

智原科技2019年第三季 法人說明會

October 29, 2019

FARADAY

Synergy for Excellence

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季度合併損益表

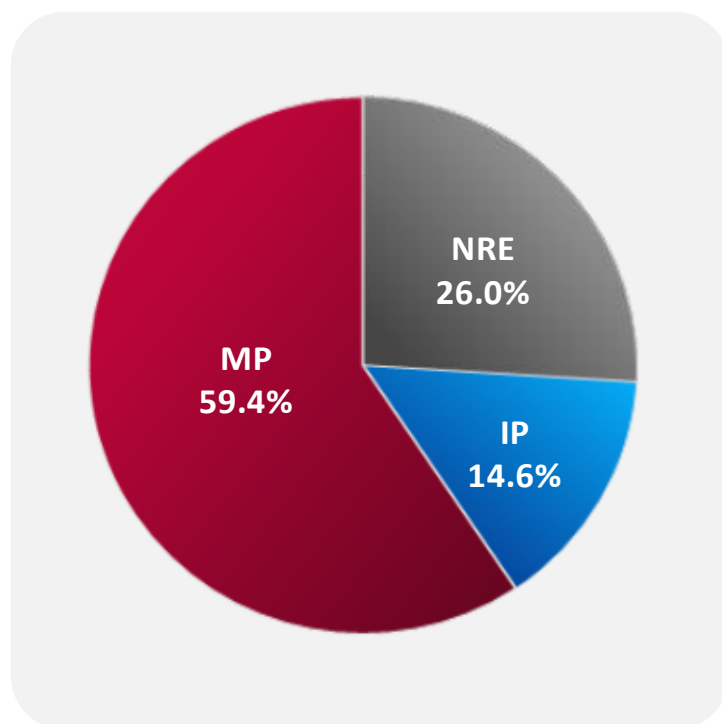
單位:新台幣百萬元	3Q19	2Q19	QoQ %
營業收入淨額	1,592	1,215	31.0%
營業毛利	802	664	20.8%
營業費用	(602)	(609)	-1.1%
營業利益	200	55	261.3%
營業外收入及支出	(22)	14	-256.4%
所得稅費用	(35)	(15)	126.7%
本期淨利	143	54	163.8%
少數股權淨利	3	2	40.6%
稅後淨利(歸屬母公司業主)	146	56	159.0%
每股盈餘 (NTD)	0.59	0.22	
毛利率	50.4%	54.7%	
營業利益率	12.6%	4.6%	
純益率	9.2%	4.6%	

合併資產負債表

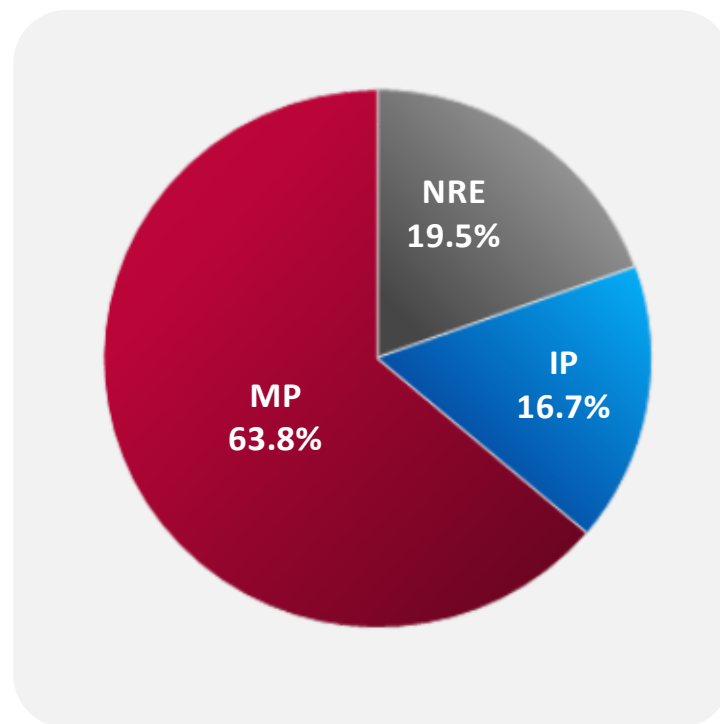
單位:新台幣百萬元	2019/09/30	2019/06/30
現金及約當現金	2,265	2,734
應收票據及帳款	1,154	856
存貨	742	650
資產總計	7,389	7,423
應付票據及帳款	1,102	1,049
流動負債	2,051	2,193
負債合計	2,384	2,572
股東權益合計	5,005	4,851

季度銷售分析 - 產品別

3Q 2019

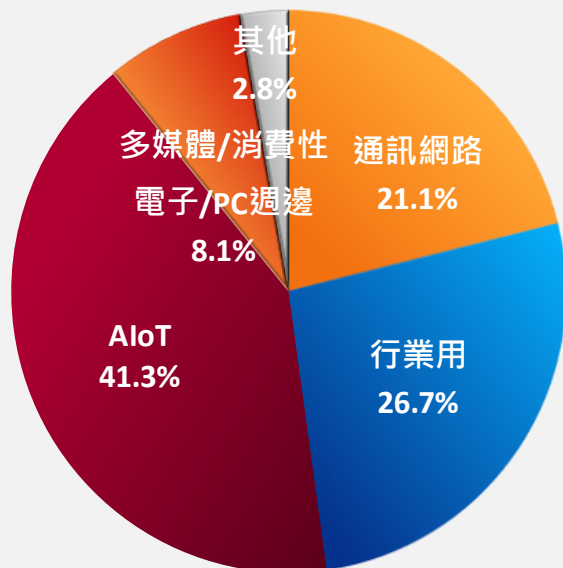


2Q 2019

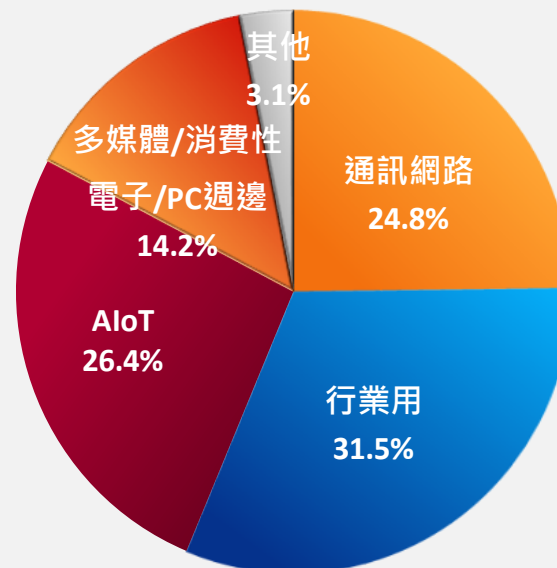


季度銷售分析 - 應用別

3Q 2019

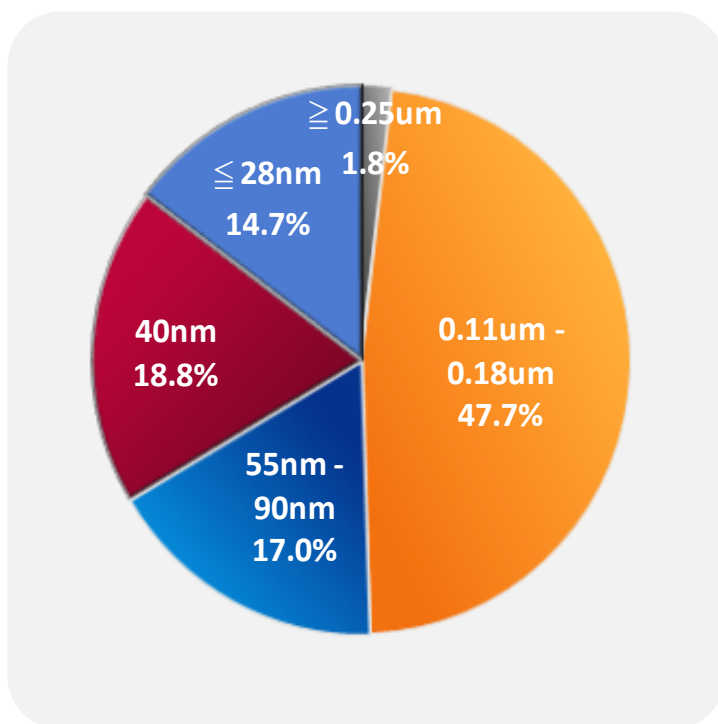


2Q 2019

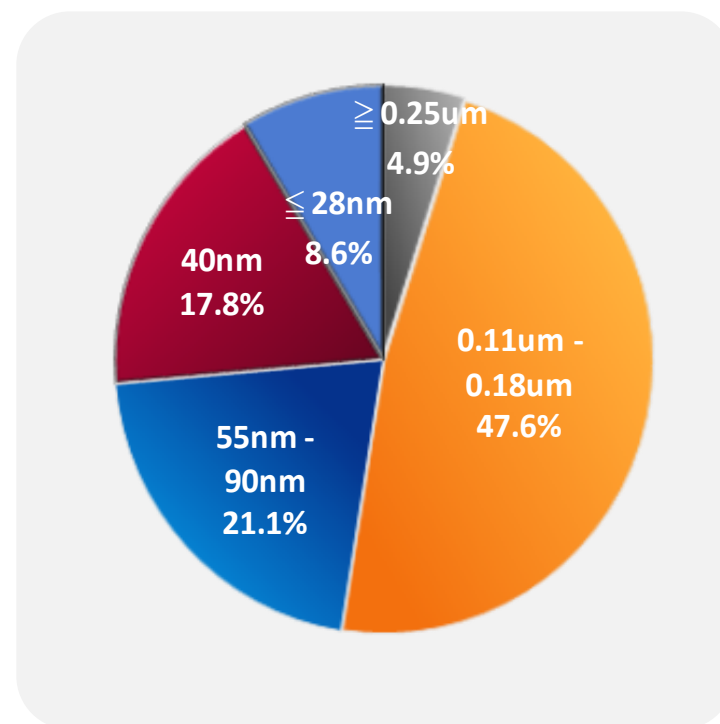


季度銷售分析 - 製程技術

3Q 2019



2Q 2019



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