

智原科技2017年第四季 法人說明會

February 8, 2018

FARADAY

Synergy for Excellence

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季度合併損益表

單位:新台幣百萬元	4Q17	3Q17	QoQ %
營業收入淨額	1,131	1,269	-10.9%
營業毛利	618	666	-7.3%
營業費用	(577)	(556)	3.8%
營業利益	41	110	-63.0%
營業外收入及支出	4	43	-90.9%
所得稅費用	(4)	(30)	-88.0%
稅後淨利(歸屬母公司業主)	41	124	-66.7%
每股盈餘 (NTD)	0.17	0.50	
毛利率	54.6%	52.5%	
營業利益率	3.6%	8.7%	
純益率	3.6%	9.8%	

年度合併損益表

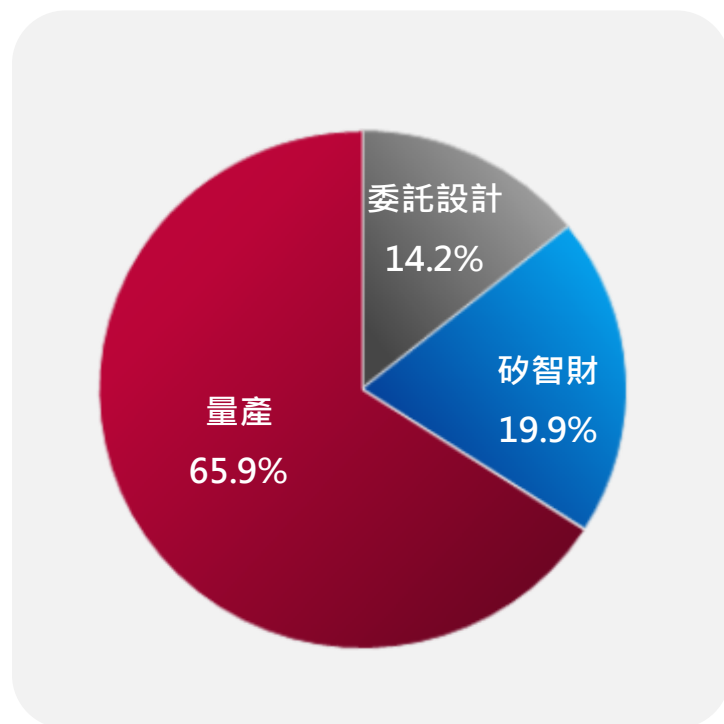
單位:新台幣百萬元	2017	2016	YoY %
營業收入淨額	5,343	5,260	1.6%
營業毛利	2,648	2,556	3.6%
營業費用	(2,333)	(2,184)	6.8%
營業利益	315	372	-15.4%
營業外收入及支出	16	(25)	-164.5%
所得稅費用	(70)	(46)	51.9%
繼續營業單位本期淨利	261	301	-13.4%
停業單位損益本期淨利(損)	575	(19)	-3069.4%
稅後淨利(歸屬母公司業主)	836	281	197.7%
每股盈餘 (NTD)	3.40	1.14	
毛利率	49.6%	48.6%	
營業利益率	5.9%	7.1%	
純益率	15.6%	5.3%	

合併資產負債表

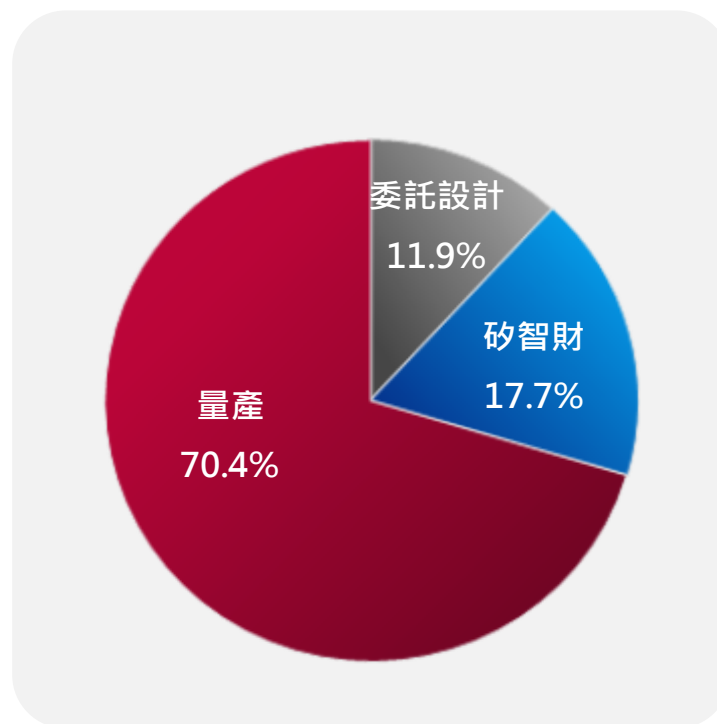
單位:新台幣百萬元	2017/12/31	2017/9/30
現金及約當現金	3,160	2,758
應收票據及帳款	701	704
存貨	434	531
資產總計	6,936	6,942
應付票據及帳款	543	673
流動負債	1,355	1,499
負債合計	1,406	1,557
股東權益合計	5,530	5,385

季度銷售分析 - 產品別

2017 Q4

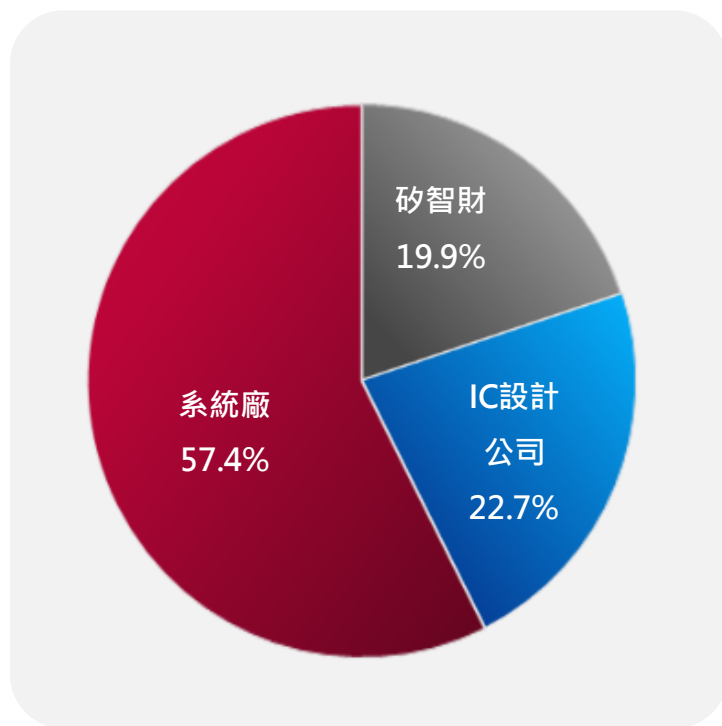


2017 Q3

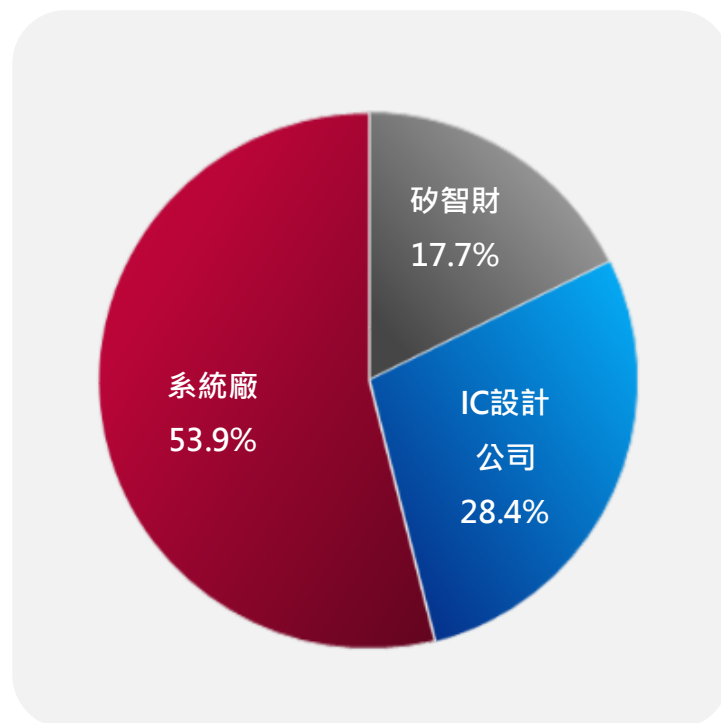


季度銷售分析 - 客戶別

2017 Q4

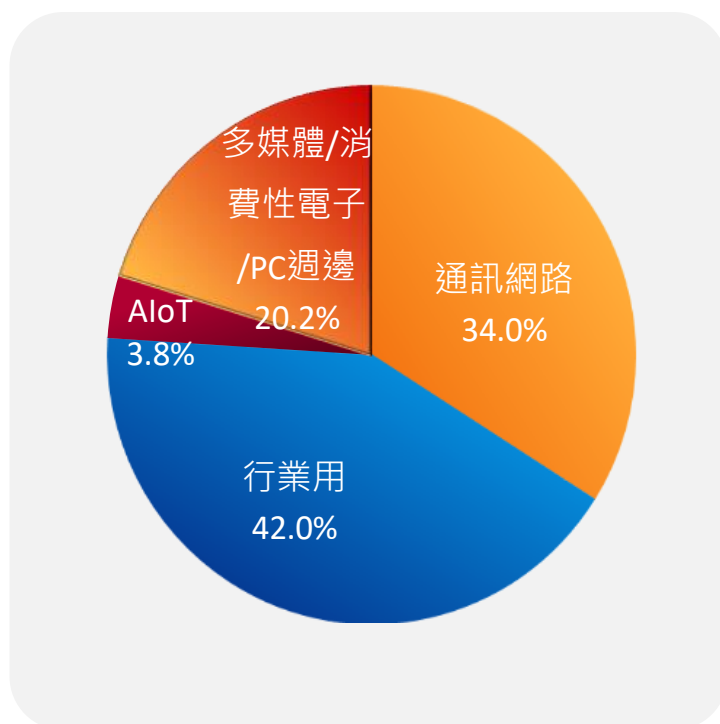


2017 Q3

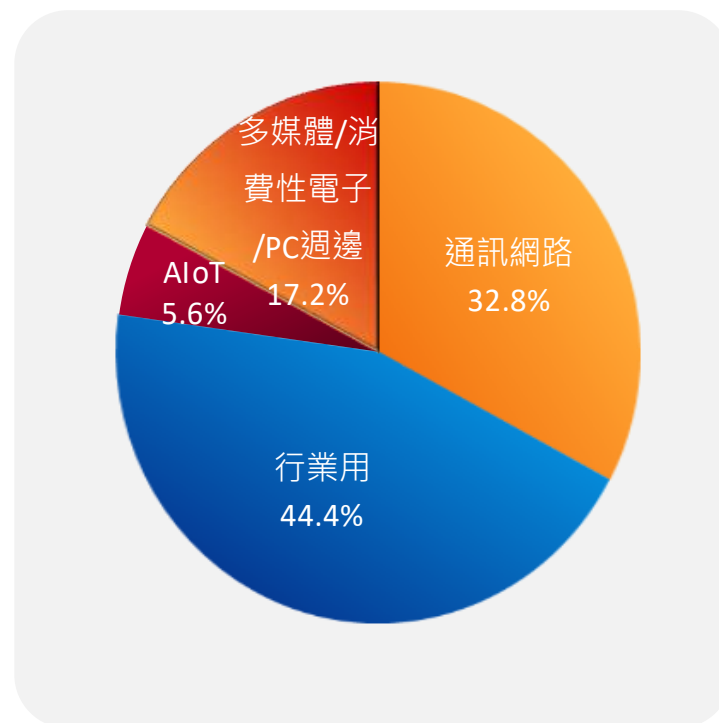


季度銷售分析 - 應用別

2017 Q4

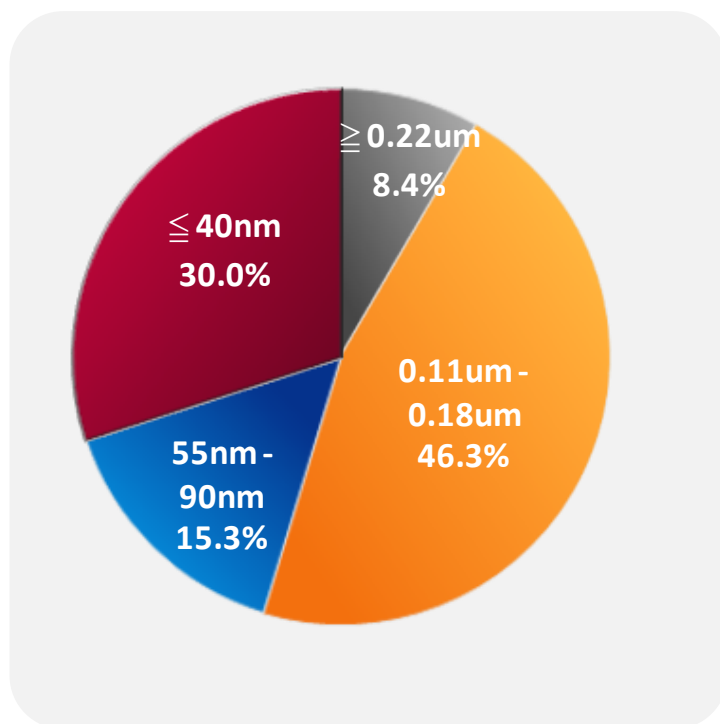


2017 Q3

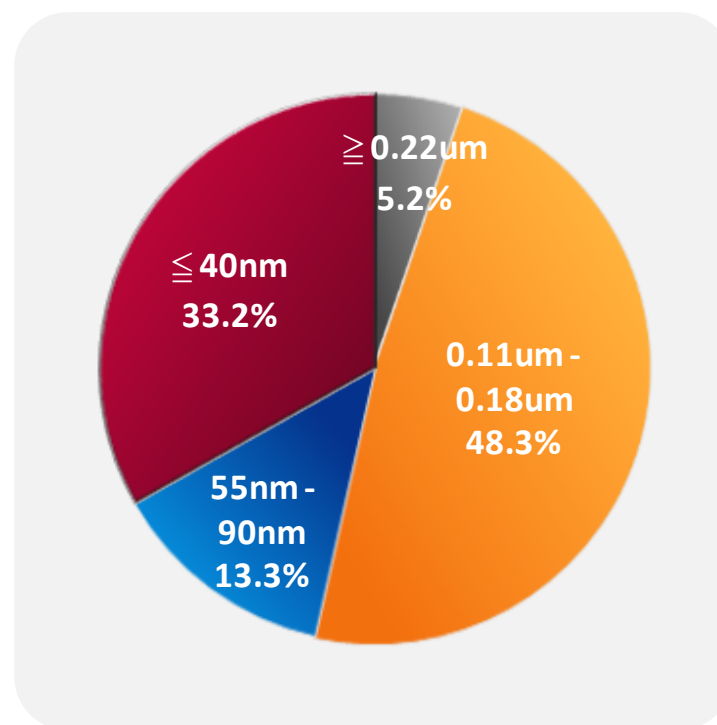


季度銷售分析 - 製程技術

2017 Q4



2017 Q3



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