

智原科技2021年第二季 法人說明會

2021年7月27日

FARADAY

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Agenda

- 2Q21 財務報告
- 營運報告



2Q21 財務報告



季度合併損益表

單位:新台幣百萬元	2Q21	1Q21	2Q20	QoQ %	YoY %
營業收入淨額	1,688	1,535	1,306	10.0%	29.2%
矽智財	261	268	203	-2.4%	28.8%
委託設計服務	393	343	287	14.4%	36.9%
量產	1,034	924	816	11.9%	26.6%
營業毛利	838	749	611	12.0%	37.3%
營業費用	(618)	(610)	(604)	1.3%	2.2%
營業利益	221	139	7	59.0%	3292.7%
營業外收入及支出	4	70	157	-93.9%	-97.3%
所得稅費用(利益)	(32)	(29)	(27)	8.9%	18.6%
本期淨利	193	179	137	7.8%	40.4%
稅後淨利(歸屬母公司業主)	181	170	143	6.4%	25.9%
每股盈餘 (NTD)	0.73	0.68	0.58		
毛利率	49.7%	48.8%	46.8%		
營業利益率	13.1%	9.0%	0.5%		
純益率	11.4%	11.7%	10.5%		

合併資產負債表

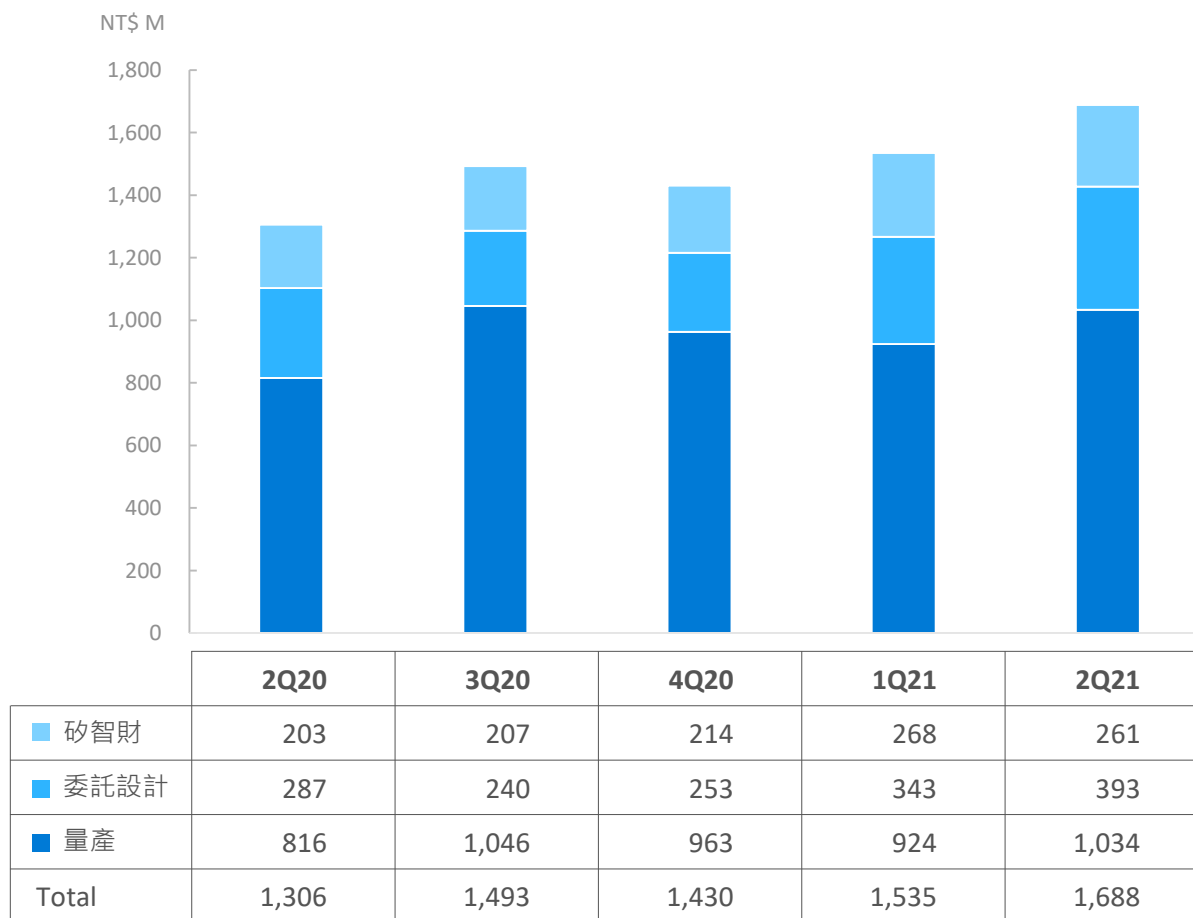
單位:新台幣百萬元	2021/06/30	2021/03/31
現金及約當現金	3,793	3,692
應收票據及帳款	785	552
存貨	786	633
資產總計	9,516	9,029
應付票據及帳款	980	1,044
流動負債	2,194	2,050
負債合計	2,467	2,327
股東權益合計	7,048	6,702
應收帳款週轉天數	42	37
存貨週轉天數	72	66



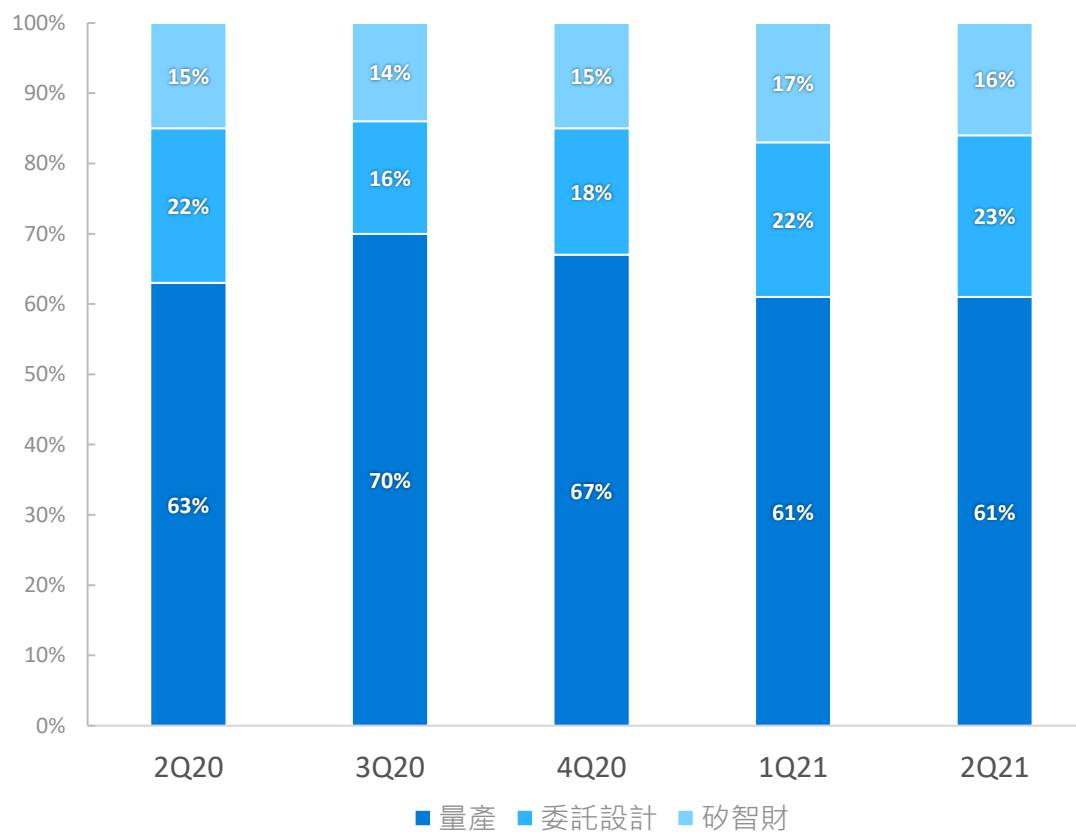
營運報告



季度銷售分析 - 產品別營收

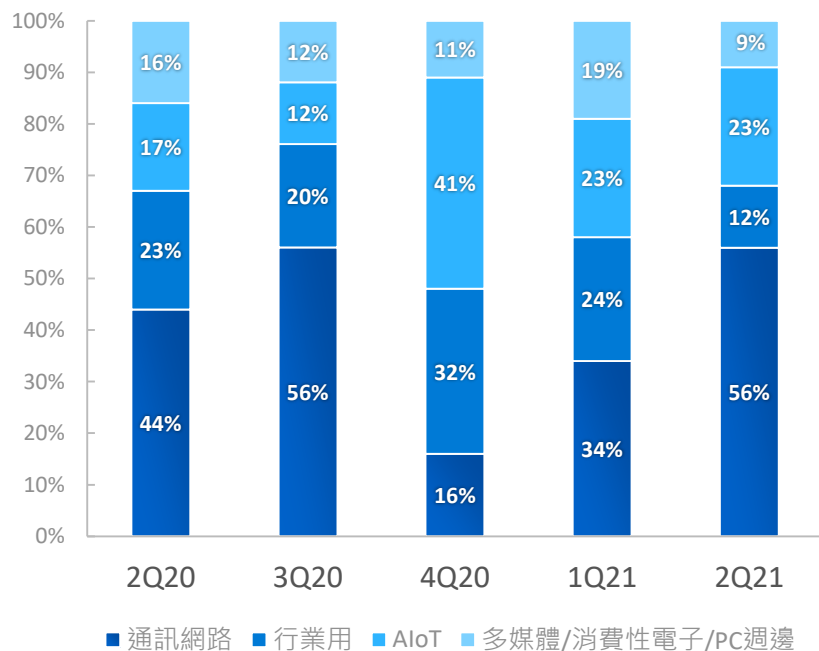


季度銷售分析 - 產品別比重

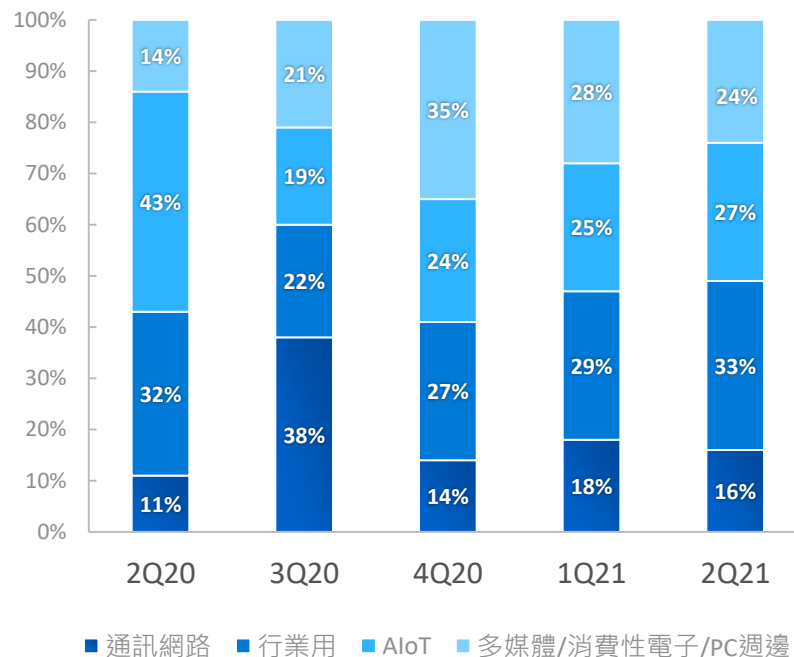


委託設計/量產季度銷售分析 - 應用別比重

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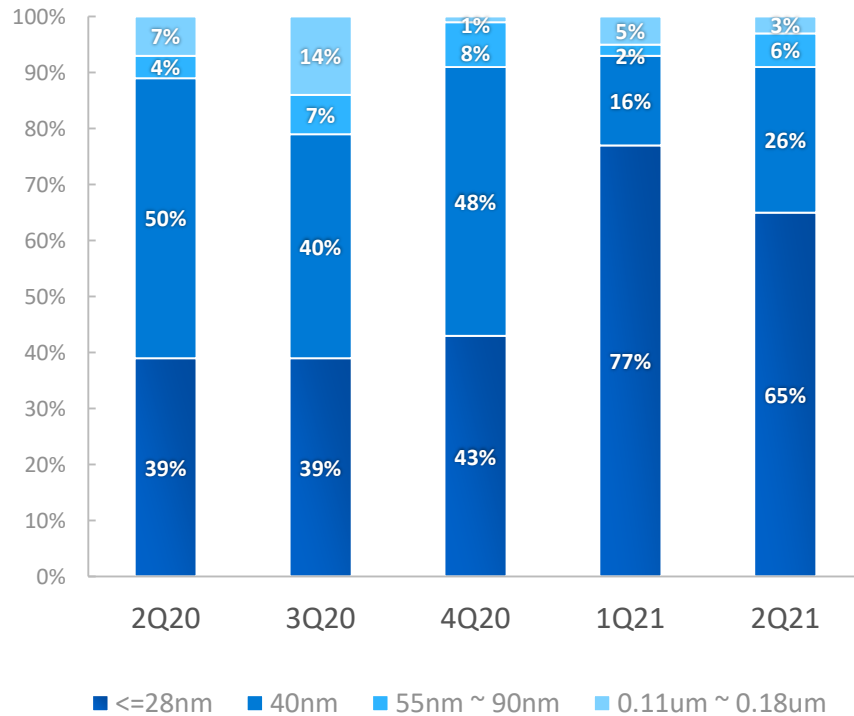


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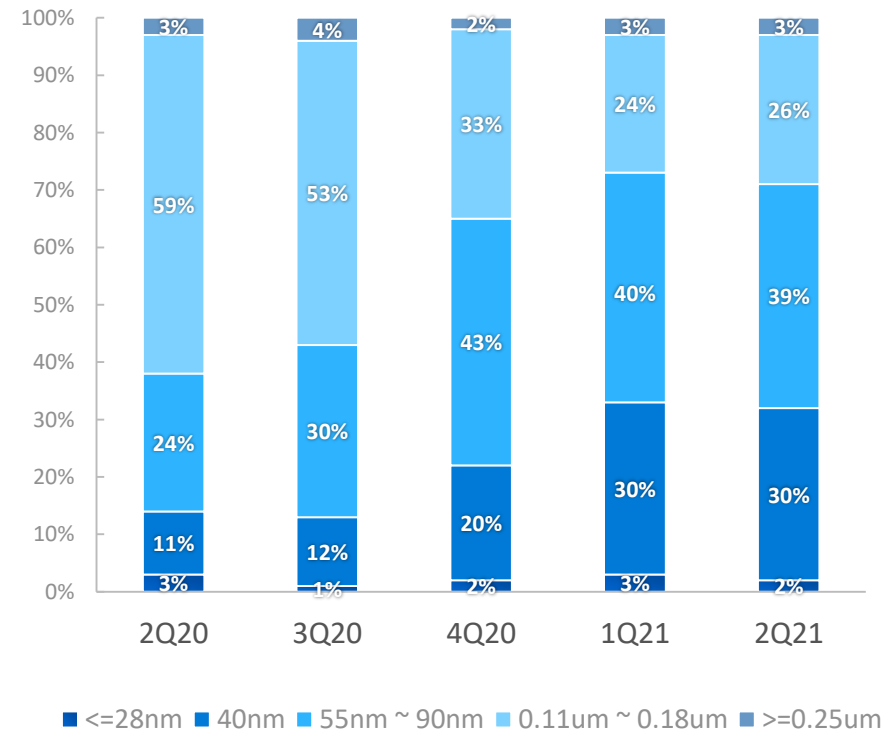


委託設計/量產季度銷售分析 - 製程技術比重

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www.faraday-tech.com
ir@faraday-tech.com

