

智原科技2023年第二季 法人說明會

2023年7月25日

FARADAY

Synergy for Excellence

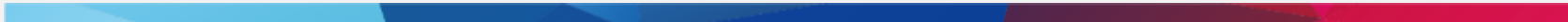
Confidential

Agenda

- 2Q23 財務報告
- 營運報告



2Q23 財務報告



季度合併損益表

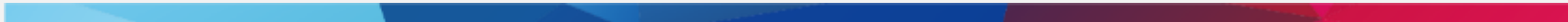
單位:新台幣百萬元	2Q23	1Q23	2Q22	QoQ %	YoY %
營業收入淨額	2,917	3,262	3,365	-10.6%	-13.3%
矽智財	343	382	318	-10.4%	7.7%
委託設計服務	489	617	442	-20.8%	10.7%
量產	2,085	2,263	2,605	-7.8%	-19.9%
營業毛利	1,271	1,458	1,660	-12.9%	-23.4%
營業費用	(851)	(808)	(835)	5.2%	1.9%
營業利益	420	650	825	-35.4%	-49.0%
營業外收入及支出	95	(10)	15	-1008.0%	541.5%
所得稅費用	(127)	(162)	(142)	-21.3%	-10.0%
本期淨利	388	478	698	-18.9%	-44.4%
稅後淨利 (歸屬母公司業主)	414	502	661	-17.5%	-37.4%
每股盈餘 (NTD)	1.66	2.02	2.66		
毛利率	43.6%	44.7%	49.3%		
營業利益率	14.4%	19.9%	24.5%		
純益率	13.3%	14.6%	20.7%		

合併資產負債表

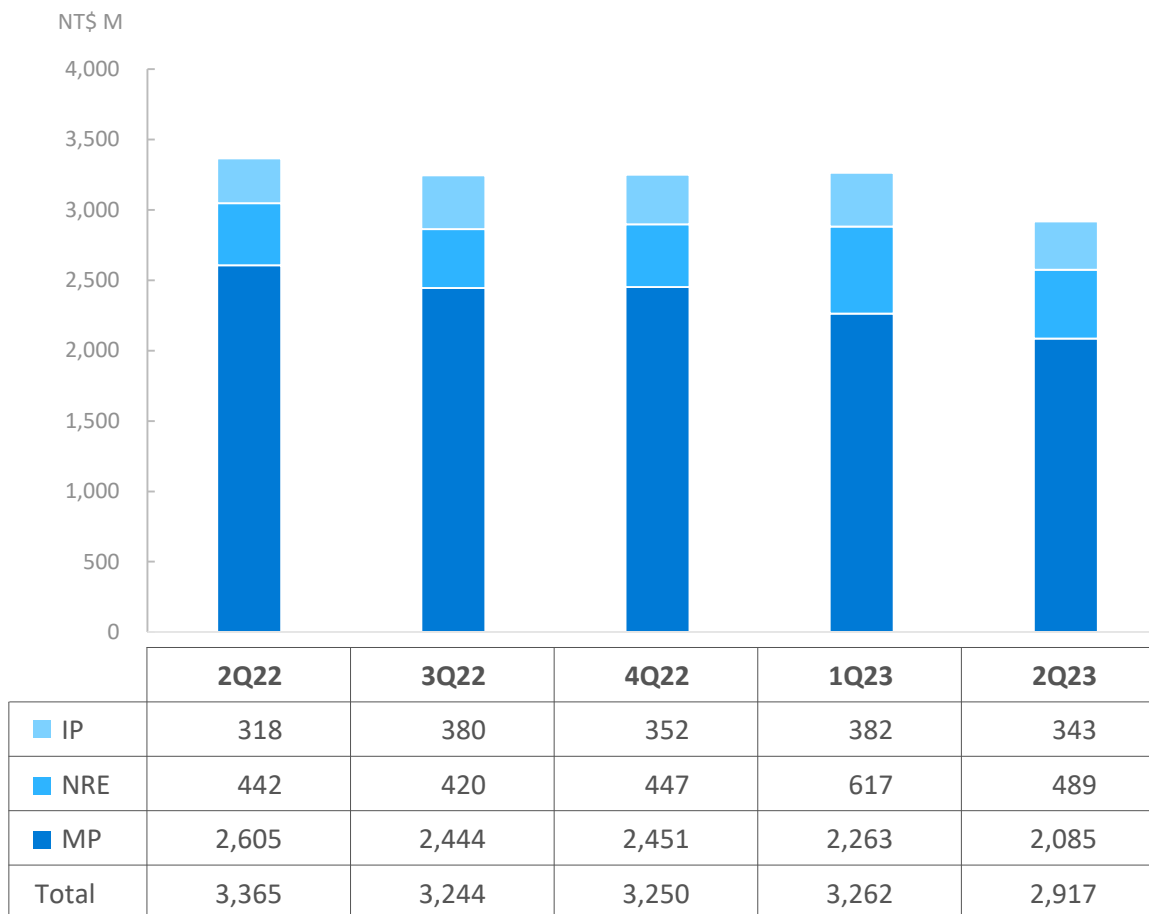
單位:新台幣百萬元	2023/06/30	2023/03/31
現金及約當現金	6,392	5,482
應收票據及帳款	1,315	1,490
應收票據及帳款	1,766	2,306
資產總計	13,873	13,922
應付票據及帳款	1,159	1,035
流動負債	4,601	3,672
負債合計	4,925	4,009
股東權益合計	8,948	9,914
應收帳款週轉天數	39	40
存貨週轉天數	126	135



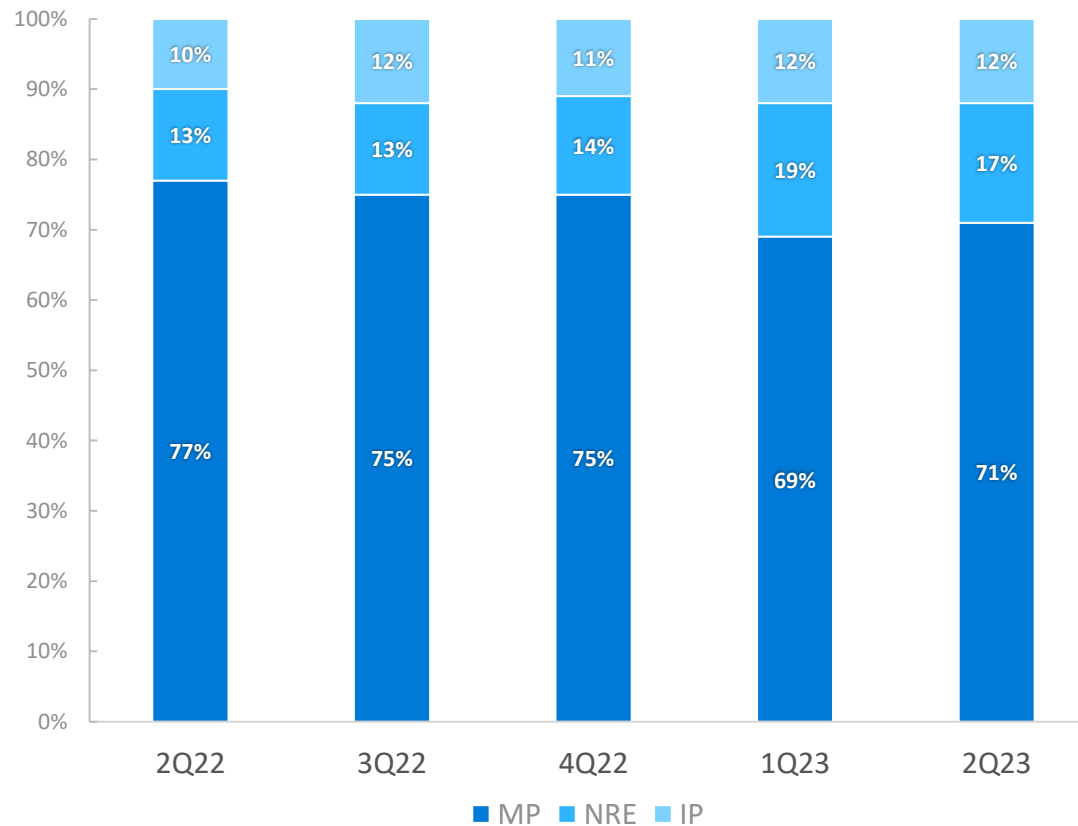
營運報告



季度銷售分析 - 產品別營收

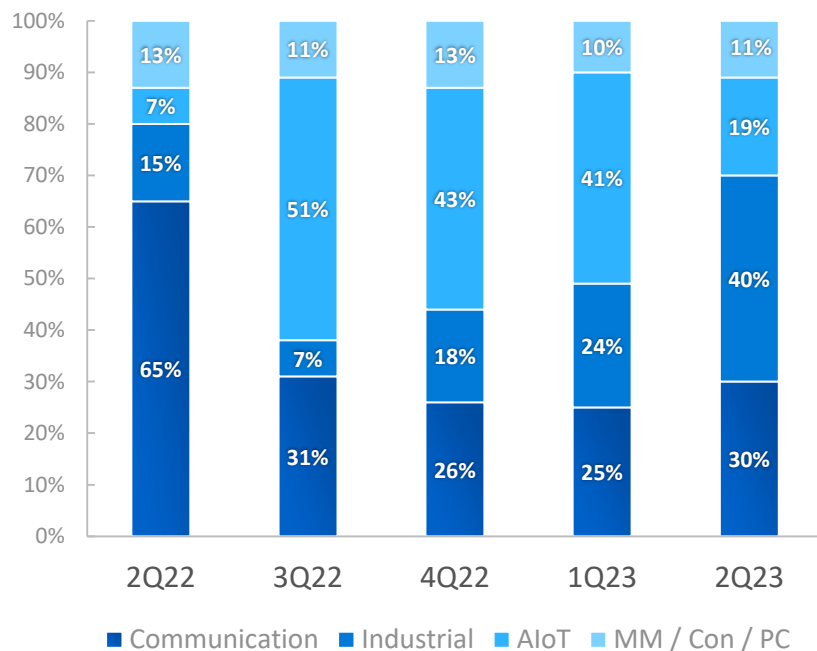


季度銷售分析 - 產品別比重

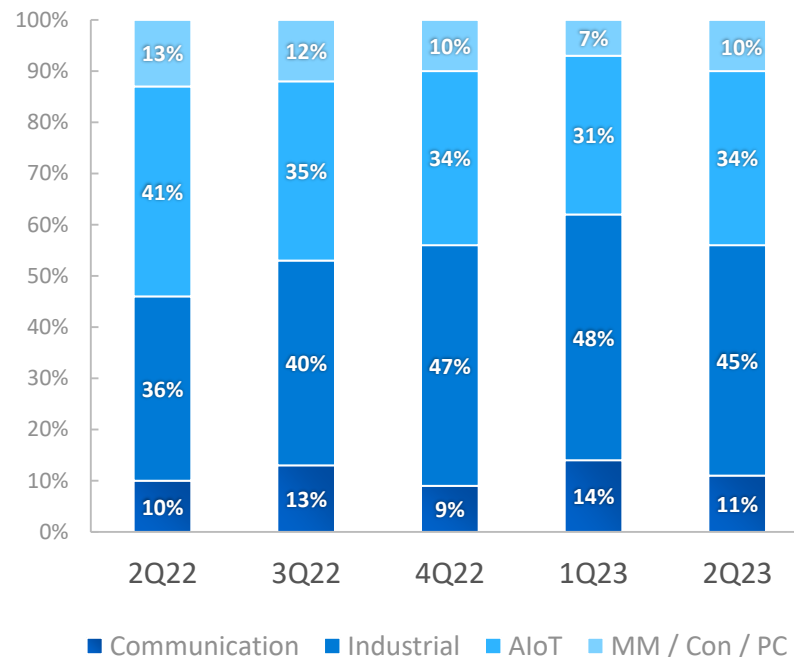


委託設計/量產季度銷售分析 - 應用別比重

NRE



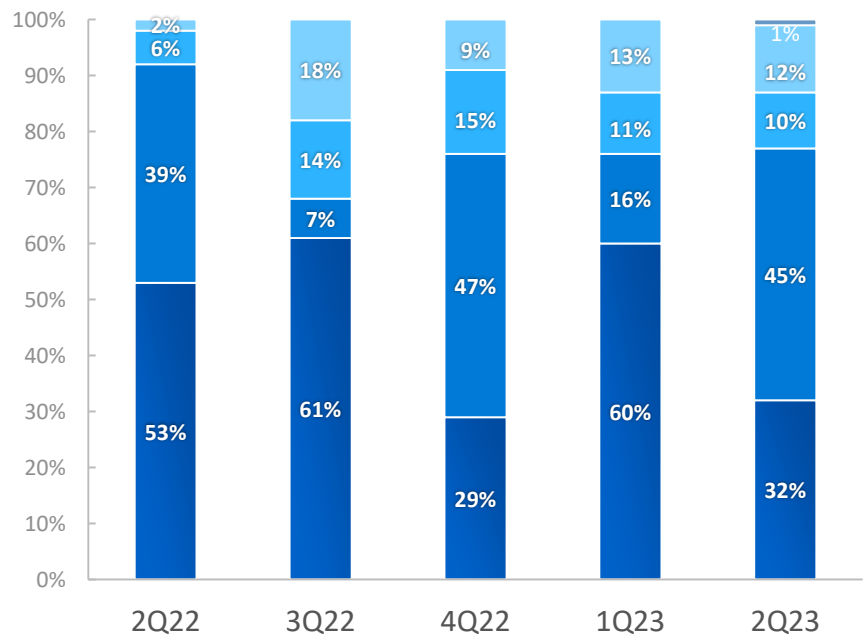
MP



* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

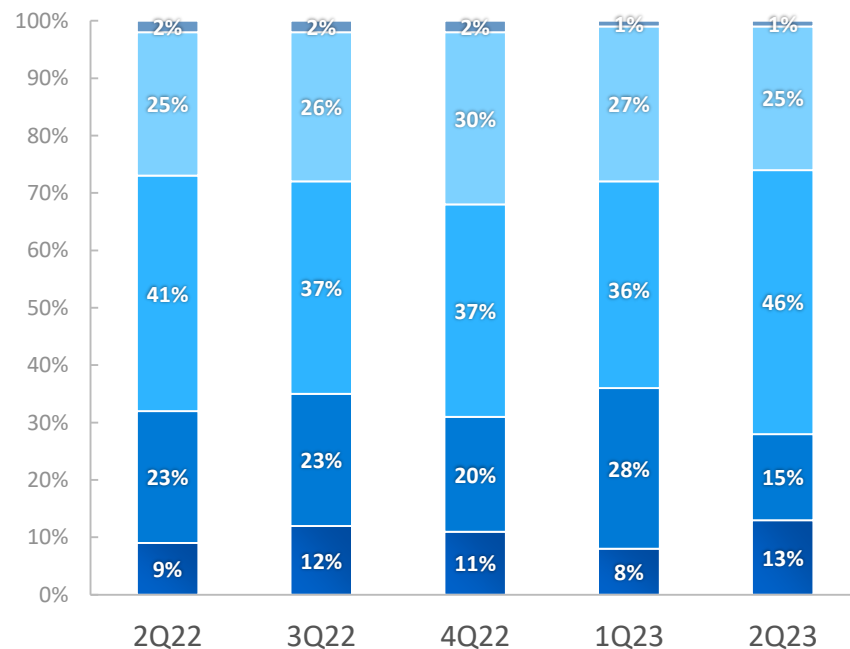
委託設計/量產季度銷售分析 - 製程技術比重

NRE



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

MP



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

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