

智原科技2020年第一季度 法人說明會

April 23, 2020

FARADAY

Synergy for Excellence

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季度合併損益表

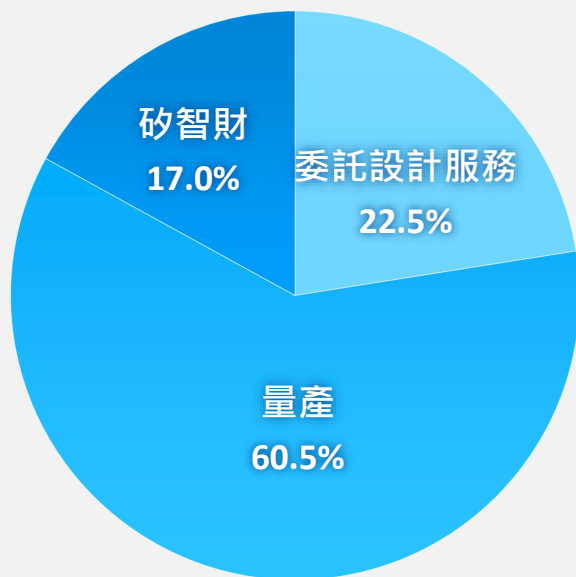
單位:新台幣百萬元	1Q20	4Q19	QoQ %
營業收入淨額	1,265	1,402	-9.8%
營業毛利	618	697	-11.2%
營業費用	(576)	(640)	-10.0%
營業利益	42	57	-25.2%
營業外收入及支出	5	(2)	-299.7%
所得稅費用	(11)	(11)	3.4%
本期淨利	36	44	-17.7%
少數股權淨利	3	5	-40.1%
稅後淨利(歸屬母公司業主)	39	49	-20.0%
每股盈餘 (NTD)	0.16	0.20	
毛利率	48.9%	49.7%	
營業利益率	3.4%	4.1%	
純益率	2.9%	3.1%	

合併資產負債表

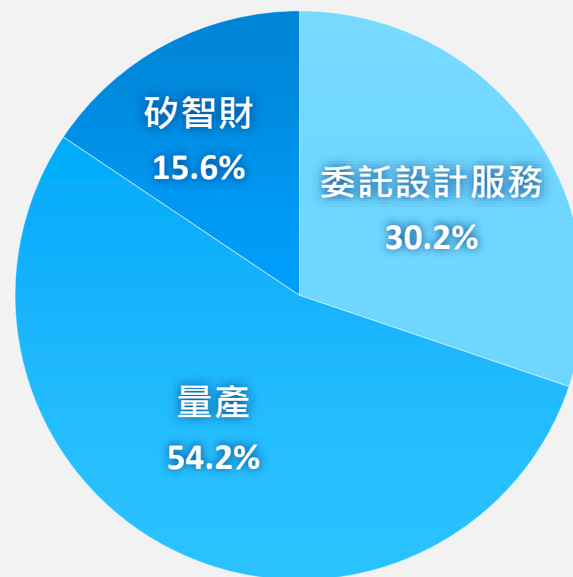
單位:新台幣百萬元	2020/03/31	2019/12/31
現金及約當現金	2,769	2,776
應收票據及帳款	888	858
存貨	636	635
資產總計	7,349	7,702
應付票據及帳款	1,104	1,081
流動負債	1,841	2,079
負債合計	2,169	2,439
股東權益合計	5,180	5,263

季度銷售分析 - 產品別

1Q 2020

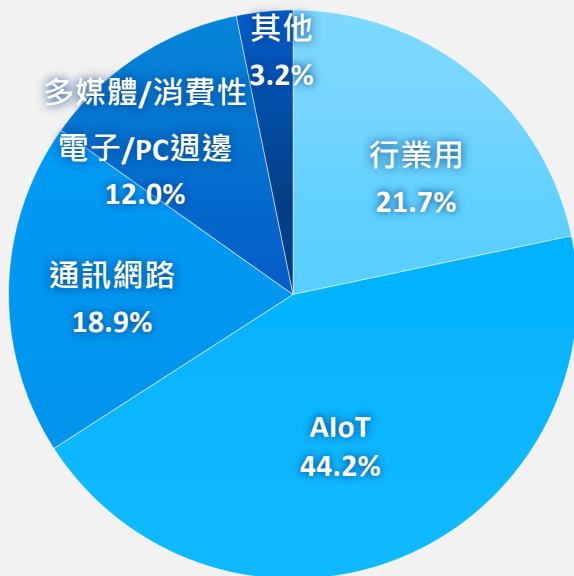


4Q 2019

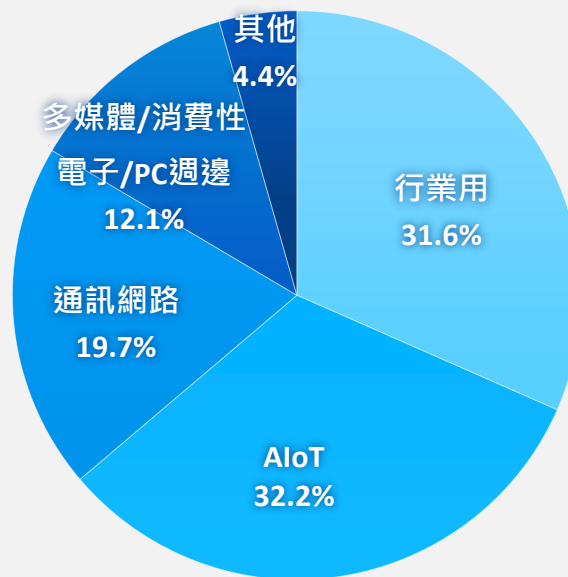


季度銷售分析 - 應用別

1Q 2020

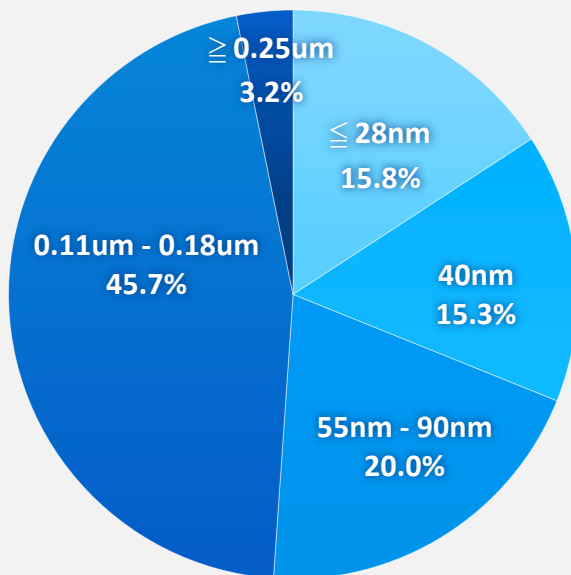


4Q 2019

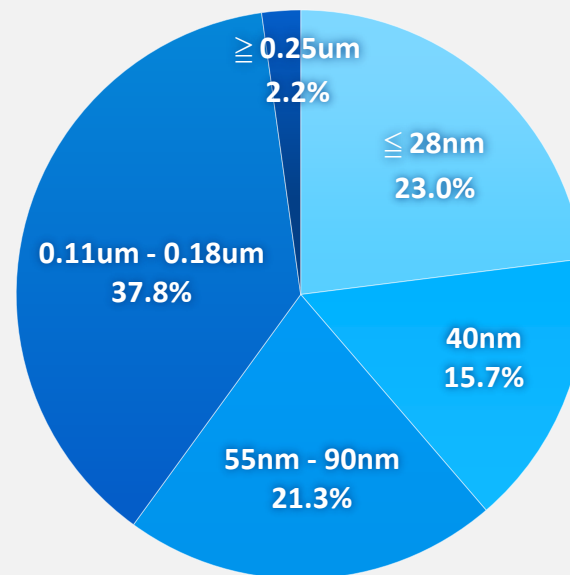


季度銷售分析 - 製程技術

1Q 2020



4Q 2019



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