

智原科技2018年第二季 法人說明會

July 27th, 2018

FARADAY

Synergy for Excellence

Confidential

季度合併損益表

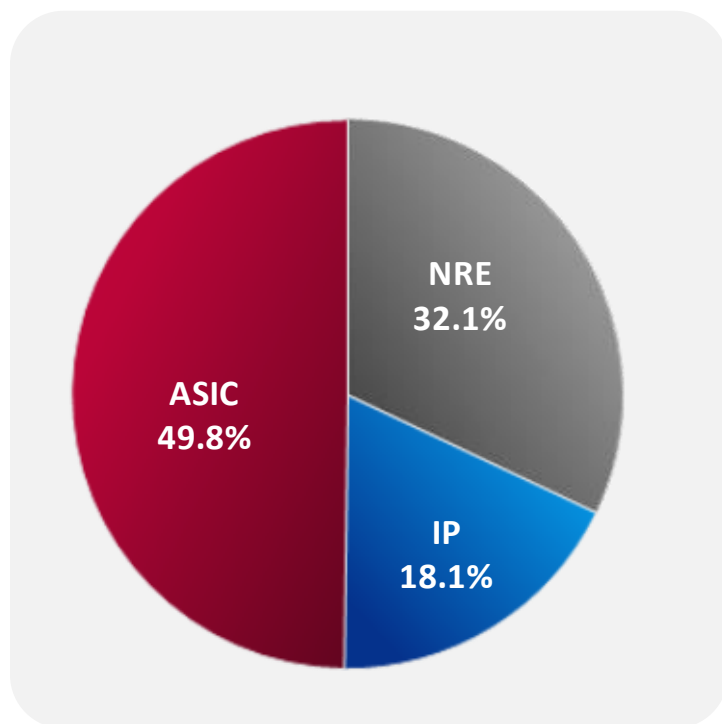
單位:新台幣百萬元	2Q18	1Q18	QoQ %
營業收入淨額	1,104	1,043	5.9%
營業毛利	604	564	7.2%
營業費用	(566)	(515)	10.0%
營業利益	38	49	-21.5%
營業外收入及支出	6	24	-75.6%
所得稅費用	(16)	(4)	334.6%
稅後淨利(歸屬母公司業主)	28	69	-58.7%
每股盈餘 (NTD)	0.11	0.28	
毛利率	54.7%	54.0%	
營業利益率	3.5%	4.7%	
純益率	2.6%	6.6%	

合併資產負債表

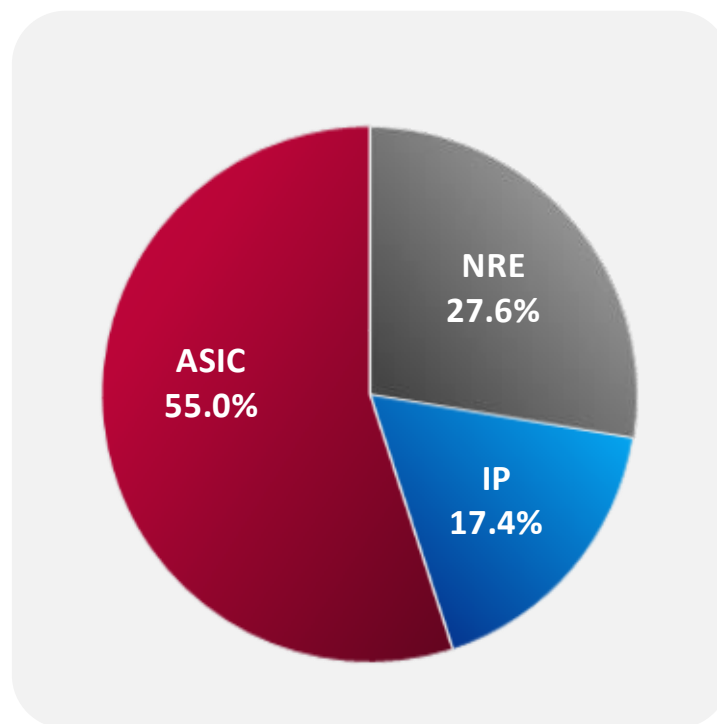
單位:新台幣百萬元	2018/6/30	2018/3/31
現金及約當現金	3,193	3,309
應收票據及帳款	647	457
存貨	508	595
資產總計	7,235	7,006
應付票據及帳款	764	797
流動負債	2,299	1,500
負債合計	2,383	1,539
股東權益合計	4,852	5,467

季度銷售分析 - 產品別

2Q 2018

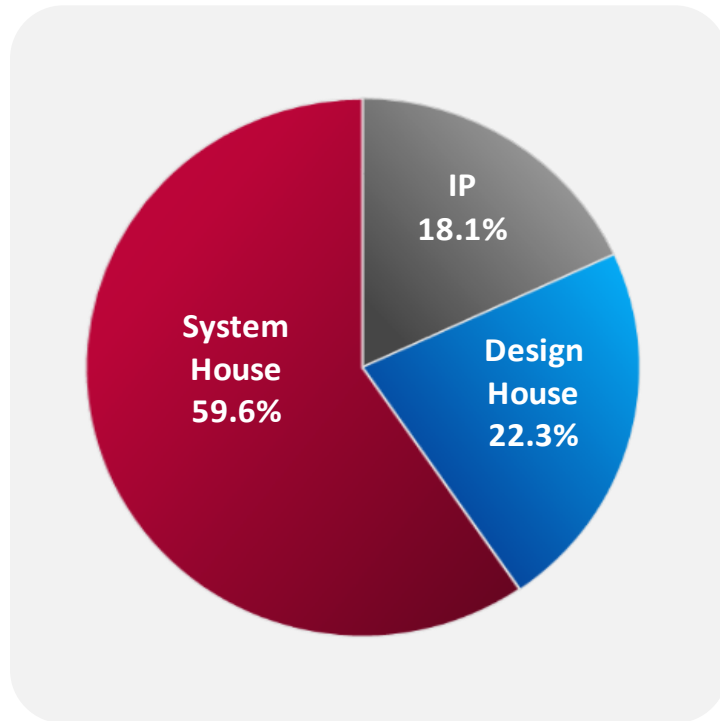


1Q 2018

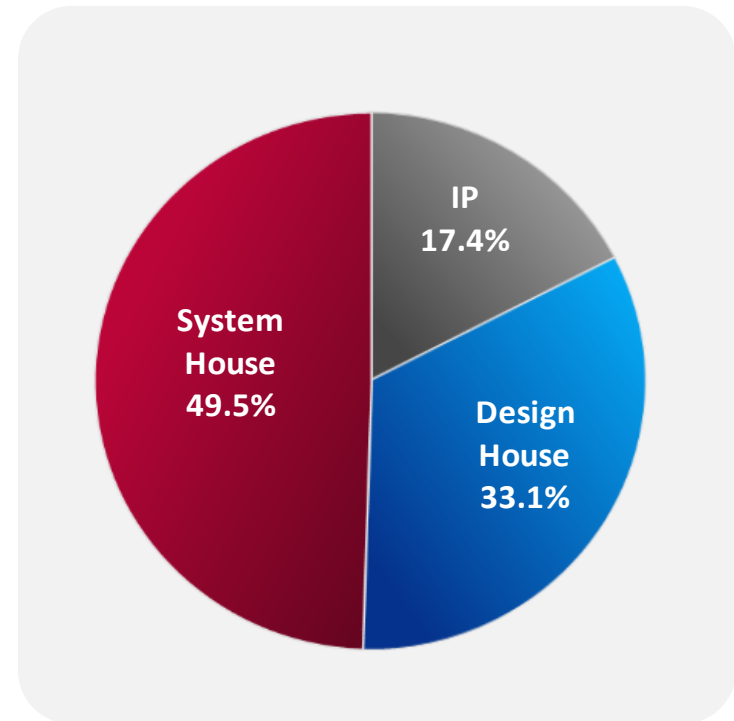


季度銷售分析 - 客戶別

2Q 2018

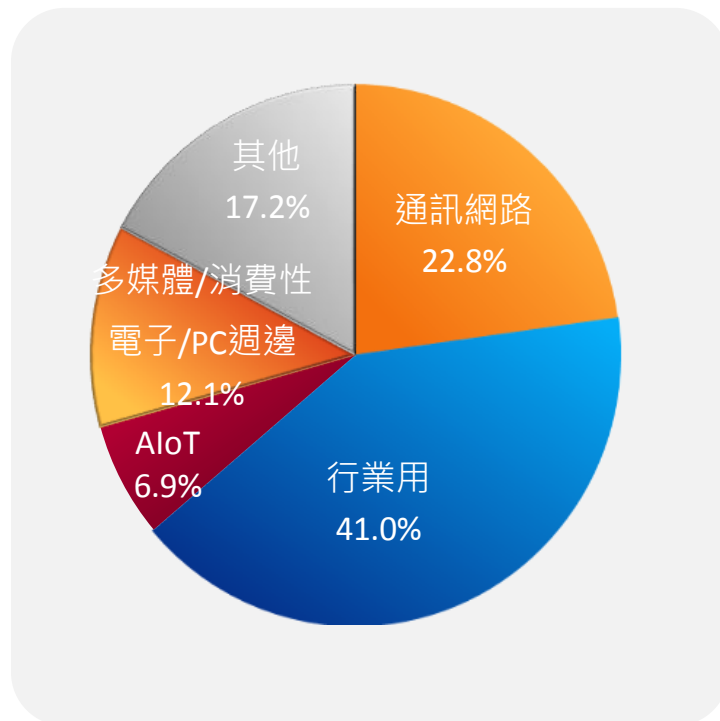


1Q 2018

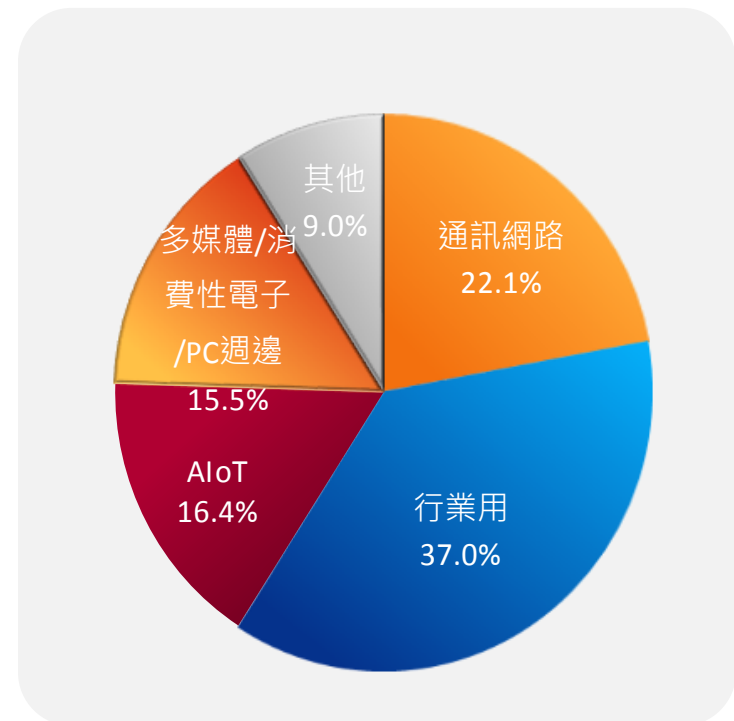


季度銷售分析 - 應用別

2Q 2018

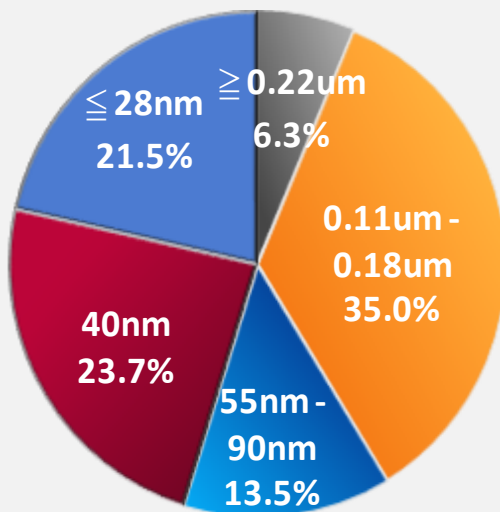


1Q 2018

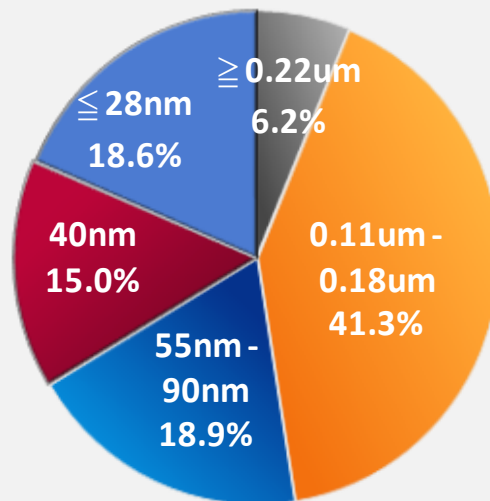


季度銷售分析 - 製程技術

2Q 2018



1Q 2018



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www.faraday-tech.com
ir@faraday-tech.com

