

智原科技2023年第三季 法人說明會

2023年10月24日

FARADAY

Synergy for Excellence

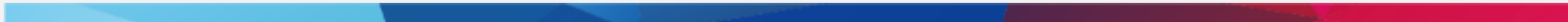
Confidential

Agenda

- 3Q23 財務報告
- 營運報告



3Q23 財務報告



季度合併損益表

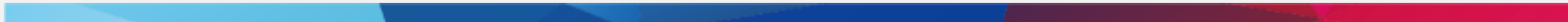
單位:新台幣百萬元	3Q23	2Q23	3Q22	QoQ %	YoY %
營業收入淨額	2,962	2,917	3,244	1.6%	-8.7%
矽智財	330	343	380	-3.8%	-13.3%
委託設計服務	321	489	420	-34.3%	-23.4%
量產	2,311	2,085	2,444	10.8%	-5.4%
營業毛利	1,281	1,271	1,576	0.8%	-18.7%
營業費用	(853)	(851)	(866)	0.3%	-1.5%
營業利益	428	420	710	2.0%	-39.6%
營業外收入及支出	24	95	49	-74.7%	-50.8%
所得稅費用	(111)	(127)	(156)	-12.9%	-28.8%
本期淨利	341	388	603	-11.9%	-43.4%
稅後淨利 (歸屬母公司業主)	354	414	599	-14.5%	-40.9%
每股盈餘 (NTD)	1.42	1.66	2.41		
毛利率	43.2%	43.6%	48.6%		
營業利益率	14.5%	14.4%	21.9%		
純益率	11.5%	13.3%	18.6%		

合併資產負債表

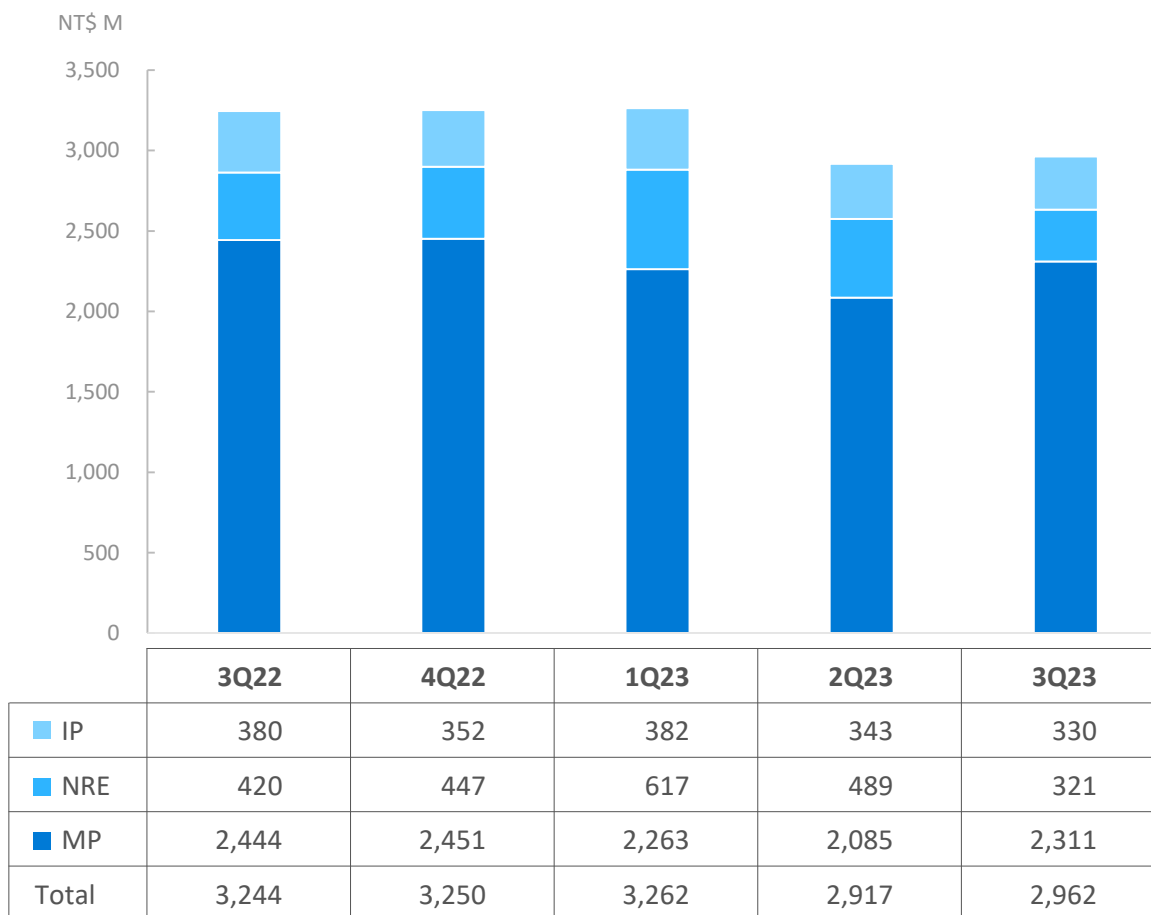
單位:新台幣百萬元	2023/09/30	2023/06/30
現金及約當現金	5,544	6,392
應收票據及帳款	1,521	1,315
應收票據及帳款	1,640	1,766
資產總計	13,470	13,873
應付票據及帳款	1,378	1,159
流動負債	3,770	4,601
負債合計	4,140	4,925
股東權益合計	9,330	8,948
應收帳款週轉天數	43	39
存貨週轉天數	124	126



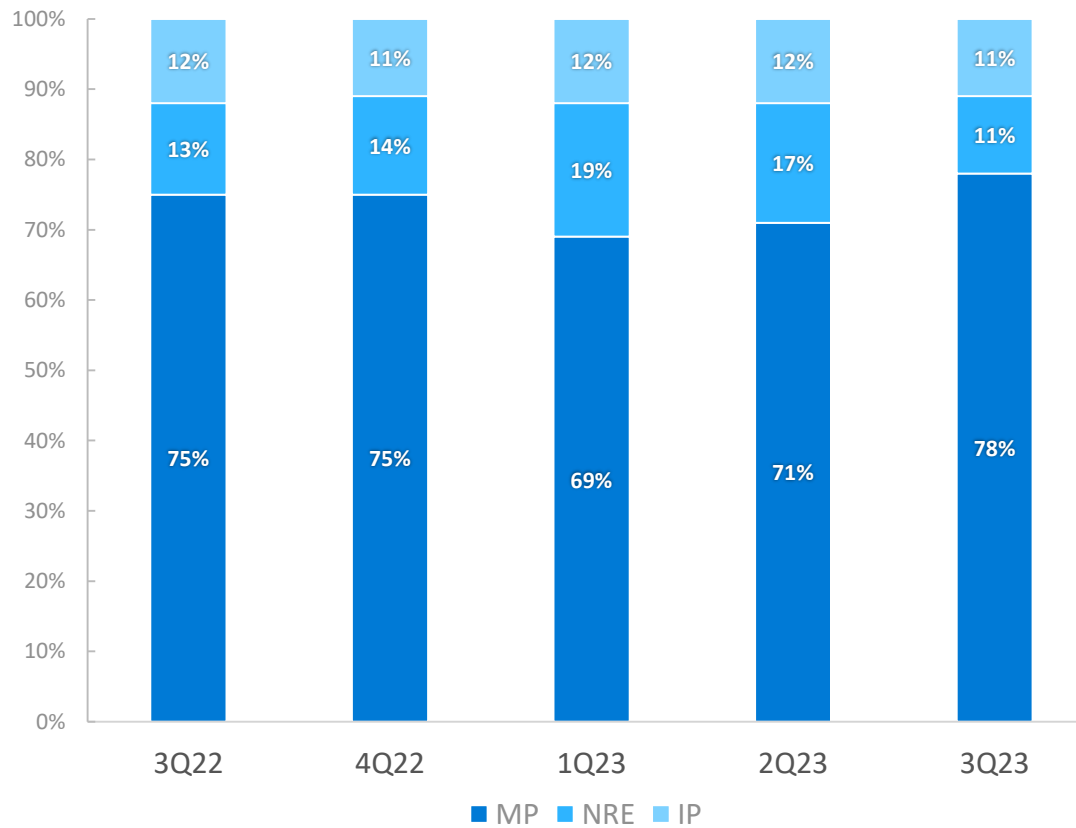
營運報告



季度銷售分析 - 產品別營收

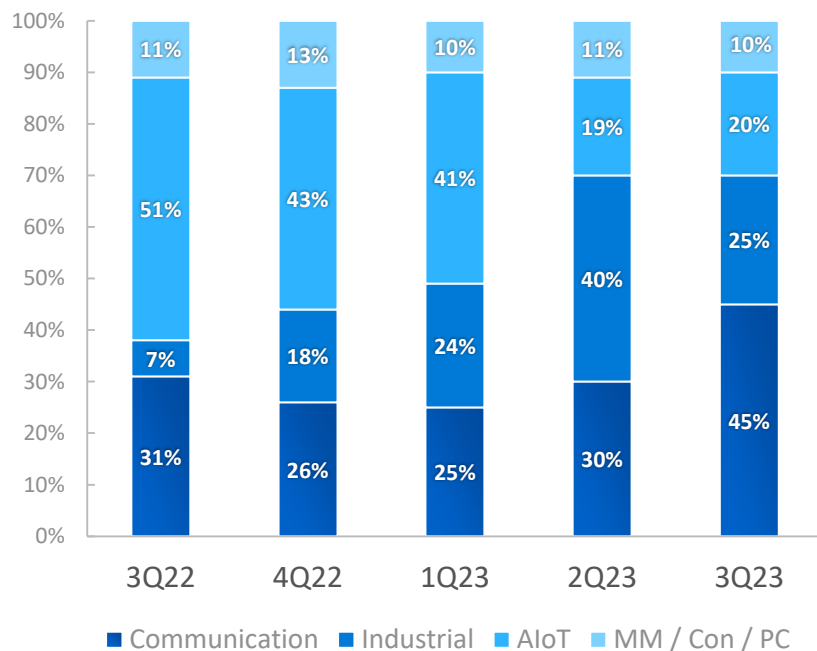


季度銷售分析 - 產品別比重

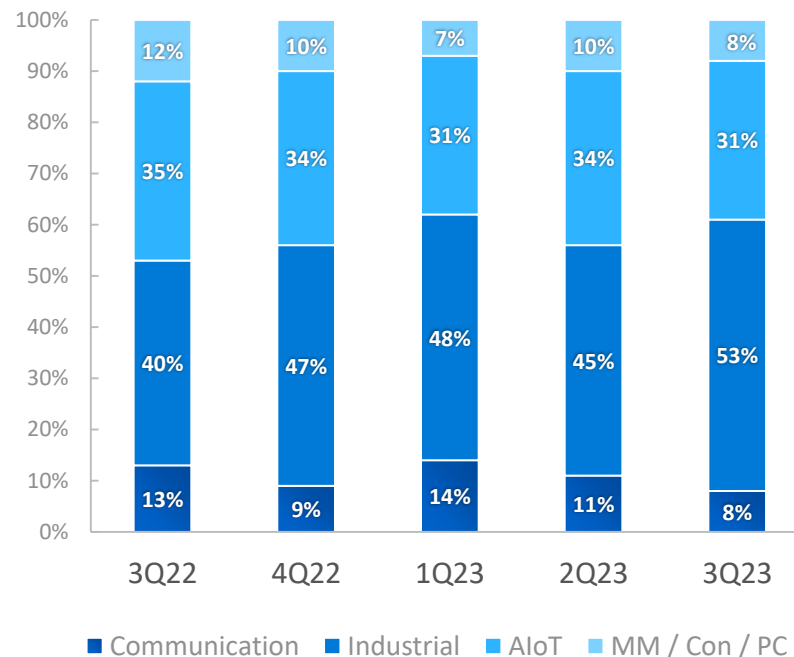


委託設計/量產季度銷售分析 - 應用別比重

NRE



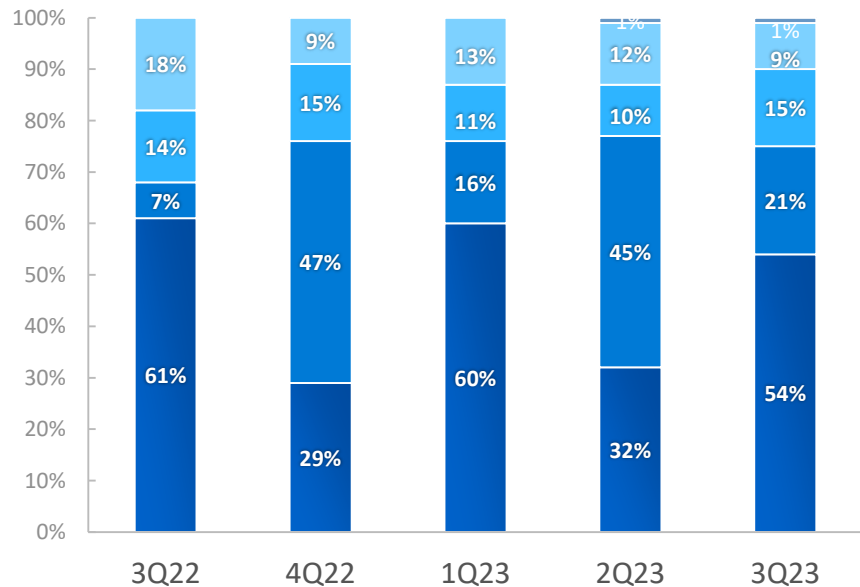
MP



* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

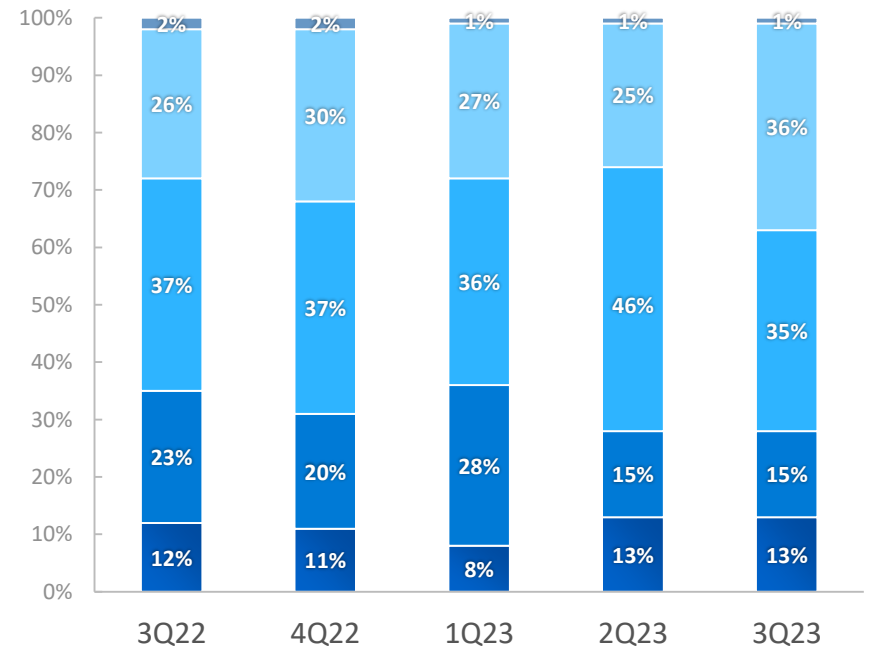
委託設計/量產季度銷售分析 - 製程技術比重

NRE



■ ≤28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ ≥0.25um

MP



■ ≤28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ ≥0.25um

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