

2022 1Q Investor Conference

April 26, 2022

FARADAY

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Agenda

- 1Q22 Financial Results
- Business Update



1Q22 Financial Results



Statements of Comprehensive Income

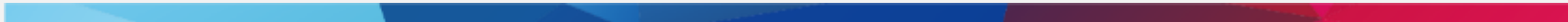
Unit: NT\$ Million	1Q22	4Q21	1Q21	QoQ %	YoY %
Revenues	3,207	2,645	1,535	21.3%	108.9%
IP	292	267	268	9.4%	8.9%
NRE	412	367	343	12.1%	19.9%
MP	2,503	2,011	924	24.5%	171.0%
Gross Profit	1,593	1,358	749	17.3%	112.8%
Operating Expenses	(857)	(765)	(610)	12.1%	40.6%
Operating Income	736	593	139	24.0%	430.1%
Non-operating Items	111	22	70	391.6%	59.6%
Income Tax	(134)	(86)	(29)	54.8%	355.9%
Net Income	713	529	179	34.7%	298.2%
Net Income Attributable to the Parent	670	479	170	39.9%	294.7%
EPS (NTD)	2.70	1.93	0.68		
Gross Margin	49.7%	51.4%	48.8%		
Operating Margin	22.9%	22.4%	9.0%		
Net Income Margin	22.2%	20.0%	11.7%		

Condensed Balance Sheet

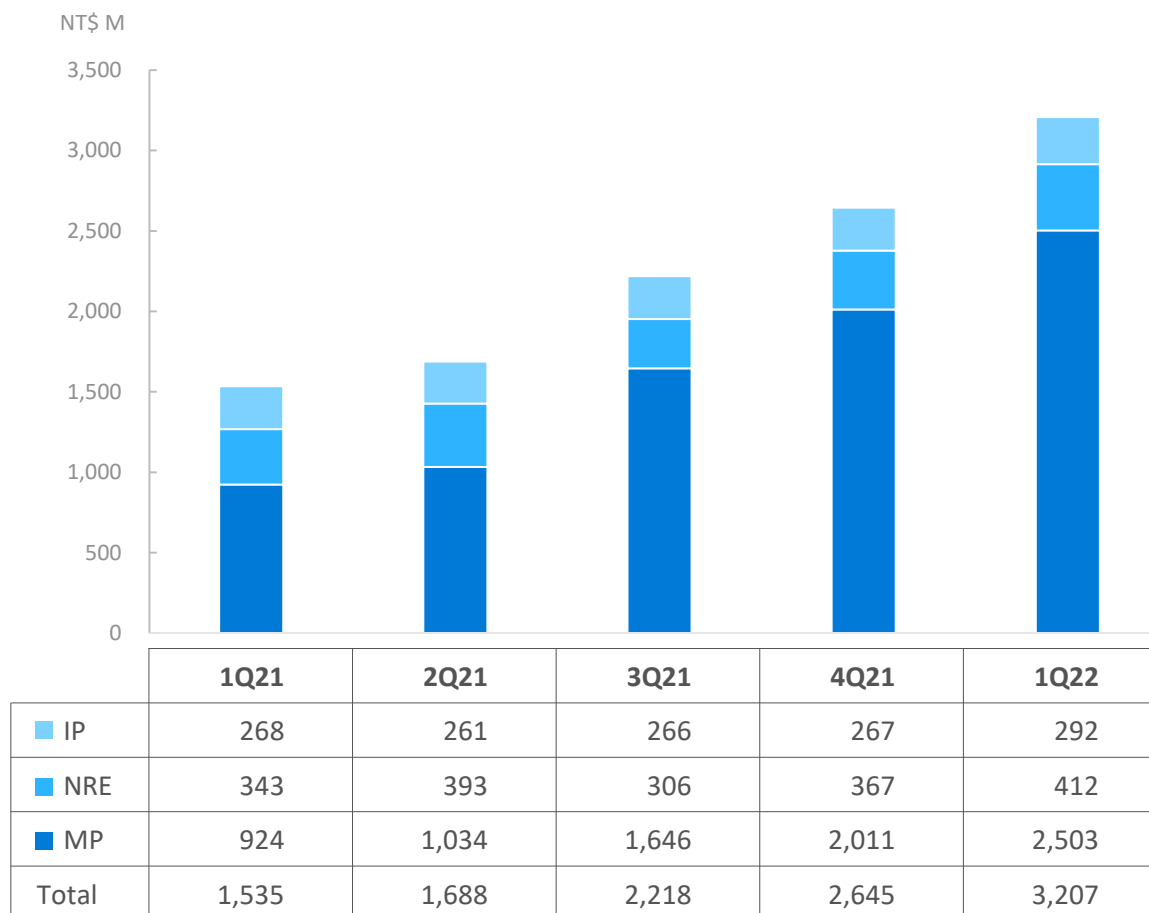
Unit: NT\$ Million	2022/03/31	2021/12/31
Cash and Cash Equivalents	5,748	4,763
Notes and Accounts Receivable	1,239	939
Inventories	1,705	1,321
Total Assets	13,565	12,036
Notes and Accounts Payable	1,783	1,372
Current Liabilities	4,660	3,506
Total Liabilities	5,080	3,881
Stockholders' Equity	8,485	8,155
A/R Turnover Days	31	37
Inventory Turnover Days	86	83



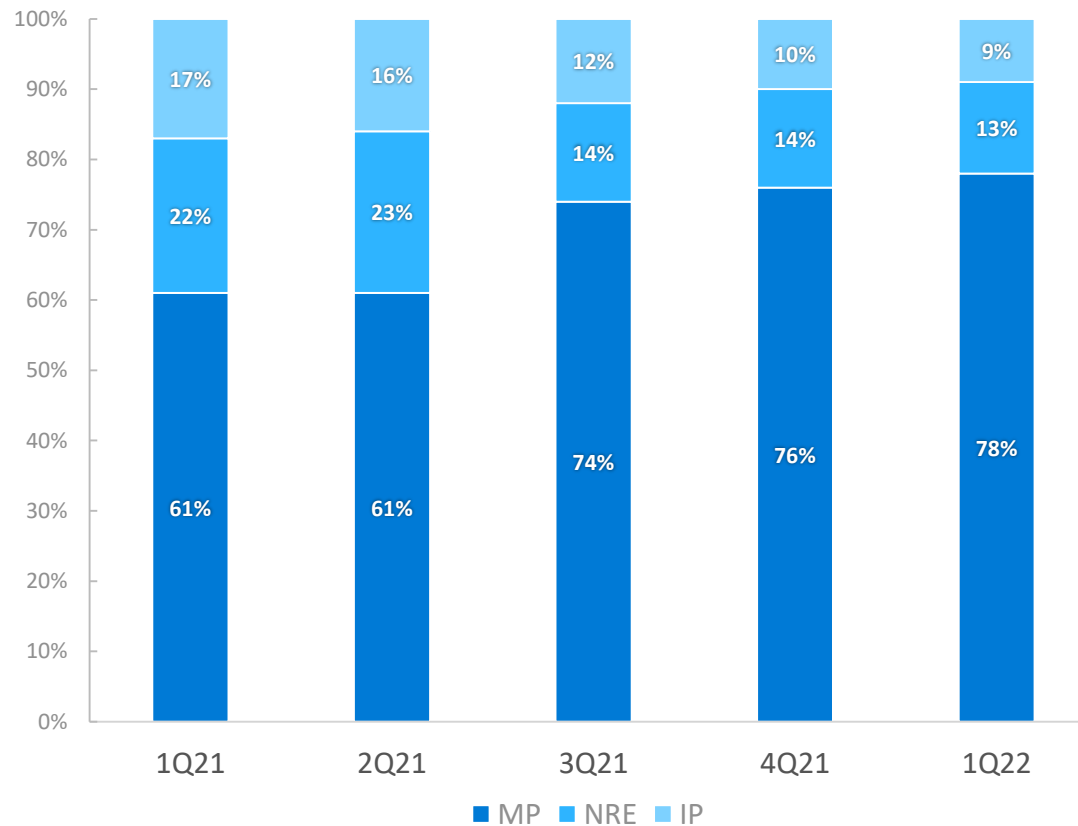
Business Update



Sales Breakdown by Billing Method

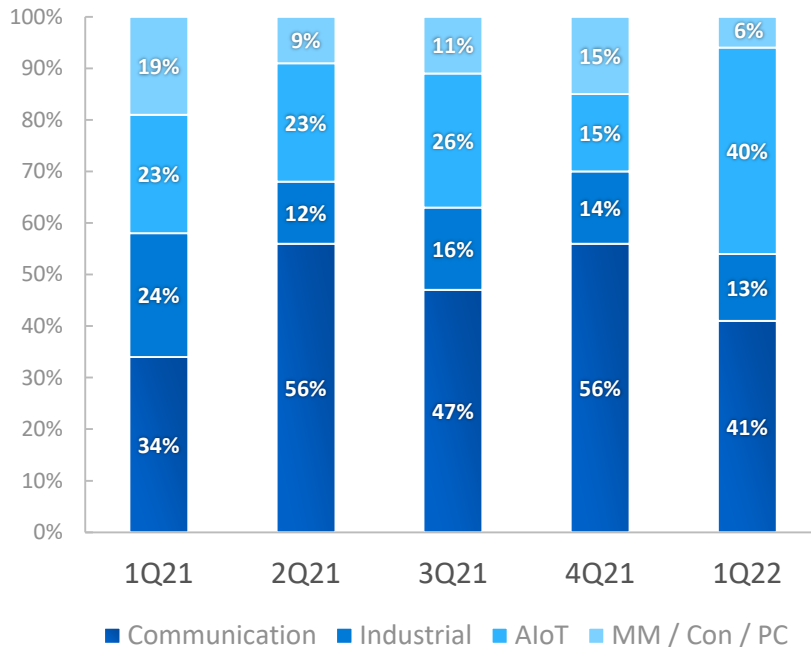


Sales Breakdown by Billing Method

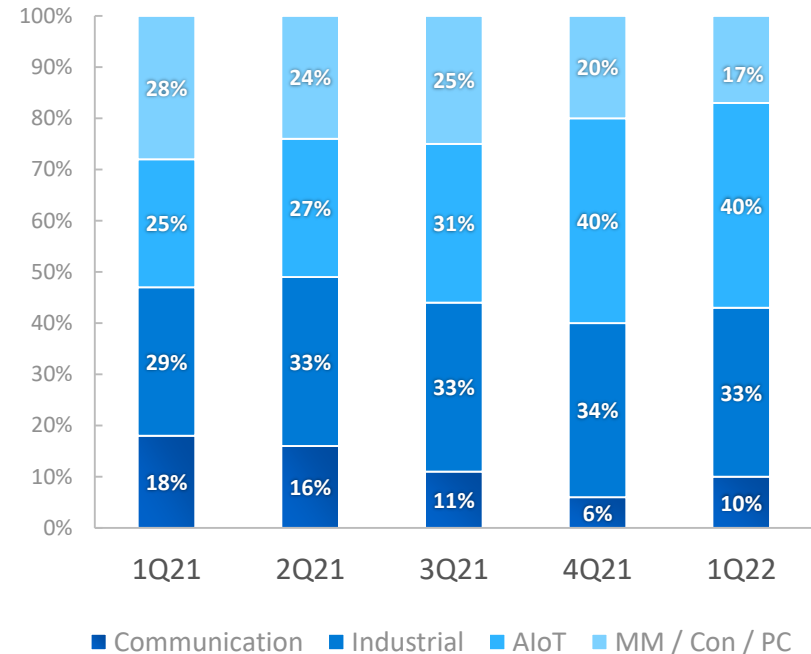


NRE/MP Breakdown by Application

NRE



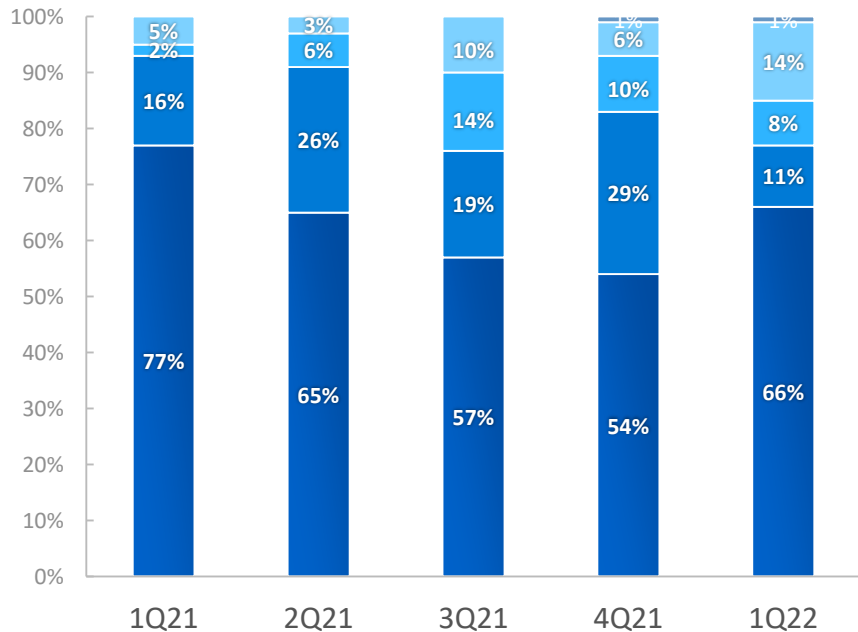
MP



* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

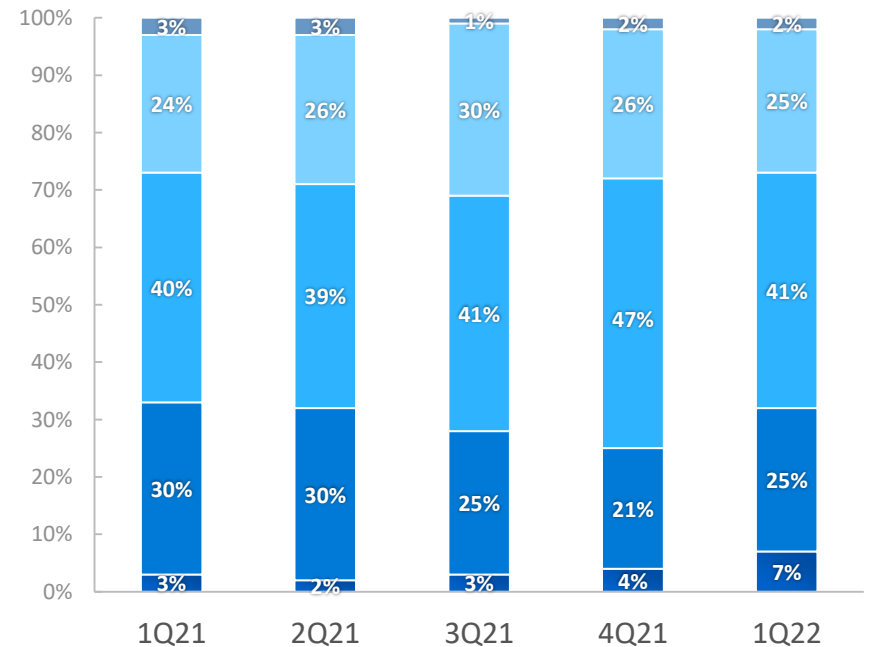
NRE/MP Breakdown by Technology

NRE



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

MP



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

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