

智原科技2022年第一季 法人說明會

2022年4月26日

FARADAY

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Agenda

- 1Q22 財務報告
- 營運報告



1Q22 財務報告



季度合併損益表

單位:新台幣百萬元	1Q22	4Q21	1Q21	QoQ %	YoY %
營業收入淨額	3,207	2,645	1,535	21.3%	108.9%
矽智財	292	267	268	9.4%	8.9%
委託設計服務	412	367	343	12.1%	19.9%
量產	2,503	2,011	924	24.5%	171.0%
營業毛利	1,593	1,358	749	17.3%	112.8%
營業費用	(857)	(765)	(610)	12.1%	40.6%
營業利益	736	593	139	24.0%	430.1%
營業外收入及支出	111	22	70	391.6%	59.6%
所得稅費用(利益)	(134)	(86)	(29)	54.8%	355.9%
本期淨利	713	529	179	34.7%	298.2%
稅後淨利(歸屬母公司業主)	670	479	170	39.9%	294.7%
每股盈餘 (NTD)	2.70	1.93	0.68		
毛利率	49.7%	51.4%	48.8%		
營業利益率	22.9%	22.4%	9.0%		
純益率	22.2%	20.0%	11.7%		

合併資產負債表

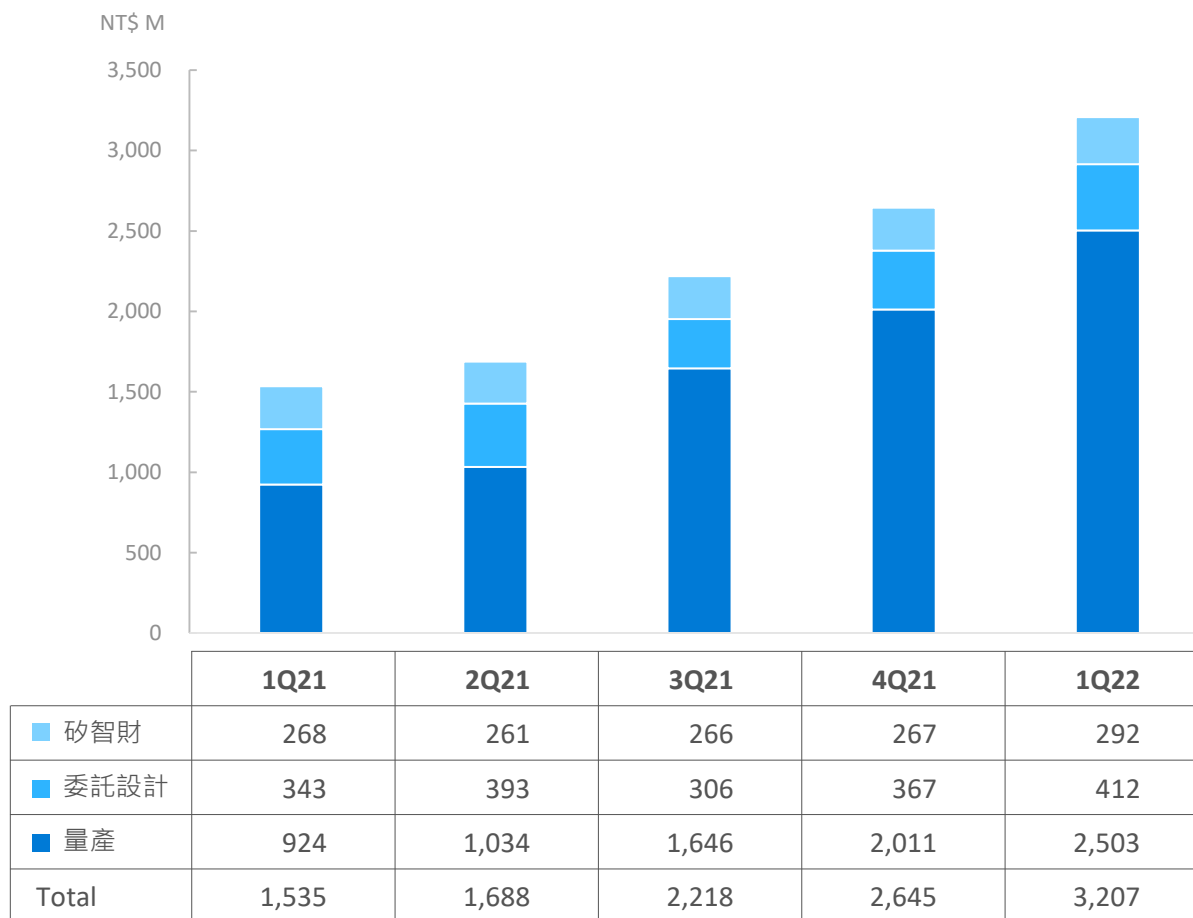
單位:新台幣百萬元	2022/03/31	2021/12/31
現金及約當現金	5,748	4,763
應收票據及帳款	1,239	939
存貨	1,705	1,321
資產總計	13,565	12,036
應付票據及帳款	1,783	1,372
流動負債	4,660	3,506
負債合計	5,080	3,881
股東權益合計	8,485	8,155
應收帳款週轉天數	31	37
存貨週轉天數	86	83



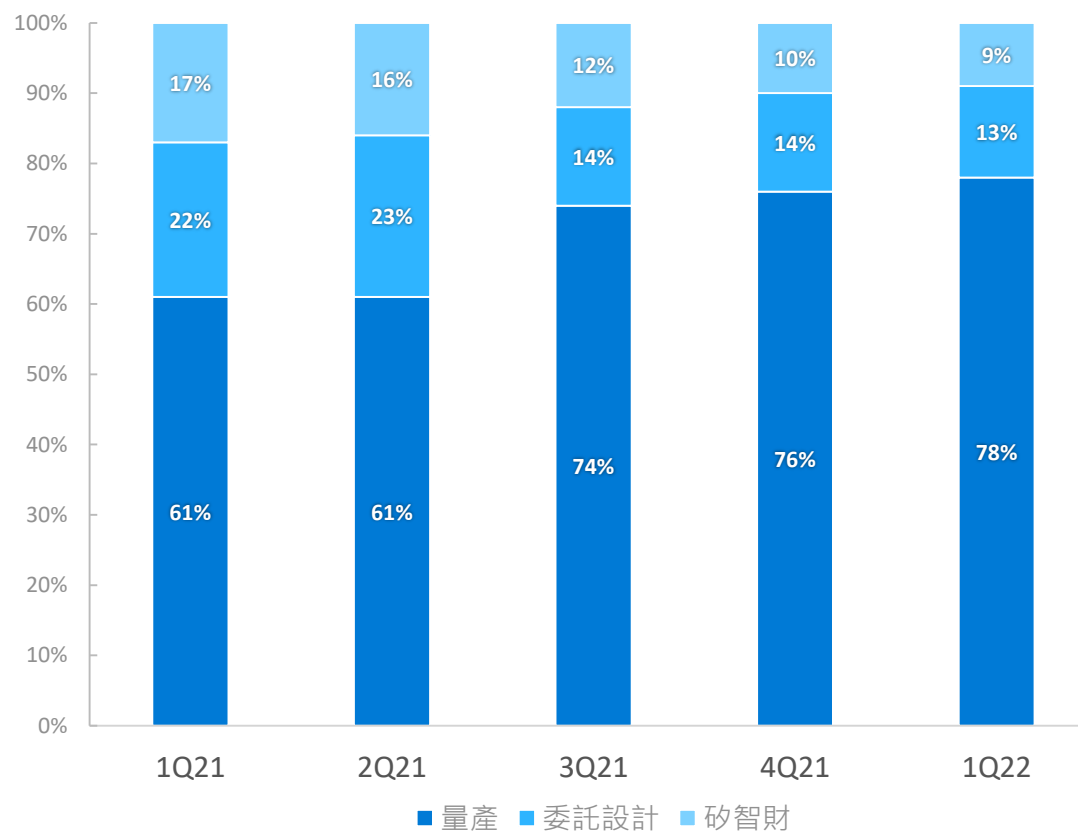
營運報告



季度銷售分析 - 產品別營收

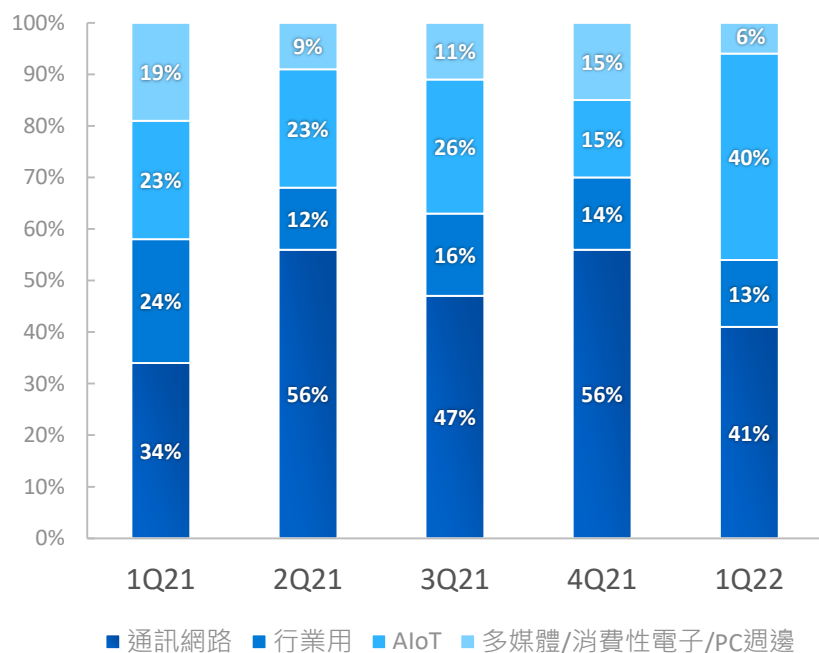


季度銷售分析 - 產品別比重

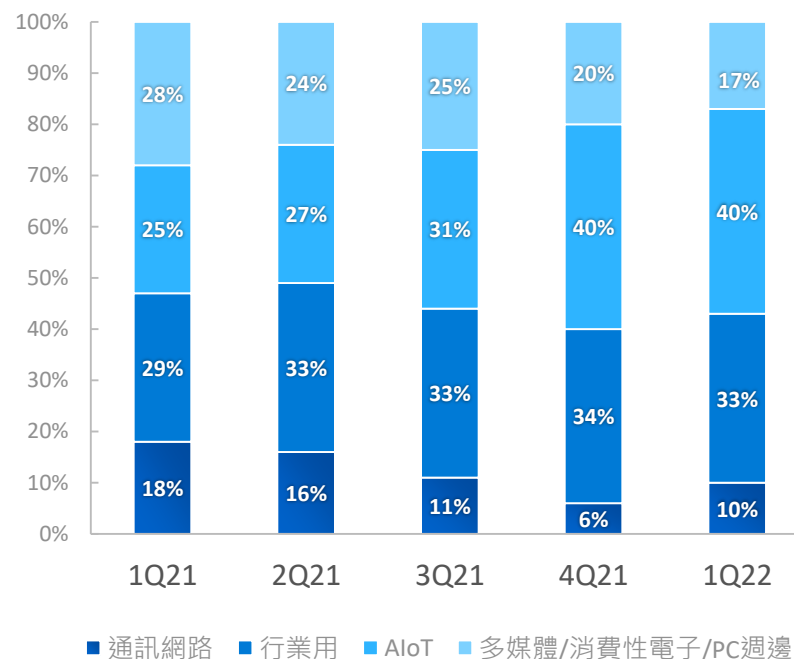


委託設計/量產季度銷售分析 - 應用別比重

委託設計

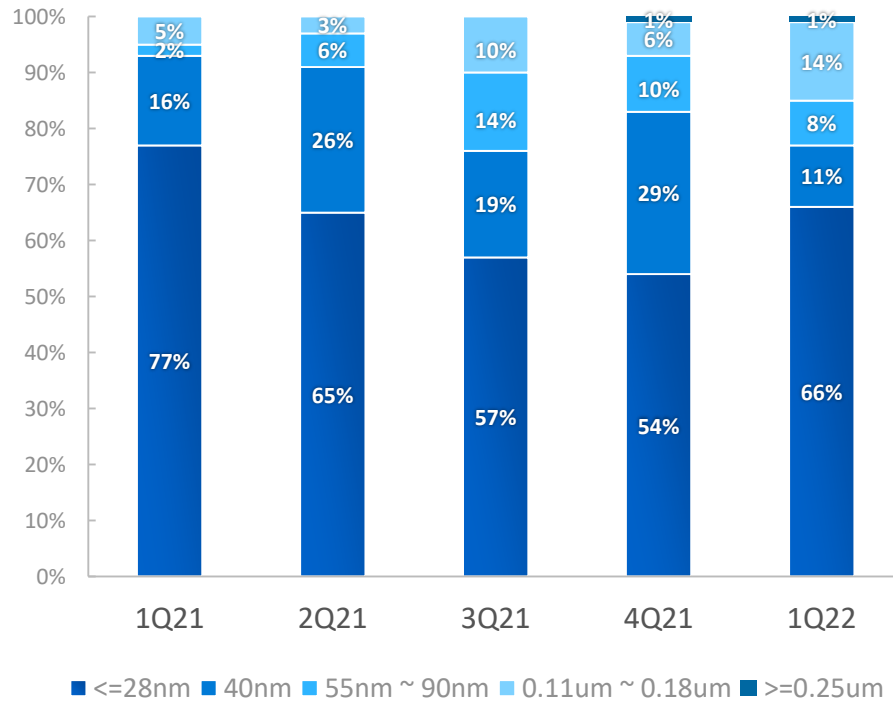


量產

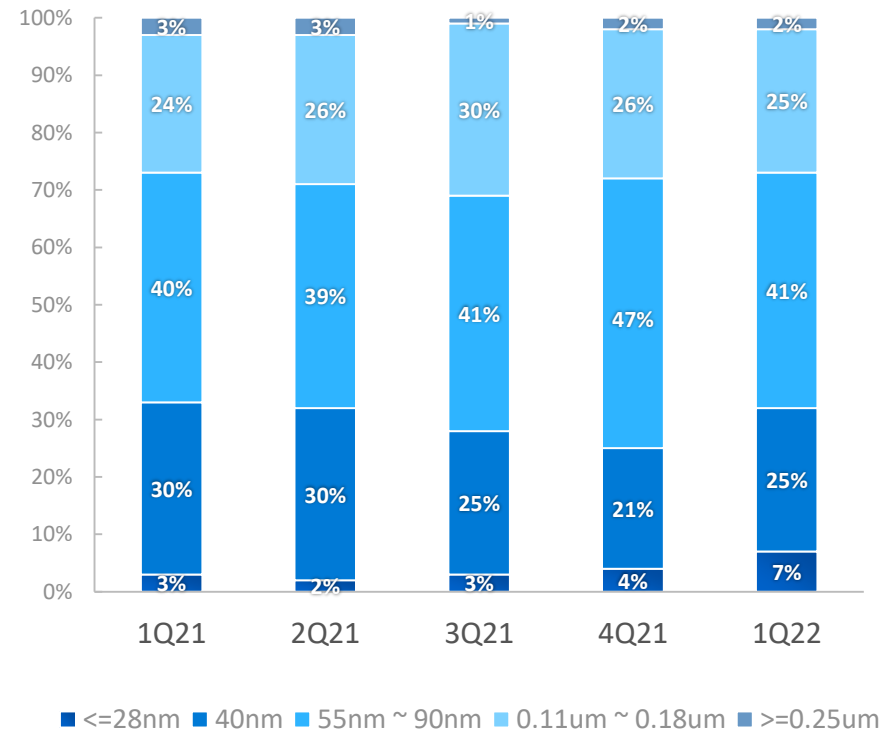


委託設計/量產季度銷售分析 - 製程技術比重

委託設計



量產



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www.faraday-tech.com
ir@faraday-tech.com

