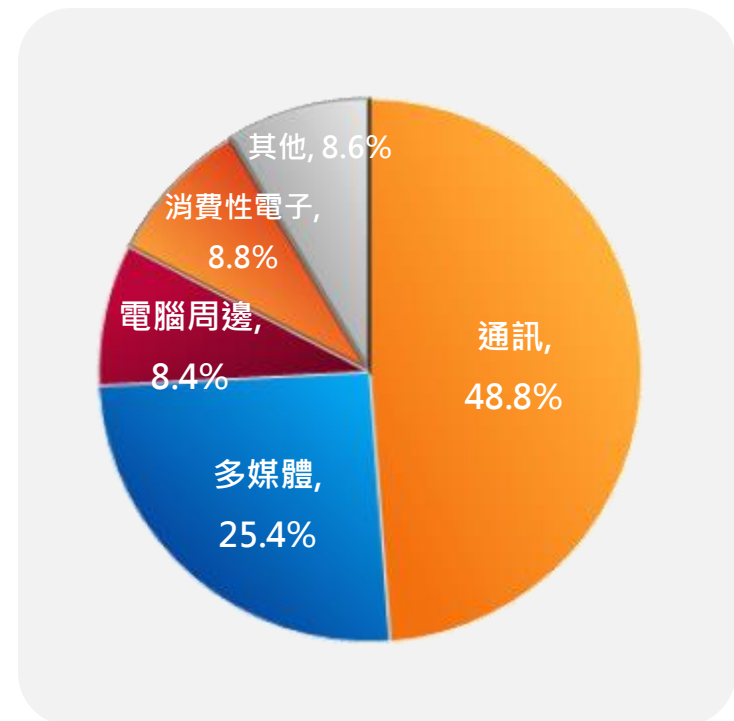


季度銷售分析 - 應用別

2017 Q1

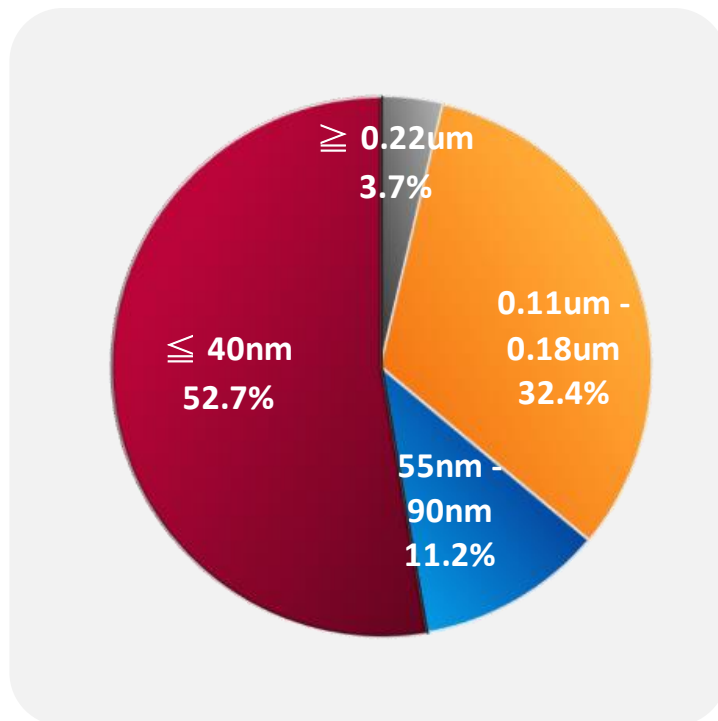


2016 Q4

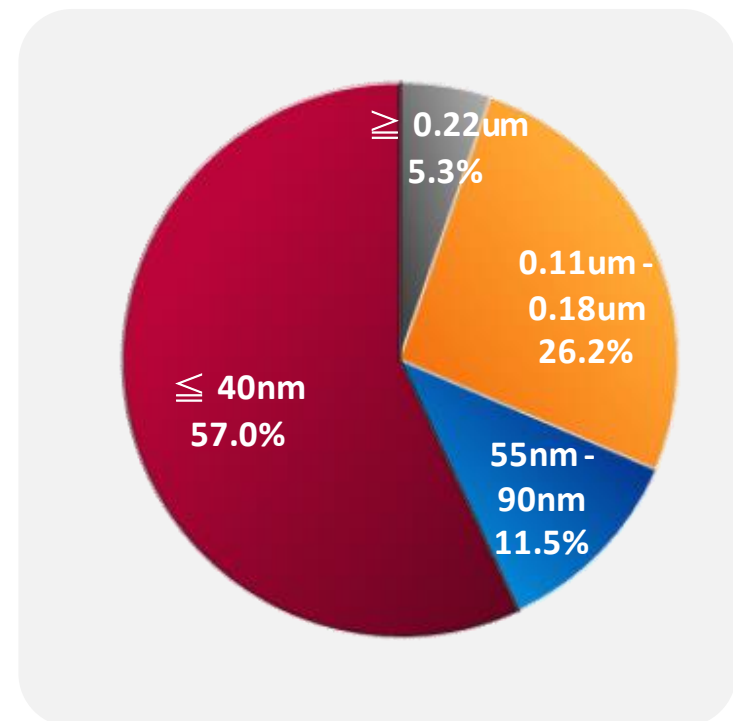


季度銷售分析 - 製程技術

2017 Q1



2016 Q4



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