

智原科技2017年第二季 法人說明會

July 28, 2017

FARADAY

Synergy for Excellence

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季度合併損益表

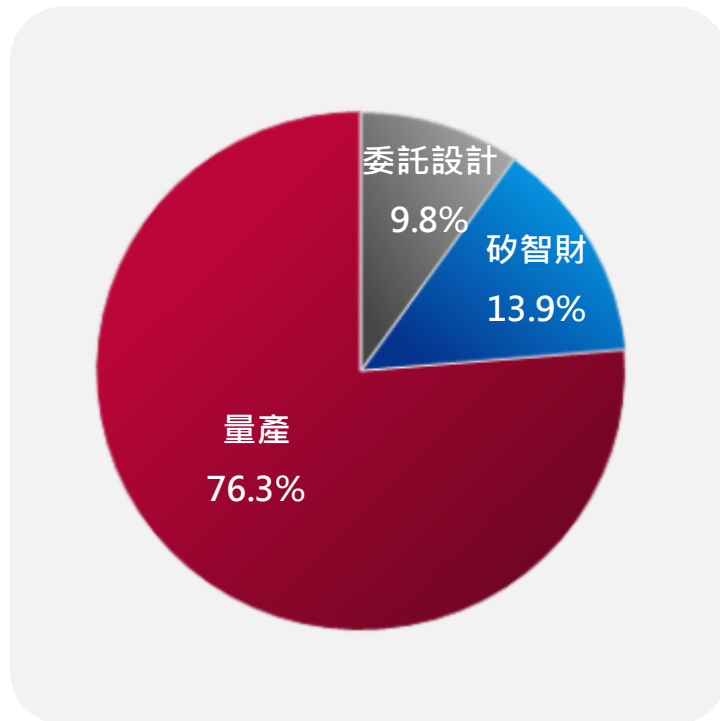
單位:新台幣百萬元	17Q2	17Q1	QoQ %
營業收入淨額	1,511	1,432	5.5%
營業毛利	716	648	10.4%
營業費用	(537)	(664)	-19.2%
營業利益(損失)	179	(16)	-1220.7%
營業外收入及支出	(7)	(24)	-68.4%
所得稅費用	(23)	(14)	56.0%
繼續營業單位本期淨利(損)	149	(54)	-375.8%
停業單位損益本期淨利	0	575	-100.0%
稅後淨利(歸屬母公司業主)	149	521	-71.4%
每股盈餘 (NTD)	0.61	2.12	
毛利率	47.4%	45.3%	
營業利益率	11.9%	-1.1%	
純益率	9.9%	36.4%	

合併資產負債表

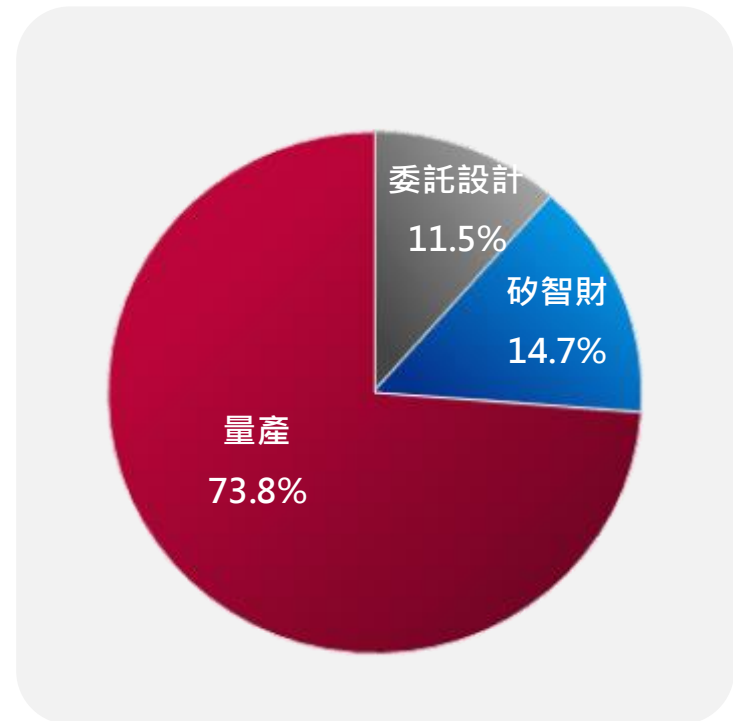
單位:新台幣百萬元	2017/6/30	2017/3/31
現金及約當現金	2,939	2,523
應收票據及帳款	862	1,056
存貨	562	680
資產總計	7,322	7,407
應付票據及帳款	711	920
流動負債	1,884	1,818
負債合計	1,971	1,925
股東權益合計	5,351	5,482

季度銷售分析 - 產品別

2017 Q2

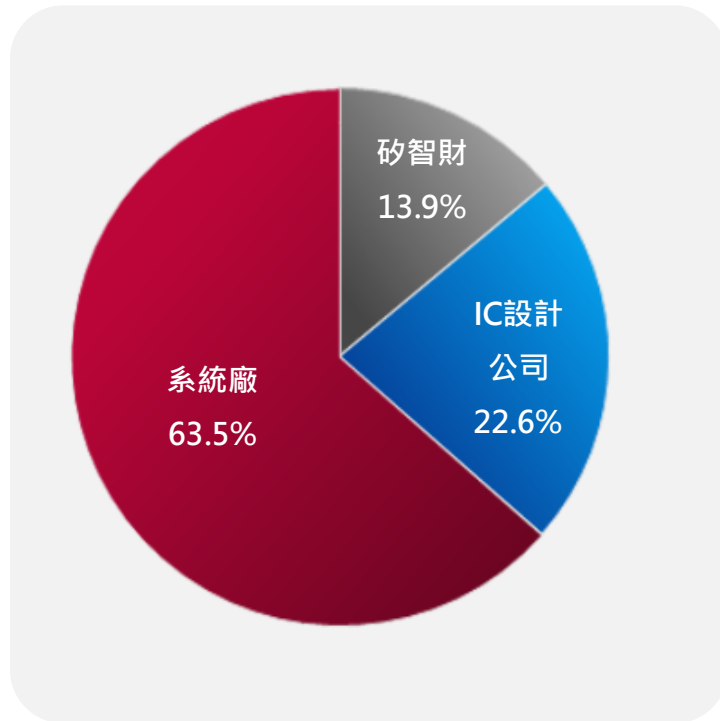


2017 Q1

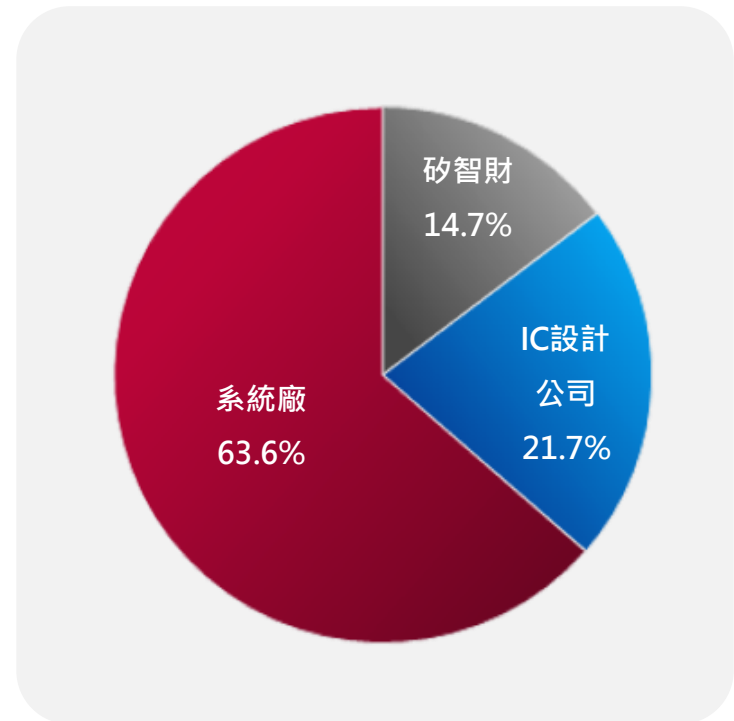


季度銷售分析 - 客戶別

2017 Q2

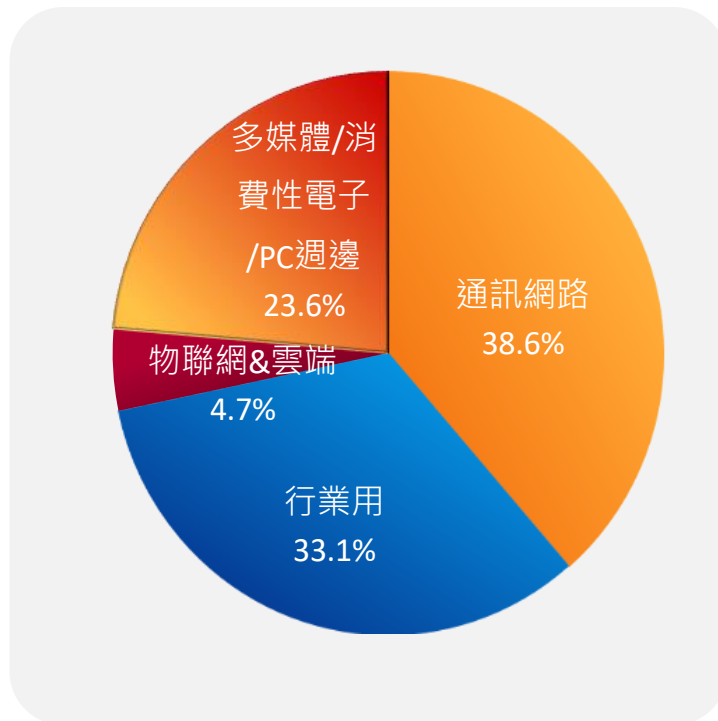


2017 Q1

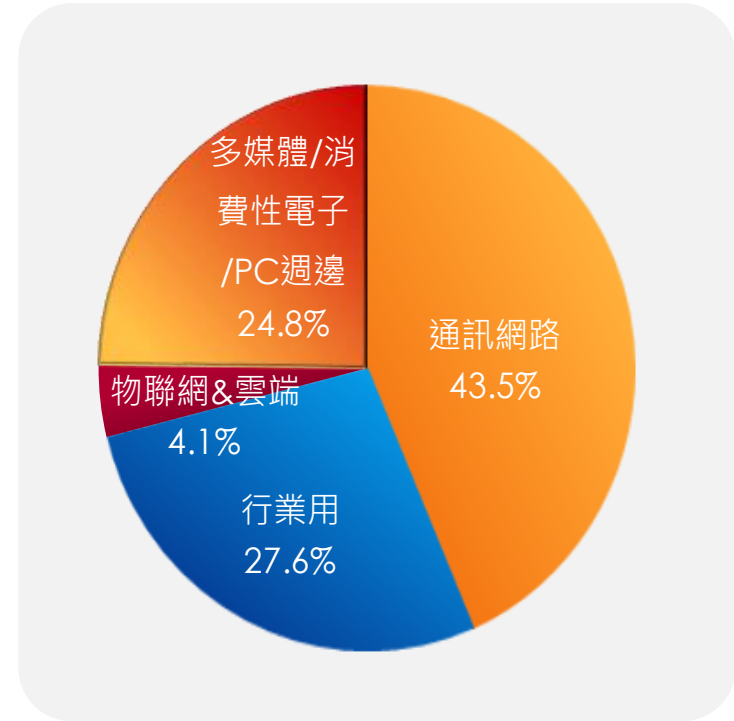


季度銷售分析 - 應用別

2017 Q2

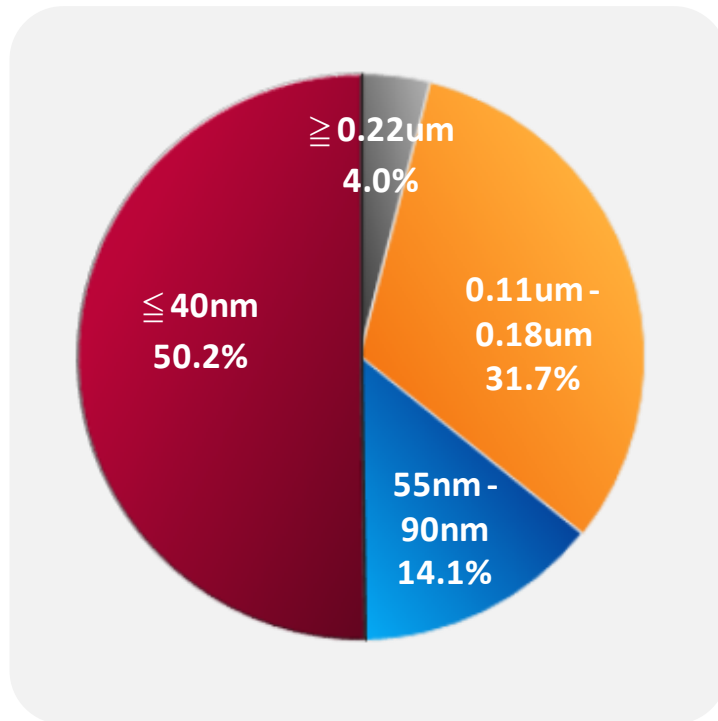


2017 Q1

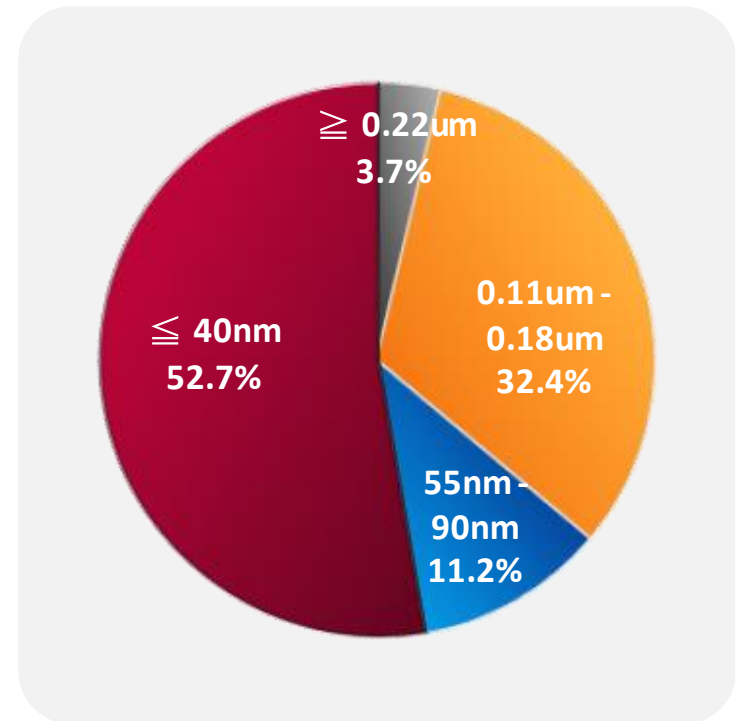


季度銷售分析 - 製程技術

2017 Q2



2017 Q1



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