

智原科技2023年第一季度 法人說明會

2023年4月25日

FARADAY

Synergy for Excellence

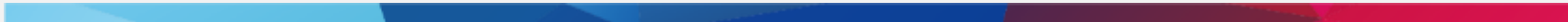
Confidential

Agenda

- 1Q23 財務報告
- 營運報告



1Q23 財務報告



季度合併損益表

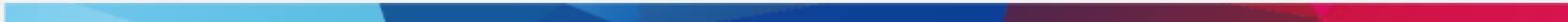
單位:新台幣百萬元	1Q23	4Q22	1Q22	QoQ %	YoY %
營業收入淨額	3,262	3,250	3,207	0.4%	1.7%
矽智財	382	352	292	8.5%	31.0%
委託設計服務	617	447	412	38.1%	49.8%
量產	2,263	2,451	2,503	-7.7%	-9.6%
營業毛利	1,458	1,547	1,593	-5.7%	-8.5%
營業費用	(808)	(895)	(857)	-9.7%	-5.8%
營業利益	650	651	736	-0.2%	-11.6%
營業外收入及支出	(10)	(39)	111	-72.9%	-109.4%
所得稅費用(利益)	(162)	(116)	(134)	40.2%	21.1%
本期淨利	478	497	713	-3.9%	-33.0%
稅後淨利(歸屬母公司業主)	502	524	670	-4.3%	-25.1%
每股盈餘 (NTD)	2.02	2.11	2.70		
毛利率	44.7%	47.6%	49.7%		
營業利益率	19.9%	20.0%	22.9%		
純益率	14.6%	15.3%	22.2%		

合併資產負債表

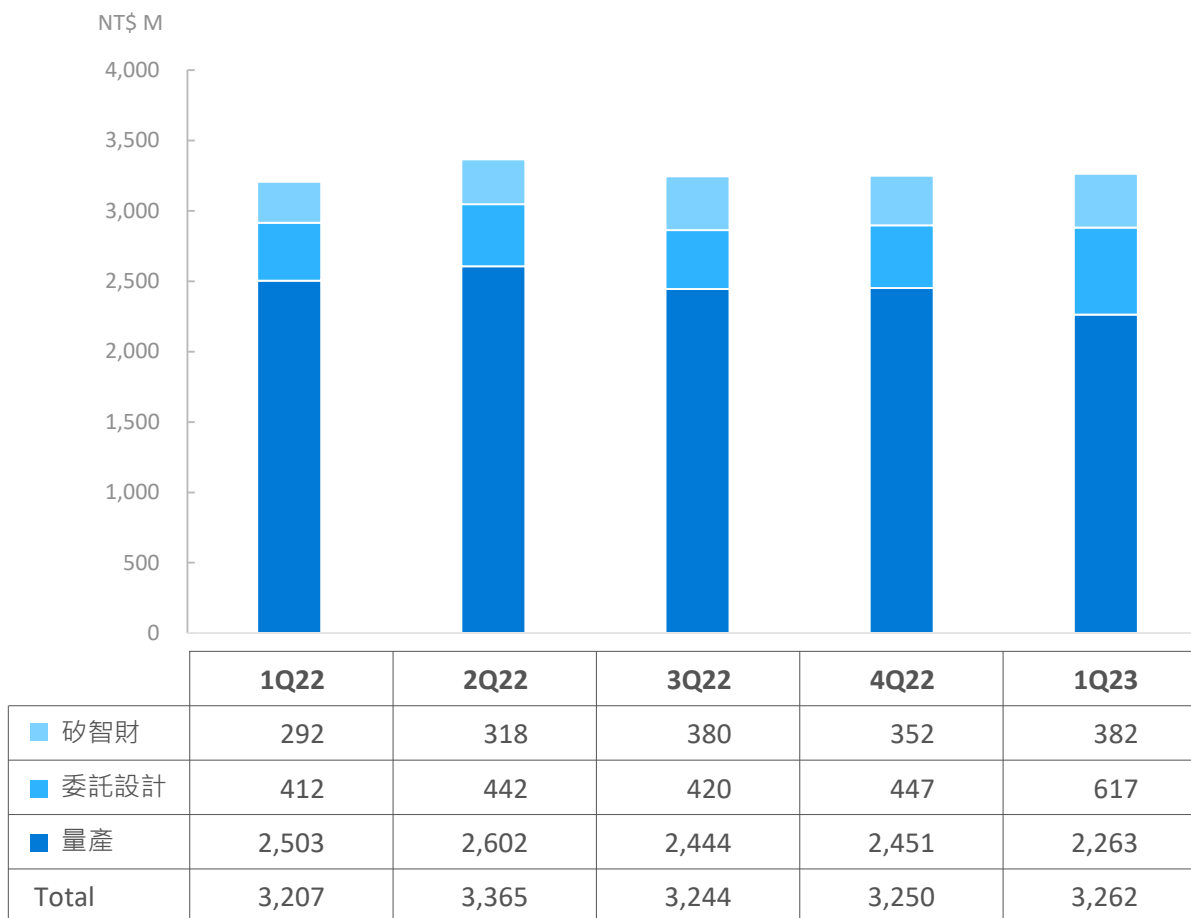
單位:新台幣百萬元	2023/03/31	2022/12/31
現金及約當現金	5,482	4,873
應收票據及帳款	1,490	1,354
存貨	2,306	3,017
資產總計	13,922	13,513
應付票據及帳款	1,035	1,129
流動負債	3,672	4,156
負債合計	4,009	4,544
股東權益合計	9,914	8,969
應收帳款週轉天數	40	32
存貨週轉天數	135	118



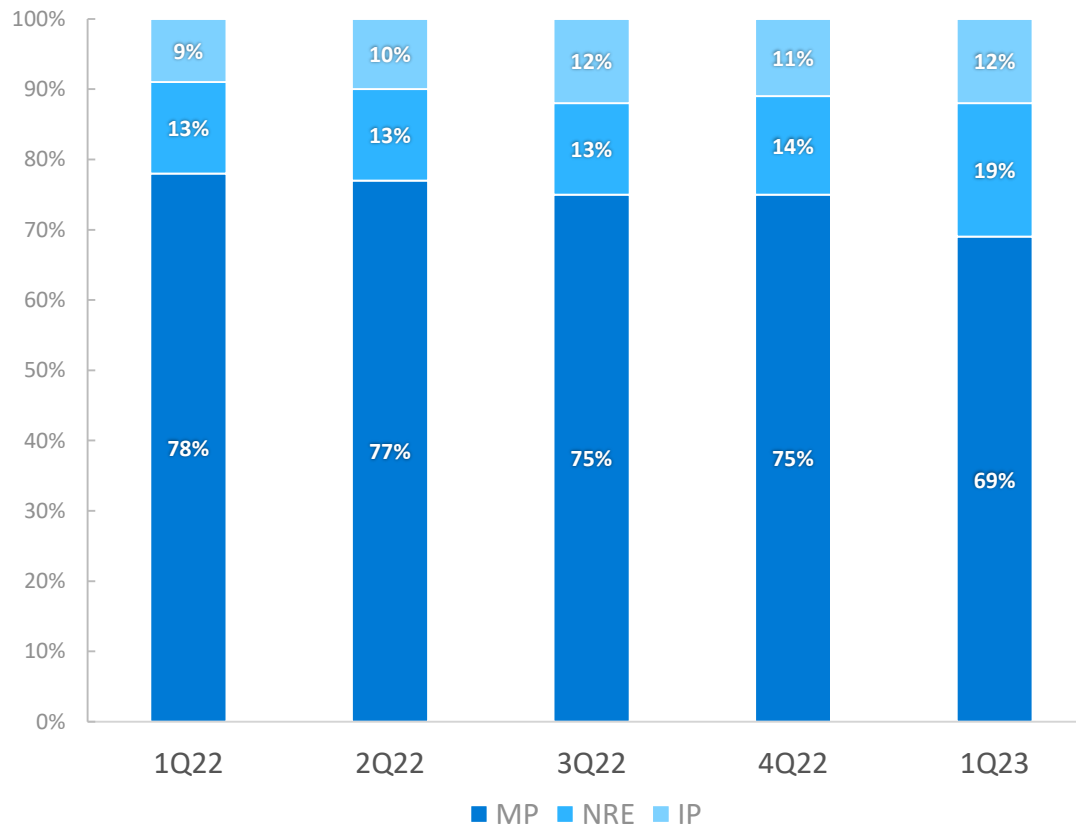
營運報告



季度銷售分析 - 產品別營收

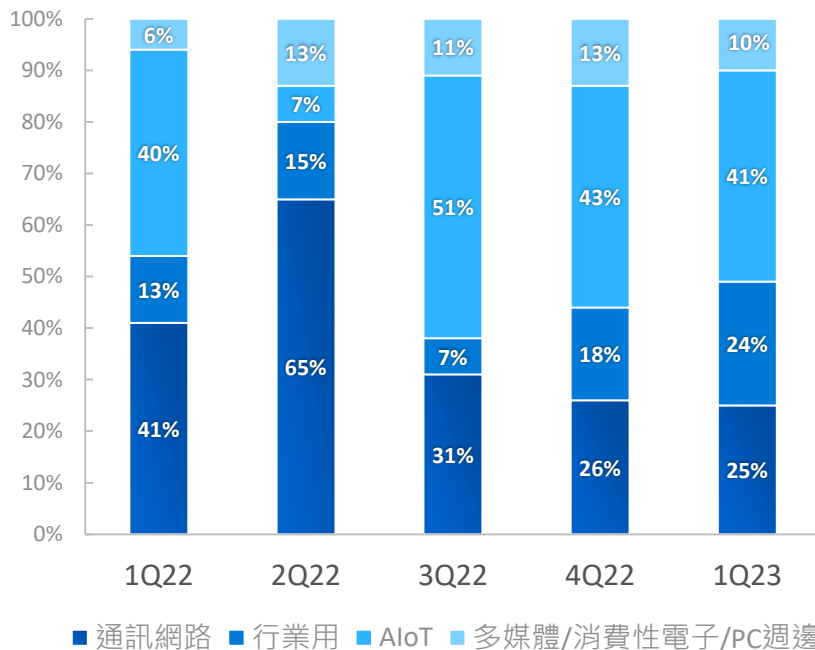


季度銷售分析 - 產品別比重

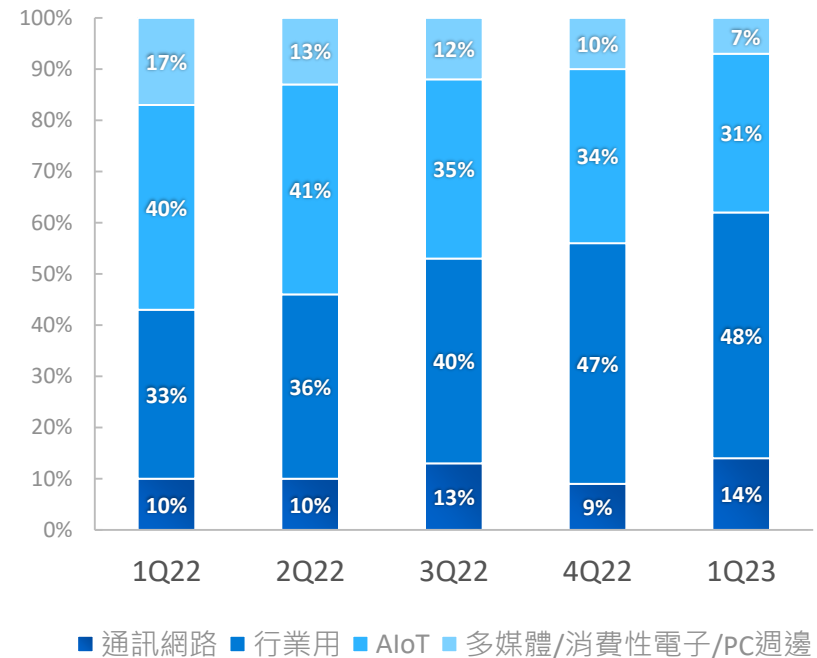


委託設計/量產季度銷售分析 - 應用別比重

委託設計



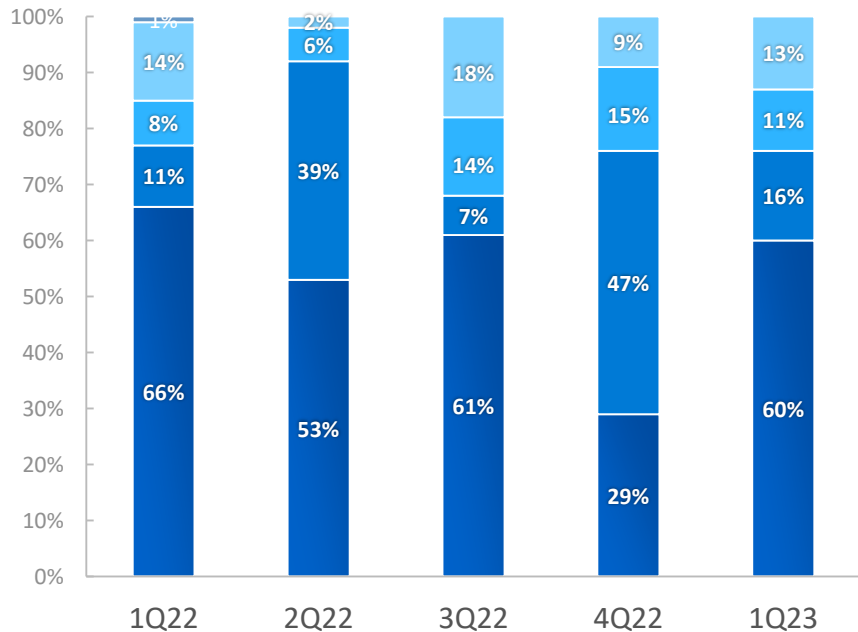
量產



* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

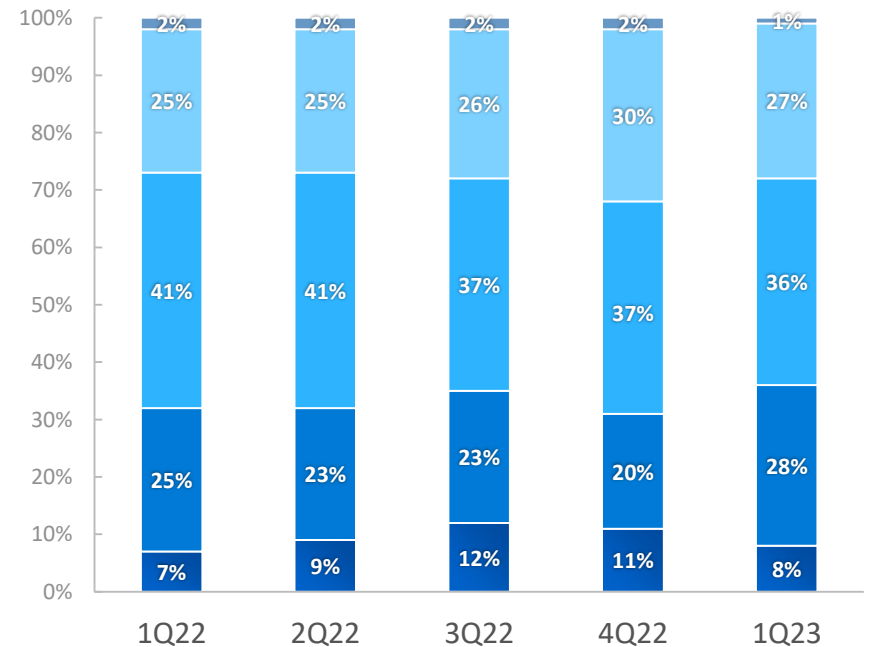
委託設計/量產季度銷售分析 - 製程技術比重

委託設計



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

量產



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

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