

智原科技2021年第一季度 法人說明會

2021年4月27日

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季度合併損益表

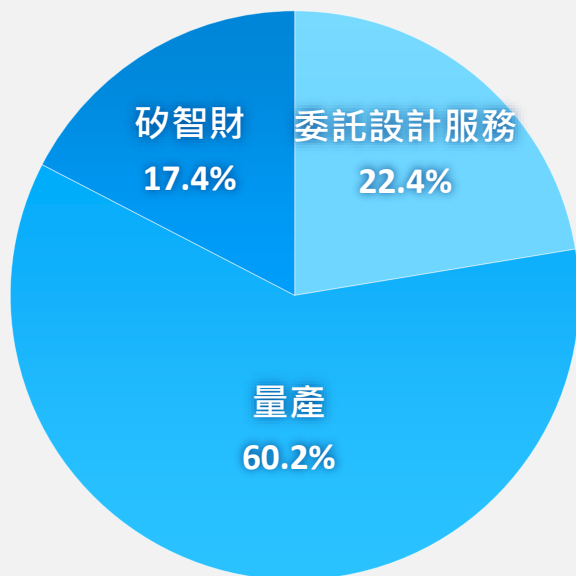
單位:新台幣百萬元	1Q21	4Q20	QoQ %
營業收入淨額	1,535	1,430	7.3%
營業毛利	749	669	11.9%
營業費用	(610)	(645)	-5.4%
營業利益	139	24	471.0%
營業外收入及支出	70	(3)	-2555.0%
所得稅費用(利益)	(29)	1	-2993.7%
本期淨利	179	22	696.2%
少數股權(淨利)損失	(9)	1	-980.9%
稅後淨利(歸屬母公司業主)	170	23	621.2%
每股盈餘 (NTD)	0.68	0.09	
毛利率	48.8%	46.8%	
營業利益率	9.0%	1.7%	
純益率	11.7%	1.6%	

合併資產負債表

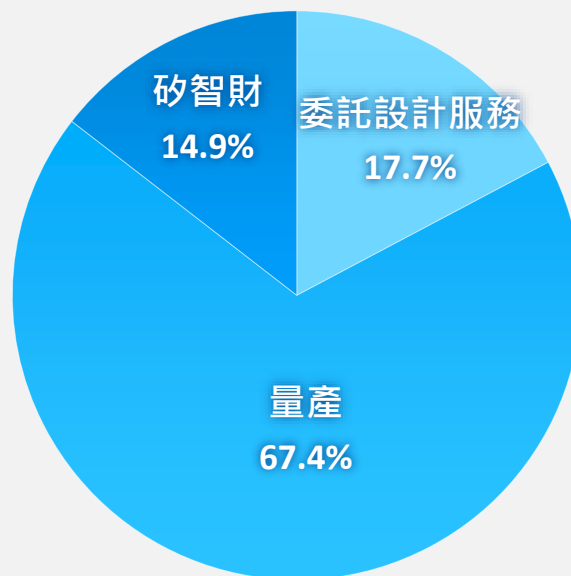
單位:新台幣百萬元	2021/03/31	2020/12/31
現金及約當現金	3,692	3,048
應收票據及帳款	552	691
存貨	633	501
資產總計	9,029	8,199
應付票據及帳款	1,044	645
流動負債	2,050	1,614
負債合計	2,327	1,858
股東權益合計	6,702	6,341

季度銷售分析 - 產品別

1Q 2021

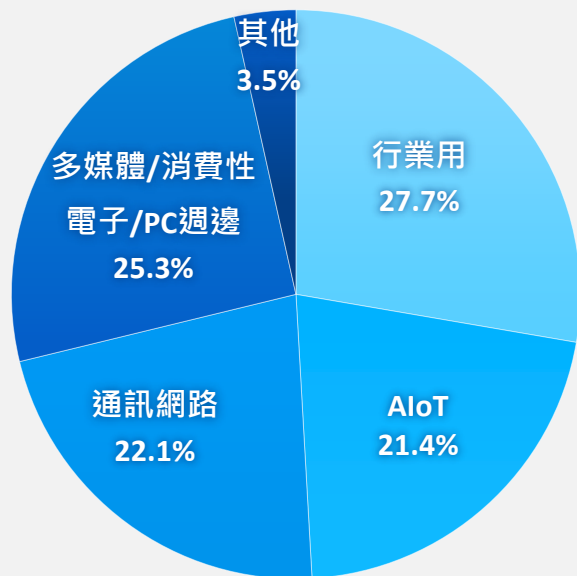


4Q 2020

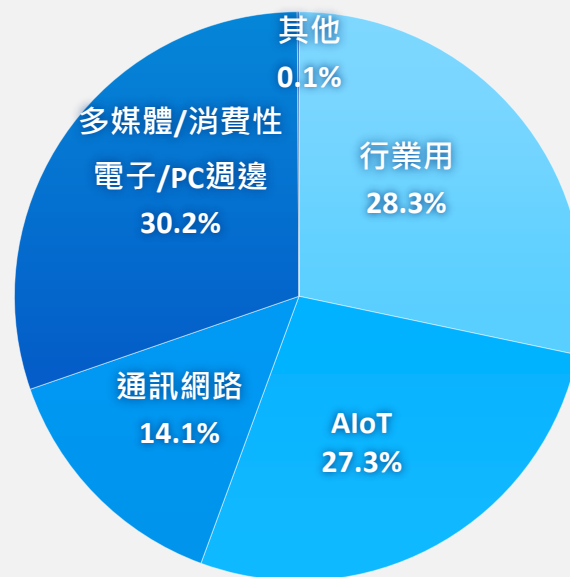


季度銷售分析 - 應用別

1Q 2021

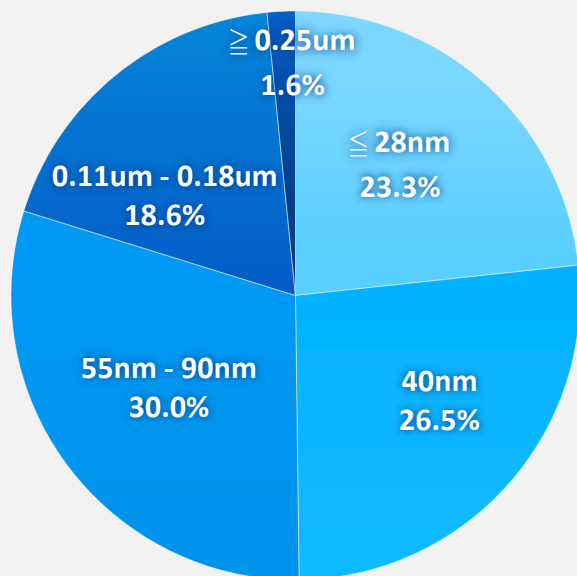


4Q 2020

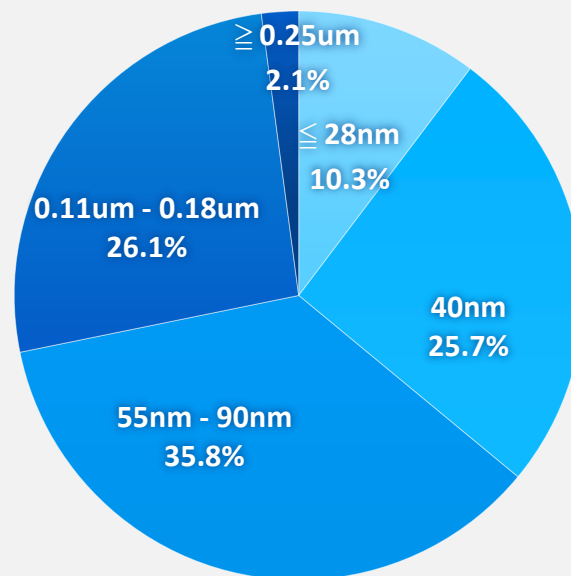


季度銷售分析 - 製程技術

1Q 2021



4Q 2020



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